

B1 (Official Form 1) (4/10)

| United States Bankruptcy Court WESTERN DISTRICT OF MICHIGAN, SOUTHERN DIVISION | | Voluntary Petition |
|--|--|--|
| Name of Debtor (if individual, enter Last, First, Middle): Sunset Tool, Inc. | | Name of Joint Debtor (Spouse) (Last, First, Middle): |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): None | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): EIN: 38-3136832 | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): |
| Street Address of Debtor (No. and Street, City, and State) 9890 Red Arrow Highway Bridgman, MI | | Street Address of Joint Debtor (No. and Street, City, and State) |
| ZIP CODE 49106 | | ZIP CODE |
| County of Residence or of the Principal Place of Business: Berrien | | County of Residence or of the Principal Place of Business: |
| Mailing Address of Debtor (if different from street address): | | Mailing Address of Joint Debtor (if different from street address): |
| ZIP CODE | | ZIP CODE |
| Location of Principal Assets of Business Debtor (if different from street address above): | | ZIP CODE |
| Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) | Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tool & Die <input type="checkbox"/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code) | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts |
| Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | Check one box: Chapter 11 Debtors <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D) <input checked="" type="checkbox"/> Debtor is not a small business as defined in 11 U.S.C. § 101(51D) Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes, in accordance with 11 U.S.C. § 1126(b). |
| Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1000-5000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000 Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion | | THIS SPACE IS FOR COURT USE ONLY |

| | | | |
|---|---------------|---|--|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | | Name of Debtor(s): Sunset Tool, Inc. | |
| All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) | | | |
| Location Where Filed: NONE | Case Number: | Date Filed: | |
| Location Where Filed: N.A. | Case Number: | Date Filed: | |
| Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet) | | | |
| Name of Debtor: NONE | Case Number: | Date Filed: | |
| District: | Relationship: | Judge: | |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11) <input type="checkbox"/> Exhibit A is attached and made a part of this petition. | | Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b). X _____ Signature of Attorney for Debtor(s) Date | |
| Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No | | | |
| Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. | | | |
| Information Regarding the Debtor - Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | |
| Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) <input type="checkbox"/> Landlord has a judgment for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align: center;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: center;"> _____ (Address of landlord) </div> <input type="checkbox"/> Debtor claims that under applicable non bankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)). | | | |

B1 (Official Form 1) (4/10)

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Sunset Tool, Inc.

Signatures**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached.

☐

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

(Date)

Signature of Attorney*

X

/s/ STEVEN L. RAYMAN

Signature of Attorney for Debtor(s)

STEVEN L. RAYMAN (P30882)

Printed Name of Attorney for Debtor(s)

STEVEN L. RAYMAN

Firm Name

141 EAST MICHIGAN AVE., #301

Address

KALAMAZOO, MI 49007

(269) 345-5156

Telephone Number

5/8/10

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Martin A. Mason

Signature of Authorized Individual

MARTIN A. MASON

Printed Name of Authorized Individual

President

Title of Authorized Individual

5/8/10

Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, 2) I prepared this document for compensation, and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MICHIGAN, SOUTHERN DIVISION**

In re Sunset Tool, Inc.,
Debtor

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|--|--|---|--|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.</i> | <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | <i>Amount of claim [if secured also state value of security]</i> |
| B.A.R. Water Corporation PO Box 330 Coloma, MI 49038 | | | | 828.00 |
| American NDT Inc. 671 E. Walnut Street Lancaster, OH 43130 | | | | 1,000.00 |
| Sodick, Inc. 1605 N. Penny Lane Schaumburg, IL 60173 | | | | 1,304.88 |
| American Community Mutual Insurance 39201 Seven Mile Road Lavonia, MI 48152 | | | | 1,535.99 |
| Ajacs Dies Sales PO Box 9316 Grand Rapids, MI 49509 | | | | 1,699.67 |

| (1) | (2) | (3) | (4) | (5) |
|--|--|--|---|--|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.</i> | <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | <i>Amount of claim [if secured also state value of security]</i> |
| KWK Industries 56040 Territorial Road West Decatur, MI 49045 | | | | 2,000.00 |
| Tri State Compressed Air System 1608 Eisenhower Drive South Goshen, IN 46526 | | | | 2,026.18 |
| Bluewater Thermal Services 802 S. Fellows South Bend, IN 46601 | | | | 2,086.10 |
| Bond Fuidaire, Inc. 1656 Hilltop Road St. Joseph, MI 49085 | | | | 2,343.27 |
| Hy-Tech Automation Repair, Inc. 1002 Saint Jerome Street Mishawaka, IN 46544 | | | | 2,492.73 |
| Mataco, Inc. 2861 E. Royalton Road Broadview Hts., OH 44147 | | | | 2,571.92 |
| Whatever You Need Now, Inc. 4290 N. Roosevelt Drive Stevensville, MI 49127 | | | | 7,525.00 |
| Brammall Supply Company PO Box 396 Benton Harbor, MI 49022 | | | | 9,557.79 |
| American Express Account No.: 1009 PO Box 981535 El Paso, TX 79998 | | | | 12,179.86 |
| Anchor Lamina Inc. 4300 40th Street SE Kentwood, MI 49512 | | | | 14,630.00 |

| (1) <i>Name of creditor and complete mailing address including zip code</i> | (2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3) <i>Nature of claim (trade debt, bank loan, government contract, etc.</i> | (4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | (5) <i>Amount of claim [if secured also state value of security]</i> |
|--|---|---|--|---|
| Pioneer Steel Corporation 8700 Byron Commerce Drive SW Byron Center, MI 49315 | | | | 15,065.00 |
| AB Real Estate, Inc. 8075 Graphic Drive NE Belmont, MI 49306 | | | | 15,716.00 |
| Citibusiness Card Account No.: 6207 PO Box 688901 Des Moines, IA 50368 | | | | 17,878.31 |
| Peerless Steel PO Box 77396 Detroit, MI 48277 | | | | 27,598.67 |
| M Holland Company 400 Skokie Blvd. #600 Northbrook, IL 60062 | | | Disputed | 106,000.00 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] named as debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS and that it is true and correct to the best of my information and belief.

Date 5/8/10

Signature

/s/ Martin A. Mason

MARTIN A. MASON,
President

AB Real Estate, Inc.
8075 Graphic Drive NE
Belmont, MI 49306

Ace Hardware
2360 Niles Road
St. Joseph, MI 49085

Ajacs Dies Sales
PO Box 9316
Grand Rapids, MI 49509

American Community Mutual Insurance
39201 Seven Mile Road
Lavonia, MI 48152

American Express
Account No.: 5001
PO Box 981535
El Paso, TX 79998

American Express
Account No.: 1009
PO Box 981535
El Paso, TX 79998

American NDT Inc.
671 E. Walnut Street
Lancaster, OH 43130

Anchor Lamina Inc.
4300 40th Street SE
Kentwood, MI 49512

Aramark Uniform Service
PO Box 3906
South Bend, IN 46619

B.A.R. Water Corporation
PO Box 330
Coloma, MI 49038

Baldwin & Associates
1101 Highland Avenue
St. Joseph, MI 49085

Barbara Farley
For: Court Square Leasing
PO Box 53659
Philadelphia, PA 19105

Bayview Loan Servicing
PO Box 331409
Miami, FL 33233

Berrien County Treasurer
701 Main Street
St. Joseph, MI 49085

Bico Michigan, Inc.
0-99 Steele Street
Grand Rapids, MI 49544

Bluewater Thermal Services
802 S. Fellows
South Bend, IN 46601

Bond Fuidaire, Inc.
1656 Hilltop Road
St. Joseph, MI 49085

Brammall Supply Company
PO Box 396
Benton Harbor, MI 49022

Bridgman City Treasurer
9765 Maple Street
PO Box 366
Bridgman, MI 49106

Citibusiness Card
Account No.: 6207
PO Box 688901
Des Moines, IA 50368

Comcast
PO Box 3001
Southeastern, PA 19398

Connection Service Company
PO Box 8728
Benton Harbor, MI 49022

County of Berrien
County Administrator's Office
701 Main Street
St. Joseph, MI 49085

Court Square Leasing Corporation
14 Great Valley Parkway
Suite 100
Malvern, PA 19355

Crystal Spring Florist
1475 Pipestone Street
Benton Harbor, MI 49022

Cutting Edge Lawn Care
10310 Holden Road
Baroda, MI 49101

David L. Baatenburg
For: M Holland Company
161 Ottawa Ave NW #205-E
Grand Rapids, MI 49503

Deitrich's Coffee Plus
1450 Hinchman Road
Baroda, MI 49101

Dell Financial Services
4307 Collection Center Drive
Chicago, IL 60693

Hampton Associates, Inc.
For: Anchor Lamina, Inc.
PO Box 505
Pittsboro, IN 46167

Hanson Beverage Service
PO Box 106
South Haven, MI 49090

Huntington National Bank
Equipment Lease Division
PO Box 701096
Cincinnati, OH 45270

Huntington National Bank
PO Box 182232
Columbus, OH 43218

Hy-Tech Automation Repair, Inc.
1002 Saint Jerome Street
Mishawaka, IN 46544

Internal Revenue Service
Centralized Insolvency
PO Box 21126
Philadelphia, PA 19114

Internal Revenue Service
Special Procedure, Stop 93
3251 North Evergreen Drive NE
Grand Rapids, MI 49525

Kendall Electric, Inc.
PO Box 671121
Detroit, MI 48267

Klute-Miller, PLC
728 Pleasant Street
Suite 101
St. Joseph, MI 49085

KWK Industries
56040 Territorial Road West
Decatur, MI 49045

M Holland Company
400 Skokie Blvd. #600
Northbrook, IL 60062

M&T Bank
PO Box 62176
Baltimore, MD 21264

Maco Steel
c/o James G. Vantine
151 S. Rose Street #900
Kalamazoo, MI 49007

Martin A. Martin
1820 Norfolk Drive
Stevensville, MI 49217

Mataco, Inc.
2861 E. Royalton Road
Broadview Hts., OH 44147

McMaster-Carr
PO Box 7690
Chicago, IL 60680

Michigan Department of Treasury
Collection
PO Box 30199
Lansing, MI 48909

Michigan Department of Treasury
Collection/Bankruptcy Division
PO Box 30168
Lansing, MI 48909

Misumi of the Americas, Inc.
PO Box 93909
Chicago, IL 60673

Motion Industries, Inc.
2450 S. M139
Suite B
Benton Harbor, MI 49022

Ms. Traci L. Courter
Huntington National Bank
10717 Adams Street
Holland, MI 49423

MSC Industrial Supply Company
75 Maxess Road
Melville, NY 11747

NACM Great Lakes Region
For: Pioneer Steel Corp.
3959 Clay Avenue
Wyoming, MI 49548

Office of the U.S. Trustee
125 Ottawa NW, Suite 200R
The Ledyard Building, 2nd Floor
Grand Rapids, MI 49503

PCS Company
75 Remittance Drive
Suite 3028
Chicago, IL 60675

Peerless Steel
PO Box 77396
Detroit, MI 48277

Pioneer Steel Corporation
8700 Byron Commerce Drive SW
Byron Center, MI 49315

Pooch Welding
1640 East Empire
Benton Harbor, MI 49022

Primar Petroleum
1207 Broad Street
St. Joseph, MI 49085

Reid Tool Supply Company
PO Box 179
Muskegon, MI 49443

Reliable Office Supplies
135 S. LaSalle Street
Dept. 8001
Chicago, IL 60674

Robert J. Johnson
For: AB Real Estate, Inc.
3514 Rivertown Point Court, #B
Grandville, MI 49418

Sandra A. Martin
1820 Norfolk Drive
Stevensville, MI 49217

Sandra A. Martin
1820 Norfolk Drive
Stevensville, MI 49217

Schaffer & Layher, PLLC
805 Van Brunt Ave.
PO Box 47
St. Joseph, MI 49085

Schupan Aluminum Sales
4200 Davis Creek Ct.
Kalamazoo, MI 49001

Secant Technologies, Inc.
6395 Technology Ave. #A
Kalamazoo, MI 49009

Selflube
526 O'Malley
Coopersville, MI 49404

Sodick, Inc.
1605 N. Penny Lane
Schaumburg, IL 60173

Standard Tool & Die
PO Box 608
2950 Johnson Road
Stevensville, MI 49127

State of Michigan
Assistant Attorney General
PO Box 30754
Lansing, MI 48909

Thayer, Inc.
225 Fifth Street
PO Box 867
Benton Harbor, MI 49023

Total Plastics, Inc.
2810 N. Burdick Street
Kalamazoo, MI 49004

Trans-Consolidated Distributor
PO Box 5062
Chatsworth, CA 91313

Tri State Compressed Air System
1608 Eisenhower Drive South
Goshen, IN 46526

U.S. Small Business Administration
477 Michigan Avenue
515 McNamara Building
Detroit, MI 48226

Unemployment Agency
7310 Woodward
Detroit, MI 48202

United States Attorneys Office
PO Box 208
Grand Rapids, MI 49501

United States Department of Agriculture
Mark McCluthey, Special Agent
3001 Coolidge Rd #150
East Lansing, MI 48823

US Small Business Administration
Colson Loan/ Central Servicing
101 Barclay St. 8th Fl East
New York, NY 10286

Whatever You Need Now, Inc.
4290 N. Roosevelt Drive
Stevensville, MI 49127

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MICHIGAN, SOUTHERN DIVISION

In re Sunset Tool, Inc.,
Debtor

Case No. _____

Chapter 11

VERIFICATION OF LIST OF CREDITORS

I hereby certify under penalty of perjury that the attached List of Creditors which consists of 9 pages, is true, correct and complete to the best of my knowledge.

Date 5/8/10

Signature /s/ Martin A. Mason
MARTIN A. MASON,
President

STEVEN L. RAYMAN
STEVEN L. RAYMAN
141 EAST
MICHIGAN AVE., #301
KALAMAZOO, MI 49007
(269) 345-5156
(269) 345-5161

In re Sunset Tool, Inc.,
Debtor

Case No. _____

Chapter 11

List of Equity Security Holders

| Holder of Security | Number Registered | Type of Interest |
|--------------------|-------------------|------------------|
|--------------------|-------------------|------------------|

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MICHIGAN, SOUTHERN DIVISION

In re:

Sunset Tool, Inc.

Case No.
Chapter 11

Debtor(s)

INSERT NAME OF FORM HERE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MICHIGAN, SOUTHERN DIVISION

In re:

Sunset Tool, Inc.

Case No.
Chapter 11

Debtor(s)

INSERT NAME OF FORM HERE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MICHIGAN, SOUTHERN DIVISION

In re:

Sunset Tool, Inc.

Case No.
Chapter 11

Debtor(s)

INSERT NAME OF FORM HERE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MICHIGAN, SOUTHERN DIVISION

In re:

Sunset Tool, Inc.

Case No.
Chapter 11

Debtor(s)

INSERT NAME OF FORM HERE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MICHIGAN, SOUTHERN DIVISION

In re:

Sunset Tool, Inc.

Case No.
Chapter 11

Debtor(s)

INSERT NAME OF FORM HERE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MICHIGAN, SOUTHERN DIVISION

In re:

Sunset Tool, Inc.

Case No.
Chapter 11

Debtor(s)

INSERT NAME OF FORM HERE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MICHIGAN, SOUTHERN DIVISION

In re:

Sunset Tool, Inc.

Case No.
Chapter 11

Debtor(s)

INSERT NAME OF FORM HERE

DISCLOSURE OF COMPENSATION -- Rule 2016 (b)

1. Pursuant to 11 U.S.C. §329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is \$425.00.

2. The source of the compensation paid, or to be paid to me was the debtor.

3. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

Date _____

Signature

Steven L. Rayman (P30882)

Debtor has agreed to pay Steven L. Rayman, Attorney at Law, the following hourly rates for contested matters and Adversary proceedings: \$205.00 for Steven L. Rayman; \$75.00 for Legal Assistants. These rates are subject to yearly increases.

APPROVED:

Sharon J. Tielking

B203
12/94

United States Bankruptcy Court

WESTERN DISTRICT OF MICHIGAN, SOUTHERN DIVISION

In re **Sunset Tool, Inc.**

Case No. _____

Chapter 11

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 0.00Prior to the filing of this statement I have received \$ 13,039.00Balance Due \$ 0.00

2. The source of compensation paid to me was:

☐ Debtor ☒ Other (specify) **\$4,000.00 from Debtor**

3. The source of compensation to be paid to me is:

☐ Debtor ☒ Other (specify) **(\$9,039.00) from Martin A. Mason**

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Sunset Tool, Inc. has agreed to pay Rayman & Stone the following hourly rates for work performed in excess of the retainer at the following hourly rates: \$250.00 for Steven L. Rayman; \$185.00 for Cody H. Knight and \$110.00 for legal assistants. These rates are subject to yearly increases.

Martin A. Martin, President

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in the bankruptcy proceeding.

5/8/10

Date

/s/ STEVEN L. RAYMAN

Signature of Attorney

STEVEN L. RAYMAN

Name of law firm

UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF MICHIGAN

IN THE MATTER OF:

SUNSET TOOL, INC.,

Case No.: 10- 05990

Chapter 11

Debtor.

//

EXHIBIT "A"

1. If any of the Debtor's securities are registered under Section 12 of the Security Exchange Act of 1934, the SEC file number is 38-3136832.

2. The following financial data is the latest available information and refers to the Debtor's condition on May 5, 2010.

- a. Total assets: \$2,061,215.64
- b. Total debts: \$1,715,878.87
- c. Number of shares of preferred stock - 0.
- d. Number of shares of common stock - 60,000 (approximately).

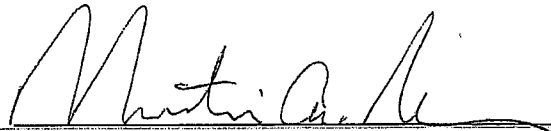
3. Brief description of Debtor's business: manufacturers tooling for the appliance, automotive and other industries.

4. List the names of any person who directly owns, controls or holds with power to vote, 5% or more of the voting securities of the Debtor:

Martin A. Mason 50% Stockholder
1820 Norfolk Drive
Stevensville, MI 49217

Sandra A. Mason 50% Stockholder
1820 Norfolk Drive
Stevensville, MI 49217

May 8, 2010


Martin A. Mason, President

RESOLUTION OF THE BOARD OF DIRECTORS

NOW COMES Martin A. Mason, President of Sunset Tool, Inc. and Sandra A. Mason, Vice President members of the Board of Directors, and sole shareholders on behalf of the Board of Directors hereby resolve:

That the Board of Directors and Officers of the corporation be ordered and authorized to take such steps as are necessary to file a Petition under Chapter 11 of Title 11 of the Bankruptcy Code in the Western District of Michigan, Southern Division, and take such other actions to effectuate a successful Chapter 11 Reorganization.

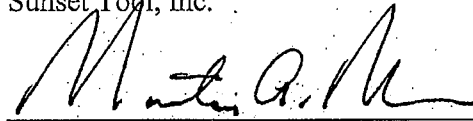
That the corporation retain Rayman & Stone, as corporate legal counsel for the purpose of filing a Chapter 11 Petition and handling the legal work for the Chapter 11 and/or informally resolve the debt problems which the corporation faces, including, but not limited to, informal work out agreements and/or represent the company with respect to the dismissal of the Chapter 11 or conversion to Chapter 7.

That the Board of Directors, officers and attorneys of the corporation shall be and hereby are authorized to take such actions as are necessary to effectuate the reorganization of the corporation under Chapter 11 and/or informally resolve the debt problems which the corporation faces, including, but not limited to, informal work out agreements and/or dismissal of the Chapter 11 or conversion to Chapter 7.

May 7, 2010

By:


Sunset Tool, Inc.



Martin A. Mason, President

May 7, 2010

By:



Sandra A. Mason, Vice-President