

B1 (Official Form 1)(1/08)

United States Bankruptcy Court Eastern District of North Carolina				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): General Wholesale Building Supply Company			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA New Bern Building Supply; DBA Eastern Building Components; DBA Askews of Jacksonville			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 56-0597793			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)		
Street Address of Debtor (No. and Street, City, and State): 3321 Neuse Boulevard New Bern, NC			Street Address of Joint Debtor (No. and Street, City, and State):		
ZIP Code 28561			ZIP Code		
County of Residence or of the Principal Place of Business: Craven			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address): P O Box 12305 New Bern, NC			Mailing Address of Joint Debtor (if different from street address):		
ZIP Code 28561			ZIP Code		
Location of Principal Assets of Business Debtor (if different from street address above):					
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000 Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					THIS SPACE IS FOR COURT USE ONLY

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Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): General Wholesale Building Supply Company	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: J & A Truss Manufacturing, Inc.	Case Number:	Date Filed:	
District: Eastern District of North Carolina	Relationship: affiliate	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

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Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

General Wholesale Building Supply Company**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ John A. Northen, NCSB
Signature of Attorney for Debtor(s)

John A. Northen, NCSB 6789
Printed Name of Attorney for Debtor(s)

Northen Blue, L.L.P.
Firm Name

1414 Raleigh Road, Suite 435
P.O. Box 2208
Chapel Hill, NC 27515-2208

Address

(919) 968-4441

Telephone Number

February 12, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ J V Williams, Jr.
Signature of Authorized Individual

J V Williams, Jr.

Printed Name of Authorized Individual

CEO

Title of Authorized Individual

February 12, 2010

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Eastern District of North Carolina

In re General Wholesale Building Supply Company

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
AUTOMATIC STAMPING, LLC PO BOX 585 EDENTON, NC 27932	AUTOMATIC STAMPING, LLC PO BOX 585 EDENTON, NC 27932			5,152.43
BEST DISTRIBUTING COMPANY PO BOX 128 GOLDSBORO, NC 27533-0128	BEST DISTRIBUTING COMPANY PO BOX 128 GOLDSBORO, NC 27533-0128	goods		23,820.91
CAROLINA-ATLANTIC DISTR. BOX 2580 SANFORD, NC 27330	CAROLINA-ATLANTIC DISTR. BOX 2580 SANFORD, NC 27330	goods		9,088.39
COVE CITY WOOD PRESERVING PO BOX 68 COVE CITY, NC 28523	COVE CITY WOOD PRESERVING PO BOX 68 COVE CITY, NC 28523	goods		33,808.86
DYKE INDUSTRIES, INC. PO BOX 8257 ROCKY MOUNT, NC 27804	DYKE INDUSTRIES, INC. PO BOX 8257 ROCKY MOUNT, NC 27804	goods		2,346.07
FAY BLOCK P.O. DRAWER 1867 FAYETTEVILLE, NC 28302	FAY BLOCK P.O. DRAWER 1867 FAYETTEVILLE, NC 28302	goods		5,948.18
GENERAL SHALE PRODUCTS LLC P.O. BOX 75819 CHARLOTTE, NC 28275	GENERAL SHALE PRODUCTS LLC P.O. BOX 75819 CHARLOTTE, NC 28275			4,300.70
HOLCIM P O BOX 75562 CHARLOTTE, NC 28275	HOLCIM P O BOX 75562 CHARLOTTE, NC 28275	goods		7,646.80
HOLDEN TEMPORARIES, I NC. PO BOX 1275 TARBORO, NC 27886	HOLDEN TEMPORARIES, I NC. PO BOX 1275 TARBORO, NC 27886			8,023.52
INTERSTATE DISTRIBUTORS PO BOX 1145 DUNN, NC 28335	INTERSTATE DISTRIBUTORS PO BOX 1145 DUNN, NC 28335	goods		21,242.28
JENKINS GAS & OIL CO P.O. BOX 3476 NEW BERN, NC 28564	JENKINS GAS & OIL CO P.O. BOX 3476 NEW BERN, NC 28564			4,059.09

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In re General Wholesale Building Supply Company

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
LUMBERMENS MERCHANDISING PO BOX 7777-W-3440 PHILADELPHIA, PA 19175	LUMBERMENS MERCHANDISING PO BOX 7777-W-3440 PHILADELPHIA, PA 19175	goods		751,069.60
MASCO BUILDER CABINET GROUP LOCKBOX #534569 ATLANTA, GA 30353-4569	MASCO BUILDER CABINET GROUP LOCKBOX #534569 ATLANTA, GA 30353-4569	goods		4,693.44
MS PRIME SOURCE INC PO BOX 18208 GREENSBORO, NC 27419	MS PRIME SOURCE INC PO BOX 18208 GREENSBORO, NC 27419			19,186.56
NORTH STATE MILLWORK INC 1201 PITT ST ROCKY MOUNT, NC 27802	NORTH STATE MILLWORK INC 1201 PITT ST ROCKY MOUNT, NC 27802	goods		10,319.12
OLDCASTLE ARCHITECTURAL, INC. PO BOX 281479 ATLANTA, GA 30384-1479	OLDCASTLE ARCHITECTURAL, INC. PO BOX 281479 ATLANTA, GA 30384-1479	goods		14,729.85
PRIMESOURCE- GREENSBORO 135 S LASALLE DEPT 2517 CHICAGO, IL 60674-2517	PRIMESOURCE- GREENSBORO 135 S LASALLE DEPT 2517 CHICAGO, IL 60674-2517	goods		64,504.95
SASSER LUMBER COMPANY PO BOX 606 LA GRANGE, NC 28551	SASSER LUMBER COMPANY PO BOX 606 LA GRANGE, NC 28551			9,055.20
SILVERLINE WINDOWS AND DOORS ONE SILVER LINE DRIVE NORTH BRUNSWICK, NJ 08902-6029	SILVERLINE WINDOWS AND DOORS ONE SILVER LINE DRIVE NORTH BRUNSWICK, NJ 08902-6029	goods		8,964.07
TRIANGLE BRICK COMPANY P.O. BOX 900002 RALEIGH, NC 27675-9000	TRIANGLE BRICK COMPANY P.O. BOX 900002 RALEIGH, NC 27675-9000			16,701.57

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date February 12, 2010Signature /s/ J V Williams, Jr.

J V Williams, Jr.

CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of North Carolina**

In re General Wholesale Building Supply Company

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>0.00</u>
Prior to the filing of this statement I have received	\$	<u>0.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

General Wholesale and J&A Truss paid a total of \$50,000 prior to the Petition Date, a portion of which has been expended and the balance is held in Counsel's trust account. Counsel's post-petition fees will be limited to such amounts as may be allowed by the Court after notice and hearing.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: February 12, 2010

/s/ John A. Northen, NCSB

John A. Northen, NCSB 6789
Northen Blue, L.L.P.
1414 Raleigh Road, Suite 435
P.O. Box 2208
Chapel Hill, NC 27515-2208
(919) 968-4441

United States Bankruptcy Court
Eastern District of North Carolina

In re General Wholesale Building Supply Company
 Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Ann W. Jones P.O. Box 12305 New Bern, NC 28561	A	50	
Ann W. Jones P.O. Box 12305 New Bern, NC 28561	B	1227	
Elsie H. Williams P.O. Box 12305 New Bern, NC 28561	A	3214	
Elsie H. Williams P.O. Box 12305 New Bern, NC 28561	B	860	
James V. Williams III P.O. Box 12305 New Bern, NC 28561	A	50	
James V. Williams III P.O. Box 12305 New Bern, NC 28561	B	1227	
James V. Williams Jr. P.O. Box 12305 New Bern, NC 28561	A	905	
James V. Williams Jr. P.O. Box 12305 New Bern, NC 28561	B	905	

0 continuation sheets attached to List of Equity Security Holders

In re General Wholesale Building Supply Company

Debtor

Case No. _____

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 12, 2010

Signature /s/ J V Williams, Jr.

J V Williams, Jr.
CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of North Carolina**

In re General Wholesale Building Supply Company

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: February 12, 2010

/s/ J V Williams, Jr.

J V Williams, Jr./CEO
Signer/Title

AAA LOUVERS, INC.
P.O. BOX 721
WENDELL, NC 27591

AUTOZONE
P O BOX 791409
BALTIMORE, MD 21279-1409

CAROLINA TRIM SPECIALIST
PO BOX 275
INDIAN TRAIL, NC 28079-0275

ACCUCOPY
1505 A GLENBURNIE
NEW BERN, NC 28560

Bank of America
One Hanover Square, Suite 201
Raleigh, NC 27601

CAROLINA-ATLANTIC DISTR.
BOX 2580
SANFORD, NC 27330

ACTIVANT
804 LAS CIMAS PARKWAY
SUITE 200
AUSTIN, TX 78746

BB&T
375 S Front St
New Bern, NC 28560-2133

CARTER MILLWORK INC
1121 SOUTH MAIN STREET
LEXINGTON, NC 27292

ADVANCED PORTABLE TOILETS
2539 EASTERN AVE
ROCKY MOUNT, NC 27804

BEST DISTRIBUTING COMPANY
PO BOX 128
GOLDSBORO, NC 27533-0128

CENTURYLINK
PO BOX 96064
CHARLOTTE, NC 28296-0064

Ann W. Jones
P.O. Box 12305
New Bern, NC 28561

BIRCH COMMUNICATIONS, INC.
DEPT AT 952855
ATLANTA, GA 31192-2855

CENTURYLINK COMMUNICATION
PO BOX 219008
KANAS CITY, MO 64121-9008

Ann Williams Jones
P.O. Box 12305
New Bern, NC 28561

BLAINE HARDWARE
17319 BLAINE DRIVE
HAGERSTOWN, MD 21740

CITY ELECTRIC SUPPLY CO
PO BOX 16886
GREENSBORO, NC 27416

ASPEN TOPS EAST, INC
4862 REEDY BRANCH RD
WINTERVILLE, NC 28590

CABINETMAKER'S HARDWARE INC
5025 CLEVELAND STREET
VIRGINIA BEACH, VA 23462

CLEVE APTCO INC
P O BOX 74863
CLEVELAND, OH 44194-4863

ATRIUM DOOR & WINDOW
645 MONTROYAL ROAD
RURAL HALL, NC 27045

CARO-SAN
P.O. BOX 12808
NEW BERN, NC 28561

COASTAL REGIONAL SOLID WAS
P.O. BOX 128
COVE CITY, NC 28523

AUTOMATIC STAMPING,LLC
PO BOX 585
EDENTON, NC 27932

CAROLINA DOOR & HARDWARE
PO BOX 205
GOLDSBORO, NC 27533

COMFORT AIR INC
PO BOX 3357
NEW BERN, NC 28564

CORAN SEAN CO
PO BOX 672
NEW BERN, NC 28563

Elsie Williams
P.O. Box 12305
New Bern, NC 28561

GENERAL SHALE PRODUCTS LLC
P.O. BOX 75819
CHARLOTTE, NC 28275

COVE CITY WOOD PRESERVING
PO BOX 68
COVE CITY, NC 28523

Employment Security Commission
700 Wade Avenue
P.O. Box 26504
Raleigh, NC 27611

Harnett Properties, LLC
3321 Neuse Boulevard
New Bern, NC 28560

D&H PRODUCTS
201 EVERETT LANE
SMITHFIELD, NC 27577

EQUIFAX CREDIT INFORMATION SVC
P.O. BOX 105835
ATLANTA, GA 30348-5835

HASLER FINANCIAL SERVICES
PO BOX 45850
SAN FRANCISCO, CA 94145-0850

DELTACOM
PO BOX 740597
ATLANTA, GA 30374-0597

FASTENAL COMPANY
P.O. BOX 978
WINONA, MN 55987-0978

HASLER FINANCIAL SERVICES
478 WHEELER FARMS ROAD
MILFORD, CT 06461

DIRECT LINK
P.O. BOX 132
FOUNTAIN, NC 27829-0132

FAY BLOCK
P.O. DRAWER 1867
FAYETTEVILLE, NC 28302

HOLCIM
P O BOX 75562
CHARLOTTE, NC 28275

DURA SUPREME
300 DURA DRIVE
HOWARD LAKE, MN 55349

Ford Motor Credit
One American Road
P.O. Box 1739
Dearborn, MI 48121-1739

HOLDEN TEMPORARIES, I NC.
PO BOX 1275
TARBORO, NC 27886

DYKE INDUSTRIES, INC.
PO BOX 8257
ROCKY MOUNT, NC 27804

FORD MOTOR CREDIT CO
ONE AMERICAN ROAD
PO BOX 1739
DEARBORN, MI 48121-1739

HUNNINGS INC .
3409 HWY 55E.
NEW BERN, NC 28560

E DEX
PO BOX 660834
DALLAS, TX 75266-0834

GDS, INC.
705 AIRPORT R
NEW BERN, NC 28560

INDEPENDENT MAILING SYSTEMS
PO BOX 452
WARSAW, NC 28398

Elsie H. Williams
P.O. Box 12305
New Bern, NC 28561

GENERAL ELECTRIC CAPITAL CORPORATION
1961 HIRST DRIVE
MOBERLY, MO 65270

INCOPIRINT SOLUTIONS CO.
4111 NORTHSIDE PKWY
ATLANTA, GA 30327

INTERIOR DISTRIBUTORS INC
PO BOX 277525
ATLANTA, GA 30384-7525

James V. Williams Jr.
P.O. Box 12305
New Bern, NC 28561

MCGEE REPROGRAPHICS
2527 SOUTH 17TH STREET
WILMINGTON, NC 28401

Internal Revenue Service
Centralized Insolvency Operations
P.O. Box 21126
Philadelphia, PA 19114

James V. Williams, III
P.O. Box 12305
New Bern, NC 28561

MEYER LAMINATES, INC.
3002 CORPORATE DRIVE
WILMINGTON, NC 28405

INTERSTATE DISTRIBUTORS
PO BOX 1145
DUNN, NC 28335

JELD WEN
205 LANES DR
NORTH WILKESBORO, NC

MODERN TRACTOR CO.
P.O. BOX 37
RICHLANDS, NC 28574

INTREGRA SERV
PO BOX 701477
ST. CLOUD, FL 34770-1477

JENKINS GAS & OIL CO
P.O. BOX 3476
NEW BERN, NC 28564

MORRIS ANDERSEN LOGISTICS
P O BOX 905084
CHARLOTTE, NC 28290-5084

ITW BUILDING COMPONENTS GROUP
P.O. BOX 3129
CAROL STREAM, IL 60132-3129

INONATHAN WILKINS PE, INC
5225 MOYE ROAD
NEW BERN, NC 28562

MORTON TRUCKING INC
121 GARNET LANE
JACKSONVILLE, NC 28546

J & A Truss Manufacturing, Inc.
P O Box 12305
Dunn, NC 28334

LUMBERMENS MERCHANDISING
PO BOX 7777-W-3440
PHILADELPHIA, PA 19175

MS PRIME SOURCE INC
PO BOX 18208
GREENSBORO, NC 27419

J A Truss
P.O. Box 12305
New Bern, NC 28561

MAIL BOXES ETC.
CROSSPOINTE CENTRE
1250 WESTERN BLVD. #L2
JACKSONVILLE, NC 28546-6653

N.C. DEPT OF REVENUE
PO BOX 25000
RALEIGH, NC 27640

J V Williams, Jr.
P.O. Box 12305
New Bern, NC 28561

Marjorie K. Lynch
Bankruptcy Administrator Office
434 Fayetteville Street Mall, Suite 620
Raleigh, NC 27601

Neuse Properties
P.O. Box 12305
New Bern, NC 28561

James V. Williams III
P.O. Box 12305
New Bern, NC 28561

MASCO BUILDER CABINET GROUP
LOCKBOX #534569
ATLANTA, GA 30353-4569

Neuse Properties, LLC
3321 Neuse Boulevard
New Bern, NC 28560

NEW BERN FIRE EXTINGUISH
PO BOX 541
BRIDGETON, NC 28519

SASSER LUMBER COMPANY
PO BOX 606
LA GRANGE, NC 28551

TUF CO
P O BOX 684127
MILWAUKEE, WI 53268-4127

NORTH STATE MILLWORK INC
1201 PITT ST
ROCKY MOUNT, NC 27802

SILVERLINE WINDOWS AND DOORS
ONE SILVER LINE DRIVE
NORTH BRUNSWICK, NJ 08902-6029

ULTRA PRECISION
PO BOX 12848
NEW BERN, NC 28561

OLDCASTLE ARCHITECTURAL,INC.
PO BOX 281479
ATLANTA, GA 30384-1479

SOUTHERN FASTENING-CHARLOTTE
635 FAIRGROUNDS ROAD
MUSCLE SHOALS, AL 35661

UniFirst
800 South John Street
Goldsboro, NC 27530

PAUL ARGOE SCREENS, INC
PO BOX 8
NORTH, SC 29112

STANLEY FASTENING
PO BOX 371929
PITTSBURGH, PA 15251

UNIFIRST CORPORATION
800 SOUTH JOHN STREET
GOLDSBORO, NC 27530

POTTER OIL & TIRE CO INC
PO BOX 7
AURORA, NC 27806

STAPLES
DEPTATL PO BOX 689020
DES MOINES, IA 50368-9020

UNION CORRUGATING COMPANY
PO BOX 36784
CHICAGO, IL 60694-1221

PRIMESOURCE- GREENSBORO
135 S LASALLE DEPT 2517
CHICAGO, IL 60674-2517

TERMINIX CO OF EASTERN NC
PO BOX 2587
FAYETTEVILLE, NC 28306

US BANCORP OFFICE EQU IPMEN
PO BOX 790448
ST LOUIS, MO 63179-0448

RANDALL MANUFACTURING
200 SYLVAN AVE
NEWARK, NJ 07104

TESI STAFFING & EMPLOYEE SCREEN
PO BOX 12780
NEW BERN, NC 28561

US Bank
1310 Madrid St., Ste. 101
Marshall, MN 56258

RANDOLPH-BUNDY
PO BOX 2618
NORFOLK, VA 23501

THE DELANEY CO.
PO BOX 384
CUMMING, GA 30028

VIRGINIA MARBLE MFG. INC.
P.O. BOX 766
KENBRIDGE, VA 23944

SAFETY KLEEN CORP
777 BIG TIMBER ROAD
ELGIN, IL 60120

TR IANGLE BRICK COMPAN Y
P.O. BOX 900002
RALEIGH, NC 27675-9000

WASTE INDUSTRIES
P O BOX 580495
CHARLOTTE, NC 28258-0304

WEB-DON INCORPORATED
P O BOX 601294
CHARLOTTE, NC 28260-1294

WILLIAMS FARM & GARDEN
1309 OLD CHERRY POINT ROAD
NEW BERN, NC 28560

YARD WORKS
PO BOX 12473
JACKSONVILLE, NC 28546

**United States Bankruptcy Court
Eastern District of North Carolina**

In re General Wholesale Building Supply Company

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for General Wholesale Building Supply Company in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

February 12, 2010

Date

/s/ John A. Northen, NCSB

John A. Northen, NCSB 6789

Signature of Attorney or Litigant

Counsel for General Wholesale Building Supply Company

Northen Blue, L.L.P.

1414 Raleigh Road, Suite 435

P.O. Box 2208

Chapel Hill, NC 27515-2208

(919) 968-4441