B1 (Official Form 1) (4/10)

| United States Bankruptcy Court District of Minnesota | | | | Vol | untary Petition | | |
|--|--|--|--|--|--|--|---|
| Name of Debtor (if individual, enter Last, First, Middle): Menno, Ltd. | | | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): dba The Belmont | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | | | |
| Last four digits of Soc. Sec. or Individual-Taxpaye EIN (if more than one, state all): 41-2176821 | r I.D. (ITIN) No. | /Complete | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): | | | |
| Street Address of Debtor (No. & Street, City, State 5605 W. 36th St., No. 204 | & Zip Code): | | Street Add | Street Address of Joint Debtor (No. & Street, City, State & Zip Code): | | | |
| St. Louis Park, MN | ZIPCODE 5 | 5416 | 1 | | | | ZIPCODE |
| County of Residence or of the Principal Place of B Hennepin | County of Residence or of the Principal Place of Business: | | County of 1 | County of Residence or of the Principal Place of Business: | | | |
| Mailing Address of Debtor (if different from street | Mailing Address of Debtor (if different from street address) | | Mailing Ac | Mailing Address of Joint Debtor (if different from street address): | | | |
| | ZIPCODE | | | | | 2 | ZIPCODE |
| Location of Principal Assets of Business Debtor (if | different from s | treet address ab | ove): | | | | |
| 305 West 6th Street, Austin, TX | | | | | | | ZIPCODE 78701 |
| Type of Debtor (Form of Organization) (Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) Filing Fee (Check one box) ✓ Full Filing Fee attached | ☐ Single A U.S.C. § ☐ Railroad ☐ Stockbre ☐ Commo ☐ Clearing ☑ Other ☐ Debtor i ☐ Title 26 | Nature of Business (Check one box.) Health Care Business Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker Clearing Bank Other Tax-Exempt Entity (Check box, if applicable.) Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). Check one box: | | ınder e | the Petition Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13 Debts are primaril debts, defined in 1 § 101(8) as "incur individual primaril personal, family, o hold purpose." Chapter 11 Debtors | n is Filed (Chap Reco Main Chap Reco Nonr Nature of I (Check one ly consumer 1 U.S.C. red by an ly for a r house- | box.) Debts are primarily business debts. |
| Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. ☐ Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. ☐ Check if: ☑ Debtor is a small business debtor as defined in 11 U.S.C. § 1 ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 1 ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 1 ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 1 ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 1 ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 1 ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 1 ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 1 ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 1 ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 1 ☐ Debtor is not a small business debtor as defined in 11 U.S.C. § 1 ☐ Debtor is not a small business debtor as defined in 11 U.S.C. § 1 ☐ Debtor is not a small business debtor as defined in 11 U.S.C. § 1 ☐ Debtor is not a small business debtor as defined in 11 U.S.C. § 1 ☐ Debtor is not a small business debtor as defined in 11 U.S.C. § 1 ☐ Debtor is not a small business debtor as defined in 11 U.S.C. § 1 ☐ Debtor is not a small business debtor as defined in 11 U.S.C. § 1 ☐ Debtor is not a small business debtor as defined in 12 U.S.C. § 1 ☐ Debtor is not a small business debtor as defined in 12 U.S.C. § 1 ☐ Debtor is not a small business debtor as defined in 12 U.S.C. § 1 ☐ | | | J.S.C. § 101 d to non-ins 1/13 and eve | iders or affiliates are less try three years thereafter). | | | |
| Statistical/Administrative Information Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | | | | | | |
| 5,0 | 00- 5,00 00 10,0 | , | 001- | 25,001- 50,000 | 50,001- 100,000 | Over 100,000 | |
| | | ,000,001 \$50 50 million \$10 | ,000,001 to | \$100,000 to \$500 r | , , , | More than \$1 billion | |
| Estimated Liabilities | | ,000,001 \$50 50 million \$10 | ,000,001 to | | 0,001 \$500,000,001 nillion to \$1 billion | More than \$1 billion | |

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| BI (Official Form 1) (4/10) | | |
|--|--|---|
| Voluntary Petition (This page must be completed and filed in every case) | Name of Debtor(s): Menno, Ltd. | |
| Prior Bankruptcy Case Filed Within Last 8 | Years (If more than two, attach | additional sheet) |
| Location Where Filed: None | Case Number: | Date Filed: |
| Location Where Filed: | Case Number: | Date Filed: |
| Pending Bankruptcy Case Filed by any Spouse, Partner or | Affiliate of this Debtor (If mo | ore than one, attach additional sheet) |
| Name of Debtor: None | Case Number: | Date Filed: |
| District: | Relationship: | Judge: |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition. | (To be completed whose debts are p I, the attorney for the petitioner that I have informed the petition chapter 7, 11, 12, or 13 of ti explained the relief available ur | xhibit B if debtor is an individual rimarily consumer debts.) named in the foregoing petition, declare ner that [he or she] may proceed under tle 11, United States Code, and have need each such chapter. I further certify the notice required by § 342(b) of the |
| Exhi Does the debtor own or have possession of any property that poses or is a | | nt and identifiable harm to public health |
| or safety? ☐ Yes, and Exhibit C is attached and made a part of this petition. ✓ No | | |
| Exhi (To be completed by every individual debtor. If a joint petition is filed, expected in Exhibit D completed and signed by the debtor is attached and material of this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached. | ach spouse must complete and attade a part of this petition. | ach a separate Exhibit D.) |
| | ng the Debtor - Venue | |
| | oplicable box.) of business, or principal assets in the | nis District for 180 days immediately |
| ☐ There is a bankruptcy case concerning debtor's affiliate, general p ☐ Debtor is a debtor in a foreign proceeding and has its principal pl | | |
| or has no principal place of business or assets in the United States I in this District, or the interests of the parties will be served in reg | out is a defendant in an action or pr | roceeding [in a federal or state court] |
| Certification by a Debtor Who Reside (Check all app Landlord has a judgment against the debtor for possession of deb | licable boxes.) | |
| (Name of landlord or less | or that obtained judgment) | |
| ` | dlord or lessor) | |
| Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for post | e circumstances under which the d session, after the judgment for pos | ebtor would be permitted to cure ssession was entered, and |
| Debtor has included in this petition the deposit with the court of filing of the petition. | any rent that would become due d | uring the 30-day period after the |
| Debtor certifies that he/she has served the Landlord with this cert | ification. (11 U.S.C. § 362(1)). | |

Chief Manager Title of Authorized Individual January 19, 2011

Date

| B1 (Official Form 1) (4/10) | Page |
|--|---|
| Voluntary Petition | Name of Debtor(s): |
| (This page must be completed and filed in every case) | Menno, Ltd. |
| Signa | atures |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative |
| I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debto in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. |
| X | Signature of Foreign Representative |
| Signature of Debtor | |
| Signature of Joint Debtor | Printed Name of Foreign Representative |
| · | Date |
| Telephone Number (If not represented by attorney) | |
| Date | |
| Signature of Attorney* | Signature of Non-Attorney Petition Preparer |
| X /s/Lynn J.D. Wartchow Signature of Attorney for Debtor(s) Lynn J.D. Wartchow 0339726 MLG Bankruptcy Group, PLLC. 7241 Ohms Lane, Suite 275 Edina, MN 55439 (952) 841-0000 Fax: (952) 832-0020 lynn@morrislawmn.com | I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. |
| | Printed Name and title, if any, of Bankruptcy Petition Preparer |
| January 19, 2011 Date | Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) |
| *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | Address |
| Signature of Debtor (Corporation/Partnership) | X |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. | Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above. Date |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual: |
| X /s/ Bob Carlson | |
| Signature of Authorized Individual Bob Carlson | If more than one person prepared this document, attach additional |
| Printed Name of Authorized Individual | sheets conforming to the appropriate official form for each person. |
| Chief Manager | A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result |
| Title of Authorized Individual | in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156. |

United States Bankruptcy Court District of Minnesota

| IN RE: | Case No. |
|-------------|------------|
| Menno, Ltd. | Chapter 11 |
| Debtor(s |) |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| guardian." Do not disclose the child's name. See, 11 U.S | .C. §112 and Fed. R. Bankr. P. 100/(m). | | | |
|---|--|--|--|---|
| (1) Name of creditor and complete mailing address including zip code | (2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted | (3) Nature of claim (trade debt, bank loan, government contract, etc.) | (4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff | (5) Amount of claim (if secured also state value of security) |
| Northland Capital 1016 Civic Center Drive NW, Ste. 300 Rochester, MN 55901 | | Finance agreement | | 210,000.00 Collateral: 100,000.00 Unsecured: 110,000.00 |
| Bank Of America 700 Louisiana St., 6th Floor Houston, TX 77002 | | Lease obligation | | 66,000.00 |
| Texas Alcoholic Beverage Commission Controller PO Box 149359 Austin, TX 78714-9359 | | Tax | | 21,283.94 |
| Chestnut & Cambrone 17 Washington Avenue North, Suite 300 Minneapolis, MN 55401-2048 | | Professional Services | | 18,000.00 |
| Segovia Produce, Ltd. 4618 East 7th Street Austin, TX 78702 | | Trade debt | | 15,893.51 |
| City Of Austin 721 Barton Springs Road Austin, TX 78704-1186 | | Utilities | | 12,167.20 |
| ASCAP 2675 Paces Ferry Road, Suite 350 Atlanta, GA 30339 | | Trade debt | | 7,592.51 |
| BMI 10 Music Square East Nashville, TN 37203 | | Trade debt | | 6,159.60 |
| Edward Don And Company Food Service 2562 Paysphere Circle Chicago, IL 60674 | | Trade debt | | 5,016.17 |
| Hardie's Fruit & Vegetable Co. PO Box 613216 Dallas, TX 75261 | | Trade debt | | 5,000.00 |
| Hill County Dairies, Inc. 912 Kramer Lane Austin, TX 78758 | | Trade debt | | 3,500.00 |
| Frosty Refrigeration 9702A Beck Circle Austin, TX 78758 | | Repair Services | | 3,400.00 |
| Moonlight Bakery 2300 South Lamar Austin, TX 78704 | | Trade debt | | 2,500.00 |

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| DS&B Financial Services, LLC 2155 Woodlane Drive, Suite 100 | Professional Services | 2,396.78 |
|---|--------------------------|----------|
| Woodbury, MN 55125-3409 | | |
| Stack Systems | Trade debt | 2,299.45 |
| Texas Alcoholic Beverage Commission PO Box 149359 Mesa, TX 78714-9359 | Fines | 2,200.00 |
| Texas Gas Service PO Box 31427 El Paso, TX 79931-0427 | Utilities | 1,493.71 |
| Building Image Group 501 NIH 35, Ste. 115 Austin, TX 78702 | Trade debt | 876.45 |
| Sesac PO Box 900013 Raleigh, NJ 27675-9013 | Trade debt | 766.90 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] [or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date: January 19, 2011 | Signature: | /s/ Bob Carlson |
|------------------------|------------|-----------------|
| | | |

Bob Carlson, Chief Manager

(Print Name and Title)

UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA

| | | · |
|--------------|---------|---|
| In re: | | Bky. 11 Chapter 11 Case |
| Menno, Ltd., | Debtor. | STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION |
| | | |

MENNO, LTD.

WRITTEN ACTION OF THE DIRECTORS

The undersigned, Menno Acquisition Group, LLC, a Texas limited liability company in its capacity as the General Partner of Menno, Ltd., a limited partnership organized under the laws of the State of Texas, hereby adopts the following resolutions on behalf of Menno, Ltd.:

RESOLVED, that in the judgment of the General Partner of Menno, Ltd. (the "Company"), it is desirable and in the best interests of the Company, its creditors and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code");

RESOLVED, that Robert Carlson, the Chief Manager of Menno Acquisition Group, LLC, in its capacity as the General Partner of the Company (the "Authorized Officer") is hereby authorized on behalf of the Company to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the limited partnership under the Bankruptcy Code and to cause such petitions to be filed in the United States Bankruptcy Court for the District of Minnesota (the "Court"), each such petition to be filed at such time as the Authorized Officer executing the petition shall determine and to be in the form approved by the Authorized Officer executing such petition, such approval to be conclusively evidenced by the execution, verification and filing thereof;

FURTHER RESOLVED, that Robert Carlson, as the Chief Manager of Menno Acquisition Group, LLC is authorized and directed to appear on behalf of the Company in all bankruptcy proceedings, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case, and to take and perform any and all further acts and deeds that any such Authorized Officer deems necessary or desirable in connection with the Company's chapter 11 case; and

FURTHER RESOLVED, that the law firm of Morris Law Group, P.A., and hereby are, retained as attorneys for the Company in the Company's chapter 11 case, subject to the approval of the Court.

IN WITNESS THEREOF, I have hereunto set my hand this day of January, 2011

MENNO ACQUISITION GROUP, LLC

Robert Carlson Its: Chief Manager