

B1 (Official Form 1)(1/08)

|   |                           |
|---|---------------------------|
| <b>United States Bankruptcy Court</b><br><b>Southern District of Indiana, New Albany Division</b> | <b>Voluntary Petition</b> |
|---|---------------------------|

|  |   |
|--|---|
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>JG Motel, Inc.</b>  | Name of Joint Debtor (Spouse) (Last, First, Middle):  |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):<br><b>DBA Lees Inn &amp; Suites</b>   | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):        |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)<br><b>86-1129244</b>   | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) |
| Street Address of Debtor (No. and Street, City, and State):<br><b>2075 Tipton Street</b><br><b>Seymour, IN</b><br>ZIP Code<br><b>47274</b>   | Street Address of Joint Debtor (No. and Street, City, and State):<br><br>ZIP Code                               |
| County of Residence or of the Principal Place of Business:<br><b>Jackson</b>   | County of Residence or of the Principal Place of Business:  |
| Mailing Address of Debtor (if different from street address):<br><b>c/o Leslux Associates, LLC, Receiver</b><br><b>8 Penn Center, 23rd Floor</b><br><b>1628 JFK Boulevard</b><br><b>Philadelphia, PA</b><br>ZIP Code<br><b>19103</b> | Mailing Address of Joint Debtor (if different from street address):<br><br>ZIP Code                             |
| Location of Principal Assets of Business Debtor (if different from street address above):  |   |

|   |   |   |
|---|---|---|
| <b>Type of Debtor</b><br>(Form of Organization)<br>(Check one box)<br><br><input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) | <b>Nature of Business</b><br>(Check one box)<br><br><input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other<br><br><b>Tax-Exempt Entity</b><br>(Check box, if applicable)<br><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | <b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)<br><br><input type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input checked="" type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13<br><br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding<br><br><b>Nature of Debts</b><br>(Check one box)<br><br><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily business debts. |
|---|---|---|

|  |   |
|--|---|
| <b>Filing Fee</b> (Check one box)<br><br><input checked="" type="checkbox"/> Full Filing Fee attached<br><br><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.<br><br><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | Check one box:<br><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br>Check if:<br><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.<br><br>Check all applicable boxes:<br><input type="checkbox"/> A plan is being filed with this petition.<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |
|--|---|

**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

**Estimated Number of Creditors**

|  |                                |                                  |                                  |                                      |                                       |  |  |   |                                       |
|--|--------------------------------|----------------------------------|----------------------------------|--------------------------------------|---------------------------------------|--|--|---|---------------------------------------|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 50-99 | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 200-999 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> 25,001-50,000 | <input type="checkbox"/> 50,001-100,000 | <input type="checkbox"/> OVER 100,000 |
|--|--------------------------------|----------------------------------|----------------------------------|--------------------------------------|---------------------------------------|--|--|---|---------------------------------------|

**Estimated Assets**

|  |  |   |   |   |   |  |   |   |  |
|--|--|---|---|---|---|--|---|---|--|
| <input type="checkbox"/> \$0 to \$50,000 | <input type="checkbox"/> \$50,001 to \$100,000 | <input type="checkbox"/> \$100,001 to \$500,000 | <input type="checkbox"/> \$500,001 to \$1 million | <input checked="" type="checkbox"/> \$1,000,001 to \$10 million | <input type="checkbox"/> \$10,000,001 to \$50 million | <input type="checkbox"/> \$50,000,001 to \$100 million | <input type="checkbox"/> \$100,000,001 to \$500 million | <input type="checkbox"/> \$500,000,001 to \$1 billion | <input type="checkbox"/> More than \$1 billion |
|--|--|---|---|---|---|--|---|---|--|

**Estimated Liabilities**

|  |  |   |   |   |   |  |   |   |  |
|--|--|---|---|---|---|--|---|---|--|
| <input type="checkbox"/> \$0 to \$50,000 | <input type="checkbox"/> \$50,001 to \$100,000 | <input type="checkbox"/> \$100,001 to \$500,000 | <input type="checkbox"/> \$500,001 to \$1 million | <input checked="" type="checkbox"/> \$1,000,001 to \$10 million | <input type="checkbox"/> \$10,000,001 to \$50 million | <input type="checkbox"/> \$50,000,001 to \$100 million | <input type="checkbox"/> \$100,000,001 to \$500 million | <input type="checkbox"/> \$500,000,001 to \$1 billion | <input type="checkbox"/> More than \$1 billion |
|--|--|---|---|---|---|--|---|---|--|

THIS SPACE IS FOR COURT USE ONLY

|   |   |   |  |
|---|---|---|--|
| <b>Voluntary Petition</b><br><i>(This page must be completed and filed in every case)</i>   |   | Name of Debtor(s):<br><b>JG Motel, Inc.</b> |  |
| <b>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)</b>   |   |   |  |
| Location<br>Where Filed: <b>- None -</b>  | Case Number:  | Date Filed:                                 |  |
| Location<br>Where Filed:  | Case Number:  | Date Filed:                                 |  |
| <b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)</b>  |   |   |  |
| Name of Debtor:<br><b>- None -</b>  | Case Number:  | Date Filed:                                 |  |
| District:   | Relationship:   | Judge:                                      |  |
| <p style="text-align:center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>  | <p style="text-align:center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____<br/>Signature of Attorney for Debtor(s) (Date)</p> |   |  |
| <b>Exhibit C</b>  |   |   |  |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  |   |   |  |
| <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.<br><input checked="" type="checkbox"/> No.  |   |   |  |
| <b>Exhibit D</b>  |   |   |  |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  |   |   |  |
| <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.<br>If this is a joint petition:<br><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.   |   |   |  |
| <b>Information Regarding the Debtor - Venue</b><br>(Check any applicable box)   |   |   |  |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.<br><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.<br><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. |   |   |  |
| <b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b><br>(Check all applicable boxes)  |   |   |  |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)<br><br><div style="margin-left: 40px;">_____</div> <div style="margin-left: 40px;">(Name of landlord that obtained judgment)</div><br><br><div style="margin-left: 40px;">_____</div> <div style="margin-left: 40px;">(Address of landlord)</div>   |   |   |  |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and<br><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.<br><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).  |   |   |  |

|   |   |
|---|---|
| <p><b>Voluntary Petition</b><br/><i>(This page must be completed and filed in every case)</i></p>   | <p>Name of Debtor(s):<br/><b>JG Motel, Inc.</b></p>   |
| <b>Signatures</b>   |   |
| <p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.<br/>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____<br/>Signature of Debtor</p> <p><b>X</b> _____<br/>Signature of Joint Debtor</p> <p>_____<br/>Telephone Number (If not represented by attorney)</p> <p>_____<br/>Date</p> | <p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____<br/>Signature of Foreign Representative</p> <p>_____<br/>Printed Name of Foreign Representative</p> <p>_____<br/>Date</p>  |
| <p style="text-align: center;"><b>Signature of Attorney*</b></p> <p><b>X</b> <u>/s/ David R. Krebs</u><br/>Signature of Attorney for Debtor(s)</p> <p><u>David R. Krebs 5521-49</u><br/>Printed Name of Attorney for Debtor(s)</p> <p><u>HOSTETLER &amp; KOWALIK, P.C.</u><br/>Firm Name</p> <p><u>101 West Ohio Street</u><br/><u>Suite 2100</u><br/><u>Indianapolis, IN 46204</u><br/>Address</p> <p><u>317-262-1001 Fax: 317-262-1010</u><br/>Telephone Number</p> <p><u>January 6, 2010</u><br/>Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>  | <p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____<br/>Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____<br/>Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____<br/>Address</p> <p><b>X</b> _____<br/>Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____<br/>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</i></p> |
| <p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> <u>/s/ Jeff Kolessar</u><br/>Signature of Authorized Individual</p> <p><u>Jeff Kolessar</u><br/>Printed Name of Authorized Individual</p> <p><u>Principal Contact for Receiver</u><br/>Title of Authorized Individual</p> <p><u>January 6, 2010</u><br/>Date</p>   |   |

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Southern District of Indiana, New Albany Division**

In re JG Motel, Inc.

Debtor(s)

Case No.

Chapter

11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)   | (2)  | (3)   | (4)  | (5)   |
|---|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i>   | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| <b>Jackson County Treasurer<br/>County Courthouse<br/>Brownstown, IN 47220</b>  | <b>Jackson County Treasurer<br/>County Courthouse<br/>Brownstown, IN 47220</b>   | <b>Real Estate Taxes</b>  |  | <b>115,357.37</b>   |
| <b>Duke Energy<br/>P.O. Box 9001084<br/>Louisville, KY 40290-1084</b>   | <b>Duke Energy<br/>P.O. Box 9001084<br/>Louisville, KY 40290-1084</b>  |   |  | <b>6,457.52</b>   |
| <b>Indiana American Water<br/>P.O. Box 578<br/>Alton, IL 62002-0578</b>   | <b>Indiana American Water<br/>P.O. Box 578<br/>Alton, IL 62002-0578</b>  |   |  | <b>Undetermined</b>   |
| <b>Lees Investment Management<br/>Co., LLC<br/>c/o John D. Gay<br/>130 N. State Street<br/>North Vernon, IN 47265</b> | <b>Lees Investment Management Co.,<br/>LLC<br/>c/o John D. Gay<br/>130 N. State Street<br/>North Vernon, IN 47265</b>  |   | <b>Unliquidated<br/>Disputed</b>   | <b>Undetermined</b>   |
| <b>Seymour Motel Associates I,<br/>L.P.<br/>c/o John D. Gay<br/>130 N. State Street<br/>North Vernon, IN 47265</b>    | <b>Seymour Motel Associates I, L.P.<br/>c/o John D. Gay<br/>130 N. State Street<br/>North Vernon, IN 47265</b>   |   | <b>Unliquidated<br/>Disputed</b>   | <b>Undetermined</b>   |
| <b>Seymour Municipal Sanitation<br/>Utility<br/>301-309 North Chestnut<br/>Seymour, IN 47274</b>                      | <b>Seymour Municipal Sanitation Utility<br/>301-309 North Chestnut<br/>Seymour, IN 47274</b>   |   |  | <b>Undetermined</b>   |
| <b>Vectren Energy Delivery<br/>P.O. Box 6248<br/>Indianapolis, IN 46206-6248</b>                                      | <b>Vectren Energy Delivery<br/>P.O. Box 6248<br/>Indianapolis, IN 46206-6248</b>   |   |  | <b>Undetermined</b>   |
|   |  |   |  |   |
|   |  |   |  |   |
|   |  |   |  |   |
|   |  |   |  |   |

B4 (Official Form 4) (12/07) - Cont.  
 In re **JG Motel, Inc.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

| (1)   | (2)  | (3)   | (4)  | (5)   |
|---|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
|   |  |   |  |   |
|   |  |   |  |   |
|   |  |   |  |   |
|   |  |   |  |   |
|   |  |   |  |   |
|   |  |   |  |   |
|   |  |   |  |   |
|   |  |   |  |   |
|   |  |   |  |   |
|   |  |   |  |   |
|   |  |   |  |   |
|   |  |   |  |   |
|   |  |   |  |   |
|   |  |   |  |   |
|   |  |   |  |   |
|   |  |   |  |   |
|   |  |   |  |   |
|   |  |   |  |   |
|   |  |   |  |   |
|   |  |   |  |   |
|   |  |   |  |   |

**DECLARATION UNDER PENALTY OF PERJURY  
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Principal Contact for Receiver of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **January 6, 2010** \_\_\_\_\_

Signature **/s/ Jeff Kolessar** \_\_\_\_\_  
**Jeff Kolessar**  
**Principal Contact for Receiver**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of Indiana, New Albany Division**

In re JG Motel, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

|   |    |                  |
|---|----|------------------|
| For legal services, I have agreed to accept .....           | \$ | <u>10,000.00</u> |
| Prior to the filing of this statement I have received ..... | \$ | <u>0.00</u>      |
| Balance Due .....   | \$ | <u>10,000.00</u> |

2. \$ 1,039.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor       Other (specify):

4. The source of compensation to be paid to me is:

Debtor       Other (specify): **Huntington National Bank**

5.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Filing of lien avoidance and redemption motions; communications with client, trustee and creditors; review and advise as to reaffirmation agreements.**

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Discharge litigation; 707 actions; exemption issues including, but not limited to, contested motions for turnover by the trustee; contested lien avoidance motions; contested adversary proceedings for the purpose of stripping liens; contested motions to redeem; attendance at any reaffirmation hearings, if necessary; and representation in any foreclosure action, collection suit, or other non-bankruptcy matter.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: January 6, 2010

/s/ David R. Krebs  
**David R. Krebs**  
**HOSTETLER & KOWALIK, P.C.**  
**101 West Ohio Street**  
**Suite 2100**  
**Indianapolis, IN 46204**  
**317-262-1001 Fax: 317-262-1010**

**United States Bankruptcy Court  
Southern District of Indiana, New Albany Division**

In re     **JG Motel, Inc.**      
Debtor

Case No. \_\_\_\_\_

Chapter     **11**    

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Name and last known address<br>or place of business of holder | Security<br>Class | Number<br>of Securities | Kind of<br>Interest |
|---|-------------------|-------------------------|---------------------|
| <b>Makhan Gill<br/>989 Shawna Court<br/>Seymour, IN 47274</b> |                   |                         |                     |

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Principal Contact for Receiver of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date     **January 6, 2010**    

Signature     **/s/ Jeff Kolessar**      
**Jeff Kolessar**  
**Principal Contact for Receiver**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of Indiana, New Albany Division**

In re **JG Motel, Inc.** Debtor(s) Case No. \_\_\_\_\_ Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Principal Contact for Receiver of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **January 6, 2010**

**/s/ Jeff Kolessar**  
**Jeff Kolessar/Principal Contact for Receiver**  
Signer/Title



Duke Energy  
P.O. Box 9001084  
Louisville, KY 40290-1084

Seymour Motel Associates I, L.P.  
c/o Lees Inns of America, Inc., Reg Agt  
130 N. State Street  
North Vernon, IN 47265

Huntington National Bank  
Attn: Robert R. Kaithern, Vice President  
2361 Morse Road, NC3W33  
Columbus, OH 43229

Seymour Municipal Sanitation Utility  
301-309 North Chestnut  
Seymour, IN 47274

Huntington National Bank  
c/o Melissa DeGroff, Kroger Gardis Regas  
111 Monument Circle, Suite 900  
Indianapolis, IN 46204-5125

Small Business Administration  
8500 Keystone Crossing  
Suite 400  
Indianapolis, IN 46204

Indiana American Water  
P.O. Box 578  
Alton, IL 62002-0578

Vectren Energy Delivery  
P.O. Box 6248  
Indianapolis, IN 46206-6248

Jackson County Treasurer  
County Courthouse  
Brownstown, IN 47220

Jackson County Treasurer  
c/o Susan Bevers, County Attorney  
208 West 2nd Street  
Seymour, IN 47274

Lees Inn & Suites  
c/o John D. Gay  
130 North State Street  
North Vernon, IN 47265

Lees Investment Management Co., LLC  
c/o John D. Gay  
130 N. State Street  
North Vernon, IN 47265

Makhan Gill  
989 Shawna Court  
Seymour, IN 47274

Seymour Motel Associates I, L.P.  
c/o John D. Gay  
130 N. State Street  
North Vernon, IN 47265

**United States Bankruptcy Court  
Southern District of Indiana, New Albany Division**

In re JG Motel, Inc.

Debtor(s)

Case No.

Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for JG Motel, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

January 6, 2010

Date

/s/ David R. Krebs

David R. Krebs

Signature of Attorney or Litigant

Counsel for JG Motel, Inc.

HOSTETLER & KOWALIK, P.C.

101 West Ohio Street

Suite 2100

Indianapolis, IN 46204

317-262-1001 Fax:317-262-1010