BI (Official Form HCD/08)				kruptey (of Oklaho					Voluntary	Petition
Name of Debtor (if individu MST Hospitality Inve		, Middle):			Name	of Joint De	ebtor (Spouso	sc) (Last, First,	, Middle):	
All Other Names used by the (include married, maiden, and	nd trade names):	8 years	<u>,,,,,,,,,,</u>					e Joint Debtor i d trade names)	in the last 8 years s):	,
DBA Howard Johnso	on Tulsa							•		
Last four digits of Soc. Sec. (if more than one, state all) 20-2830827	or Individual-Taxpe	ayer I.D. (I	ITIN) No./	Complete Ell	N Last for (if mor	four digits o	of Soc. Sec. or state all)	ər Individual-T	Taxpayer I.D. (ITIN) No	./Complete EIN
Street Address of Debtor (No 25623 Amberleaf Dri		and State):	:		Street	Address of	Joint Debtor	r (No. and Str	treet, City, and State):	
Torrance, CA				ZIP Code 90505			:			ZIP Code
County of Residence or of th Los Angeles	•		s:			•		•	ace of Business:	
Mailing Address of Debtor (i	if different from stre	eet address	s):		Mailin	ig Address	of Joint Debt	tor (if differen	ent from street address):	
				ZIP Code		/ 	·		· • • • <u> </u>	ZIP Code
Location of Principal Assets (if different from street addre			525 East ulsa, OK			atenticalización				
(Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Stockbrok			ockbroker mmodity Broker earing Bank		s defined	☐ Chapte ☐ Chapte ☐ Chapte ☐ Chapte	the Fotor 7 otor 9 otor 11 otor 12	Petition is File Chapter Chapter Chapter Nature	picy Code Under Whiel iled (Check one box) hapter 15 Petition for Re- fa Foreign Main Proceed hapter 15 Petition for Re- fa Foreign Nonmain Pro- e of Dehts k one box)	ecognition ding ecognition
		Debte under Code	Check box, otor is a tax-c er Title 26 o	empt Entity x, if applicable) -exempt organ of the United rnal Revenue (e) anization d States e Code).	defined "incurre a person	onal, family, or l	consumer debts, § 101(8) as vidual primarily f r houschold purp	Debts a busines of for prose."	are primarily ess debts.
Full Filing Fee attached	Filing Fee (Chook on	·				one box: Debtor is a	a small busing	Chapter 11 D ness debtor as obtainess debtor	Debtors s defined in 11 U.S.C. § 1 or as defined in 11 U.S.C	101(51D). 7 8 101(51D).
Filing Fee to be paid in in attach signed application is unable to pay fee excep	n for the court's consi	sideration c	certifying th	that the debtor	or Check	cif; Debtor's a	aggregate non		iquidated debts (excludin	
Filing Fee waiver request attach signed application	ed (applicable to ch for the court's cons	apter 7 inc ideration.	dividuals o See Official	only). Must Form 3B.		all applical A plan is t Acceptance	able boxes: being filed wi	with this petition an were solicite accordance wi	on. ted prepetition from one vith 11 U.S.C. § 1126(b).).
Statistical/Administrative Is Debtor estimates that fund	nds will be available					-:4		THIS	SPACE IS FOR COURT U	SE ONLY
Debtor estimates that, after there will be no funds available and Estimated Number of Credito	/ailable for distributio	on to unse	oured cred	administrative liters.	с ехрепьс.	s paid,		-		
1- 50- 100 49 99 199	O- 200- 1	1,000- 5,000	5,001- 10,000	10,001- 2	25,001-	50,001- 100,000	OVER 100,000			
Estimated Assets So to \$50,001 to \$100,000 \$500,000 \$500,000	00,001 to \$500,001 \$	\$1,000,001 to \$10	\$10,000,001 to \$50 million	S50,000,001 S	\$100,000,001 to \$500 million	\$500,000,001 (0 \$1 billion	More than			
Estimated Liabilities	00,001 to \$500,001 \$ 00,000 to \$1 to	\$1,000,001 to \$10	\$10,000,001 to \$50 million	2 100,000,001 S to \$100 to	\$100,000,001	5500,000,001 to \$1 billion	More than			

Case 10-10350-M Document 1 Filed in USBC ND/OK on 02/12/10 Page 2 of 3

bi (Omeni re	1111 1)(1/08)	· · · · · · · · · · · · · · · · · · ·		rage 2	
ļ	ry Petition	Name of Debtor(s): MST Hospitality Investments LLC			
(This page m	ust be completed and filed in every case)	4 8 V (16 show that			
Location	All Prior Bankruptcy Cases Filed Within Las	Case Number:	Date Filed:		
Where Filed:	- None -				
Location Where Filed:		Case Number:	Date Filed:		
	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (I	more than one, attach additional sheet)		
Name of Deb - None -	tor:	Case Number:	Date Filed:		
District:		Relationship:	Judge:		
forms 10K a pursuant to and is reque	Exhibit A pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 esting relief under chapter 11.) A is attached and made a part of this petition.	I, the attorney for the petit have informed the petition 12, or 13 of title 11, United		it I II, lable	
	Exhor own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	ibit C pose a threat of imminent and	identifiable harm to public health or safety?		
☐ Exhibit If this is a jo	leted by every individual debtor. If a joint petition is filed, eac D completed and signed by the debtor is attached and made a	a part of this petition.			
	Information Regardin	g the Debtor - Venue			
	(Check any ap	•			
	Debtor has been domiciled or has had a residence, principa days immediately preceding the date of this petition or for				
There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			pending in this District.		
	Certification by a Debtor Who Reside (Check all appl	s as a Tenant of Residenti icable boxes)	ıl Property		
	Landlord has a judgment against the debtor for possession	of debtor's residence. (If bo	checked, complete the following.)		
	(Name of landlord that obtained judgment)				
	(Address of landlord)				
	Debtor claims that under applicable nonbankruptcy law, the the entire monetary default that gave rise to the judgment for			·e	
	Debtor has included in this petition the deposit with the cou after the filing of the petition.		-		
	Debtor certifies that he/she has served the Landlord with th	is certification. (11 U.S.C.	362(1)).	ı	

B1 (Official Form 1)(1/08)		Page 3
V	oluntary Petition		ne of Debtor(s): //IST Hospitality Investments LLC
(TV	is page must be completed and filed in every case)	l	
	-	ature	is .
	Signature(s) of Debtor(s) (Individual/Joint)		Signature of a Foreign Representative
	I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	is pr (C	declare under penalty of perjury that the information provided in this petition true and correct, that I am the foreign representative of a debtor in a foreign occeding, and that I am authorized to file this petition. Theek only one box.) I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
v		X_{-}	Signature of Foreign Representative
X	Signature of Debtor		Signature of Foreign Representative
47		-	Printed Name of Foreign Representative
X	Signature of Joint Debtor	, '	Printed Name of Foreign Representance
	Signature of John Books.	1 7	Date
	Telephone Number (If not represented by attorney)	<u> </u>	
	2010)	ĺ	Signature of Non-Attorney Bankruptcy Petition Preparer
X	Signature of Attorney* Signature of Attorney for Debtor(s) Bonnie N. Hackler OBA #18392 Printed Name of Attorney for Debtor(s) Hall Estill Hardwick Gable Golden & Nelson P.C. Firm Name 320 S. Boston Ave., Suite 400 Tulsa, OK 74103-3704 Address Email: BHackler@HallEstill.com 918-594-0467 Fax: 918-594-0505 Telephone Number Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the atterney has no knowledge after an inquiry that the	P c a a l l l l p c c o d d C C F S a a p p	declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under I1 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services that the maximum amount before preparing any document for filing for a lebtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
	information in the schedules is incorrect.		PRAISE
X	Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	S p N	Date Signature of Bankruptcy Petition Preparer or officer, principal, responsible terson, or partner whose Social Security number is provided above. Sames and Social-Security numbers of all other individuals who prepared or ssisted in preparing this document unless the bankruptcy petition preparer is of an individual:
А	Signature of Authorized Individual Anil Patel Printed Name of Authorized Individual	C	f more than one person prepared this document, attach additional sheets onforming to the appropriate official form for each person.
	Principal Title of Authorized Individual 2/12/10 Date	ti	bankruptcy petition preparer's failure to comply with the provisions of the line of the Federal Rules of Bankruptcy Procedure may result in the sor imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Northern District of Oklahoma

In re	MST Hospitality Investments LLC		Case No.				
		Debtor(s)	Chapter	11			

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
American Waste Control 1420 West 35th Street Tulsa, OK 74107-3814	American Waste Control 1420 West 35th Street Tulsa, OK 74107-3814	Trade Debt		596.00
Bank of America Business Credit Cards PO Box 53101 Phoenix, AZ 85072-3101	Bank of America Business Credit Cards PO Box 53101 Phoenix, AZ 85072-3101			11,520.26
Bank of India 555 California Street, Suite 4646 San Francisco, CA 94104	Bank of India 555 California Street, Suite 4646 San Francisco, CA 94104	Loan		230,000.00
Buy Efficient 903 Calle Amanecer, Suite 100 San Clemente, CA 92673	Buy Efficient 903 Calle Amanecer, Suite 100 San Clemente, CA 92673	Trade Debt/Purchasing Platform		4,934.00
City of Tulsa Utilities Services Tulsa, OK 74187-0002	City of Tulsa Utilities Services Tulsa, OK 74187-0002	Trade Debt/Water Service		6,906.00
Command Staffing 5933 East Admiral Place Tulsa, OK 74115	Command Staffing 5933 East Admiral Place Tulsa, OK 74115	Trade Debt/Staffing		3,643.00
Cox Communications P. O. Box 22126 Tulsa, OK 74121-2126	Cox Communications P. O. Box 22126 Tulsa, OK 74121-2126	Trade Debt/Utilities		2,500.00
Darla Maimbourg 236 S. Quebec Tulsa, OK 74112	Darla Maimbourg 236 S. Quebec Tulsa, OK 74112			1,200.78
Ernest B. Seamans PO Box 1775 Sapulpa, OK 74067	Ernest B. Seamans PO Box 1775 Sapulpa, OK 74067			773.26
Home Depot Supply P. O. Box 509058 San Diego, CA 92150	Home Depot Supply P. O. Box 509058 San Diego, CA 92150	Trade Debt/Supplies		10,998.00
Howard Johnson International 22 Slyvan Way Parsippany, NJ 07054	Howard Johnson International 22 Slyvan Way Parsippany, NJ 07054	Trade Debt/Franchise Fees		454,410.00

B4 (Offi	cial Form 4) (12/07) - Cont.			
In re	MST Hospitality Investments LLC		Case No.	
	Debtor(s)	 -	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Milestone Internet 2620 Augustine Drive, Suite 140 Santa Clara, CA 95054	Milestone Internet 2620 Augustine Drive, Suite 140 Santa Clara, CA 95054	Trade Debt/Internet Marketing		9,000.00
Oklahoma Natural Gas Company P. O. Box 268826 Oklahoma City, OK 73126-8826	Oklahoma Natural Gas Company P. O. Box 268826 Oklahoma City, OK 73126-8826	Trade Debt/Utilities		1,897.00
Oklahoma Tax Commission Legal Division PO Box 53248 Oklahoma City, OK 73152	Oklahoma Tax Commission Legal Division PO Box 53248 Oklahoma City, OK 73152	Sales Taxes		120,000.00
Public Service Company of Oklahoma P. O. Box 24421 Canton, OH 44701	Public Service Company of Oklahoma P. O. Box 24421 Canton, OH 44701	Trade Debt/Utilities		6,538.00
Richard L. Maimbourg 236 S. Quebec Tulsa, OK 74112	Richard L. Maimbourg 236 S. Quebec Tulsa, OK 74112			1,349.17
Ricky Christian 8525 E. 41st Street #2043 Tulsa, OK 74145	Ricky Christian 8525 E. 41st Street #2043 Tulsa, OK 74145			711.80
Robert V. Pope 8525 E. 41st St. #2002 Tulsa, OK 74145	Robert V. Pope 8525 E. 41st St. #2002 Tulsa, OK 74145			676.04
Safemark c/o Foster and Klinkbell 121 S. Orange Avenue, Suite 1420 Orlando, FL 32801	Safemark c/o Foster and Klinkbell 121 S. Orange Avenue, Suite 1420 Orlando, FL 32801	Trade Debt/Safes		50,007.00
Tulsa County Treasurer P. O. Box 21017 Tulsa, OK 74121-1017	Tulsa County Treasurer P. O. Box 21017 Tulsa, OK 74121-1017	Property Taxes		46,000.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Principal of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date _	2/12/10	Signature		
			Anil Patel	
			Principal	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C. §§ 152 and 3571.