

B1 (Official Form 14/10)

United States Bankruptcy Court Southern District of Indiana				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Softubs ToGo, Inc.			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 74-3161176			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)		
Street Address of Debtor (No. and Street, City, and State): 522 S. Rangeline Rd. Carmel, IN			Street Address of Joint Debtor (No. and Street, City, and State):		
ZIP Code 46032			ZIP Code		
County of Residence or of the Principal Place of Business: Hamilton			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address):			Mailing Address of Joint Debtor (if different from street address):		
ZIP Code			ZIP Code		
Location of Principal Assets of Business Debtor (if different from street address above):					
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).			
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000					
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input checked="" type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					

B1 (Official Form 1)(4/10)

Page 2

Voluntary Petition*(This page must be completed and filed in every case)*Name of Debtor(s):
Softubs ToGo, Inc.**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)Location
Where Filed: - None -

Case Number:

Date Filed:

Location
Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)Name of Debtor:
- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.☒ No.**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)_____
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Softubs ToGo, Inc.

Signatures**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of Attorney*

X /s/ Steven K. Dick
 Signature of Attorney for Debtor(s)

Steven K. Dick 22613-49
 Printed Name of Attorney for Debtor(s)

Tucker | Hester, LLC
 Firm Name

429 N. Pennsylvania Street, Suite 100
Indianapolis, IN 46204-1816

 Address

(317) 833-3030 Fax: (317) 833-3031
 Telephone Number

June 16, 2010
 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ G. Kirk Farley
 Signature of Authorized Individual

G. Kirk Farley
 Printed Name of Authorized Individual

President
 Title of Authorized Individual

June 16, 2010
 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

 Address

X _____

 Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of Indiana

In re Softubs ToGo, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Bill & Kathy Greider 11672 W. 300 North Cromwell, IN 46732	Bill & Kathy Greider 11672 W. 300 North Cromwell, IN 46732	Investment loan plus interest		153,020.99
Indiana Department of Revenue Bankruptcy Section, N-240 100 N. Senate St. Indianapolis, IN 46204	Indiana Department of Revenue Bankruptcy Section, N-240 100 N. Senate St. Indianapolis, IN 46204	Sales & withholding tax obligations		79,677.82
Softub Corp 26074 Avenue Hall, Suite 13 Valencia, CA 91355	Softub Corp 26074 Avenue Hall, Suite 13 Valencia, CA 91355	Business Trade Debt		26,742.31
Huntington Bank P.O. Box 2059 Columbus, OH 43216	Huntington Bank P.O. Box 2059 Columbus, OH 43216	Huntinton Bank - CD		30,000.00 (11,173.75 secured)
Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114	Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114	All tangible and intangible property		77,240.64 (61,303.79 secured)
Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114	Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114	Employment Tax and Corp. Income Tax obligations		9,248.51
Huntington National Bank PO Box 2059 Columbus, OH 43216	Huntington National Bank PO Box 2059 Columbus, OH 43216	Overdraft line-of credit account		5,412.00
Kron & Associates Advertising, Inc. 1849 Broad Ripple Ave. Indianapolis, IN 46220-2339	Kron & Associates Advertising, Inc. 1849 Broad Ripple Ave. Indianapolis, IN 46220-2339	Business Trade Debt		4,985.03
Mike Alcorn LLC 1922 S. Fox Cove Blvd. New Palestine, IN 46163	Mike Alcorn LLC 1922 S. Fox Cove Blvd. New Palestine, IN 46163	Business Trade Debt		4,075.00
Connect Communications PO Box 502977 Indianapolis, IN 46250	Connect Communications PO Box 502977 Indianapolis, IN 46250	Business Trade Debt		3,900.50

B4 (Official Form 4) (12/07) - Cont.

In re Softubs ToGo, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Paul Scott c/o Terry L. Gernert PO Box 191 Bucyrus, OH 44820-0191	Paul Scott c/o Terry L. Gernert PO Box 191 Bucyrus, OH 44820-0191	Disputed warranty claim		3,595.00
Unishippers 800 N. Causeway Blvd., 3rd. Floor Mandeville, LA 70448	Unishippers 800 N. Causeway Blvd., 3rd. Floor Mandeville, LA 70448	Business Trade Debt		3,396.13
Home Page 915 E. Lincoln Hwy DeKalb, IL 60115	Home Page 915 E. Lincoln Hwy DeKalb, IL 60115	Business Trade Debt		2,395.00
Benjamin Hall 10391 Buckshire Lane Indianapolis, IN 46234	Benjamin Hall 10391 Buckshire Lane Indianapolis, IN 46234	Business Trade Debt		2,140.00
Shipshewana Flea Market 345 S. Van Buren St. Shipshewana, IN 46565	Shipshewana Flea Market 345 S. Van Buren St. Shipshewana, IN 46565	Business Trade Debt		2,058.00
LA Enterprises 8275 W. 50 North Shipshewana, IN 46565	LA Enterprises 8275 W. 50 North Shipshewana, IN 46565	Business Trade Debt		1,700.00
Logic Key, Inc. 9100 Purdue Rd., Suite 209 Indianapolis, IN 46268	Logic Key, Inc. 9100 Purdue Rd., Suite 209 Indianapolis, IN 46268	Business Trade Debt		1,600.00
Harleysville Insurance PO Box 37712 Philadelphia, PA 19101-5012	Harleysville Insurance PO Box 37712 Philadelphia, PA 19101-5012	Business insurance		1,480.25
RSVP 12400 N. Meridian St., Suite 190 Carmel, IN 46032	RSVP 12400 N. Meridian St., Suite 190 Carmel, IN 46032	Business Trade Debt		1,369.06
Kerry Johnson 606 Rossmoor Ct. Champaign, IL 61822	Kerry Johnson 606 Rossmoor Ct. Champaign, IL 61822	Commissions due		1,353.90

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date June 16, 2010

Signature /s/ G. Kirk Farley
G. Kirk Farley
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Southern District of Indiana

In re Softubs ToGo, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept a retainer in the amount of \$ 15,000.00

Prior to the filing of this statement I have received \$ 10,000.00

Balance Due \$ 5,000.00

2. \$ 1,039.00 of the filing fee has been paid.
3. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - [Other provisions as needed]
- Total compensation shall be based upon total hours of legal services rendered at applicable attorney or legal assistant rates, plus expenses, less retainer paid, pursuant to a written engagement letter. No flat fee or flat rate is intended or implied.
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Representation of the debtors in any dischargeability actions or any other adversary proceedings.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: _____

/s/ Steven K. Dick

Steven K. Dick 22613-49

Tucker | Hester, LLC

429 N. Pennsylvania Street, Suite 100

Indianapolis, IN 46204-1816

(317) 833-3030 Fax: (317) 833-3031

**United States Bankruptcy Court
Southern District of Indiana**

In re Softubs ToGo, Inc.

Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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None

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date June 16, 2010

Signature /s/ G. Kirk Farley
G. Kirk Farley
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of Indiana**

In re Softubs ToGo, Inc.

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: June 16, 2010

/s/ G. Kirk Farley

G. Kirk Farley/President
Signer/Title

ABF
1260 TERMINAL RD.
INDIANAPOLIS, IN 46217-9340

BECKY BOWLER
1017 E. GRAYHOUND PASS
CARMEL, IN 46032

BENJAMIN HALL
10391 BUCKSHIRE LANE
INDIANAPOLIS, IN 46234

BILL & KATHY GREIDER
11672 W. 300 NORTH
CROMWELL, IN 46732

CAPITAL ONE FINANCE
PO BOX 93016
LONG BEACH, CA 90809-3016

CARMEL UTILITIES
760 3RD AVE. S.W.
CARMEL, IN 46082

CHURCH CHURCH HITTLE & ANTRIM
938 CONNOR ST.
POB 10
NOBLESVILLE, IN 46061

CONNECT COMMUNICATIONS
PO BOX 502977
INDIANAPOLIS, IN 46250

DEX/EMBARQ YELLOW PAGES
8400 INNOVATION WAY
CHICAGO, IL 60682-0084

DUKE ENERGY
PO BOX 9001084
LOUISVILLE, KY 40290-1084

G. KIRK FARLEY
1017 E. GREYHOUND PASS
CARMEL, IN 46032

G. KIRK FARLEY
1017 E. GREYHOUND PASS
CARMEL, IN 46032

HAMMANS MECHANICAL INC.
216 BAYS DR.
NOBLESVILLE, IN 46062

HARLEYSVILLE INSURANCE
PO BOX 37712
PHILADELPHIA, PA 19101-5012

HOME PAGE
915 E. LINCOLN HWY
DEKALB, IL 60115

HUGHEY REALTY CO.
13163 HARRISON DR.
CARMEL, IN 46033

HUNTINGTON BANK
P.O. BOX 2059
COLUMBUS, OH 43216

HUNTINGTON NATIONAL BANK
PO BOX 2059
COLUMBUS, OH 43216

INDIANA DEPARTMENT OF REVENUE
BANKRUPTCY SECTION, N-240
100 N. SENATE ST.
INDIANAPOLIS, IN 46204

INDIANAPOLIS STAR & NEWS
307 N. PENNSYLVANIA STREET
P. O. BOX 145
INDIANAPOLIS, IN 46206

INTERNAL REVENUE SERVICE
P.O. BOX 21126
PHILADELPHIA, PA 19114

INTERNAL REVENUE SERVICE
P.O. BOX 21126
PHILADELPHIA, PA 19114

KERRY JOHNSON
606 ROSSMOOR CT.
CHAMPAIGN, IL 61822

KRON & ASSOCIATES ADVERTISING, INC.
1849 BROAD RIPPLE AVE.
INDIANAPOLIS, IN 46220-2339

LA ENTERPRISES
8275 W. 50 NORTH
SHIPSHEWANA, IN 46565

LAURA RAKASKA - SIU
IND. DEPT OF REVENUE
100 N. SENATE AVE
INDIANAPOLIS, IN 46204-2253

LOGIC KEY, INC.
9100 PURDUE RD., SUITE 209
INDIANAPOLIS, IN 46268

MIKE ALCORN LLC
1922 S. FOX COVE BLVD.
NEW PALESTINE, IN 46163

MONICA HILTON
12102 MURRAY LANE
WHEATFIELD, IN 46392

PAUL SCOTT
C/O TERRY L. GERNERT
PO BOX 191
BUCYRUS, OH 44820-0191

PREMIERE CREDIT OF NORTH AMERICA, LLC
DEPT. 716
PO BOX 4115
CONCORD, CA 94524

RANDY MOORE
169 JUSTICE DR.
BROOKSVILLE, KY 41004

RICHARD DESHIELDS/IRS
12900 MERIDIAN ST., SUITE 360
CARMEL, IN 46032

RSVP
12400 N. MERIDIAN ST., SUITE 190
CARMEL, IN 46032

SHIPSHEWANA FLEA MARKET
345 S. VAN BUREN ST.
SHIPSHEWANA, IN 46565

SIGNIUS
4010 W. 86TH ST, SUITE D
INDIANAPOLIS, IN 46268

SOFTUB CORP
26074 AVENUE HALL, SUITE 13
VALENCIA, CA 91355

SPRINT
P.O. BOX 660075
DALLAS, TX 75266-0075

THE PAPERS INC.
PO BOX 188
MILFORD, IN 46542-0188

UNISHIPPERS
800 N. CAUSEWAY BLVD., 3RD. FLOOR
MANDEVILLE, LA 70448

UNITED PARCEL SERVICE
55 GLENLAKE PARKWAY, NE
ATLANTA, GA 30328-3474

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ELGIN, IL 60123

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BOONVILLE, IN 47601

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INDIANAPOLIS, IN 46202

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COLLECTION DEPT.
2201 RENAISSANCE BLVD.
KING OF PRUSSIA, PA 19406

YELLOWBOOK MID-ATLANTIC
2201 RENAISSANCE BLVD.
KING OF PRUSSIA, PA 19406-2673

YELLOWBOOK WEST
PO BOX 660052
DALLAS, TX 75266-0052

**United States Bankruptcy Court
Southern District of Indiana**

In re Softubs ToGo, Inc.

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Softubs ToGo, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

June 16, 2010

Date

/s/ Steven K. Dick

Steven K. Dick 22613-49

Signature of Attorney or Litigant

Counsel for Softubs ToGo, Inc.

Tucker | Hester, LLC

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