

United States Bankruptcy Court Eastern District of Texas				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): North American Technologies Group, Inc.			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 33-0041789			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):		
Street Address of Debtor (No. and Street, City, and State): 429 S. Memory Lane Marshall, TX ZIP CODE 75670			Street Address of Joint Debtor (No. and Street, City, and State): ZIP CODE		
County of Residence or of the Principal Place of Business: Harrison			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address): ZIP CODE			Mailing Address of Joint Debtor (if different from street address): ZIP CODE		
Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE					
Type of Debtor (Form of Organization) (Check one box.) ☐ Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> ☒ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) 		Nature of Business (Check one box.) ☐ Health Care Business ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank ☒ Other Holding Company ☐ Tax-Exempt Entity (Check box, if applicable.) ☐ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) ☐ Chapter 7 ☐ Chapter 9 ☒ Chapter 11 ☐ Chapter 12 ☐ Chapter 13 ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.) ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or house- hold purpose." ☒ Debts are primarily business debts.	
Filing Fee (Check one box.) ☒ Full Filing Fee attached. ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			Chapter 11 Debtors Check one box: ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). ☒ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: ☐ A plan is being filed with this petition. ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
Statistical/Administrative Information ☐ Debtor estimates that funds will be available for distribution to unsecured creditors. ☒ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors ☒ 1-49 ☐ 50-99 ☐ 100-199 ☐ 200-999 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 10,001-25,000 ☐ 25,001-50,000 ☐ 50,001-100,000 ☐ Over 100,000					
Estimated Assets ☐ \$0 to \$50,000 ☐ \$50,001 to \$100,000 ☐ \$100,001 to \$500,000 ☐ \$500,001 to \$1 million ☐ \$1,000,001 to \$10 million ☒ \$10,000,001 to \$50 million ☐ \$50,000,001 to \$100 million ☐ \$100,000,001 to \$500 million ☐ \$500,000,001 to \$1 billion ☐ More than \$1 billion					
Estimated Liabilities ☐ \$0 to \$50,000 ☐ \$50,001 to \$100,000 ☐ \$100,001 to \$500,000 ☐ \$500,001 to \$1 million ☐ \$1,000,001 to \$10 million ☒ \$10,000,001 to \$50 million ☐ \$50,000,001 to \$100 million ☐ \$100,000,001 to \$500 million ☐ \$500,000,001 to \$1 billion ☐ More than \$1 billion					

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): North American Technologies Group, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed:	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor:	Case Number:	Date Filed:	
District: Eastern District of Texas	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) ☒ Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? ☐ Yes, and Exhibit C is attached and made a part of this petition. ☒ No.			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.) ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) _____ (Name of landlord that obtained judgment) _____ (Address of landlord) ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

B 1 (Official Form) 1 (1/08)		Page 3	
Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): North American Technologies Group, Inc.	
Signatures			
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.		Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) ☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. ☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.	
X _____ Signature of Debtor X _____ Signature of Joint Debtor _____ Telephone Number (if not represented by attorney) _____ Date		X _____ (Signature of Foreign Representative) _____ (Printed Name of Foreign Representative) _____ Date	
Signature of Attorney* X _____ Signature of Attorney for Debtor(s) Printed Name of Attorney for Debtor(s) <u>Michael Rochelle</u> Firm Name <u>Rochelle McCullough, LLP</u> Address <u>325 N. St. Paul Street, Suite 4500</u> <u>Dallas, TX 75201</u> _____ Telephone Number <u>2149530182</u> Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.		Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. _____ Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) _____ Address _____ X _____ _____ Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. <i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i>	
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.		X <u>/s/ Joe B. Dorman</u> Signature of Authorized Individual <u>Joe B. Dorman</u> Printed Name of Authorized Individual <u>Secretary/General Counsel</u> Title of Authorized Individual <u>3/18/2010</u> Date	

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

UNITED STATES BANKRUPTCY COURT

Eastern District of Texas

In re North American Technologies Group, Inc.,) Case No. _____
 Debtor)
)
) Chapter 11

EXHIBIT "A" TO VOLUNTARY PETITION

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 0-16217.

2. The following financial data is the latest available information and refers to the debtor's condition on June 28, 2009.

a. Total assets \$ 42,078,582.80
 b. Total debts (including debts listed in 2.c., below) \$ 23,010,069.19

c. Debt securities held by more than 500 holders:

Approximate
number of
holders:

secured ☐	unsecured ☐	subordinated ☐	\$ _____	_____
secured ☐	unsecured ☐	subordinated ☐	\$ _____	_____
secured ☐	unsecured ☐	subordinated ☐	\$ _____	_____
secured ☐	unsecured ☐	subordinated ☐	\$ _____	_____
secured ☐	unsecured ☐	subordinated ☐	\$ _____	_____

d. Number of shares of preferred stock 54,040

e. Number of shares common stock 11,547,863

Comments, if any: _____

3. Brief description of debtor's business:

North American Technologies Group, Inc. is engaged in the manufacture and marketing of engineered composite cross-ties through their wholly owned subsidiary Tie-Tek, LLC.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor: _____

Sammons Investments LLC; Crestview Capital Master, LLC; Midsummer Investments, LTD.; Islandia, L.P.; Big Bend XI Investments, LTD

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Joe B. Dorman, the Secretary of North American Technologies Group, Inc., the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Form B1 (Voluntary Petition) and Form B1 Exhibit A and that they are true and correct to the best of my information and belief.

Date 3/18/2010

Signature /s/ Joe B. Dorman

Joe B. Dorman, Secretary/General Counsel
(Print Name and Title)

UNITED STATES BANKRUPTCY COURT

Eastern District of Texas

In re North American Technologies Group
Debtor

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address, including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, state value of disputed or subject to setoff</i>	<i>Amount of claim [if secured also security]</i>

SEE
ATTACHED
LISTING

Date: 3/18/2010

Joe B. Dorman, Sec/GenlCnsl
Debtor

[Declaration as in Form 2]

Name of Creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with the claim who may be contacted	Nature of Claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
Herakles Investments, Inc (subsidiary of Sammons Enterprises, Inc.) 5949 Sherry Lane Suite 1900 Dallas, TX 75225	Yolanda Brown 214-210-5056 - Herakles Investments, Inc (subsidiary of Sammons Enterprises) 5949 Sherry Lane Suite 1900 Dallas, TX 75225	Bridge Loan and 8% Debentures with Interest through 2/21/10 Promissory Note - April 2009 with interest through 12/2/2009		\$ 4,048,854.27
Crestview Capital Master, LLC 95 Revere Drive, Suite A Northbrook IL 60062	Erik Pasternak - 847-559-0060 - Crestview Capital Master, LLC 95 Revere Drive, Suite A Northbrook IL 60062	Bridge Loan and 8% Debentures with interest through 2/21/10		\$ 794,643.21
Midsummer Investment, Ltd 295 Madison Avenue 38th floor New York NY 10017	Scott Kaufman - 212-624-5038 - Midsummer Investment, Ltd 295 Madison Avenue 38th floor New York NY 10017	Bridge Loan and 8% Debentures with interest through 2/21/10		\$ 757,075.94
Islandia, LP C/O John Lang, Inc. 485 Madison Ave. New York, NY 10022	Bob Aliamo - 212-584-2135 - Islandia, LP C/O John Lang, Inc. 485 Madison Ave. New York, NY 10022	Bridge Loan and 8% Debentures with interest through 2/21/10		\$ 301,493.24
ENABLE GROWTH PARTNERS, LP PORTFOLIO ADMINISTRATOR ENABLE CAPITAL MANAGEMENT ONE FERRY BLDG, SUITE 255 San Francisco CA 94111	Lana Krtolica - 415-677-1589 - ENABLE GROWTH PARTNERS, LP PORTFOLIO ADMINISTRATOR ENABLE CAPITAL MANAGEMENT ONE FERRY BLDG, SUITE 255 San Francisco CA 94111	Bridge Loan and 8% Debentures with interest through 2/21/10		\$ 287,007.55
Boyer & Ketchand Nine Greenway Plaza, Ste 3100 Houston TX 77046-0904	ACCOUNTS PAYABLE - Boyer & Ketchand Nine Greenway Plaza, Ste 3100 Houston TX 77046-0904	trade debt		\$ 83,298.95
RR DONNELLEY RECEIVABLES, INC. P.O. BOX 730216 DALLAS, TX 75373-0216	ACCOUNTS PAYABLE - RR DONNELLEY RECEIVABLES, INC. P.O. BOX 730216 DALLAS, TX 75373-0216	trade debt		\$ 45,015.00
ENABLE OPPORTUNITY PARTNERS LP PORTFOLIO ADMINISTRATOR ENABLE CAPITAL MANAGEMENT ONE FERRY BLDG SUITE 255 San Francisco CA 94111	Lana Krtolica - 415-677-1589 - ENABLE OPPORTUNITY PARTNERS LP PORTFOLIO ADMINISTRATOR ENABLE CAPITAL MANAGEMENT ONE FERRY BLDG SUITE 255 San Francisco CA 94111	Bridge Loan and 8% Debentures with interest through 2/21/10		\$ 33,746.87
XBA GROUP, LLP 14241 DALLAS PARKWAY Suite 200 Dallas TX 75254	ACCOUNTS PAYABLE - KBA GROUP, LLP 14241 DALLAS PARKWAY Suite 200 Dallas TX 75254	trade debt		\$ 31,904.26
PAETEC P.O. BOX 3243 Milwaukee WI 53201-3243	Accounts Payable - PAETEC P.O. BOX 3243 Milwaukee WI 53201-3243	trade debt		\$ 20,996.04
PIERCE DIVERSIFIED STRATEGY PORTFOLIO ADMINISTRATOR ENABLE CAPITAL MANAGEMENT ONE FERRY BLDG, SUITE 255 San Francisco CA 94111	Lana Krtolica - 415-677-1589 - PIERCE DIVERSIFIED STRATEGY PORTFOLIO ADMINISTRATOR ENABLE CAPITAL MANAGEMENT ONE FERRY BLDG, SUITE 255 San Francisco CA 94111	Bridge Loan and 8% Debentures with interest through 2/21/10		\$ 16,873.43
WHITLEY PENN, LLP 5420 LYNDON B JOHNSON FWY Dallas TX 75240	ACCOUNTS PAYABLE - WHITLEY PENN, LLP 5420 LYNDON B JOHNSON FWY Dallas TX 75240	trade debt		\$ 13,786.50
UHY ADVISORS TX, LLC 1717 MAIN STREET Suite 5350 Dallas TX 75201	ACCOUNTS PAYABLE - UHY ADVISORS TX, LLC 1717 MAIN STREET Suite 5350 Dallas TX 75201	trade debt		\$ 9,023.22
CONTINENTAL STOCK TRANSFER 17 BATTERY PLACE 8TH FLOOR NEW YORK NY 10004	ACCOUNTS PAYABLE - CONTINENTAL STOCK TRANSFER 17 BATTERY PLACE 8TH FLOOR NEW YORK NY 10004	trade debt		\$ 7,577.48
BKD, LLP 14241 DALLAS PARKWAY Suite 200 Dallas TX 75254	ACCOUNTS PAYABLE - BKD, LLP 14241 DALLAS PARKWAY Suite 200 Dallas TX 75254	trade debt		\$ 5,200.00
MONTFORT OFFICE PARTNERS, L.P. C/O TRINITY INTERESTS 5924 ROYAL LANE, SUITE 250 Dallas TX 75230	Accounts Payable - MONTFORT OFFICE PARTNERS, L.P. C/O TRINITY INTERESTS 5924 ROYAL LANE, SUITE 250 Dallas TX 75230	trade debt		\$ 4,111.90
KEY EQUIPMENT FINANCE P.O. BOX 74713 Cleveland OH 44194-0796	Accounts Payable - KEY EQUIPMENT FINANCE P.O. BOX 74713 Cleveland OH 44194-0796	trade debt		\$ 1,916.62
CUMMINGS & HOUSTON, LLP 440 LOUISIANA STE 650 Houston TX 77002	ACCOUNTS PAYABLE - CUMMINGS & HOUSTON, LLP 440 LOUISIANA STE 650 Houston TX 77002	trade debt		\$ 915.00
PREMIER Global Services PO BOX 404351 ATLANTA GA 30384-4351	ACCOUNTS PAYABLE - PREMIER Global Services PO BOX 404351 ATLANTA GA 30384-4351	trade debt		\$ 787.96
PITNEY BOWES GLOBAL FINANCIAL PO BOX 856460 Louisville KY 40285-6460	Accounts Payable - PITNEY BOWES GLOBAL FINANCIAL PO BOX 856460 Louisville KY 40285-6460	trade debt		\$ 483.99

\$ 6,464,711.43

DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Joe B. Dorman, the Secretary of North American Technologies Group, Inc., the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing *List of Creditors Holding 20 Largest Unsecured Claims* and that it is true and correct to the best of my information and belief.

Date 3/18/2010

Signature /s/ Joe B. Dorman

Joe B. Dorman, Secretary/General Counsel
(Print Name and Title)

**United States Bankruptcy Court
Eastern District of Texas**

In re North American Technologies Group, Inc.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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See Attachment

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the _____ of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 18, 2010

Signature /s/ Joe B. Dorman/General Counsel
Joe B. Dorman/General Counsel

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

		MATS NORTH AMERICAN TECHNOLOGIES GROUP, INC.							
NAME	1ST LINE OF ADDRESS	2ND LINE OF ADDRESS	3RD LINE OF ADDRESS	4TH LINE OF ADDRESS	5TH LINE OF ADDRESS	ISSUE	# OF SHARES		
JOHN A BACON	BOX 3748	ST AUGUSTINE FL 32085				COM	10		
RICHARD W BERNARZ	1235 LEXOX ROAD	BLOOMFIELD HILLS MI 48013	WANTACH NY 11793			COM	4,000		
RICHARD T BENNETT JR &	CAROL SEBERATONE JTTEN	1075 DOUGLAS AVE	NEWTON MS 67114-1550			COM	300		
WILMA BUCKLEY &	KENNETH EAVES JTTEN	1115 BERRY				COM	1,250		
RICHARD L CIEBELSKI	4100 S XENEPHON WAY	MORRISON CO 80465				COM	500		
FRANCIS FLURY	2223 N 72ND PL	SCOTTSDALE AZ 85237				COM	500		
RICHARD T POWER &	MAVIS J FOWLER JTTEN	17223 ZIMMER AVE	SHAKOPEE MN 55370			COM	1,800		
FRANK GILLESPIE &	PATRICK A WALKER JTTEN	3000 N RIVER RD NE	WARREN OH 44481			COM	500		
HYDE PARK LIQUORS	ATTN LEO G DEBISHIAN JR	1377 HYDE PARK AVE	HYDE PARK MA 02135			COM	1,000		
JEFFREY HYMAN	1 METACADE STREET	MEDFIELD MA 02052-2801				COM	250		
SIRHAN KAIKARAYAM	1 HERLOCK ROAD	HOWELL NJ 07731				COM	500		
ROONEY KING	2 CHAMFORD ST 2	CAMBRIDGE MA 02139				COM	1,950		
GEORGE LEWIS	24 HODDER ST	NORTH ARLINGTON NJ 07032	DECHERD TN 37024			COM	1,000		
DIANA PICCHI &	IDA PICCHI JT TEN	1190 SHARP SPRINGS RD	DEL NORTE CO 81132			COM	1,500		
POOLE & TOOLE INVESTMENT CLUB	610 CAROLINE HOMINGIR	BOX 219				COM	700		
JERRY L SCHENKEL	151 SCORRENTO DRIVE	HOLLAND MI 48433				COM	2,000		
EUGENE SIMPSON	2701 BACHMAN DR	BETHLEHEM PA 18020-8336				COM	500		
						COM	17		
MAITALE B ALDRICH	1107 MARBROOK CT	HOUSTON TX 77077	505 SO YALE AVE	ARLINGTON HEIGHTS IL 60005-2239		COM	5,894		
ANN B ANDREW TR	DA DTD 21573	ANN B ANDREW REVOC TRUST				COM	3,000		
PHILIP R ANDRUS	803 SOUTH BLUFF ST	ST GEORGE UT 84770	HOUSTON TX 77002			COM	826		
ANTAR AND COMPANY	ATTN NED MALUKUS	600 JEFFERSON #350				COM	537		
CRAG ASITTE	182 SOUTH TREBUK CIRCLE	ST GEORGE UT 84770	HOWELL MI 48843			COM	492		
PAUL E BARTY	KAREN K BARTY JTTEN	1036 S PIERA				COM	1		
BALANCE CERTIFICATE REPRESENTING THE	UNEXCHANGED SHARES IN THE "NEW" FILE					COM	252,389		
BALANCE CERTIFICATE REPRESENTING THE	UNEXCHANGED SHARES IN THE "NEW" FILE					COM	30,393		
BALANCE CERTIFICATE REPRESENTING THE	UNEXCHANGED SHARES IN THE "NEW" FILE					COM	18		
BALANCE CERTIFICATE REPRESENTING THE	UNEXCHANGED SHARES IN THE "NEW" FILE					COM	130		
BALANCE CERTIFICATE REPRESENTING THE	UNEXCHANGED SHARES IN THE "NEW" FILE					COM	24		
DAVID P BARNHARDT CUST	CHRISTOPHER D BARNHARDT	UNDER THE NC UNE TRAM ANN ACT	218 MEREWOOD RD	BELMONT NC 28012-3741		COM	3		
DENNY BARTILL	5748 INDIAN CIRCLE	HOUSTON TX 77057	CO WILLIAM T ALDRICH	1107 MARBROOK COURT	HOUSTON TX	COM	6,997		
JAMES DENNY BARTILL	5851 SAN FELICE - SUITE 500	TORRE ROYALTY TRUST				COM	1,250		
RICHARD D BLOD ECOMB	114 NORTH HWY 52	HOUSTON TX 77057				COM	500		
BIG BEND X INVESTMENTS LP	3401 ARMSTRONG AVE	MONROE CORNER SC 29461-3910				COM	20		
JAMES ALAN BOGGS	338 LOG SHOALS RD	DALLAS TX 75205				COM	894,624		
JOSEPH L BOLIN	3500 RICE BLVD	GREENVILLE SC 29602-5009				COM	12		
MICHAEL C BOOTH &	LOU BOOTH JT TEN	HOUSTON TX 77074	SPANISH FORK UT 84600-1840			COM	200		
ROBERT JOHN BORZONE &	LOU BORZONE JT TEN	24 N 100 E	DIX HILLS NY 11740-0053			COM	31		
BOBBY W BOWEN	340 BOWEN LN	SENECA SC 29178-5307	LITITZ PA 17543-3500			COM	139		
STEPHEN R BRENNER	JANE M BOUCE JT TEN	2 VINCHESSTER CIRCLE	HOUSTON TX 77077			COM	9		
JEAN BURNS &	1147 SIENNA HILL DR	HOUSTON TX 77057	DAVDALE NY 11769			COM	120		
THOMAS B CARON	KORIN L BURNS JT TEN	21 CANTERBURY CT	NEW YORK NY 10274			COM	6		
CEDE & CO (FASST)	415 NORTH MAIN #201	CEGAR CITY UT 84720	HOUSTON TX 77077			COM	2		
MELVIN NEIL CHAN &	JOANN CHAN JTTEN	BOWLING GREEN STATION				COM	848		
ROBERT E CHAN	13402 BARRYKNOLL	11921 SOUTHLAKE DRIVE				COM	1,507,311		
STEWART L COHEN	2907 SOUTH RD	HOUSTON TX 77078	BETHESDA MD 20817			COM	589		
ANTHONY MANUEL CONDE	BARBARA COHEN JT TEN	WILSTON VT 05485				COM	118		
CRESTVIEW CAPITAL MASTER LLC	2412 AVE O	8400 FALLER OAK CT				COM	9		
DAY FAMIL V LIMITED PARTNERSHIP	95 REVERE DRIVE #A	GALVESTON TX 77550				COM	12		
DELAWARE CHARTER	11601 SOUTH JOE CIRCLE	NORTHBROOK IL 60062				COM	3		
MARY DIAMANO	GUARANTEE & TRUST CO TREE	ST GEORGE UT 84700				COM	1,292,287		
MARGARET DURAN	44 GREENLEAF CIRCLE	FRAMINGHAM MA 01701				COM	3,620		
WILLIAM P DZUREK	4022 CONGRESSIONAL DR	CORPUS CHRISTI TX 78413				COM	4		
GEORGE EKENEN &	620 RAINING DR	ORWINGSBURG PA 17661-2210				COM	4,167		
JOAN L EKSTROM	CONCETTA EKENEN JT TEN	8139 71ST	MIDDLE VILLAGE NY 11376-1231			COM	7		
EVABLE GROWTH PARTNERS LP	2870 VERNACCA DR	LIVERMORE CA 94550				COM	1		
EVABLE OPPORTUNITY LP	11 FERRY BLVD #255	SAN FRANCISCO CA 94111				COM	250		
EVABLE OPPORTUNITY LP	C/O JEFFERIES COMPANY INC	SAN FRANCISCO CA 94111	705 PLAZA THREE - 7TH FL	JERSEY CITY NJ 07303-0460		COM	189,955		
CHARLES B FISHER &	ONE FERRY BLVD #255	HARBORSIDE FINANCIAL CENTER				COM	23,421		
WALKER FRIEDMAN	BARBARA HARTMAN FISHER TEN COM	SAN FRANCISCO CA 94111	HOUSTON TX 77005			COM	1,200		
JOYCE W FULLER &	421 RIDGEWOOD ROAD	3015 ROBINHOOD	FORT WORTH TX 76106			COM	2,500		
KEVIN W GAUD	C/O PERSHING LLC	6801 RIVER PARK CIRCLE	JERSEY CITY NJ 07309			COM	805		
LARRY GARNFINKEL	30250 ARROW ROAD	C/O PERSHING PLAZA - 9TH FL	BAAS LAKE CA 92604-0149			COM	1,000		
PRESTON GERRY H	9435 FAIRHAVEN AVE	UPPER MARLBORO MD 20772-5183				COM	1,133		
GERTNER FAMILY TRUST	4200 S HULEN ST - SUITE 670	FORT WORTH TX 76108-9807				COM	1,009		
MELVIN GERSTNER TRUST	C/O PERSHING LLC	ONE PERSHING PLAZA - 9TH FL	JERSEY CITY NJ 07309			COM	1,009		
	282 ST ALBANS	SOUTH PASADENA CA 91030				COM	1,133		
						COM	805		

PAUL T GETTY	% SALENT TRUST CO LTA	4285 SAN FELIPE 8TH FL	HOUSTON TX 77027		COM1	13,151	
CHARLES V GRANBALVO	25 SIKVIEW RD	SUDBURY MA 01770			COM1	6	
MICHAEL W GRABSON	10108 WANDERING WAY	BEAVERCREEK TX 76128-3012			COM1	129	
ROBERT GRUBBER	25 MAIN ST SUITE 300	REISTERSTOWN MD 21138-1299			COM1	2,000	
NATHAN GUTTERBAG	ROCHELLE GOTTLEB JT TEN	280 VAN NORDSTRAND AVENUE	ENGLEWOOD NJ 07031-7115		COM1	3	
MARTHA W GULDON	10048 DYERBROOK LN	HOUSTON TX 77042-3104			COM1	55	
MARGARET M GULDSBY	866 A W CHEROKEE RD	FLORENCE SC 29501-4660			COM1	60	
JACK A GRUBBER &	DELONES ANN GRUBBER JT TEN	2234 CALATHAN DR	GREAT MILLS MD 20934		COM1	2	
NATALIE Z GRUBER	C/O ZINN PETROLEUM COMPANY	ATTN ROBERT L ZINN	2400 BISSONNET #250	HOUSTON TX 77005	COM1	2,231	
CHARLES W HACKETT &	PALLINE H HACKETT JT TEN	700 E WALNUT	FRANKFORT IN 46041		COM1	6	
HAL FAMIL Y TRUST	708 PENNSYLVANIA AVE	PORT WORTH TX 76104			COM1	805	
PHILIP HEINECKE	87 SPRING GROVE ROAD	SAN ANSELMO CA 94580-2479			COM1	410	
HERKULES INVESTMENTS INC	5948 SHERIFF LANE #1800	DALLAS TX 75223			COM1	487,110	
STANLEY K HEINICK &	THESESA K HEINICK JT TEN	890 OIL FIELD RD	LOGGCHART TX 78044		COM1	450	
GRANVILLE L HILL	3205 BLACK WALNUT RD	GILBERT TX 75144			COM1	69,697	
HLT FET LLC	6535 TOPANGA CANYON BLVD #205	WOODLAND HILLS CA 91367-2102	853 SO POCAHONTAS DR	WASHINGTON UT 84180	COM1	90,697	
JAMES A HUGHES & JEANNETTE HUGHES JR	UJA DTD BARRY JAMES A HUGHES &	JEANNETTE HUGHES REVOC LIV TRUST	NEW YORK NY 10022		COM1	2,209	
ISLANDIA LP	600 JOHN LANG INC	485 MADISON AVE - 23RD FL	DALLAS TX 75252		COM1	127,663	
JOHN JENKINS &	JANA JENKINS JT TEN	6015 PECAN SPRING COURT	HOUSTON TX 77258		COM1	2,000	
LADONNA S JONES &	ROBERT D JONES TEN COM	BOX 55943			COM1	3	
LARRY KACHLER	10 LACEWOOD LANE	HOUSTON TX 77079	LAS VEGAS NV 89117		COM1	697	
TEREKALAPLEIGH	3922 SADDLE RIDGE COURT	INDEPENDENCE MO 64057	CHICAGO IL 06060		COM1	240	
ROBERT H KATZ &	DOLORES GOLDSTEIN JT TEN	4147 ILLUSTRIAS	4925 LAKE BISTINEAU DRIVE	CORPUS CHRISTI TX 78413	COM1	88,695	
RANDAL L KING	P O BOX 719	LIBERTY SC 29537			COM1	5,000	
RICHARD P KIRKPART	C/O WILLIAM BLAIR & CO LLC	EMP INT/SP			COM1	442	
CHARLES R KIRKHAM TTEE	CORPUS CHRISTI WOMEN'S CLINIC	ST GEORGE UT 84790			COM1	0	
KISSA INVESTMENTS	3813 MULBERRY DR	DIKON IL 61021-3138	JACKSONVILLE AR 72078		COM1	7,942	
PATRICK R LESSNER	5176 W ROCK ST	1200 HILL STREET			COM1	2,500	
ARLENE M MARCOTTE	& WAYNE MARCOTTE JT TEN	GUAYNABO PR 00968			COM1	2,500	
FRANKLIN MATHIAS	L-3 VILLA CAPARRA	GUAYNABO PR 00966			COM1	143	
TERESA MATHIAS	L-6 VILLA CAPARRA	GUAYNABO PR 00966			COM1	133	
TERESA F MATHIAS	1 POSTON ROAD #118	CHARLESTON SC 29407			COM1	442	
DAVID H MAYBANK	P O BOX 999	CHARLESTON SC 29402-9993			COM1	2,834	
DAVID B MCCORMACK	DAVE MODANIE JT TEN	1565 WEST 1930 NORTH	ST GEORGE UT 84770		COM1	178	
LANICE J MODANIE &	BETTY M MCGAVERN JT TEN	11740 JOLLYVILLE ROAD #200	AUSTIN TX 78759	420 LEXINGTON AVE	NEW YORK NY 10170-0002	COM1	287,849
WILLIAM D MCGAVERN &	6100 NW GRAND BLVD	OKLAHOMA CITY OK 73118-6503			COM1	715,456	
MIDSCAMMER INVESTMENT LTD	C/O FELDMAN WEINSTEIN LLP	ATTN JOSEPH SWINT	THE GRAYBAR BLDG		COM1	300	
MIDSCAMMER INVESTMENT LTD	MARY L MILLER EXEC EST OF	255 MADISON AVE - 38TH FL	NEW YORK NY 10017		COM1	6	
MARY L MILLER EXEC EST OF	CHARLES H MILLER	12321 7N 14	TYLER TX 75706		COM1	221	
RICHARD H MILLER	2000 TAINV ST	5ULPHUR LA 70683-7219			COM1	14	
ROSEELL M MILLER &	CHRISTINA F MILLER JT TEN	1703 SOUTH COTTAGE COURT	ST GEORGE UT 84790		COM1	805	
PAUL G MILLS	183 HERITAGE PLACE	MOORESVILLE NC 28115	INDIAN TRAIL NC 28078-7893		COM1	33	
THE MULL CORPORATION	8100 NORTH GRAND BLVD #200	OKLAHOMA CITY OK 73118			COM1	1	
DAVID E MYERS &	KRISTIE H MYERS JT TEN	3004 PEACEMAKER LANE			COM1	2	
MARK MORAN	9900 DEER SPRING LANE	CHARLOTTE NC 28270			COM1	1,227	
MICHAEL NORTH &	MICHELLE NORTH JT TEN	771 NORTH SWEET SPRING	SANTA CLARA UT 84785		COM1	1,397,165	
OPUS 5640 LLC	5940 SHERIFF LANE #1800	DALLAS TX 75225			COM1	1	
ANTHONY R PANDOLZI	44 LOCKWOOD RD	CUMBERLAND RI 02864			COM1	479	
JAMES PARDIECK IRA	1435 SW GREENS POINTE WAY	PALM CITY FL 34980	PALM CITY FL 34980		COM1	28	
JAMES J PARDIECK &	PATRICIA A PARDIECK JT TEN	1435 SW GREENS POINTE WAY	PALM CITY FL 34980-3014		COM1	1	
PATRICIA PARDIECK &	THOMAS J SETTLE JT TEN	1435 SW GREENS POINTE WAY	PALM CITY FL 34980-3014		COM1	1	
PATRICIA PARDIECK &	JEFFREY E SETTLE JT TEN	1435 SW GREENS POINTE WAY	PALM CITY FL 34980		COM1	17	
PATRICIA A PARDIECK &	CHARLES S SETTLE JT TEN	PALM CITY FL 34903			COM1	125	
ANDREW A PASQUINELLI	1435 SW GREENS POINTE WAY	SAN JOSE CA 95126			COM1	125	
ANGELA J PASQUINELLI	1310 SADDLE BACK ST NO 416	SAN JOSE CA 95126			COM1	2	
LANICE PENEIS CUST	1389 DRY CREEK RD	UNIF TRFS MIN ACT	10530 W 2000 N RD #155	REDDICK IL 80061	COM1	1,416	
PERKINS LLC	NICOLE ELDRIDGE IL	JERSEY CITY NJ 07303			COM1	25	
DAVID R PERSCINI	6658 LAS FLORES	BOCA RATON FL 33433-2587	HARBORSIDE FINANCIAL CENTER	705 PLAZA THREE - 7TH FL	JERSEY CITY NJ 07303-0469	COM1	2,967
PERCE DIVERSIFIED STRATEGY	MASTER FUND LLC - SNA	C/O JEFFERIES COMPANY INC	SAN FRANCISCO CA 94111		COM1	757	
PERCE DIVERSIFIED STRATEGY	ONE PERRY BLDG #255	ONE PERRY BLDG #255	SPRING TX 77379		COM1	3	
CINCY ANN PIRTLE	C/O SINCURE & ASSOCIATES INC	17403 MORETON LANE			COM1	2,500	
PRIME SOLUTIONS FINANCIAL SVS CORP	721 DREHER RD SUITE 2400	HORSHAM PA 19044			COM1	350	
TRACY RAUCH	1808 EAST RIVER ROAD	LIVINGSTON MT 59047	MINNEAPOLIS MN 55402		COM1	934	
RBC DINN RAUSCHER	PIED STEVEN R OETTERICH - IRA	510 MARQUETTE AVE S			COM1	5,726	
SAM C REEVES	1102 ELMDALE ROAD NORTH	ABILENE TX 79601-8814			COM1	1,897	
JOHN RITZ TTEE	1102 ELMDALE ROAD NORTH	1300 WINDING RIDGE ROAD	NORMAN OK 73072		COM1	5,000	
JEFFREY ROGERS &	JOHN W & BARBARA R RITZ LIV TRUST	578 EAST CAMBRIDGE DRIVE	ST GEORGE UT 84790		COM1	2,030	
LORRYA ROGERS	MTZ ROGERS JT TEN	ST GEORGE UT 84770	ST GEORGE UT 84790		COM1	1,895	
LARRY N ROMBERGER &	474 EAST 900 SOUTH	1017 S JOE CIRCLE	NEW YORK NY 10022		COM1	899	
ROOSTER LP	SUSAN D ROMBERGER JT TEN	C/O RICHARD BERNER	445 MADISON AVE - 23RD FL		COM1	5,389	
DAVID ROSENKRANTZ &	CHRISTINE ROSENKRANTZ JT TEN	P O BOX 354	NEPHI UT 84648		COM1	1,320	

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JOHN R MCCANN	PO BOX 398	PORT CLINTON OH 43452-0398				NEW	300
IV ROSS MCKEE JR	33 LENOX PRINCE NE	ATLANTA GA 30124-3172				NEW	250
MIDLAND WALWYN CAPITAL	22 FRONT ST WARD FL	TORONTO ON M4W 2Y6	CANADA			NEW	12
NORMAN MILLER	47 BEDFORD AVE	ROCHESTER NY 11610-2202				NEW	600
PATRICK MINX	6523 ST LOUIS	SKOKIE IL 60076-2003				NEW	715
DONALD N NELSON &	12202 GODFREY CLUB DR	MINNETONKA MN 55345	BLIN CITY AZ 85373-2312			NEW	1,200
NORTH AMERICAN TECHNOLOGIES INC	3201 SOUTH MISSION	MINNETONKA MN 55345				NEW	5,000,000
NAVYA ORTEL	1163 54TH ST	BROOKLYN NY 11210				NEW	5,000
NELSON PERACOCK	BOX 389	MC CORMY AR 72101-0389				NEW	250
JOHN E PETERSON &	1 JORDON L LEE JT TEN	11 WOODLUFF RD	BROOKLINE MA 02467			NEW	800
MARLYN D PIGLIETTE &	A WARREN PLEUETTE JT TEN	BOX 39	LOCHMEER NH 03364			NEW	22
DEBORA E PRESSNEY	3855 SEAVIEW	MINNAPARK PARK IL 60103-6130	738 CARRIGAN AVE			NEW	250
SHELIA A PRICE CUST JASON	A PRICE UNDER THE FL GIFTS TO	MINNAPARK PARK IL 60103-6130	738 CARRIGAN AVE			NEW	100
SHELIA A PRICE CUST STEPHEN	P BUZZELLA UNDER THE FL GIFTS TO	MINNAPARK PARK IL 60103-6130	738 CARRIGAN AVE			NEW	100
MICHAEL REEVE	5516 COLLY PL	MONROVIA CA 90002	1770 PARK AVE 4			NEW	250
ROLAND A RYBACK ER	LIMITED PARTNERSHIP	BOX 710				NEW	100
ROSE SCHOR	973 HOUSTON DR	MONROVIA CA 90002				NEW	13
VICTOR SCOTT &	43 DOUGLAS ROAD	BEAUMONT TX 77716	LITTLE ROCK AR 72211-2363			NEW	66
LARRY SKAGGS &	IRENE SCOTT JT TEN	800 NAPA VALLEY DR 166	RODERS AR 72158			NEW	66
LEONARD N SMITH &	YOLANDA SKAGGS JT TEN	14028 GENTLETT ROAD	RODERS AR 72158			NEW	6
ROGER A SMITH &	VERONICA X SMITH TTEE U/A:10-90	LEONARD N & VERONICA K SMITH TRUST	MC CORMY AR 72101-0387			NEW	250
PETER D STEINKE	ONHIO YATES PLACE -	P O BOX 867				NEW	100
STRAVAX LTD	BOX 415	GENEVA IL 60134				NEW	1,000
GEORGE STURLEY	BOX 415	MINNEAPOLIS MN 55401				NEW	43
KAREN TESSLER	6718 MONTICELLO	CHICAGO IL 60635-1113				NEW	2,700
DAVID THELIN	BOX 63	CHANDLER VALLEY PA 15312	WALTHAMMA SC 29681-1015			NEW	500
WILLIAM S THOMAS &	JO C HAZELHURST JT TEN	213 CLARENCE				NEW	1,000
JOYCE A TURNER	2133 BLACK BEAR ROAD	BEAUMONT TX 77716				NEW	200
WARREN L TYRE	1701 S PLATE ER 706	KNOXVILLE TN 37923				NEW	5,000
ROGER F WEBER	1848 TRAILSIDE DR	WEST PALM BEACH FL 33401-7341				NEW	100
MARK WEINER	4300 ZENO AVE NO	ELGIN TX 78621				NEW	10,000
WILLIAM WHITEHOUSE	GARY M WILLIAMS JR	FINELAS PARK FL 33701				NEW	133
GARY M WILLIAMS CUST	ASHLEY ELIZABETH WILLIAMS	CA UNIP GIFT MIN ACT	8 VIA MONTAGNA			NEW	1,111
GARY M WILLIAMS CUST	MICHELLE LYNN WILLIAMS	CA UNIP GIFT MIN ACT	9 VIA MONTAGNA			NEW	1,111
MARK VIN BELT	BOX 337	MC CORMY AR 72101				NEW	5,400,354
C BENACQUITO	3586A ISLAND VIEW DRIVE S	HARRISON TOWNSHIP MI 48045				OLD	500
ROBERT R BROWN &	ALFRED B BROWN JT TEN	FILE 1 BOX 1820	LOUISA KY 41230-0017			OLD	83
THOMAS M BROWN	6113 GREENWOOD	LITTLE ROCK AR 72207				OLD	700
DAWN COX	224 COUNTRYLAND ST	ROCKFORD MI 48301				OLD	2,000
LAWRENCE S EDWARDS &	MICHELLE EDWARDS JT TEN	10551 VERGWOOD DAVID #403	PLANTATION FL 33324			OLD	350
GILES E GERNE	5000 E 115TH PL	TULSA OK 74132-0007				OLD	100
DAVID GRISH	C/O BOX 387	BRIGHTS GROVE ON	NOV 100			OLD	900
MARK JACOBSS	1672 MICROGALL	WATKINSVILLE GA 30678				OLD	2,000
JAMES E MACCALLUM	1272 SANDY LAKE APT 706	BARNA ON N7V 2A4	CANADA			OLD	23,000
LEONARD MANISCALDO	BOX 909 STATION A	BOX BROCK IL 60523-2129				OLD	2,000
KAREN MANN	ROBERT E MCPHERSON	791 WEST HASTINGS ST	WANCOUVER BC V6C 2K7			OLD	1
JOHN MCPHERSON EXEC EST	75 JOHN MCPHERSON	481 LAKESHORE RD	BARNA ON N7V 2A4			OLD	5,000
ESTATE OF ROBERT S MCPHERSON	16055 MICHAEL	CLANSTON MI 48016	BARNA ON N7V 2A4			OLD	7,000
ROBERT S MCPHERSON	28855 FORREST LAKE DRIVE APT 1	MT CLEMENS MI 48045				OLD	348
LIBA JOHNSON	1122 CONCORDIA DR	BARNA ON N7V 2A1	CANADA			OLD	100
TIMOTHY OGDON-FENTON	5081 14TH MILE CT	ROCKFORD MI 48301				OLD	2,000
BYRON OLSEN	4 BOX 387	BRIGHTS GROVE ON NOV 100	CANADA			OLD	1,987
D PIELACK	3009 16 MILE NE	CEGAR SPRINGS MI 48310				OLD	350
CHUCK STRICKLAND	75 KONING	15311 PETER RD	CAPAC MI 48014			OLD	1,500
CONNIE JEAN TOSCH	19172 MEDICAL	WATKINSVILLE GA 30678				OLD	4,000
J TROUK	1400 400 2ND AVE SW	CAMERON TX 75920	CANADA			OLD	1,000
YORKTON SECURITIES INC	BOX 395					OLD	100
MICHAEL ZAJICEK						OLD	60,487

**RESOLUTIONS ADOPTED BY THE
BOARD OF DIRECTORS OF
NORTH AMERICAN TECHNOLOGIES GROUP, INC. (the "Company")
March 15, 2010**

At a special meeting of the Board of Directors (the "Board") of North American Technologies Group, Inc. (the "Company") held on March __, 2010, the Board, after review and deliberation, consented to and adopted in all respects the following resolutions (the "Resolutions").

RESOLVED that the Company be, and it hereby is, authorized to file with the United States Bankruptcy Court (the "Bankruptcy Court") a voluntary petition pursuant to Chapter 11, Title 11 of the United States Bankruptcy Code (the "Bankruptcy Code"), and to perform any and all acts as the Board of Managers of the Company deem to be reasonable, advisable, expedient, convenient, proper or necessary to effect the foregoing;

FURTHER RESOLVED, that the Board be, and each of them hereby is, authorized and empowered to execute and deliver and file or cause to be filed with the Bankruptcy Court, on behalf of the Company, a voluntary petition of the Company pursuant to Chapter 11 of the Bankruptcy Code and any and all other documents necessary or appropriate in connection therewith, each in such form or forms as the Board so acting may approve;

FURTHER RESOLVED, that the Company be, and it hereby is, as debtor and debtor in possession under Chapter 11 of the Bankruptcy Code, authorized to borrow funds and, to grant security interests in and liens upon all or substantially all of the Company's assets;

FURTHER RESOLVED, that the Board be, and each of them hereby is, authorized and empowered to execute and deliver for and on behalf of the Company, as debtor and debtor in possession, such promissory notes, loan agreements, security agreements, and any and all other agreements, instruments, and documents as may be necessary or appropriate to facilitate the transactions contemplated by the foregoing resolution (the "Financing Documents") and that the Financing Documents contain such provisions, terms, conditions, covenants, warranties, and representations as may be deemed necessary or appropriate by such Board so acting are hereby approved;

FURTHER RESOLVED, that the Board be, and each of them hereby is, authorized and empowered to retain, on behalf of the Company, the law firm of **ROCHELLE MCCULLOUGH LLP** to act as counsel in the representation of the Company as debtor and debtor in possession, and such officers, attorneys, financial advisors, consultants,

**RESOLUTIONS ADOPTED BY THE BOARD OF DIRECTORS
OF NORTH AMERICAN TECHNOLOGIES GROUP, INC.**

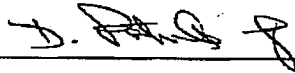
expert witnesses, and accountants as the Board so acting shall deem necessary or appropriate;

FURTHER RESOLVED, that the members of the Board waived the formal requirements for the convocation of a special meeting of the Board of Directors and consented to the Special Meeting as convened;

FURTHER RESOLVED, that all actions heretofore taken by the Board, in the name of and on behalf of the Company, in connection with any of the foregoing matters are hereby in all respects ratified, confirmed and approved.

FURTHER RESOLVED, D. Patrick Long shall be empowered to execute these Resolutions and also perform any acts authorized pursuant thereto on behalf of the Company.

IN WITNESS WHEREOF, the Board of the Company did hereby execute these Resolutions as of the 15th day of March, 2010.

A handwritten signature in dark ink, appearing to read "D. Patrick Long", is written over a horizontal line.

D. Patrick Long, sole member of the Board Of Directors