

B1 (Official Form 1)(1/08)

United States Bankruptcy Court Southern District of Indiana				Voluntary Petition											
Name of Debtor (if individual, enter Last, First, Middle): <b>Metal Classics, Inc.</b>			Name of Joint Debtor (Spouse) (Last, First, Middle):												
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>FKA Koch Originals, Inc.</b>			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):												
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>35-1727267</b>			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)												
Street Address of Debtor (No. and Street, City, and State): <b>1401 N. Park Street Evansville, IN</b> <div style="text-align: right;">ZIP Code <b>47710</b></div>			Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>												
County of Residence or of the Principal Place of Business: <b>Vanderburgh</b>			County of Residence or of the Principal Place of Business:												
Mailing Address of Debtor (if different from street address): <b>PO Box 3436 Evansville, IN</b> <div style="text-align: right;">ZIP Code <b>47733-3436</b></div>			Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>												
Location of Principal Assets of Business Debtor (if different from street address above):															
<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.											
<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).												
<b>Statistical/Administrative Information</b> *** <b>Sandra D. Freeburger 23467 ***</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY										
<b>Estimated Number of Creditors</b> <table style="width: 100%; border: none;"> <tr> <td><input checked="" type="checkbox"/> 1-49</td> <td><input type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> OVER 100,000</td> </tr> </table>						<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000		<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000					
<b>Estimated Assets</b> <table style="width: 100%; border: none;"> <tr> <td><input checked="" type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>						<input checked="" type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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<b>Estimated Liabilities</b> <table style="width: 100%; border: none;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input checked="" type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>					<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input checked="" type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**Metal Classics, Inc.****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor:

**- None -**

Case Number:

Date Filed:

District:

Relationship:

Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X**

Signature of Attorney for Debtor(s)

(Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**Metal Classics, Inc.****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

\_\_\_\_\_  
Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

\_\_\_\_\_  
If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

\_\_\_\_\_  
*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Attorney\***

**X** **/s/ Sandra D. Freeburger** \_\_\_\_\_  
Signature of Attorney for Debtor(s)

**Sandra D. Freeburger 23467** \_\_\_\_\_

Printed Name of Attorney for Debtor(s)

**Deitz Shields & Freeburger, LLP** \_\_\_\_\_

Firm Name

**101 First St (42420)**

**P O Box 21**

**Henderson, KY 42419-0021**

\_\_\_\_\_  
Address

**Email: sfreeburger@dsf-atty.com**

**(270) 830-0830 Fax: (270) 830-9115** \_\_\_\_\_

Telephone Number

**March 12, 2010** \_\_\_\_\_

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** **/s/ Louis J. Koch, III** \_\_\_\_\_  
Signature of Authorized Individual

**Louis J. Koch, III** \_\_\_\_\_

Printed Name of Authorized Individual

**President** \_\_\_\_\_

Title of Authorized Individual

**March 12, 2010** \_\_\_\_\_

Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Southern District of Indiana**

In re **Metal Classics, Inc.**

Debtor(s)

Case No.

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Airgate International 2247 Windsor Court Addison, IL 60101	Airgate International 2247 Windsor Court Addison, IL 60101	vendor services - business debt		3,985.50
Commercial Printing & Graphics Services 1750 W. Second Street Owensboro, KY 42301	Commercial Printing & Graphics Services 1750 W. Second Street Owensboro, KY 42301	vendor services - business debt		1,957.63
Fastenal Company PO Box 978 Winona, MN 55987	Fastenal Company PO Box 978 Winona, MN 55987	vendor services - business debt		5,619.52
Federal Express Corp. PO Box 94515 Palatine, IL 60094	Federal Express Corp. PO Box 94515 Palatine, IL 60094	vendor services - business debt		13,380.11
Gateway Galvanizing 1117 Brown Forman Road Jeffersonville, IN 47130	Gateway Galvanizing 1117 Brown Forman Road Jeffersonville, IN 47130	vendor services - business debt		9,277.03
Human Resource Supports 20 NW First Street Third Floor Evansville, IN 47708	Human Resource Supports 20 NW First Street Third Floor Evansville, IN 47708	vendor services - business debt		2,574.00
IDEM 100 N. Senate Ave Mail Code 60-01 Indianapolis, IN 46204-2251	IDEM 100 N. Senate Ave Mail Code 60-01 Indianapolis, IN 46204-2251	Environmental violations Agreed Order		10,000.00
Jackson Tube Service 8210 Industrial Park Dr. Waldo, OH 43356	Jackson Tube Service 8210 Industrial Park Dr. Waldo, OH 43356	vendor services - business debt		5,314.30
Marc E. Novitch 10 Farrwood Drive Hooksett, NH 03106	Marc E. Novitch 10 Farrwood Drive Hooksett, NH 03106	vendor services - business debt		4,682.66
O W Slane Glass 606 Meachem Road Statesville, NC 28677	O W Slane Glass 606 Meachem Road Statesville, NC 28677	vendor services - business debt		2,619.50
Pitney Bowes Services PO Box 856042 Louisville, KY 40285	Pitney Bowes Services PO Box 856042 Louisville, KY 40285	vendor services - business debt		9,387.15

B4 (Official Form 4) (12/07) - Cont.

In re **Metal Classics, Inc.**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Rivercity Elevator 1656 S. Weinbach Ave PO Box 6289 Evansville, IN 47714-6289	Rivercity Elevator 1656 S. Weinbach Ave PO Box 6289 Evansville, IN 47714-6289	vendor services - business debt		3,823.55
Safety-Kleen 5400 Cluster Dr. Cluster II Bldg. 3 Plano, TX 75024	Safety-Kleen 5400 Cluster Dr. Cluster II Bldg. 3 Plano, TX 75024	vendor services - business debt		3,705.85
SJ Aberman & Co. 2170 Tenth Avenue Hialeah, FL 33010	SJ Aberman & Co. 2170 Tenth Avenue Hialeah, FL 33010	vendor services - business debt	Disputed	2,232.64
Theodore A Beaver, Jr. 1706 Whitney Lane Salisbury, NC 28146	Theodore A Beaver, Jr. 1706 Whitney Lane Salisbury, NC 28146	vendor services - business debt		3,501.38
Tiger Drylac USA 1261 E. Belmont St. Ontario, CA 91761	Tiger Drylac USA 1261 E. Belmont St. Ontario, CA 91761	vendor services - business debt		4,146.85
Universal Galvanizing 107 Didion Road Saint Peters, MO 63376	Universal Galvanizing 107 Didion Road Saint Peters, MO 63376	vendor services - business debt		5,276.00
UPS Freight 28013 Network Place Chicago, IL 60673	UPS Freight 28013 Network Place Chicago, IL 60673	vendor services - business debt		15,435.83
Vanderburgh County Auditor Rm 208 Administration 1 NW ML King Blvd Evansville, IN 47708	Vanderburgh County Auditor Rm 208 Administration 1 NW ML King Blvd Evansville, IN 47708	property located at 1401 N. Park Street		43,623.27
WW Grainger, Inc. Dept 803439751 Palatine, IL 60038	WW Grainger, Inc. Dept 803439751 Palatine, IL 60038	vendor services - business debt		1,833.84

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **March 12, 2010**Signature **/s/ Louis J. Koch, III**

**Louis J. Koch, III**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court**  
**Southern District of Indiana**

In re **Metal Classics, Inc.**,  
 Debtor

Case No. \_\_\_\_\_

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Albert Koch</b> <b>8393 Newburgh Road</b> <b>Evansville, IN 47715</b>	<b>common</b>	<b>25</b>	<b>fee</b>
<b>Amy Barnes</b> <b>2119 E. 91st Street</b> <b>Indianapolis, IN 46240</b>	<b>common</b>	<b>25</b>	<b>fee</b>
<b>George Koch</b> <b>8401 Wilton Way</b> <b>Evansville, IN 47725</b>	<b>common</b>	<b>25</b>	<b>fee</b>
<b>Kim Koch</b> <b>725 Brookshire Drive</b> <b>Evansville, IN 47715</b>	<b>common</b>	<b>25</b>	<b>fee</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **March 12, 2010**

Signature **/s/ Louis J. Koch, III**  
**Louis J. Koch, III**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of Indiana**

In re **Metal Classics, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 12, 2010**

**/s/ Louis J. Koch, III**

**Louis J. Koch, III/President**

Signer/Title

Metal Classics, Inc. - - Pg. 1 of 2

A L FREDERICK CO.  
PO BOX 6404  
STATION B  
EVANSVILLE IN 47719

AIRGATE INTERNATIONAL  
2247 WINDSOR COURT  
ADDISON IL 60101

ALBERT W. KOCH  
PO BOX 3436  
EVANSVILLE IN 47733-3436

BARTON MINES COMPANY  
PO BOX 643305  
CRABTREE PA 15624

COMMERCIAL PRINTING &  
GRAPHICS SERVICES  
1750 W. SECOND STREET  
OWENSBORO KY 42301

ENVIRONMENTAL MGMT CONSU  
427 MAIN STREET  
EVANSVILLE IN 47708

EPA  
C/O U. S. ATTORNEY

EPA C/O KRIS MANGOLD  
IN DEPT. OF ENVIRON. MGMT  
100 N. SENATE AVE  
INDIANAPOLIS IN 46204-2251

FASTENAL COMPANY  
PO BOX 978  
WINONA MN 55987

FEDERAL EXPRESS CORP.  
PO BOX 94515  
PALATINE IL 60094

FELHABER, LARSON, FENLON & VOGTFRED PFENNINGER, ESQ.  
220 S. SIXTH ST  
#2200  
MINNEAPOLIS MN 55402

PFENNINGER & ASSOCIATES  
9247 N. MERIDIAN ST. STE 219  
INDIANAPOLIS IN 46260-1976

FULTON GLASS CO.  
701 FULTON GLASS ROAD  
VINCENNES IN 47591

GATEWAY GALVANIZING  
1117 BROWN FORMAN ROAD  
JEFFERSONVILLE IN 47130

HELMANN WW LOGISTICS  
8249 PARKLINE BLVD  
STE 400  
ORLANDO FL 32809

HUMAN RESOURCE SUPPORTS  
20 NW FIRST STREET  
THIRD FLOOR  
EVANSVILLE IN 47708

IDEM  
100 N. SENATE AVE MAIL CODE 60-01  
INDIANAPOLIS IN 46204-2251

INTERNAL REVENUE SERVICE  
POB 21126  
PHILADELPHIA PA 19114

JACKSON TUBE SERVICE  
8210 INDUSTRIAL PARK DR.  
WALDO OH 43356

JAY JACOBSON  
217 ELBERON BLVD  
OAKHURST NJ 07755-1759

JOSEPH T. RYERSON & SON  
C/O TYLER B ENGAR, ESQ.  
7311 EAGLE CREST BLVD  
EVANSVILLE IN 47715

K&P SALES ASSOCIATES  
6121 BICKFORD COURT  
COLUMBUS OH 43230

KIM KOCH  
PO BOX 3436  
EVANSVILLE IN 47733

KOMAR SCREW CORP.  
7790 N. MERRIMAC  
NILES IL 60714

LOUIS J. KOCH III  
1401 N. PARK STREET  
EVANSVILLE IN 47710

MARC E. NOVITCH  
10 FARRWOOD DRIVE  
HOOKSETT NH 03106

MAXITROL INC.  
208 NW THIRD STREET  
EVANSVILLE IN 47708



Metal Classics, Inc. - - Pg. 2 of 2

MICHAEL E. DIRIENZO, ESQ.  
KAHN DEES DONOVAN KAHN LLP  
501 MAIN ST., STE. 305  
EVANSVILLE IN 47735-3646

MILAN EXPRESS  
1091 KEFAUVER ROAD  
MILAN TN 38358

MOCAP  
PO BOX 60351  
SAINT LOUIS MO 63160

MS. PAT FISHER  
INTERNAL REVENUE CODE  
7409 EAGLE CREST BLVD  
EVANSVILLE IN 47715

NAT'L CITY COMMERICAL CAPITAL COO W SLANE GLASS  
C/O WILLIAM P. COLEY, II  
250 E. FIFTH STREET, #310  
CINCINNATI OH 45215

606 MEACHEM ROAD  
STATESVILLE NC 28677

ORKIN EXTERMINATOR CO.  
1320 N. ROYAL AVE.  
EVANSVILLE IN 47715

PITNEY BOWES SERVICES  
PO BOX 856042  
LOUISVILLE KY 40285

RIVERCITY ELEVATOR  
1656 S. WEINBACH AVE  
PO BOX 6289  
EVANSVILLE IN 47714-6289

SAFETY-KLEEN  
5400 CLUSTER DR.  
CLUSTER II BLDG. 3  
PLANO TX 75024

SJ ABERMAN & CO.  
2170 TENTH AVENUE  
HIALEAH FL 33010

STEPHEN W. GUSTAFSON  
49669 SAKATAH LANE  
WATERVILLE MN 56096

THEODORE A BEAVER, JR.  
1706 WHITNEY LANE  
SALISBURY NC 28146

TIGER DRYLAC USA  
1261 E. BELMONT ST.  
ONTARIO CA 91761

TIM MCGINTY  
11 F. QUIET STREAM COURT  
LUTHERVILLE TIMONIUM MD 2109

UNIVERSAL GALVANIZING  
107 DIDION ROAD  
SAINT PETERS MO 63376

UPS FREIGHT  
28013 NETWORK PLACE  
CHICAGO IL 60673

VANDEBURGH COUNTY AUDITOR  
RM 208 ADMINISTRATION  
1 NW ML KING BLVD  
EVANSVILLE IN 47708

VITRAN EXPRESS  
PO BOX 633519  
CINCINNATI OH 45263

WW GRAINGER, INC.  
DEPT 803439751  
PALATINE IL 60038

**United States Bankruptcy Court  
Southern District of Indiana**

In re **Metal Classics, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Metal Classics, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

**March 12, 2010**

Date

**/s/ Sandra D. Freeburger****Sandra D. Freeburger 23467**

Signature of Attorney or Litigant

Counsel for **Metal Classics, Inc.****Deitz Shields & Freeburger, LLP****101 First St (42420)****P O Box 21****Henderson, KY 42419-0021****(270) 830-0830 Fax:(270) 830-9115****sfreeburger@dsf-atty.com**

**United States Bankruptcy Court  
Southern District of Indiana**

In re Metal Classics, Inc.

Debtor(s)

Case No.

Chapter

11

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, Louis J. Koch, III, declare under penalty of perjury that I am the **President** of Metal Classics, Inc, f\k\ a **Koch Originals, Inc.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 25th day of January, 2010.

"Whereas, it may be in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Louis J. Koch, III, **President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation when, in his opinion, the filing must be done; and

Be It Further Resolved, that Louis J. Koch, III, **President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Louis J. Koch, III, **President** of this Corporation is authorized and directed to employ **Sandra D. Freeburger 23467**, attorney and the law firm of **Deitz Shields & Freeburger, LLP** to represent the corporation in such bankruptcy case."

Date March 10, 2010

Signed

Louis J. Koch III, President

Resolution of Board of Directors  
of  
**Koch Originals, Inc.**  
now know as **Metal Classics, Inc.**

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Louis J. Koch, III, **President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation when, in his opinion, such filing is necessary; and

Be It Further Resolved, that Louis J. Koch, III, **President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Louis J. Koch, III, **President** of this Corporation is authorized and directed to employ **Sandra D. Freeburger 23467**, attorney and the law firm of **Deitz Shields & Freeburger, LLP** to represent the corporation in such bankruptcy case.

Date January 25, 2010

Signed \_\_\_\_\_

Date January 25, 2010

Signed \_\_\_\_\_