| United States Bankruptcy Court Southern District of Alabama                                                                                                                                                                        |                                                                                          |                                              |                                                                                     | Voluntary                         | Petition                                            |                             |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|----------------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------|-----------------------------------------------------|-----------------------------|
| Name of Debtor (if individual, enter Last, First, Middle): Canvas Products Company, Inc.                                                                                                                                           |                                                                                          |                                              | e of Joint Debtor (Spous                                                            | se) (Last, First                  | , Middle):                                          |                             |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):                                                                                                                                 |                                                                                          |                                              | Other Names used by the ude married, maiden, an                                     |                                   |                                                     |                             |
| Last four digits of Soc. Sec. or Individual-Taxpay (if more than one, state all) 63-0238335                                                                                                                                        | ver I.D. (ITIN) No./Comple                                                               | ete EIN Last                                 | four digits of Soc. Sec. to than one, state all)                                    | or Individual-                    | Taxpayer I.D. (ITIN) No                             | Complete EIN                |
| Street Address of Debtor (No. and Street, City, at<br>2601 Halls Mill Road<br>Mobile, AL                                                                                                                                           |                                                                                          | Stree                                        | t Address of Joint Debto                                                            | or (No. and St                    | reet, City, and State):                             | ZIP Code                    |
|                                                                                                                                                                                                                                    | 36606                                                                                    | 3                                            |                                                                                     |                                   |                                                     |                             |
| County of Residence or of the Principal Place of<br>Mobile                                                                                                                                                                         | Business:                                                                                | Cour                                         | ity of Residence or of th                                                           |                                   |                                                     |                             |
| Mailing Address of Debtor (if different from stre<br>Post Office Box 6649<br>Mobile, AL                                                                                                                                            | et address):                                                                             | Mail                                         | ing Address of Joint De                                                             | btor (if differe                  | ent from street address):                           |                             |
| Mobile, AL                                                                                                                                                                                                                         |                                                                                          | Code                                         |                                                                                     |                                   |                                                     | ZIP Code                    |
| Location of Principal Assets of Business Debtor (if different from street address above):                                                                                                                                          | 36660                                                                                    | )                                            |                                                                                     |                                   |                                                     | <u> </u>                    |
| Type of Debtor                                                                                                                                                                                                                     | Nature of Busi                                                                           |                                              |                                                                                     |                                   | ptcy Code Under White                               | ch                          |
| (Form of Organization) (Check one box)                                                                                                                                                                                             | (Check one bo                                                                            | )X)                                          | ☐ Chapter 7                                                                         | Pennon IS F                       | iled (Check one box)                                |                             |
| ☐ Individual (includes Joint Debtors)                                                                                                                                                                                              | ☐ Single Asset Real Esta<br>in 11 U.S.C. § 101 (51                                       |                                              | ☐ Chapter 9                                                                         |                                   | hapter 15 Petition for R                            |                             |
| See Exhibit D on page 2 of this form.                                                                                                                                                                                              | ☐ Railroad                                                                               | 10)                                          | Chapter 11 Chapter 12                                                               |                                   | f a Foreign Main Procee<br>hapter 15 Petition for R | _                           |
| Corporation (includes LLC and LLP)                                                                                                                                                                                                 | ☐ Stockbroker<br>☐ Commodity Broker                                                      |                                              | Chapter 13                                                                          |                                   | f a Foreign Nonmain Pr                              | _                           |
| Partnership  Other (If debtor is not one of the above entities,                                                                                                                                                                    | Clearing Bank                                                                            |                                              |                                                                                     | <b>B</b> Y = 4 · · · ·            | e of Debts                                          |                             |
| check this box and state type of entity below.)                                                                                                                                                                                    | Other Tax-Exempt E                                                                       | ntity                                        |                                                                                     |                                   | k one box)                                          |                             |
|                                                                                                                                                                                                                                    | (Check box, if appl Debtor is a tax-exemp under Title 26 of the U Code (the Internal Rev | licable)<br>ot organization<br>United States | Debts are primarily defined in 11 U.S.C "incurred by an india a personal, family, o | . § 101(8) as<br>vidual primarily | busin-<br>y for                                     | are primarily<br>ess debts. |
| Filing Fee (Check one box                                                                                                                                                                                                          | ) c                                                                                      | heck one box:                                | Cha                                                                                 | pter 11 Debt                      | tors                                                | <del></del>                 |
| Full Filing Fee attached                                                                                                                                                                                                           |                                                                                          | _                                            | small business debtor as de<br>ot a small business debtor a                         |                                   |                                                     |                             |
| Filing Fee to be paid in installments (applicable to attach signed application for the court's consideration debtor is unable to pay fee except in installments.                                                                   | on certifying that the                                                                   | heck if: Debtor's ag                         | gregate noncontingent liqu<br>1 \$2,343,300 (amount subje                           | idated debts (ex                  | cluding debts owed to insid                         |                             |
| Form 3A.  Filing Fee waiver requested (applicable to chapter attach signed application for the court's consideration.                                                                                                              | individuals only). Must                                                                  | heck all applicat                            |                                                                                     | ·                                 | · · · · · · · · · · · · · · · · · · ·               |                             |
|                                                                                                                                                                                                                                    |                                                                                          |                                              | ce with 11 U.S.C. § 1126(b                                                          | j. ·                              |                                                     |                             |
| Statistical/Administrative Information  ☐ Debtor estimates that funds will be available for distribution to unsecured creditors.  ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, |                                                                                          |                                              |                                                                                     |                                   |                                                     |                             |
| there will be no funds available for distribution Estimated Number of Creditors                                                                                                                                                    | on to unsecured creditors.                                                               |                                              |                                                                                     |                                   |                                                     |                             |
| I- 50- 100- 200- 1                                                                                                                                                                                                                 | ,000- 5,001- 10,00<br>,000 10,000 25,000                                                 |                                              | 50,001- OVER<br>100,000 100,000                                                     |                                   |                                                     |                             |
| Estimated Assets                                                                                                                                                                                                                   |                                                                                          |                                              |                                                                                     |                                   |                                                     |                             |
| \$50,000 \$100,000 \$500,000 to \$1 to million or                                                                                                                                                                                  | 1,000,001 \$10,000,001 \$50,000<br>\$10 to \$50 to \$100<br>illion million million       | to \$500                                     | 1 \$500,000,001 More than to \$1 billion                                            |                                   |                                                     |                             |
| Estimated Liabilities                                                                                                                                                                                                              |                                                                                          |                                              |                                                                                     |                                   |                                                     |                             |
| \$0 to \$50,001 to \$100,001 to \$500,001 \$1<br>\$50,000 \$100,000 \$500,000 to \$1                                                                                                                                               | \$10,000,001 \$10,000,001 \$50,000<br>\$10 to \$50 to \$100                              | 0,001 \$100,000,00<br>to \$500               | I \$500,000,001 More than<br>to \$1 billion \$1 billion                             | 1                                 |                                                     |                             |
| Case 10-020∜3 E                                                                                                                                                                                                                    | <del>561 Tiled 05/0</del>                                                                | 5/10 <sup>tion</sup> E                       | ntered 05/05/1                                                                      | <del>d 16:03:</del> (             | <del>93 Dese Mai</del> i                            | <del>-</del>                |
| Document Page 1 of 33                                                                                                                                                                                                              |                                                                                          |                                              |                                                                                     |                                   |                                                     |                             |

Page 2 B1 (Official Form 1)(4/10) Name of Debtor(s): Voluntary Petition Canvas Products Company, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Date Filed: Case Number: Location Where Filed: - None -Case Number: Date Filed: Location Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -Judge: District: Relationship: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure П the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)) Filed 05/05/10 Entered 05/05/10

# **Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

Canvas Products Company, Inc.

# Signatures Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 $\mathbf{X}$ 

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

## X /s/ Robert M. Galloway, Esquire

Signature of Attorney for Debtor(s)

## Robert M. Galloway, Esquire

Printed Name of Attorney for Debtor(s)

### Galloway, Smith, Wettermark & Everest, L.L.P.

Firm Name

3263 Cottage Hill Road Post Office Box 16629 Mobile, AL 36616-0629

Address

Email: gswelaw.com

# 251-476-4493 Fax: 251-479-5566

Telephone Number

#### May 5, 2010

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

# \chi /s/ Murray L. Driskell, Jr.

Signature of Authorized Individual

## Murray L. Driskell, Jr.

Printed Name of Authorized Individual

#### President

Title of Authorized Individual

### May 5, 2010

Date

<del>Case 10 02013 - Dec 1 - Filed 05/05/1</del>(

## Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- □ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

 $\mathbf{X}$ 

Signature of Foreign Representative

Printed Name of Foreign Representative

Dat

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

X

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Entered 05/05/10-16:03:03 Desc Main

# **United States Bankruptcy Court** Southern District of Alabama

| C  | Canvas Products Company, Inc.                                                                                                                                                 |             | Case No.          |                                     |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------------|-------------------------------------|
|    | Debtor                                                                                                                                                                        |             | Chapter_          | 11                                  |
| 1. | Exhibit "A" to Volume  If any of debtor's securities are registered under Section 12  SEC file number is                                                                      | of the Se   | curities Exchange | e Act of 1934, the                  |
| 2. |                                                                                                                                                                               |             |                   | ondition on                         |
|    | a. Total assets                                                                                                                                                               | \$          | 0.00              |                                     |
|    | b. Total debts (including debts listed in 2.c.,below)                                                                                                                         | \$          | 0.00              |                                     |
|    | c. Debt securities held by more than 500 holders.                                                                                                                             |             |                   | Approximate<br>number of<br>holders |
|    | secured / / unsecured / / subordinated / /                                                                                                                                    | \$          | 0.00              | 0                                   |
|    | secured / / unsecured / / subordinated / /                                                                                                                                    | \$          | 0.00              | 0                                   |
|    | secured / / unsecured / / subordinated / /                                                                                                                                    | \$          | 0.00              | 0                                   |
|    | secured / / unsecured / / subordinated / /                                                                                                                                    | \$          | 0.00              | 0_                                  |
|    | secured / / unsecured / / subordinated / /                                                                                                                                    | \$          | 0.00              | 0                                   |
|    | d. Number of shares of preferred stock                                                                                                                                        |             | 0_                | 0                                   |
|    | e. Number of shares of common stock                                                                                                                                           |             | 100               | 1                                   |
|    | Comments, if any:                                                                                                                                                             |             |                   |                                     |
| 3. | Brief description of debtor's business:  Manufacturing of awnings for residential and comm tarpaulins for all sorts of use. The company builds miscellaneous marine projects. |             |                   |                                     |
| 4. | List the name of any person who directly or indirectly own the voting securities of debtor:  Murray L. Driskell, Jr.                                                          | s, controls | s, or holds, with | power to vote, 5% or                |

B4 (Official Form 4) (12/07)

## United States Bankruptcy Court Southern District of Alabama

| In re | Canvas Products Company, Inc. |           |         |    |  |
|-------|-------------------------------|-----------|---------|----|--|
|       |                               | Debtor(s) | Chapter | 11 |  |

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)                                                                                   | (2)                                                                                                                                                                      | (3)                                                                         | (4)                                                                                       | (5)                                                        |
|---------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|------------------------------------------------------------|
| Name of creditor and complete<br>mailing address including zip<br>code                | Name, telephone number and complete<br>mailing address, including zip code, of<br>employee, agent, or department of creditor<br>familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or subject<br>to setoff | Amount of claim [if secured, also state value of security] |
| AAA Industrial Supply<br>Post Office Box 86<br>Theodore, AL 36590                     | AAA Industrial Supply<br>Post Office Box 86<br>Theodore, AL 36590                                                                                                        | 2010 trade debt                                                             |                                                                                           | 5,760.97                                                   |
| Alabama Department of<br>Revenue<br>50 North Ripley Street<br>Montgomery, AL 36132    | Alabama Department of Revenue<br>50 North Ripley Street<br>Montgomery, AL 36132                                                                                          | 2010 sales tax                                                              |                                                                                           | 3,275.01                                                   |
| AT&T Advertising & Publishing Basic Pro Post Office Box 105024 Atlanta, GA 30348-5024 | AT&T Advertising & Publishing<br>Basic Pro<br>Post Office Box 105024<br>Atlanta, GA 30348-5024                                                                           | 2010 trade debt                                                             |                                                                                           | 7,931.70                                                   |
| Baldwin County Tax<br>Department<br>P.O. Box 369<br>Foley, AL 36536                   | Baldwin County Tax Department<br>P.O. Box 369<br>Foley, AL 36536                                                                                                         | 2010 sales tax                                                              |                                                                                           | 7,116.25                                                   |
| Blue Cross - Blue Shields<br>Post Office Box 360037<br>Birmingham, AL 35236           | Blue Cross - Blue Shields<br>Post Office Box 360037<br>Birmingham, AL 35236                                                                                              | 2010 trade debt                                                             |                                                                                           | 4,806.00                                                   |
| Bonds Brothers Supply Co.<br>2420 5th Avenue South<br>Birmingham, AL 35233            | Bonds Brothers Supply Co.<br>2420 5th Avenue South<br>Birmingham, AL 35233                                                                                               | 2010 trade debt                                                             |                                                                                           | 2,526.46                                                   |
| City of Daphne<br>Post Office Drawer 1047<br>Daphne, AL 36526                         | City of Daphne Post Office Drawer 1047 Daphne, AL 36526                                                                                                                  | 2010 sales tax                                                              |                                                                                           | 2,126.07                                                   |
| City of Gulf Shores<br>P.O. Box 4089<br>Gulf Shores, AL 36547                         | City of Gulf Shores<br>P.O. Box 4089<br>Gulf Shores, AL 36547                                                                                                            | 2010 sales tax                                                              |                                                                                           | 3,453.53                                                   |
| City of Mobile<br>Dept. 1519<br>P.O. Box 11407<br>Birmingham, AL 35246                | City of Mobile<br>Dept. 1519<br>P.O. Box 11407<br>Birmingham, AL 35246                                                                                                   | 2010 sales tax                                                              |                                                                                           | 64,088.19                                                  |
| Clear Channel<br>Communications<br>Post Office Box 402539<br>Atlanta, GA 30349        | Clear Channel Communications<br>Post Office Box 402539<br>Atlanta, GA 30349                                                                                              | 2010 trade debt                                                             |                                                                                           | 3,500.00                                                   |

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| B4 | (Official | Form | 4) | (12/07) | ) - | Cont. |  |
|----|-----------|------|----|---------|-----|-------|--|
|    |           |      |    |         |     |       |  |

| In re  | Canvas | <b>Products</b> | Company,                                | Inc. |
|--------|--------|-----------------|-----------------------------------------|------|
| 111 10 |        |                 | ~ · · · · · · · · · · · · · · · · · · · |      |

| Case No. |  |
|----------|--|
|----------|--|

Debtor(s)

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1)                                                                      | (2)                                                                                                                                                             | (3)                                                                         | (4)                                                                                       | (5)                                                        |
|--------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|------------------------------------------------------------|
| Name of creditor and complete<br>mailing address including zip<br>code   | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or subject<br>to setoff | Amount of claim [if secured, also state value of security] |
| Comfort Systems USA<br>3835 Gordon John Drive<br>Mobile, AL 36693        | Comfort Systems USA<br>3835 Gordon John Drive<br>Mobile, AL 36693                                                                                               | 2010 trade debt                                                             |                                                                                           | 2,960.00                                                   |
| Eddington Thread<br>Post Office Box 446<br>Bensalem, PA 19020            | Eddington Thread<br>Post Office Box 446<br>Bensalem, PA 19020                                                                                                   | 2010 trade debt                                                             |                                                                                           | 3,965.86                                                   |
| McGuire Oil Company<br>Post Office Box 6150<br>Mobile, AL 36660          | McGuire Oil Company<br>Post Office Box 6150<br>Mobile, AL 36660                                                                                                 | 2010 trade debt                                                             |                                                                                           | 4,539.12                                                   |
| Mobile County Sales Tax<br>P.O. Box 11407<br>Birmingham, AL 35246-1524   | Mobile County Sales Tax<br>P.O. Box 11407<br>Birmingham, AL 35246-1524                                                                                          | 2010 sales tax                                                              |                                                                                           | 2,835.62                                                   |
| State of Alabama<br>50 N. Ripley Street<br>Montgomery, AL 36132          | State of Alabama<br>50 N. Ripley Street<br>Montgomery, AL 36132                                                                                                 | 2010 withholding and sales tax                                              |                                                                                           | 40,000.00                                                  |
| Tapco International<br>29797 Beck Road<br>Wixom, MI 48393                | Tapco International<br>29797 Beck Road<br>Wixom, MI 48393                                                                                                       | 2010 trade debt                                                             |                                                                                           | 5,479.55                                                   |
| The Talking Phone Book<br>Post Office Box 5168<br>Buffalo, NY 14240-5168 | The Talking Phone Book<br>Post Office Box 5168<br>Buffalo, NY 14240-5168                                                                                        | 2010 trade debt                                                             |                                                                                           | 2,385.39                                                   |
| TMI, Inc.<br>5350 Campbells Run Road<br>Pittsburgh, PA 15205             | TMI, Inc.<br>5350 Campbells Run Road<br>Pittsburgh, PA 15205                                                                                                    | 2010 trade debt                                                             |                                                                                           | 1,904.00                                                   |
| Weather Sales Company<br>Post Office Box 67<br>Cornelia, GA 30531        | Weather Sales Company<br>Post Office Box 67<br>Cornelia, GA 30531                                                                                               | 2010 trade debt                                                             |                                                                                           | 11,334.99                                                  |
| Yellow Book USA<br>P.O. Box 11815<br>Newark, NJ 07101-8115               | Yellow Book USA<br>P.O. Box 11815<br>Newark, NJ 07101-8115                                                                                                      | 2010 trade debt                                                             |                                                                                           | 1,869.71                                                   |

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | May 5, 2010 | Signature | /s/ Murray L. Driskell, Jr. |
|------|-------------|-----------|-----------------------------|
|      |             | _         | Murray L. Driskell, Jr.     |
|      |             |           | President                   |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C. §§ 152 and 3571.

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AAA Cooper Transportation Post Office Box 102442 Atlanta, GA 30368

AAA Industrial Supply Post Office Box 86 Theodore, AL 36590

Advanced Detectin Security 600 Bel Air Blvd. Suite 140 Mobile, AL 36606

AFLAC 1932 Wynnton Road Columbus, GA 31999

Airgas South P.O. Box 532609 Atlanta, GA 30353

Alabama Department of Revenue 50 North Ripley Street Montgomery, AL 36132

Alabama Dept. of Revenue Legal Division P.O. Box 320001 Montgomery, AL 36130

Alabama Power Company Post Office Box 242 Birmingham, AL 35292

Allied Waste Post Office Box 9001625 Louisville, KY 40290

Anchor Industries, Inc. Post Office Box 7105 Indianapolis, IN 46207

Associated Builders & Contractors 755-C McRae Avenue Mobile, AL 36606

AT&T Advertising & Publishing Basic Pro Post Office Box 105024 Atlanta, GA 30348-5024

Baldwin County Tax Department P.O. Box 369 Foley, AL 36536

Birch Communications Dept. AT 952855 Atlanta, GA 31192-2855

Blue Cross - Blue Shields Post Office Box 360037 Birmingham, AL 35236

Blue Rents, Inc. 1601 East I-65 Service Road South Mobile, AL 36606

Bonds Brothers Supply Co. 2420 5th Avenue South Birmingham, AL 35233

BP Oil Post Office Box 70887 Charlotte, NC 28272

Bruin Plastics Co., Inc. 61 Joslim Road Glendale, RI 02826

California Contractors Supplies, Inc. 7729 Burnet Avenue Van Nuys, CA 91405

City of Bay Minette Post Office Box 1208 Bay Minette, AL 36507

City of Bay Minette Business License Department P.O. Box 830725 Birmingham, AL 35283

City of Daphne Post Office Drawer 1047 Daphne, AL 36526

City of Fairhope 161 N. Section Street Fairhope, AL 36532

City of Gulf Shores P.O. Box 4089 Gulf Shores, AL 36547

City of Mobile Dept. 1519 P.O. Box 11407 Birmingham, AL 35246 City of Montrose

City of Saraland 716 Highway 43 South Saraland, AL 36571

City of Satsuma 5464 Old Highway 43 Satsuma, AL 36572

City of Spanish Fort Post Office Box 7226 Spanish Fort, AL 36577

City of Spanish Fort 7581 Spanish Fort Boulevard Spanish Fort, AL 36527

Clear Channel Communications Post Office Box 402539 Atlanta, GA 30349

Clower Electric Supply Co., Inc. PO Box 6197 Mobile, AL 36660

Comfort Systems USA 3835 Gordon John Drive Mobile, AL 36693

Compass Bank Post Office Box 192 Birmingham, AL 35201-0192

Eddington Thread Post Office Box 446 Bensalem, PA 19020

Florida Department of Revenue 5050 W. Tennessee Street Tallahassee, FL 32399-0120

G&K Services Post Office Box 2434 Mobile, AL 36652

George Givens & Son 3009 Old Shell Road Mobile, AL 36607

Gulf City Body & Trailer Post Office Box 144 Mobile, AL 36601 Gulf Publishing Co., Inc. Post Office Box 2170 Foley, AL 36536-2170

Home Depot Credit Services Dept. 32-2532984071 P.O. Box 9055 Des Moines, IA 50368-9055

J. Ennis Fabrics 12122 68th Street Edmonton, AB

Johnson Outdoors, Inc. 625 Conklin Road Binghamton, NY 13903

Keith Air Conditioning Post Office Box 16314 Mobile, AL 36616

Kentwood Springs Post Office Box 660579 Dallas, TX 75266

Keyston Brothers 5600 Oakbrook Parkway Suite 290 Norcross, GA 30093

Lancer Textiles, Inc. Post Office Box 29702 Elkins Park, PA 19027

MacKinnon Paper Company, Inc. 4204 MacKinnon Parkway Mobile, AL 36609

Marine & Industrial Supply Post Office Box 2186 Mobile, AL 36652

McGuire Oil Company Post Office Box 6150 Mobile, AL 36660

Mississippi State Tax Commission Post Office Box 960 Jackson, MS 39205

Mobile Area Council Boy Scott of America 2587 Government Street Mobile, AL 36606

Mobile County Sales Tax P.O. Box 11407 Birmingham, AL 35246-1524

Mobile County Tax Dept. #1524 P.O. Box 11407 Birmingham, AL 35246

Mobile Fence Company 4308 Halls Mill Road Mobile, AL 36693

Mobile Lumber & Building Materials, Inc. Post Office Box 190610 Mobile, AL 36619

Mobile Water System
Dept. 3217
Post Office Box 2252
Birmingham, AL 35246-3217

Multimedia Sales & Marketing Post Office Box 5065 Buffalo Grove, IL 60089

O.E.M. Parts & Tool Company 5155 Sugarloaf Parkway Suite E Lawrenceville, GA 30042

Peregrine Corporation P.O. Box 14190 Monroe, LA 71207

Pitney Bowes Post Office Box 856460 Louisville, KY 40285-6460

Port City Upholstery 2450 N. Gulf Terra Drive Mobile, AL 36605

Premium Assignment Corporation P.O. Box 3100 Tallahassee, FL 32315

Protection One Post Office Box 5714 Carol Stream, IL 60197

Purchase Power Post Office Box 856042 Louisville, KY 40285 R&L Carriers Post Office Box 271 Wilmington, OH 45177-0271

R. Carter & Associates, Inc. Post Office Box 902 Mobile, AL 36601

Radio Accounting Service 3312 W. Peterson Avenue Chicago, IL 60606

RBC Bank P.O. Bank 1220 Rocky Mount, NC 27802

Rubber Hose & Gasket Post Office Box 9577 Mobile, AL 36691

Southern Linc Post Office Box 740531 Atlanta, GA 30374-0531

Southstar Supply Co. Post Office Box 90147 Nashville, TN 37209

State of Alabama 50 N. Ripley Street Montgomery, AL 36132

Tapco International 29797 Beck Road Wixom, MI 48393

Tennessee Webbing Products Post Office Box 6091 Knoxville, TN 37914

Terminix 7860 Cottage Hill Road Mobile, AL 36695

The Dize Company Post Office Box 937 Winston Salem, NC 27102

The Paint Store 2051 Airport Boulevard Mobile, AL 36606

The Talking Phone Book Post Office Box 5168 Buffalo, NY 14240-5168 The Westward Group 3500 Montlimar Plaza Suite A Mobile, AL 36609

TMI, Inc. 5350 Campbells Run Road Pittsburgh, PA 15205

Tower Mountain Products Post Office Box 67 Cornelia, GA 30531

Voice & Data Services 5305 Tabard Drive Mobile, AL 36693

WAVH-FM-Bigler Broadcasting, LLC. 900 Western America Circle #106 Mobile, AL 36609

Weather Sales Company Post Office Box 67 Cornelia, GA 30531

Yellow Book USA P.O. Box 11815 Newark, NJ 07101-8115