

B1 (Official Form 1)(1/08)

United States Bankruptcy Court Western District of Tennessee		Voluntary Petition																															
Name of Debtor (if individual, enter Last, First, Middle): Dermagenics US, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):																															
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):																															
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-2533068		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)																															
Street Address of Debtor (No. and Street, City, and State): 3251 Poplar Avenue Suite 150 Memphis, TN <div style="text-align: right; font-size: small;">ZIP Code 38111</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>																															
County of Residence or of the Principal Place of Business: Shelby		County of Residence or of the Principal Place of Business:																															
Mailing Address of Debtor (if different from street address): 16261 Bass Road, Ste. 202 Fort Myers, FL <div style="text-align: right; font-size: small;">ZIP Code 33908</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>																															
Location of Principal Assets of Business Debtor (if different from street address above):																																	
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.																															
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).																															
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors <table style="width: 100%; font-size: x-small;"><tr><td><input type="checkbox"/> 1-49</td><td><input checked="" type="checkbox"/> 50-99</td><td><input type="checkbox"/> 100-199</td><td><input type="checkbox"/> 200-999</td><td><input type="checkbox"/> 1,000-5,000</td><td><input type="checkbox"/> 5,001-10,000</td><td><input type="checkbox"/> 10,001-25,000</td><td><input type="checkbox"/> 25,001-50,000</td><td><input type="checkbox"/> 50,001-100,000</td><td><input type="checkbox"/> OVER 100,000</td></tr></table> Estimated Assets <table style="width: 100%; font-size: x-small;"><tr><td><input type="checkbox"/> \$0 to \$50,000</td><td><input type="checkbox"/> \$50,001 to \$100,000</td><td><input checked="" type="checkbox"/> \$100,001 to \$500,000</td><td><input type="checkbox"/> \$500,001 to \$1 million</td><td><input type="checkbox"/> \$1,000,001 to \$10 million</td><td><input type="checkbox"/> \$10,000,001 to \$50 million</td><td><input type="checkbox"/> \$50,000,001 to \$100 million</td><td><input type="checkbox"/> \$100,000,001 to \$500 million</td><td><input type="checkbox"/> \$500,000,001 to \$1 billion</td><td><input type="checkbox"/> More than \$1 billion</td></tr></table> Estimated Liabilities <table style="width: 100%; font-size: x-small;"><tr><td><input type="checkbox"/> \$0 to \$50,000</td><td><input type="checkbox"/> \$50,001 to \$100,000</td><td><input checked="" type="checkbox"/> \$100,001 to \$500,000</td><td><input type="checkbox"/> \$500,001 to \$1 million</td><td><input type="checkbox"/> \$1,000,001 to \$10 million</td><td><input type="checkbox"/> \$10,000,001 to \$50 million</td><td><input type="checkbox"/> \$50,000,001 to \$100 million</td><td><input type="checkbox"/> \$100,000,001 to \$500 million</td><td><input type="checkbox"/> \$500,000,001 to \$1 billion</td><td><input type="checkbox"/> More than \$1 billion</td></tr></table>		<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input checked="" type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input checked="" type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	THIS SPACE IS FOR COURT USE ONLY	
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Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Dermagenics US, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: Greystone Pharmaceuticals, Inc.	Case Number: 09-32236	Date Filed: 11/02/09	
District: Western District of Tennessee, Western Division	Relationship: affiliate	Judge: Delk	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align: center;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: center;"> _____ (Address of landlord) </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Dermagenics US, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ John L. Ryder
Signature of Attorney for Debtor(s)

John L. Ryder 8258
Printed Name of Attorney for Debtor(s)

Harris Shelton Hanover Walsh, PLLC
Firm Name

2700 One Commerce Square
Memphis, TN 38103-2555

Address

(901) 525-1455 Fax: (901) 526-4084

Telephone Number

January 5, 2010
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Greg P. Pilant
Signature of Authorized Individual

Greg P. Pilant
Printed Name of Authorized Individual

CEO
Title of Authorized Individual

January 5, 2010
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Western District of Tennessee**

In re Dermagenics US, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Advanced Web 600 Hoover Street NE Ste 500 Minneapolis, MN 55413	Advanced Web 600 Hoover Street NE Ste 500 Minneapolis, MN 55413			19,203.87
Austin Products Co., Inc. 60 Lexi Drive Manchester, CT 06040	Austin Products Co., Inc. 60 Lexi Drive Manchester, CT 06040			7,815.65
Auxano Diagnostics, LLC 11412 Bee Cave Road Suite 300 Austin, TX 78738	Auxano Diagnostics, LLC 11412 Bee Cave Road Suite 300 Austin, TX 78738			39,350.86
DP Distribution & Consulting 15637 Fox Cove Circle Moseley, VA 23120	DP Distribution & Consulting 15637 Fox Cove Circle Moseley, VA 23120			31,866.93
FedEx P.O. Box 660481 Dallas, TX 75266-0481	FedEx P.O. Box 660481 Dallas, TX 75266-0481			3,354.94
FedEx National LTL P.O. Box 95001 Lakeland, FL 33804-5001	FedEx National LTL P.O. Box 95001 Lakeland, FL 33804-5001			2,863.82
Global Emergence Advisors 410 Park Avenue 15th floor New York, NY 10022	Global Emergence Advisors 410 Park Avenue 15th floor New York, NY 10022			83,330.00
Janet L. Adams 7384 Ford Avenue Mechanicsville, VA 23111	Janet L. Adams 7384 Ford Avenue Mechanicsville, VA 23111			5,821.25
Joe Mohajer 14314 Winter Ridge Lane Midlothian, VA 23113	Joe Mohajer 14314 Winter Ridge Lane Midlothian, VA 23113			4,000.00
K.W. Griffen Company 100 Pearl St. Norwalk, CT 06850	K.W. Griffen Company 100 Pearl St. Norwalk, CT 06850			68,332.50
KATT Worldwide Logistics PO Box 751197 Memphis, TN 38175-1197	KATT Worldwide Logistics PO Box 751197 Memphis, TN 38175-1197			3,697.89

B4 (Official Form 4) (12/07) - Cont.
In re **Dermagenics US, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
KEMA-Registered Quality 3889 Paysphere Circle Chicago, IL 60674	KEMA-Registered Quality 3889 Paysphere Circle Chicago, IL 60674			25,165.69
Medical Packaging Corporation 941 Avenida Acaso Camarillo, CA 93012	Medical Packaging Corporation 941 Avenida Acaso Camarillo, CA 93012			3,366.02
NAMSA P.O. Box 710970 Cincinnati, OH 45271-0970	NAMSA P.O. Box 710970 Cincinnati, OH 45271-0970			16,017.00
Paragon Essentials 1270 Champion Circle Suite 100 Carrollton, TX 75006-8423	Paragon Essentials 1270 Champion Circle Suite 100 Carrollton, TX 75006-8423			3,414.30
Pilant Properties, LLC 3251 Poplar Avenue Suite 150 Memphis, TN 38111	Pilant Properties, LLC 3251 Poplar Avenue Suite 150 Memphis, TN 38111			34,649.64
Soniq, Inc. d/b/a Quintiles Consulting P.C.I. & Associates 11122 S. La Cienega Blvd. Suite 600 Inglewood, CA 90304	Soniq, Inc. d/b/a Quintiles Consulting P.C.I. & Associates 11122 S. La Cienega Blvd. Inglewood, CA 90304			7,910.36
Technology Laboratories, Inc. 3251 Poplar Avenue Suite 150 Memphis, TN 38111	Technology Laboratories, Inc. 3251 Poplar Avenue Suite 150 Memphis, TN 38111			3,279.33
WuXi AppTec, Inc. 24681 Network Place Chicago, IL 60673	WuXi AppTec, Inc. 24681 Network Place Chicago, IL 60673			11,290.00
Yousef Mohajer 14314 Winter Ridge Lane Midlothian, VA 23113	Yousef Mohajer 14314 Winter Ridge Lane Midlothian, VA 23113			16,000.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 5, 2010

Signature /s/ Greg P. Pilant
Greg P. Pilant
CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Western District of Tennessee

In re Dermagenics US, Inc.

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>1,039.00</u>
Prior to the filing of this statement I have received.....	\$	<u>1,039.00</u>
Balance Due	\$	<u>0.00</u>

2. \$ 1,039.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

11 USC Sec. 330

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

11 USC Sec. 330

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: January 5, 2010

/s/ John L. Ryder

John L. Ryder 8258
Harris Shelton Hanover Walsh, PLLC
2700 One Commerce Square
Memphis, TN 38103-2555
(901) 525-1455 Fax: (901) 526-4084

**United States Bankruptcy Court
Western District of Tennessee**

In re **Dermagenics US, Inc.**
Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Greystone Pharmaceuticals, Inc. 16261 Bass Road Suite 202 Fort Myers, FL 33908			100%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **January 5, 2010**

Signature **/s/ Greg P. Pilant**
Greg P. Pilant
CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Western District of Tennessee**

In re **Dermagenics US, Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **January 5, 2010**

/s/ Greg P. Pilant

Greg P. Pilant/CEO

Signer/Title

Abcam Inc.
P.O. Box 3460
Boston, MA 02241-3460

Advanced Web
600 Hoover Street NE Ste 500
Minneapolis, MN 55413

Aline Heat Seal Corp
13844 Struikman Road
Cerritos, CA 90703

American Peptide Company, Inc.
777 East Evelyn Avenue
Sunnyvale, CA 94086

Austin Products Co., Inc.
60 Lexi Drive
Manchester, CT 06040

Auxano Diagnostics, LLC
11412 Bee Cave Road
Suite 300
Austin, TX 78738

BB&T
P.O. Box 890011
Charlotte, NC 28289-0011

C. Harley Global Healthcare Projects
66 Leopolds Drive
Ottawa, OT K1V 7E3
Canada

Construction Code Enforcement
6465 Mullins Station Rd.
Memphis, TN 38134

Cornerstone Laboratories LLC
1775 Moriah Woods Blvd Suite 12
Memphis, TN 38117

Cornerstone Supply Inc.
340 Production Avenue
Madison, AL 35758

Dan Winnett
94 South Greer
Memphis, TN 38111

Dickson
930 South Westwood Ave
Addison, IL 60101-4917

DP Distribution & Consulting
15637 Fox Cove Circle
Moseley, VA 23120

FedEx
P.O. Box 660481
Dallas, TX 75266-0481

FedEx Freight
Dept LA PO Box 21415
Pasadena, CA 91185-1415

FedEx National LTL
P.O. Box 95001
Lakeland, FL 33804-5001

Fisher Scientific Company LLC
PO Box 404705
Atlanta, GA 30384-4705

Global Emergence Advisors
410 Park Avenue
15th floor
New York, NY 10022

GS1 US
P.O. Box 71-3034
Columbus, OH 45459

HMP Communications
83 General Warren Blvd. Suite 100
Malvern, PA 19355

Human Biosciences, Inc.
7800 Airpark Road
Suite 1
Gaithersburg, MD 20879

Janet L. Adams
7384 Ford Avenue
Mechanicsville, VA 23111

Joe Mohajer
14314 Winter Ridge Lane
Midlothian, VA 23113

Julia Jecty
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Olive Branch, MS 38654

K. W. Griffin Company
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Norwalk, CT 06850

K.W. Griffen Company
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KEMA-Registered Quality
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Fort Myers, FL 33908

Medical Packaging Corporation
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Camarillo, CA 93012

Memphis Light, Gas & Water Division
P.O. Box 388
Memphis, TN 38145-0388

Mike Bodary
3599 Marion Avenue
Memphis, TN 38111

NAMSA
P.O. Box 710970
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Orkin Pest Control
PO Box 34145
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Paragon Essentials
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Carrollton, TX 75006-8423

Perfecseal
718 High Street
P. O. Box 46
New London, WI 54961

Pilant Properties, LLC
3251 Poplar Avenue Suite 150
Memphis, TN 38111

River City Packaging
P. O. Box 751994
Memphis, TN 38175

Sentry Security Systems, LLC
PO Box 60089
Charlotte, NC 28260-0089

Shelby County Trustee
P.O. Box 2751
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Soniq, Inc. d/b/a Quintiles Consulting
P.C.I. & Associates
11122 S. La Cienega Blvd.
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System Scale Corporation
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Nashville, TN 37210

Technology Laboratories, Inc.
3251 Poplar Avenue
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Tennessee Department of Revenue
Andrew Jackson State Office Building
500 Deaderick Street
Nashville, TN 37242

Thomson Scientific, Inc.
36588 Treasury Center
Chicago, IL 60694-6500

Trace Diagnostics, Inc.
830 Seton Court
Suite 12
Wheeling, IL 60090

Treasurer, City of Memphis
PO Box 185
Memphis, TN 38101-0185

Univar USA Inc.
3909 Outland Rd
Memphis, TN 38118

WuXi AppTec, Inc.
24681 Network Place
Chicago, IL 60673

Yousef Mohajer
14314 Winter Ridge Lane
Midlothian, VA 23113

**United States Bankruptcy Court
Western District of Tennessee**

In re **Dermagenics US, Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Dermagenics US, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

January 5, 2010

Date

/s/ John L. Ryder

John L. Ryder 8258

Signature of Attorney or Litigant

Counsel for **Dermagenics US, Inc.**

Harris Shelton Hanover Walsh, PLLC

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