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BL (Official Fo)rm 1)(4/1		United Nor		S Bankı District			<u> </u>			Voluntary	Petition
Name of Debt The Early	*		er Last, First,	Middle):			Name	of Joint De	ebtor (Spouse	(Last, First,	, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):							All Of (include)	her Names de married,	used by the J maiden, and	Joint Debtor i trade names)	in the last 8 years	
Last four digits (if more than one, st		Sec. or Indi	vidual-Taxpa	ayer I.D. ((ITIN) No./0	Complete E	Last for (if more	our digits o	f Soc. Sec. or	Individual-T	Γaxpayer I.D. (ITIN) N	o./Complete EIN
Street Address 440 Creek Roswell, (of Debtor		Street, City,	and State)):	ZIP Code		Address of	Joint Debtor	(No. and Str	reet, City, and State):	ZIP Code
						30075		45 11				
County of Res Fulton	idence or	of the Princ	cipal Place o	f Business	s:		Count	y of Reside	ence or of the	Principal Pla	ace of Business:	
Mailing Addre	ess of Debt	tor (if diffe	rent from str	eet addres	ss):		Mailir	ng Address	of Joint Debt	or (if differer	nt from street address):	
					Г	ZIP Code	;					ZIP Code
Location of Pro (if different from	rincipal As om street a	sets of Bus ddress abo	siness Debtor ve):		•		•					
	Type of	Debtor			Nature	of Business	3		Chapter	of Bankrup	otcy Code Under Whi	ch
((Form of Or (Check of	_		П но	(Check lth Care Bu	one box)				Petition is Fi	led (Check one box)	
.				Sing	gle Asset Re	al Estate a	s defined	☐ Chapt☐ Chapt☐		☐ Ch	napter 15 Petition for R	Recognition
☐ Individual See Exhibit	*				in 11 U.S.C. § 101 (51B) Railroad			Chapter 11			a Foreign Main Proce	
Corporation				_	Stockbroker			☐ Chapt			napter 15 Petition for R	
☐ Partnership		o allo una	221)		nmodity Bro	oker		☐ Chapt	er 13	OI	a Foreign Nonmain Pr	oceeding
Other (If de		one of the al	bove entities,	Othe	aring Bank er					Nature	e of Debts	
check this be	ox and state	type of enti	ty below.)			mpt Entity	7				(one box)	
				unde		, if applicable exempt orgother the Unite	le) ganization ed States	defined "incurr	are primarily condinated in 11 U.S.C. § red by an individual, family, or	§ 101(8) as idual primarily	busin	s are primarily ess debts.
	Fili	ing Fee (Cl	heck one box	()		Check	one box:		Chap	ter 11 Debto	ors	
Full Filing F	Fee attached					· · · · · · · · · · · · · · · · · · ·			debtor as defin		C. § 101(51D). J.S.C. § 101(51D).	
debtor is una	d application	n for the cou	(applicable to art's considerat a installments.	ion certifyi	ng that the	Check	if: Debtor's agg	regate nonco	ntingent liquida	ated debts (exc	cluding debts owed to insi on 4/01/13 and every thr.	
Form 3A.		. 1 / 1	11 . 1 .	a : 1: · · 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Check	all applicable	e boxes:			-	
Filing Fee w attach signed			irt's considerat			B. 🗒 .	Acceptances	of the plan w	this petition. were solicited pr S.C. § 1126(b).	repetition from	one or more classes of cr	editors,
Statistical/Add										THIS	SPACE IS FOR COURT	USE ONLY
Debtor esti	imates that	t, after any		erty is ex	cluded and	administrat		es paid,				
Estimated Nun			_		_		_		_	1		
1-	50- 99	100- 199	□ 200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Asse	_	П				П	_		_	1		
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion			
\$0 to	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

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Page 2 Name of Debtor(s): Voluntary Petition The Early Group, LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

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B1 (Official Form 1)(4/10) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Ashley Reynolds Ray

Signature of Attorney for Debtor(s)

Ashley Reynolds Ray 601559

Printed Name of Attorney for Debtor(s)

Scroggins & Williamson

Firm Name

127 Peachtree St. NE 1500 Candler Bldg. Atlanta, GA 30303

Address

Email: centralstation@swlawfirm.com 404-893-3880 Fax: 404-893-3886

Telephone Number

September 2, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ David L. Early

Signature of Authorized Individual

David L. Early

Printed Name of Authorized Individual

President

Title of Authorized Individual

September 2, 2011

Name of Debtor(s):

The Early Group, LLC

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

CERTIFIED COPY OF RESOLUTION OF THE MEMBERS OF THE EARLY GROUP, LLC A GEORGIA LIMITED LIABILITY COMPANY

This is to certify that at a special meeting of the Members of **THE EARLY GROUP, LLC**, a Georgia limited liability company (the "Company"), held on the 2nd day of September, 2011, the following resolutions were duly adopted after a discussion by the Members concerning the Company's inability to pay its debts as such debts mature:

"RESOLVED, that in the judgment of the Members, it is desirable and in the best interests of the Company, its creditors, members, employees, and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11, United States Code (the "Code");

RESOLVED, that David L. Early and any other person designated as an officer of the Company by the Members (each, an "Authorized Officer" and together, the "Authorized Officers"), are, and each of them is, hereby authorized and empowered on behalf of, and in the name of, the Company to execute and verify or certify a petition under chapter 11 of the Code and to cause the same to be filed in the United States Bankruptcy Court for the Northern District of Georgia, at such time as said officer executing the same shall determine and in such form as such Authorized Officer may approve (such approval to be conclusively evidenced by the execution of the petition);

RESOLVED, that the firm of Scroggins & Williamson, P.C., with an office currently located in Atlanta, Georgia, be, and it hereby is, employed as attorneys for the Company in connection with the prosecution of the Company's case under chapter 11 of the Code;

RESOLVED, that each of the Authorized Officers, or their designate, be, and each of them hereby is, authorized to execute and file any and all petitions, schedules, motions, lists, applications, pleadings, and other papers, to take any and all such other and further actions which the Authorized Officers or the Company's legal counsel may deem necessary or appropriate to file the voluntary petition for relief under chapter 11 of the Code, including, but not limited to, motions to obtain the use of cash collateral and to incur debtor in possession financing, and to take and perform any and all further acts and deeds which they deem necessary, proper and desirable in connection with the chapter 11 case, with a view to the successful prosecution of such case;

RESOLVED, that the Company be, and hereby is, authorized to pay all fees and expenses incurred by it or for its account in connection with the transactions approved in any or all of the foregoing Resolutions, and all transactions related thereto, and each Authorized Officer, or their designate, be, and each of them hereby is, authorized, empowered and directed to make said payments as such Authorized Officer or designate may deem necessary, appropriate, advisable or desirable, such payment by any such officer to constitute conclusive evidence of such officer's determination and approval of the necessity, appropriateness, advisability or desirability thereof; and

RESOLVED, that to the extent that any of the actions authorized by any of the foregoing Resolutions have been taken by the Authorized Officers of the Company on its behalf, such actions are hereby ratified and confirmed in their entirety."

Said resolution is still of full force and effect.

David L. Parly

Title: Managing Member

Dated: 9-2-11

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Northern District of Georgia

In re	The Early Group, LLC	Case No.		
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Accident Fund Ins. Co. of	Accident Fund Ins. Co. of Amer			1,852.70
Amer	PO Box 77000			
PO Box 77000	Dept 77125			
Dept 77125 Detroit, MI 48277-0125	Detroit, MI 48277-0125			
AIR MECHANICAL, INC	AIR MECHANICAL, INC			8,500.00
375 Kendrix Road	375 Kendrix Road			0,300.00
Buford, GA 30518	Buford, GA 30518			
Arby's Coop of Atlanta	Arby's Coop of Atlanta	Coop dues		149,810.91
Jones, McKnight &	Jones, McKnight & Edmonson	coop dues		143,010.31
Edmonson	P.O. BOX 82178			
P.O. BOX 82178	Conyers, GA 30013			
Conyers, GA 30013	(,,,,			
Arby's Franchise Association	Arby's Franchise Association	National marketing		76,714.32
1155 Perimeter Center W	1155 Perimeter Center W	and materials		
Atlanta, GA 30338	Atlanta, GA 30338			
	Arby's Restaurant Group, LLC	Acquisition debt,		855,848.00
1155 Perimeter Center West	1155 Perimeter Center West	rent and royalties		·
Attn: Laura McCoy	Attn: Laura McCoy			
Atlanta, GA 30338	Atlanta, GA 30338			
BELTRAM FOOD SERVICE	BELTRAM FOOD SERVICE GROUP			818.34
GROUP	6800 NORTH FLORIDA AVENUE			
6800 NORTH FLORIDA	TAMPA, FL 33604			
AVENUE				
TAMPA, FL 33604				
Blue Cross Blue Shield of GA	Blue Cross Blue Shield of GA			6,556.46
PO Box 406750	PO Box 406750			
Atlanta, GA 30384-6750	Atlanta, GA 30384-6750			
DARLING INTERNATIONAL	DARLING INTERNATIONAL INC			230.00
INC	PO Box 552210			
PO Box 552210	Detroit, MI 48255-2210			
Detroit, MI 48255-2210	Facials			240.00
Ecolab P.O. Box 6007	Ecolab P.O. Box 6007			210.00
Grand Forks, ND 58206	Grand Forks, ND 58206	1	l	

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In re	The Early Group, LLC	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Fairway Outdoor Advertising PO Box 60125 Charlotte, NC 28260	Fairway Outdoor Advertising PO Box 60125 Charlotte, NC 28260			1,920.00
Flowers Baking Co. Villa Rica PO Box 100817 Atlanta, GA 30384	Flowers Baking Co. Villa Rica PO Box 100817 Atlanta, GA 30384			813.97
HARMONY GROVE EMERG PHYSICIANS PO BOX 37715 PHILADELPHIA, PA	HARMONY GROVE EMERG PHYSICIANS PO BOX 37715 PHILADELPHIA, PA 19101-7715			1,500.00
HOBART SERVICES ITW FOOD EQUIPMENT GROUP PO BOX 2517 CAROL STREAM, IL 60132-2517	HOBART SERVICES ITW FOOD EQUIPMENT GROUP PO BOX 2517 CAROL STREAM, IL 60132-2517			785.61
Mindshare Technologies 310 East 4500 South Suite 450 Salt Lake City, UT 84107	Mindshare Technologies 310 East 4500 South Suite 450 Salt Lake City, UT 84107			639.84
NuCo2 Inc. PO Box 9011 Stuart, FL 34995	NuCo2 Inc. PO Box 9011 Stuart, FL 34995			532.71
Orkin Pest Control 1101 Old Creek Rd, Ste. A1 Athens, GA 30607	Orkin Pest Control 1101 Old Creek Rd, Ste. A1 Athens, GA 30607			319.00
PAPA'S MOWING & LAWN CARE 774 HWY 82 WINDER, GA 30680	PAPA'S MOWING & LAWN CARE 774 HWY 82 WINDER, GA 30680			1,110.00
Restaurant Equipment Services, Inc 5119 S. Royal Atlanta Dr. Tucker, GA 30084	Restaurant Equipment Services, Inc 5119 S. Royal Atlanta Dr. Tucker, GA 30084			680.00
Traffic Generators PO Box 533065 Charlotte, NC 28290-3065	Traffic Generators PO Box 533065 Charlotte, NC 28290-3065			5,501.12
Waste Management PO Box 105453 ATLANTA, GA 30348-5453	Waste Management PO Box 105453 ATLANTA, GA 30348-5453			900.02

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In re	The Early Group, LLC	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	September 2, 2011	Signature	/s/ David L. Early
			David L. Early
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court Northern District of Georgia

		8		
In re	The Early Group, LLC		Case No.	
		Debtor(s)	Chapter 11	
	VERIF	ICATION OF CREDITOR	MATRIX	
	V EXXII	control of chebiton		
I, the P	resident of the corporation named as the	he debtor in this case, hereby verify that	the attached list of creditors is true	and correct to
ho hog	t of my knowledge			
me bes	t of my knowledge.			
Date:	September 2, 2011	/s/ David L. Early		
		David L. Early/President		
		Signer/Title		

Accident Fund Ins. Co. of Amer PO Box 77000 Dept 77125 Detroit, MI 48277-0125

AIR MECHANICAL, INC 375 Kendrix Road Buford, GA 30518

Arby's Coop of Atlanta Jones, McKnight & Edmonson P.O. BOX 82178 Conyers, GA 30013

Arby's Franchise Association 1155 Perimeter Center W Atlanta, GA 30338

Arby's Restaurant Group, LLC 1155 Perimeter Center West Attn: Laura McCoy Atlanta, GA 30338

BELTRAM FOOD SERVICE GROUP 6800 NORTH FLORIDA AVENUE TAMPA, FL 33604

Blue Cross Blue Shield of GA PO Box 406750 Atlanta, GA 30384-6750

DARLING INTERNATIONAL INC PO Box 552210 Detroit, MI 48255-2210

Ecolab
P.O. Box 6007
Grand Forks, ND 58206

Fairway Outdoor Advertising PO Box 60125 Charlotte, NC 28260

Flowers Baking Co. Villa Rica PO Box 100817 Atlanta, GA 30384

GA Dept of Revenue Sales and Use Tax Division PO Box 105296 Atlanta, GA 30348-5296

GE Capital Franchise Corp. PO Box 848319 Dallas, TX 75284-8319

Georgia Department of Revenue Processing Center P.O. Box 740317 Atlanta, GA 30374-0317

Georgia Dept of Revenue Taxpayer Services Div PO Box 105499 ATLANTA, GA 30348-5499

Georgia Dept of Revenue PO Box 105678 Atlanta, GA 30348-5678

Habersham CO. Medical Center PO Box 37 Demorest, GA 30535

HARMONY GROVE EMERG PHYSICIANS PO BOX 37715 PHILADELPHIA, PA 19101-7715

HC Clearco, LLC 424 Cricket Ridge Court Lawrenceville, GA 30044

HOBART SERVICES ITW FOOD EQUIPMENT GROUP PO BOX 2517 CAROL STREAM, IL 60132-2517

Internal Revenue Service PO Box 105083 AtlANTA, GA 30348-5083

Internal Revenue Service 401 W. Peachtree Street NW Atlanta, GA 30308

Internal Revenue Service Centralized Insolvency P.O. Box 7436 Philadelphia, PA 19101-7436

Jackson Co Chamber of Commerce PO Box 629 Jefferson, GA 30549

Long Life Lighting 665 Perimeter Road Greenville, SC 29605

Mindshare Technologies 310 East 4500 South Suite 450 Salt Lake City, UT 84107

NuCo2 Inc. PO Box 9011 Stuart, FL 34995 Orkin Pest Control 1101 Old Creek Rd, Ste. A1 Athens, GA 30607

PAPA'S MOWING & LAWN CARE 774 HWY 82 WINDER, GA 30680

Restaurant Equipment Services, Inc 5119 S. Royal Atlanta Dr. Tucker, GA 30084

Traffic Generators PO Box 533065 Charlotte, NC 28290-3065

Waste Management PO Box 105453 ATLANTA, GA 30348-5453