

B1 (Official Form 1) (4/10)

UNITED STATES BANKRUPTCY COURT District of New Jersey		VOLUME 10-25822	
Name of Debtor (if individual, enter Last, First, Middle): <b>Sunlight Group, Inc.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): <b>3883</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):	
Street Address of Debtor (No. and Street, City, and State): <b>50 Cragwood Road, Suite 215 South Plainfield, New Jersey</b> <div style="text-align: right;">ZIP CODE <b>07080</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP CODE</div>	
County of Residence or of the Principal Place of Business: <b>Middlesex</b>		County of Residence or of the Principal Place of Business:	
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>	
Location of Principal Assets of Business Debtor (if different from street address above): <div style="text-align: right;">ZIP CODE</div>			
<b>Type of Debtor</b> (Form of Organization) (Check one box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)  	<b>Nature of Business</b> (Check one box.)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <b>international trade</b>  <input type="checkbox"/> Tax-Exempt Entity (If applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).  	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)</b>  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box.)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or house- hold purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
<b>Filing Fee (Check one box.)</b>  <input checked="" type="checkbox"/> Full Filing Fee attached.  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b>  <b>Check one box:</b> <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  <b>Check if:</b> <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).  <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
<b>Statistical/Administrative Information</b>  <input checked="" type="checkbox"/> Debtor estimates that funds will be available <input type="checkbox"/> Debtor estimates that, after any exempt prop distribution to unsecured creditors.  <b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999  <b>Estimated Assets</b> <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million  <b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million		<div style="border: 1px solid black; padding: 5px;"> <b>Case # : 10-25822-11</b>  <b>Debtor : SUNLIGHT GROUP, INC</b>  <b>Chapter : 11</b>    <b>Filed : May 24, 2010 14:01:26</b>  <b>Deputy : HELEN HELMUTH</b>  <b>Receipt : 607283</b>  <b>Amount : \$1,039.00</b>    <b>RELIEF ORDERED</b>  <b>Clerk, U.S. Bankruptcy Court</b>  <b>District Of New Jersey</b> </div> <div style="margin-top: 20px;"> <b>THIS SPACE IS FOR COURT USE ONLY</b>  <div style="float: right; text-align: center;"> <b>10 MAY 24 PM 1:17</b>  <b>FILING FEE PAID</b> </div> </div>	

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): <b>Sunlight Group, Inc.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)			
Location Where Filed: <b>none</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet.)			
Name of Debtor:	Case Number:	Date Filed:	
District: <b>District of New Jersey</b>	Relationship:	Judge:	
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b> (To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).  X _____ Signature of Attorney for Debtor(s)      (Date)	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition**

(This page must be completed and filed in every case.)

Name of Debtor(s):

Sunlight Group, Inc.

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Debtor

X \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (if not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.


☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
(Signature of Foreign Representative)

\_\_\_\_\_  
(Printed Name of Foreign Representative)

\_\_\_\_\_  
Date

**Signature of Attorney\***

X   
Signature of Attorney for Debtor(s)  
Stephen Tsai

\_\_\_\_\_  
Printed Name of Attorney for Debtor(s)  
Stephen Tsai Law Offices

\_\_\_\_\_  
Firm Name  
1031 U.S. Highway 22 West, Suite 106  
Bridgewater, New Jersey 08807

\_\_\_\_\_  
Address  
(908) 927-1000

\_\_\_\_\_  
Telephone Number  
05/24/2010

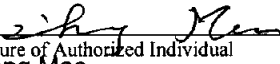
\_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X   
Signature of Authorized Individual  
Yihong Mao

\_\_\_\_\_  
Printed Name of Authorized Individual  
President

\_\_\_\_\_  
Title of Authorized Individual  
05/24/2010

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

UNANIMOUS CONSENT OF ALL SHAREHOLDERS IN LIEU OF MEETING

THE UNDERSIGNED, being all of the shareholders of SUNLIGHT GROUP, INC.,  
hereby adopt the following resolutions:

IT IS, on this 24th day of May, 2010,

RESOLVED, that SUNLIGHT GROUP, INC., a corporation of the State of New Jersey,  
shall be and hereby is authorized to consent to and execute a Chapter 11 bankruptcy petition; and it  
is further

RESOLVED, that Yihong Mao, the sole shareholder of SUNLIGHT GROUP, INC., shall  
be and is hereby authorized to execute said petition and all instruments that may be necessary and  
proper to effectuate this purpose.



/s/ Yihong Mao

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YIHONG MAO

STEPHEN TSAI LAW OFFICES  
1031 U.S. Highway 22 West, Suite 106  
Bridgewater, New Jersey 08807  
(908) 927-1000  
Counsel for Debtor  
SUNLIGHT GROUP, INC.

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In the Matter of:

SUNLIGHT GROUP, INC.,

Debtor.

In Proceedings for a  
Reorganization Under Chapter 11  
of the Bankruptcy Code

**LIST OF TWENTY LARGEST UNSECURED CREDITORS**

The twenty largest unsecured creditors of the Debtor are as follows:

1. **MEMC Electronic Materials, Inc.**  
501 Pearl Drive, P.O. Box 8  
St. Peters, Missouri 63376-0008
2. **Gallop, Johnson & Neuman, L.C**  
101 S. Hanley, Suite 1700  
St. Louis, Missouri 63105
3. **Sonnenschein, Nath & Rosenthal LLP**  
One Metropolitan Square  
211 North Broadway, Suite 3000K  
St. Louis, Missouri 63102-2741
4. **FTI Consulting Inc.**  
PO Box 630391  
Baltimore, Maryland 21263-0391
5. **Salvatore Aspromonte**  
30 Vesey Street  
New York, New York 10009

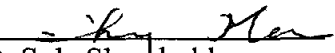
6. **Campos & Stratis**  
310 Cedar Lane  
Teaneck, New Jersey 07666
7. **Nova Container Freight Station**  
2131 West Willow Street  
Long Beach, California 92810

CERTIFICATION

I, Yihong Mao, the sole shareholder of the Petitioner named in the foregoing petition, declare under penalty of perjury that the foregoing is true and correct.

APEX MILLWORKS, INC.

Dated: May 24, 2010

By: /s/Yihong Mao   
YIHONG MAO, Sole Shareholder

**STEPHEN TSAI**  
**Law Offices**

1031 U.S. Highway 22 West, Suite 106, Bridgewater, New Jersey 08807 USA  
Telephone: (908) 927-1000 Facsimile: (908) 927-1002

STEPHEN TSAI\*

\*Also admitted in N.Y.

May 24, 2010

*via hand delivery*

Clerk of the U.S. Bankruptcy Court  
Clarkson S. Fisher Federal Building & U.S. Courthouse  
402 East State Street  
Trenton, New Jersey 08608

Re: In the Matter of Sunlight Group, Inc., Debtor

Ladies and Gentlemen:

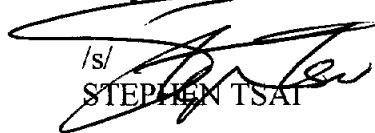
This office serves as counsel to Sunlight Group, Inc., the Debtor in the above-referenced bankruptcy case. We enclose for filing an original and one (1) copy of each of the following documents:

- (a) Voluntary Petition;
- (b) Unanimous Consent of All Shareholders and Directors in Lieu of Meeting;
- (c) List of Twenty Largest Unsecured Creditors;
- (d) Application for Retention of Professional;
- (e) Certification of Professional in Support of Application for Retention of Professional;
- (f) proposed form of Order Authorizing Retention of Counsel to Debtor; and
- (g) Certification of Non-Compliance Regarding CM/ECF

Kindly mark these documents as filed and return one copy to the awaiting messenger. I also enclose a check for your filing fee in the amount of \$1,039.00.

We very much appreciate your assistance with this matter. Thank you.

Respectfully,

/s/   
STEPHEN TSAI

ST:st  
Enclosures

0349D

U.S. BANKRUPTCY COURT  
RECEIVED  
TRENTON, NJ  
10 MAY 24 PM 1:18  
BY: JAMES J. WALDRON  
DEPUTY CLERK