| B1 (Official F   | orm 1)(4/1(                      |                               |                                    |  | •                                 |  | <del>,,_</del>   |   |                                     |                                  |  |                                       |
|--|----------------------------------|-------------------------------|------------------------------------|--|-----------------------------------|--|--|---|-------------------------------------|----------------------------------|--|---------------------------------------|
| United States Bankruptcy Court Southern District of Texas  |                                  |                               |                                    |  |                                   |  | Voluntary  | Petition  |                                     |                                  |  |                                       |
| Name of Debtor (if individual, enter East, First, Middle): Gulf Coast Glass & Erection Company, Inc.                               |                                  |                               |                                    |  | Name                              | Name of Joint Debtor (Spouse) (Lost, First, Middle): |  |   |                                     |                                  |  |                                       |
| All Other Names used by the Debtor in the last 8 years<br>(include married, maiden, and trade names):<br>DBA Vision Products, inc. |                                  |                               |                                    |  |                                   | All Oil<br>(includ                                   | All Other Names used by the Joint Debtor in the last 8 years (include matried, maiden, and trade numes): |   |                                     |                                  |  |                                       |
|  |                                  |                               | ucts                               |  | -                                 |  |  |   |                                     |                                  |  |                                       |
| Last four digi   | its of Soc. So<br>state all)     | c. or Indiv                   | iduni-Taxpay                       | yer I.D. (I  | TIN) No JC                        | onsplete Ef  |  | Last four digits of Soc, Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (If more than one, state all) |                                     |                                  |  |                                       |
| Street Addres<br>8200 Tele<br>Houston,   | s of Deblor<br>ephone R          |                               | treet, City, a                     | nd State):   |                                   |  | Street   | Address of  | Joint Deblor (                      | (No. and Str                     | ect, City, and State):                                     |                                       |
| 110000011  | , 175                            |                               |                                    |  | T-7                               | ZIP Code   | _  |   |                                     |                                  |  | ZIP Code                              |
| County of Re<br>Harris   | sidence or a                     | f the Princi                  | pat Place of                       | Business:  |                                   | 7061   | County   | y of Residen  | ice or of the I                     | Principal Pla                    | ice of Business:   | <u> </u>                              |
| Mailing Addr   | ess of Debte                     | or (if differ                 | ent from stre                      | et address   | ):                                |  | Mailin   | g Address o   | f Joint Debto                       | r (if differe                    | nt from street address):                                   |                                       |
|  |                                  | •                             |                                    |  |                                   | ZIP Code   |  |   |                                     |                                  |  | ZIP Code                              |
|  |                                  |                               |                                    |  |                                   |  |  | <del></del>   |                                     |                                  |  |                                       |
| Location of P<br>(if different fi  | rincipal Ass<br>rom street ac    | els of Busi<br>idress abov    | ness Debtor<br>e):                 |  |                                   |  |  |   |                                     |                                  |  |                                       |
|  | Type of                          |                               |                                    |  |                                   | f Ausiness   |  |   | Chapter                             | of Bankrup                       | otey Code Under White                                      | h                                     |
|  | (Form of Org                     |                               |                                    | [] Heal  | Cheex)<br>th Care Bus             | one box)<br>siness                                   |  | the Petition is Flied (Check one box)   |                                     |                                  |  |                                       |
| ☐ Individua  | •.                               |                               | re)                                | ☐ Singl  | e Asset Re<br>U,S,C, § 1          | al Estate as   | defined  | efined Chapter 9 Chapter 15 Petition for Reco   |                                     |                                  |  |                                       |
|  | hit D on pag                     |                               |                                    | Rnilr  | ond                               | 01 (314)   |  | Chapte  |                                     |                                  | hapter 15 Petition for R                                   | · · · · · · · · · · · · · · · · · · · |
| Corporati  |                                  | LLC and I                     | LLP)                               | Stock  | kbroker<br>modity Bro             | ker  |  | Chapte  |                                     | 10                               | 'n Foreign Nonmain Pro                                     | oceeding                              |
| Portnersh  |                                  |                               |                                    | Clent  | ring Bank                         |  |  |   |                                     | Natur                            | e of Debts   |                                       |
| Other (If check this   | deplor is not o<br>box and state | type of entity                | y below.)                          | Tax-Exempt Entity  |                                   |  | <del> </del>   | (Check one box)   |                                     |                                  | - "  |                                       |
|  |                                  |                               |                                    | (Cheek box, if applicable) Debtor is a tax-exempt organizunder Title 26 of the United St Code (the Internal Revenue Co |                                   |  | ı)<br>anization<br>d States  | ization defined in 11 U.S.C. § 101(8) as business debts.  States "incurred by an individual primarily for       |                                     |                                  | are primerily<br>ess debis.                                |                                       |
|  | Fill                             | no Fee (Ch                    | eck one box                        | <u> </u>   | <b>(</b>                          |  | one box:   |   | Chap                                | ter 11 Debt                      | ars  |                                       |
| Full Filing  |                                  | (                             | ,.                                 | •  |                                   |  | Debtor is a se   | mall business   | debior as defin                     | ed in 11 U.S.                    | C, § 101(51D).<br>U,S,C, § 101(51D).                       |                                       |
| Filing Fee   | to be puid in                    | installments                  | (applicable to                     | individuals  | only). Must                       | Check  | tr:  |   |                                     |                                  |  |                                       |
| otlack sign<br>debtor is u   | iunple to bay :                  | n for me com<br>foe except in | ri's considerati<br>installments.  | Rule 1006(l  | b). See Offic                     | iai 🔲 I  | Debtor's ngg<br>ere less than  | regale nonco<br>\$2,343,300 (4  | stingent liquida<br>Insount subject | ited debts (ext<br>Io adjustinum | eluding debts owed to insic<br>t on 4/01/13 and every thre | e years thereafter).                  |
| Form 3A.   |                                  |                               | Ll., tai altunine                  | 7 individus  | de ánto). Mo                      | Check  | all applicabl  |   | this natition                       |                                  |  |                                       |
| Filing Fee<br>attach sign  | red application                  | aca (applica<br>n for the cou | u,a consigerni<br>pie to circliner | ian, See Of  | ficial Form 3                     | n.         /   | Acceptunces  | ng filed with<br>of the plan w<br>e with 11 U.S   | ere solicited pr<br>i.C. § 1126(b). |                                  | n one or more classes of cr                                |                                       |
| Statistical/A  | dministrati                      | ve Inform                     | ntion                              | . C dintell  | huday ta ur                       | seagured or  | ditors   |   |                                     | THIS                             | S SPACE IS FOR COURT                                       | USE ONLY                              |
| Debtor e   | etimotos timi                    | n Bernny                      | exempt prop<br>for distribut       | erty is exc  | cluded and                        | administrat  | ive expens   | es paid,  |                                     |                                  |  |                                       |
| Estimated N  | umber of Cr                      |                               |                                    |  |                                   |  |  |   |                                     |                                  |  |                                       |
|  | 50+<br>99                        | 100-<br>199                   | □<br>200-<br>999                   | []<br>1,000-<br>5,000  | 5,001-<br>10,000                  | 10,001-<br>25,000                                    | 25,001-<br>50,000  | 50,001-<br>100,000  | OVER<br>100,000                     |                                  |  |                                       |
| Estimated A  |                                  | \$100,001 to                  | T<br>\$500,001                     | 100,000,12   | \$10,000,001                      | \$50,000,001   | \$100,000,000<br>to \$500  | 1 \$500,000,001<br>10 \$1 billion   | None than                           |                                  |  |                                       |
| \$50,000   | \$50,001 ta<br>\$100,000         | \$500,000                     | to 51<br>million                   | to \$10<br>million   | to \$50<br>million                | million<br>million                                   | million  | 10-31 011100  | 31 0111102                          | -                                |  |                                       |
| Estimated L<br>So to<br>\$50,000   | in bilities  550,001 to 5100,000 | \$100,001 to<br>\$500,000     | 5500,001<br>to 51                  | \$1,000,001<br>to \$10   | 510,000,001<br>to \$50<br>million | 550,000,005<br>to \$100<br>million                   | \$100,000,00<br>to \$500<br>million  | 1 \$500,000,001<br>to \$1 billion   | More than<br>\$1 billion            |                                  |  |                                       |

| BI (Official Form                                    | n 1)(4/10)  |   | Page 2   |  |  |  |
|--|---|---|--|--|--|--|
| Voluntary  | Petition  | Name of Deblor(s):<br>Gulf Coast Glass &  | Erection Company, Inc.   |  |  |  |
| (This page mus                                       | t be completed and filed in every case)   |   | 1919, 1919   |  |  |  |
|  | All Prior Bankruptcy Cases Filed Within Last  |   |  |  |  |  |
| Location<br>Where Filed:                             | - None -  | Case Number:  | Date Filed:  |  |  |  |
| Location<br>Where Filed:                             |   | Case Number:  | Date Filed:  |  |  |  |
| Pen  | ding Bankruptcy Case Filed by any Spouse, Partner, or   |   | more than one, attach additional sheet)  |  |  |  |
| Name of Debto  | or:   | Case Number:  | Date Filed:  |  |  |  |
| District:  |   | Relationship:   | Judge:   |  |  |  |
| forms 10K and pursuant to S and is reques            | Exhibit A  leted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission ection 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.)  A is attached and made a part of this petition.   | I, the attorney for the petitic<br>have informed the petitione<br>12, or 13 of title II, United<br>under each such chapter. I<br>required by II U.S.C. §342 |  |  |  |  |
| hand Australia by the A                              |   | Signature of Attorney fo  | or Debtor(s) (Date)  |  |  |  |
|  | VI. at  | jbit C  | and the second s |  |  |  |
| Yes, and No.  (To be compl Exhibit) If this is a job | eted by every individual debtor. If a joint petition is filed, as<br>D completed and signed by the debtor is attached and made<br>and petition:   | sibit D<br>ch spouse must complete a<br>a part of this petition.  | nd attach a separate Exhibit D.)   |  |  |  |
| ☐ Exhibit  | D also completed and signed by the joint debtor is attached   |   | lon.   |  |  |  |
|  | Information Regardi   |   |  |  |  |  |
| •  | (Check any a<br>Debtor has been domiciled or has had a residence, princip<br>days immediately preceding the dute of this petition or for  | al place of business, or orin   | cipal assets in this District for 180 lays than in any other District.   |  |  |  |
|  | There is a bankrantey case concerning debtor's affiliate, g   | enemi pariner, or partnershi  | p pending in this District.  |  |  |  |
|  | There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.  Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. |   |  |  |  |  |
|  |   | licable boxes)  |  |  |  |  |
|  | Landlord has a judgment against the debtor for possession   | of debtor's residence, (If bo   | ox checked, complete the following.)   |  |  |  |
|  | (Name of landlord that obtained judgment)   |   |  |  |  |  |
|  |   |   |  |  |  |  |
|  | (Address of landlord)   |   |  |  |  |  |
|  | Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment   | for possession, after the jud   | igment for hossession was circical and   |  |  |  |
| <b>√</b> □.  | Debtor has included in this petition the deposit with the cafter the filing of the petition.  |   |  |  |  |  |
|  | Debtor certifies that he/she has served the Landlord with   | this certification. (11 U.S.C.  | . 9 302(1)).   |  |  |  |

| 1 (Official Form 1)(4/10)  | 1 1 2 2 3   |  |  |  |  |
|--|---|--|--|--|--|
| Voluntary Petition   | Name of Deblor(s): Gulf Coast Glass & Erection Company, Inc.  |  |  |  |  |
| This page must be completed and filed in every case)   |   |  |  |  |  |
| Signature(s) of Debtor(s) (Individual/Joint)  I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under ends such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptey petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.         | Signature of a Foreign Representative  I declare under penalty of perjury that the information provided in this polition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)  I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.  Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.  |  |  |  |  |
| X Signature of Debtor  X Signature of Joint Debtor   | Signature of Foreign Representative  Printed Name of Foreign Representative  Date   |  |  |  |  |
| Telephone Number (If not represented by attorney)  | Signature of Non-Attorney Bankruptcy Petition Preparer  |  |  |  |  |
| Date  Signature of Attorney* Edward L. Rothberg with permission by  /s Melissa A. Haselden Signature of Attorney for Debtor(s)  Edward L. Rothberg 17313990 Printed Name of Attorney for Debtor(s)  Hoover Slovacek LLP Firm Name 6847 San Felipe Suite 2200 Houston, TX 77057   | I declare under penalty of perjury that; (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section.  Official Form 19 is attached.  Printed Name and title, if any, of Bankruptcy Petition Preparer  Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.) |  |  |  |  |
| Telephone Number  5/07/2010  Date  *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.  Signature of Debtor (Corporation/Partnership)  I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.  The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  X  Signature of Authorized Individual  Bobby G. Gilbert, Jr.  Printed Name of Authorized Individual  President  Title of Authorized Individual | Address  X  Date  Signature of Bankrupley Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.  Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:  If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.  At bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.   |  |  |  |  |

# MINUTES OF A SPECIAL MEETING OF THE BOARD OF DIRECTORS

OF

## GULF COAST GLASS & ERECTION CO., INC.

A special meeting of the Board of Directors of Gulf Coast Glass & Erection Co., Inc., doing business as Vision Products & Designs, a Texas corporation (the "Corporation") was held on 4/30/10, at 2:00 o'clock A..m. (Central).

Present at the meeting were Bobby G. Gilbert, Jr., President, and Lori A. Ellis, Secretary.

The purpose of the meeting concerned the financial condition of the Corporation. The board of directors received and reviewed reports furnished to them concerning the financial condition of the Corporation. The prospect of reorganizing under the provisions of Chapter 11 of the United States Bankruptcy Code was discussed. Following extensive discussions, and upon motion duly made, seconded and carried, the following resolutions were passed by the quorum present:

WHEREAS, the Board having received and reviewed reports furnished it concerning the financial condition of the Corporation: and

WHEREAS, it appearing, in the business judgment of the Board that the Corporation should be reorganized under the supervision of the United States Bankruptcy Court, it is hereby:

RESOLVED, that the Corporation, at the earliest opportunity, seeks reorganization by initiating a case under the provisions of Chapter 11 of the Bankruptcy Code;

RESOLVED FURTHER, that Bobby G. Gilbert, Jr., President, Is hereby authorized and directed to prepare or cause to be prepared all documents, petitions, pleadings and other instruments necessary, or in the sole discretion of the President appropriate, to cause the initiation and prosecution of a case under the Bankruptcy Code;

RESOLVED FURTHER, that the Corporation is authorized and directed to employ and retain the firm of Hoover Slovacek LLP to represent the Corporation in its case under the Bankruptcy Code upon such retainer and compensation agreement as may seem in the sole discretion of the President to be appropriate.

There being no further business to come before the meeting, it was, upon motion duly made, seconded and unanimously carried, adjourned.

BOBBY G. GILBERT, JR.

Director, President and Treasurer

B4 (Official Form 4) (12/07)

#### United States Bankruptcy Court Southern District of Texas

| În re | Gulf Coast Glass & Erection Company, Inc. | Debtor(s) | Case No.<br>Chapter | 11 |
|-------|---|-----------|---------------------|----|
| ,,,,, |   | Debtor(s) | Chapter             |    |

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter I1 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 1! U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)  | (2)  | (3)   | (4)   | (5)  |
|--|--|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code       | Name, telephone number and complete<br>mailing address, including zip code, of<br>employee, agent, or department of creditor<br>familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or subject<br>to setoff | Amount of claim [if secured, also state value of security] |
| American Coatings<br>P O Box 1426<br>Tomball, TX 77377-1426                  | American Coatings<br>P O Box 1426<br>Tomball, TX 77377-1426<br>Contact: Desiree<br>Phone: 281-351-1776<br>Fax: 281-351-6348  | Trade   |   | 3,196.46   |
| Applied Window Film<br>11020 Old Katy Road<br>Suite 101<br>Houston, TX 77043 | Applied Window Film<br>11020 Old Katy Road, Suite 101<br>Houston, TX 77043<br>Contact: Ray<br>Phone: 713-465-1332<br>Fax: 713-465-1429                                   | Trade   |   | 7,547.50   |
| CL Alloys<br>P O Box 200638<br>Dallas, TX 75320-0638                         | CL Alloys<br>P O Box 200638<br>Dallas, TX 75320-0638<br>Phone: 713-464-5040<br>Fax: 713-464-7431   | Trade   |   | 7,176.93   |
| CR Laurence Company<br>P O Box 58923<br>Los Angeles, CA 90058-0923           | CR Laurence Company<br>P O Box 58923<br>Los Angeles, CA 90058-0923<br>Contact: Stacy Goates<br>Phone: 713-462-6300<br>Fax: 713-462-6306                                  | Trade   |   | 2,418.74   |
| Craftsman Fabricated Glass<br>P O Box 841858<br>Dallas, TX 75284-1858        | Craftsman Fabricated Glass<br>P O Box 841858<br>Dallas, TX 75284-1858<br>Phone: 713-353-5805<br>Fax: 713-353-5335  | Trade   |   | 2,376.57   |

| (1)  | (2)   | (3)  | (4)   | (5)  |
|--|---|--|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code               | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.)                              | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or subject<br>to setoff | Amount of claim [if secured, also state value of security] |
| Deerfield Urethane, Inc.<br>P O Box 223138<br>Pittsburgh, PA 15251-2138              | Deerfield Urethane, Inc.<br>P O Box 223138<br>Pittsburgh, PA 15251-2138<br>Contact: Caroline<br>Phone: 1-800-644-0116<br>Fax: 413-665-6000                      |  |   | 17,112.60  |
| Eastpark Partners Limited<br>600 Jefferson, Suite 350<br>Houston, TX 77002           | Eastpark Partners Limited<br>600 Jefferson, Suite 350<br>Houston, TX 77002<br>Phone: 713-651-8988   | Landlord - May<br>Rent for leased<br>premises located<br>at 8200 Telephone<br>Road, Houston, TX<br>77061 |   | 11,311,05  |
| Glaston North America<br>4523 Green Point Drive<br>Suite 109<br>Greensboro, NC 27410 | Glaston North America<br>4523 Green Point Drive, Suite 109<br>Greensboro, NC 27410<br>Phone: 336-299-8300<br>Fax: 336-299-8388                                  | Trade  |   | 3,547.30   |
| Haynes & Boone<br>2323 Victory Ave., Suite 700<br>Dallas, TX 75219                   | Haynes & Boone<br>2323 Victory Ave., Suite 700<br>Dallas, TX 75219<br>Phone: 713-547-2000<br>Fax: 713-547-2600  | Legal Fees   |   | 9,484.68   |
| Hunter's Window Tinting<br>2201 Avenue H<br>Rosenberg, TX 77471                      | Hunter's Window Tinting<br>2201 Avenue H<br>Rosenberg, TX 77471<br>Contact: Lance Hunter<br>Phone: 281-932-0283<br>Fax: 281-344-1014                            | Trade  |   | 6,118.15   |
| Marek Brothers Systems<br>P O Box 201374<br>Houston, TX 77216-1374                   | Marek Brothers Systems<br>P O Box 201374<br>Houston, TX 77216-1374<br>Phone: 713-681-2626<br>Fax: 713-681-6540  | Trade  |   | 22,472,00  |
| Oldcastle Glass<br>2745 Dallas Parkway<br>Suite 560<br>Plano, TX 75093-8759          | Oldcastle Glass<br>2745 Dallas Parkway, Sulte 560<br>Plano, TX 75093-8759<br>Contact: Bruce<br>Phone: 713-464-5611<br>Fax: 713-464-0817                         | Trade  |   | 8,506.26   |
| Principal Financial Group<br>P O Box 14416<br>Des Moines, IA 50306-3416              | Principal Financial Group<br>P O Box 14416<br>Des Moines, IA 50306-3416   | Prepaid Health<br>Insurance  |   | 7,538.42   |

| (1)   | (2)  | (3)   | (4)   | (5)  |
|---|--|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code                            | Name, telephone number and complete mailing address, including sip code, of employee, agent, or department of creditor familiar with claim who may be contacted                                | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or subject<br>to setoff | Amount of claim [if secured, also state value of security] |
| Specified Marketing, Inc.<br>dba Specified Components<br>P O Box 925063<br>Houston, TX 77292-5063 | Specified Marketing, Inc. dba Specified Components c/o Jeffrey A. Addicks Pavias, Brown & York, L.L.P. 3040 Post Oak Blvd., Suite 1020 Houston, TX 77056 Phone: 713-222-2500 Fax: 713-877-8500 | Arbitration Award   |   | 609,623.65   |
| T-Mobile<br>P O Box 660252<br>Dailas, TX 75266-0252   | T-Mobile<br>P O Box 660252<br>Dallas, TX 75266-0252<br>Phone: 800-937-8997   | Utility   |   | 2,017.36   |
| Texas Iron Workers<br>P O Box 721798<br>Houston, TX 77272-1798                                    | Texas Iron Workers P O Box 721798 Houston, TX 77272-1798 Phone: 713-926-2422   | Union Dues  |   | 14,079.39  |
| Texas Mutual Insurance<br>Company<br>P O Box 841843<br>Dallas, TX 75284-1843                      | Texas Mutual Insurance Company<br>P O Box 841843<br>Dallas, TX 75284-1843  | Accrued WC<br>Business<br>Insurance   |   | 4,590.00   |
| TR Moore Company<br>2603 Augusta, Suite 1100<br>Houston, TX 77057                                 | TR Moore Company<br>2603 Augusta, Sulte 1100<br>Houston, TX 77057<br>Phone: 713-789-7077<br>Fax: 713-789-7082  | Legal and<br>Accounting Fees  |   | 5,520.00   |
| TXU Energy<br>P O Box 660161<br>Dallas, TX 75266-0161   | TXU Energy<br>P O Box 660161<br>Dallas, TX 75265-0161<br>Phone: 800-725-7920   | Utility   |   | 3,565.02   |
| Vitro America Distribution<br>P O Box 842486<br>Dallas, TX 75284-2486                             | Vitro America Distribution<br>P O Box 842486<br>Dallas, TX 75284-2486<br>Phone: 713-747-5430<br>Fax: 713-748-8518  | Trade   |   | 13,524,54  |

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 5-7-10 Signature Bobby G. Glibert, Jr.
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C. §§ 152 and 3571.

#### LIST OF CREDITORS

ADP Screening & Selection Services 301 Remington Street Fort Collins, CO 80524

Advanced Gas & Equipment 6200 South Loop East Houston, TX 77087

Air Products & Chemicals 7201 Hamilton Blvd. Allentown, PA 18195

Airgas-Southwest, Inc. 21 Waterway, Suite 550 The Woodlands, TX 77380

Allied Packaging Systems & Supplies 133 N 25th Avenue Melrose Park, IL 60160-3061

Allied Waste Services P O Box 78829 Phoenix, AZ 85062-8809

Amegy Bank of Texas Attn Mike Adams P O Box 3016 Houston, TX 77253-3016

American Coatings P O Box 1426 Tomball, TX 77377-1426

Applied Window Film 11020 Old Katy Road, Suite 101 Houston, TX 77043

Basic Blue P O Box 1522 Houston, TX 77251-1522 BCS Prosoft 2500 Citywest Blvd., Suite 300 Houston, TX 77042

Bella Architectural Products 16910 Lathrop Avenue Harvey, IL 60426

Besam Entrance Solutions 9001 Jameel Suite 190 Houston, TX 77040

Big City Access 3131 52nd Avenue Sacramento, CA 95823

Budget Car & Truck Rental 14297 Collections Center Drive Chicago, IL 60693

Builders Products, Inc. P O Box 920852 Houston, TX 77272-0852

Carr-Redwine 7101 Long Drive Houston, TX 77087

Centerpoint Energy P O Box 4981 Houston, TX 77210-4981

Champion Chevrolet-Mitsubishi 13800 Gulf Freeway Houston, TX 77034

Chase Auto Finance 900 Stewart Ave. Garden City, NY 11530-4855

Circle Saw Builders 2510 Ella Blvd. Houston, TX 77008 CL Alloys P O Box 200638 Dallas, TX 75320-0638

Coats Coring & Sawing P O Box 508 Cleveland, TX 77328

Concentra Medical Centers P O Box 9005 Addison, TX 75001

Coria, Jose

CR Laurence Company P O Box 58923 Los Angeles, CA 90058-0923

Craftsman Fabricated Glass P O Box 841858 Dallas, TX 75284-1858

Custom Hardware Manufacturing P O Box 458 Keokuk, IA 52632

De Lage Landen Financial Services 1111 Old Eagle School Road Wayne, PA 19087-1453

Deerfield Urethane, Inc. P O Box 223138 Pittsburgh, PA 15251-2138

Digitec Office Solutions 12560 Reed Road, Suite 200 Sugar Land, TX 77478

Dixie Plywood & Lumber Co. 6770 Mykawa Road Houston, TX 77033

Dorma Glass P O Box 64776 Baltimore, MD 21264-4776

E-Z Mix 8600 South Commercial Avenue Chicago, IL 60617-2535

Eastpark Partners Limited 600 Jefferson, Suite 350 Houston, TX 77002

Ellis, Lori 8200 Telephone Road Houston, TX 77061

Enviro-tek P O Box 1393 Friendswood, TX 77549

Federal Express Attn: revenue Recovery / Bankruptcy 3965 Airways Blvd Module G 3rd Floor Memphis, TN 38116

Fellers, Inc. P O Box 875540 Kansas City, MO 64187-5540

Frameworks Manufacturing Inc. 3801 Yale St. Houston, TX 77018

Gilbert, Jr., Bobby G. 8200 Telephone Road Houston, TX 77061

Gilbert, Sr., Bobby G. 4022 West Main Houston, TX 77027

Glaston North America 4523 Green Point Drive, Suite 109 Greensboro, NC 27410

GMAC Automotive Financing P O Box 380901

Minneapolis, MN 55438

Grainger 100 Grainger Parkway Lake Forest, IL 60045

Groves Industrial Supply 6493 Paysphere Circle Chicago, IL 60674

Haynes & Boone 2323 Victory Ave., Suite 700 Dallas, TX 75219

Herring Sales, Inc. 18207 Chisholm Trail, Suite 200 Houston, TX 77060

Hill & Hill Exterminators 9189 Winkler Drive, Suite H Houston, TX 77017

Hitachi 21925 Network Place Chicago, IL 60673-1219

Houston Livestock Show & Rodeo P O Box 20070 Houston, TX 77225-0070

Hunter's Window Tinting 2201 Avenue H Rosenberg, TX 77471

IBS Industrial P O Box 127 Dell City, TX 79837

Infrastruct Security, Inc. 747 N. Shepard, Suite 800 Houston, TX 77007

Iron Mountain P O Box 915004 Dallas, TX 75391-5004

IS Support, Inc. 8558 Katy Freeway, Suite 118 Houston, TX 77024

Jacobs Supply Services Co. P O Box 75189 Houston, TX 77234

Kawneer Company P O Box 406282 Atlanta, GA 30384-6282

Kenton Brown

Key Equipment Finance 1000 S. McCaslin Blvd. Louisville, CO 80027

Lifetime Coatings, LTC 2306 N 12th Street Quincy, IL 62305

Linbeck

Marek Brothers Systems P O Box 201374 Houston, TX 77216-1374

Marlin Leasing Corp. 300 Fellowship Road Mount Laurel, NJ 08054

Minkin, Mike 1901 W. Arbrook Blvd. #145 Arlington, TX 76015

Mobile Fasteners P O Box 897 South Houston, TX 77587 Monster, Inc. 225 W Wacker Dr. Suite 21 Chicago, IL 60606-1224

Montes, David

New York Wire P O Box 951644 Cleveland, OH 44193

Office Depot 6600 N Military Tri. Boca Raton, FL 33496-2434

Oldcastle Glass 2745 Dallas Parkway, Suite 560 Plano, TX 75093-8759

Pearland Lumber Co. 2027 N. Main Pearland, TX 77588-1700

Pilkington North America 13834 Collection Center Drive Chicago, IL 60693

Pitney Bowes, Inc. P O Box 856390 Louisville, KY 40285-6390

Prime Information Center, Inc. 1442 Kingwood Drive, Suite 156 Kingwood, TX 77339

Principal Financial Group P O Box 14416 Des Moines, IA 50306-3416

Qqest Asset Management Service 9350 South 150 East Sandy, UT 84070

R.S. Hughes, Inc.

6001 Stonington St. Suite 140 Houston, TX 77040

Ryder Insulations, Inc. 5810 N. Houston-Rosslyn Road Houston, TX 77091

SABIC Polymershapes 24482 Network Place Chicago, IL 60673-1244

Sonlife Corporation P O Box 90685 Houston, TX 77290

Southern Aluminum Finishing Co. P O Box 535247 Atlanta, GA 30353-5247

Southern Refreshment Services 18029 Hufsmith Khorville Road Tomball, TX 77375-8319

Southwest Stainless P O Box 951145 Dallas, TX 75395-1145

Specified Marketing, Inc. dba Specified Components P O Box 925063 Houston, TX 77292-5063

Stargel Office Solutions 4700 Blalock Houston, TX 77041

Sugar Land Distributing 511 Venice Street Sugar Land, TX 77478-3257

T-Mobile P O Box 660252 Dallas, TX 75266-0252 Terry Productions 1713 townhurst Houston, TX 77043

Texas Iron Workers P O Box 721798 Houston, TX 77272-1798

Texas Mutual Insurance Company P O Box 841843 Dallas, TX 75284-1843

TR Moore Company 2603 Augusta, Suite 1100 Houston, TX 77057

Triple S Steel 8603 Monroe Blvd. Houston, TX 77061

TXU Energy P O Box 660161 Dallas, TX 75266-0161

Uline 2200 South Lakeside Drive Waukegan, IL 60085

United Healthcare Insurance Co. 5901 Lincoln Drive Minneapolis, MN 55436

US Small Business Administration 409 3rd Street, SW Washington, DC 20416

US Small Business Administration 8701 S Gessner Drive Suite 1200 Houston, TX 77074

Vitro America Distribution P O Box 842486 Dallas, TX 75284-2486 Waste Management P O Box 660345 Dallas, TX 75266-0345

Wells Fargo Financial P O Box 7777 San Francisco, CA 94120-7777

Wright Express/Fleet Fueling 97 Darling Avenue South Portland, ME 04106

Zions Credit Corporation Attn: Omar Khan 310 S. Maine, Suite 1300 Salt Lake City, UT 84101