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B1 (Official Form 1) (1/08) **United States Bankruptcy Court Voluntary Petition** Southern District of Alabama Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Boiler-Tek, Inc. All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 63-1054480 EIN (if more than one, state all): Street Address of Debtor (No. & Street, City, State & Zip Code): Street Address of Joint Debtor (No. & Street, City, State & Zip Code): 2402 Highway 31 South, Suite C Bay Minette, AL ZIPCODE 36507 ZIPCODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Baidwin Mailing Address of Debtor (if different from street address) Mailing Address of Joint Debtor (if different from street address): Post Office Box 549 Bay Minette, AL **ZIPCODE 36507** ZIPCODE Location of Principal Assets of Business Debtor (if different from street address above): ZIPCODE Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box.) the Petition is Filed (Check one box.) (Check one box.) Health Care Business Chapter 7 Chapter 15 Petition for Individual (includes Joint Debtors) Single Asset Real Estate as defined in 11 Chapter 9 Recognition of a Foreign See Exhibit D on page 2 of this form. U.S.C. § 101(51B) ☑ Chapter 11 Main Proceeding Corporation (includes LLC and LLP) Railroad Chapter 12 Chapter 15 Petition for Partnership
Other (If debtor is not one of the above entities, Stockbroker Chapter 13 Recognition of a Foreign Commodity Broker Nonmain Proceeding check this box and state type of entity below.) Clearing Bank Nature of Debts Other (Check one box.) ☐ Debts are primarily consumer ☑ Debts are primarily Tax-Exempt Entity debts, defined in 11 U.S.C. business debts. (Check box, if applicable.) § 101(8) as "incurred by an Debtor is a tax-exempt organization under individual primarily for a Title 26 of the United States Code (the personal, family, or house-Internal Revenue Code). hold purpose." Filing Fee (Check one box) Chapter 11 Debtors Check one box: Full Filing Fee attached Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form Debtor's aggregate noncontingent liquidated debts owed to non-insiders or 3A. affiliates are less than \$2,190,000. Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must Check all applicable boxes: attach signed application for the court's consideration. See Official Form 3B. A plan is being filed with this petition Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR Debtor estimates that funds will be available for distribution to unsecured creditors. COURT USE ONLY Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors $\mathbf{\Delta}$ П П П 10,001-1-49 50-99 100-199 200-999 5,001-1,000-25,001-50,001-Over 100,000 5,000 10,000 25,000 50,000 100,000 Estimated Assets V п П \$50,001 to \$100,001 to \$500,001 to \$1,000,001 to \$10,000,001 \$50,000,001 to \$100,000,001 \$500,000,001 More than \$50,000 \$100,000 \$500,000 \$1 million \$10 million to \$50 million \$100 million to \$500 million to \$1 billion \$1 billion Estimated Liabilities $\mathbf{\Delta}$ \$50,001 to \$100,001 to \$500,001 to \$1,000,001 to \$10,000,001 \$50,000,001 to \$100,000,001 \$0 to \$500,000,001 More than

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filing of the petition.

B1 (Official Form 1) (1/08)

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

	1 age			
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): Boiler-Tek, Inc.			
Signatures				
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative			
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Debtor X Telephone Number (If not represented by attorney)	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X Signature of Foreign Representative Printed Name of Foreign Representative Date			
- · · · · · · · · · · · · · · · · · · ·				
Date Signature of Attorney*	Signature of Non-Attour on Builting Burns			
Signature of Attorney	Signature of Non-Attorney Petition Preparer I declare under penalty of perjury that: 1) I am a bankruptcy petition			
X /s/ Marion E. Wynne	preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for			
Signature of Attorney for Debtor(s) Marion E. Wynne WYNNM9478 Wilkins, Bankester, Biles & Wynne, PA Post Office Box 1367 Fairhope, AL 36533	compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.			
	Printed Name and title, if any, of Bankruptcy Petition Preparer			
March 26, 2010 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the	Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address			
information in the schedules is incorrect.	V			
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above. Date			
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:			
X /s/ Oliver Talmadge Moody Signature of Authorized Individual				
Oliver Talmadge Moody	If more than one person prepared this document, attach additional			
Printed Name of Authorized Individual	sheets conforming to the appropriate official form for each person.			
President Title of Authorized Individual	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result			
March 26, 2010	in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.			
Date	-			
	i			

United States Bankruptcy Court Southern District of Alabama

IN RE:		Case No.		
<u>B</u> c	oiler-Tek, Inc.		Chapter 11	
	Debtor	· ·	_	
	DISCLOSURE OF	COMPENSATION OF ATTORNEY	FOR DEBTOR	
1.	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2 one year before the filing of the petition in bankruptcy, of or in connection with the bankruptcy case is as follows:	or agreed to be paid to me, for services rendered or to	med debtor(s) and that compensation paid to me within be rendered on behalf of the debtor(s) in contemplation	
	For legal services, I have agreed to accept		\$ \$ 200.00/hr	
	Prior to the filing of this statement I have received		s15,000.00	
	Balance Due		\$	
2.	The source of the compensation paid to me was:	Debtor Other (specify):		
3.	The source of compensation to be paid to me is:	Debtor Other (specify):		
4.	I have not agreed to share the above-disclosed com	pensation with any other person unless they are member	ers and associates of my law firm.	
	_	sation with a person or persons who are not members	or associates of my law firm. A copy of the agreement,	
5.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:			
	 a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters; e. [Other provisions as needed] 			
6.	By agreement with the debtor(s), the above disclosed fe	e does not include the following services:		
_		CERTIFICATION		
I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.				
	March 26, 2010	/s/ Marion E. Wynne		
	Date	Marion E. Wynne WYNNM9478 Wilkins, Bankester, Biles & Wynne, PA Post Office Box 1367 Fairhope, AL 36533		

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United States Bankruptcy Court Southern District of Alabama

IN RE:		Case No.
Boiler-Tek, Inc.		Chapter 11
	Debtor(s)	
	VERIFICATION OF CREDITOR MATRI	X
The above named debtor(s) hereby ve	rify(ies) that the attached matrix listing creditors	is true to the best of my(our) knowledge.
Date: March 26, 2010	Signature: /s/ Oliver Talmadge Moody	
	Oliver Talmadge Moody, President	Debtor
Date:	Signature:	
		Joint Debtor, if any

A T & T Alpharetta Remittance Center 600 North Point Parkway Alpharetta, GA 30005

A T & T Post Office Box 105262 Atlanta, GA 30348-5262

A T & T Mobility 2012 Corporate Lane, Suite 108 Naperville, IL 60563-9663

A T & T Mobility Post Office Box 6463 Carol Stream, IL 60197-6463

A T & T Mobility Post Office Box 538695 Atlanta, GA 30353-8695

Advanced Disposal Services Post Office Box 791064 Baltimore, MD 21279-1064

AFL-AGC Pension Fund Post Office Box 1492 Mobile, AL 36633

AG's Oil & Lube Service 20856 Frazier Citronelle, AL 36522

Air Power Services, Inc. 530 N. New Warrington Road Pensacola, FL 32506

Airgas South, Inc.
Post Office Box 532609
Atlanta, GA 30353-2609

Allied Waste Services Post Office Box 9001625 Louisville, KY 40290-1625

Alternative Answering Post Office Box 1085 Montrose, AL 36559-1085

American Promo 2923 5th Avenue South Birmingham, AL 35233

Applied Underwriters, Inc. Post Office Box 3646 Omaha, NE 68103-0646

ARC-RITE, Inc.
Post Office Box 189
Tallahassee, FL 32302

AT & T Post Office Box 9001310 Louisville, KY 40290-1310

Barcelona Equipment, Inc.. 12850 34th Street N Clearwater, FL 33762

BC Industrial Supply, Inc. 10592 Balmoral Circle East Jacksonville, FL 32218

BC Industrial Tool Repair Post Office Box 26877 Jacksonville, FL 32218

Beggs & Lane Attorneys And Counselors At Law Post Office Box 12950 Pensacola, FL 32591-2950

Bella Bouquet 200 Shelton Beach Road Saraland, AL 36571

Berney Office Solutions Post Office Box 210699 Montgomery, AL 36121-0699

Billy Reed Trucking 218 N Old Telegraph Road Saraland, AL 36571

Boilermaker Local 112 4525 Schillinger Road N Semmes, AL 36575

Boilermaker Local 199 8374 Devoe Street Jacksonville, FL 32220-2377

Boilermaker- Blacksmith Annuity 754 Minnesota Street, Ste. 424 Kansas City, KS 66101 Boilermaker- Blacksmith Apprentice 754 Minnesota Street, Ste. 424 Kansas City, KS 66101

Boilermaker- Blacksmith National Funds 754 Minnesota Street, Ste. 424 Kansas City, KS 66101

Boilermaker- Blacksmith Most 754 Minnesota Street, Ste. 424 Kansas City, KS 66101

Boilermaker- Blacksmith Nat'l Pension Trust 754 Minnesota Street, Ste. 424 Kansas City, KS 66101

Boilermaker- Blacksmith Pension Fund 754 Minnesota Street, Ste. 424 Kansas City, KS 66101

Boyles & Boyles Attorneys At Law 212 West Cervantes Street Pensacola, FL 32501

Burkes Mechanical, Inc. # 2 Industrial Road Brent, AL 35034

Business Card Post Office Box 15710 Wilmington, DE 19886-5469 Capital Partners Leasing, LLC 2112 Fist Avenue North Birmingham, AL 35203

Central Pension Fund Remittance Form Processing Department 76 Washington, DC 20055-0076

Century Link
Post Office Box 4300
Carol Stream, IL 60197

Charles Hendrickson 2025 Forest Oaks Drive W Mobile, AL 36618

Charles R. Schwartz, Esquire Blake & Uhlig, P A 753 State Avenue, Suite 475 Kansas City, KS 66101

Citizen's Bank One Citizen's Plaza Providence, RI 02903

Clark Personnel, Inc. 1180 Montlimar Drive Mobile, AL 36609

Consolidated Pipe Dept. 3147 Post Office Box 2153 Birmingham, AL 35287-3147 Cox Communications
Post Office Box 9001078
Louisville, KY 40290-1078

Delta Rigging & Tools Department 5324 Post Office Box 4228 Houston, TX 77210-4228

Diane Davis 6480 Sarasota Street Pensacola, FL 32526

Direct TV
Post Office Box 60036
Los Angeles, CA 90060-0036

Drive Insurance Post Office Box 30108 Tampa, FL 33630-3108

Federal Express
Post Office Box 660481
Dallas, TX 75266-0481

First Coast Fabrication, Inc. Post Office Box 31023
Tampa, FL 33631-3023

First Coast Scaffolding Post Office Box 600247 Jacksonville, FL 32260-0247

Florida UBC Escrow Account Post Office Box 1449 Goodlettsville, TN 37070-1449 Frischikorn #2047 4172A Halls Mill Road Mobile, AL 36693-5614

Fulton-Haley Metal Products, Inc. 41360 Pine Grove Road Bay Minette, AL 36507

Galloway, Wettermark, Everest, Rutens Post Office Box 16629 Mobile, AL 36616

GE Inspection Services Div. Of GE Energy Post Office Box 643449 Pittsburg, PA 15264-3449

George N. Davies, Esquire 3700 Highway 280 East, Ste. 380 Birmingham, AL 35223

Gottago Of Putnam County, Inc. Post Office Box 2741 Palatka, FL 32178

GRP, LLC Post Office Box 2620 Orange Beach, AL 36561

H & S Tools, Inc. Post Office Box 393 Wadsworth, OH 44281

Hank Sherrod 3721 Hidalgo Street Irving, TX 75062 Imperial Premium Finance, Inc. 1001 Winstead Drive, Ste. 500 Cary, NC 27513

Industrial Staffing Services, Inc. Post Office Box 213 Coosa, GA 30129

Industry Promotion Fund Mobile Mechanical Contractors Assoc. Post Office Box 66745 Mobile, AL 36660

ISN Software Corp.
Post Office Box 841808
Dallas, TX 75284-1808

IUOE Local # 653 Dues
801 Springhill Avenue
Mobile, AL 36602

J & S Machine Works, Inc. Post Office Box 265 Coden, AL 36523

Joint Apprentice Training Fund (JATC) International Training Fund 2458 Old Shell Road Mobile, AL 36607

Kathy Perkins, LLC 700 Massachusetts Street, Suite 303 Lawrence, KS 66044 Kentwood Springs 4181 Alden Drive Mobile, AL 36693

Kentwood Springs Water 4181 Alden Drive Mobile, AL 36693

Laborer's National Pension Fund Post Office Box 803415 Dallas, TX 75380

Lawrence & Lawrence, PC 316 Bel Air Blvd.
Mobile, AL 36616

Local 119 Health Plan Post Office Box 66745 Mobile, AL 36660

Local 119 Pension Plans Post Office Box 66745 Mobile, AL 36660

Local 119 Vacation Fund New Horizon Credit Union 1110 Montlimar Drive, Suite 920 Mobile, AL 36609

Local 119 Work Assessment Post Office Box 66745 Mobile, AL 36660

Local 559
Post Office Box 1211
Birmingham, AL 35201

Machine Tech, Inc. 2988 E 24th Road Marseilles, IL 61341

Manning U. S. A., Inc. 200 Richards Avenue Dover, NJ 07802-0896

Mark Simms 4413 LaJolla Court Pensacola, FL 32504

Merchants National Bank 1901 College Avenue Jackson, AL 36545

Merit Inc. Of Baker County 5565 Cherry Tree Avenue MacClenny, FL 32063

Merit Of Putman County, Inc. Post Office Box 1374 MacClenny, FL 32063

Metals, Inc. Gulf Coast Div. Post Office Box 951044 Dallas, TX 75395-1044

Miller Electric Co. 2251 Rosselle Street Jacksonville, FL 32201 Mobile County License Commissioner Kim Hastie Post Office Drawer 161009 Mobile, AL 36616

Modular Space Corporation Bank Of America Lock Box 12603 Collection Center Drive Chicago, IL 60693

Montgomery Industrial Gases, Inc. Post Office Box 9364 Montgomery, AL 36108-0364

MTI Power Services, Inc. Post Office Box 1862 Rockford, IL 61110-0362

NES Rentals Post Office Box 8500-1226 Philadelphia, PA 19178-1226

Nicholson A/C & Heating, Inc. 326 Hwy. 17 North Palatka, FL 32177

North Florida Operating Engineers Escrow Account Local Union # 673 8366 Devoe Street Jacksonville, FL 32220

O'neal Steel, Inc. Post Office Box 2623 Birmingham, AL 35202 O'Sullivan Creel Post Office Box 1600 Fort Walton Beach, FL 32549

O.T. Moody 46861 Rockhill Road Bay Minette, AL 36507

Office Depot Post Office Box 689020 Des Monies, IA 50368-9020

OP 653 Appren. & Training 754 Downtowner Loop West Mobile, AL 36609

Phillip David Stevens 507 Town Ridge Way Woodstock, GA 30188

Pip Continued Education Fund Local Union 119 2458 Old Shell Road Mobile, AL 36607

PIP Pac Fund Local Union 119 2458 Old Shell Road Mobile, AL 36607

Piping & Components, Inc. Post Office Box 916 Bayou La Batre, AL 36509

Porter Capital Corp. 2112 First Avenue North Birmingham, AL 35203

Progressive Insurance Post Office Box 4644 Carol Stream, IL 60197-9605

Regions Bank Post Office Box 31092 Tampa, FL 33631-3092

Regions Bank Post Office Box 2224 Birmingham, AL 35246

Robertson, Andreoli & Covington 100 Hand Avenue Bay Minette, AL 36507

RSC Equipment Rental Post Office Box 840514 Dallas, TX 75284

Southern Gas & Supply Accounting 125 Thruway Park Broussard, LA 70518

Southern Operators Health Fund Southern Benefit Administrators, Inc. Post Office Box 1449 Goodlettsville, TN 37070-1449 Southern Truck & Equipment, Inc. Post Office Box 1505
Theodore, AL 36590

Sunbelt Rentals, Inc. Post Office Box 409211 Atlanta, GA 30384-9211

Superheat FGH Serv., Inc. Building # 1 10201 W 191st Street Mokena, IL 60448

T And T Welding Serv. 1199 Adobe Trail Cantonment, FL 32533

Tennessee Laborers Health And Welfare Fund Escrow Account Post Office Box 1449 Goodlettsville, TN 37070

Teresa Moody 46861 Rockhill Road Bay Minette, AL 36507

The CQ Group, LLC 4171 Vaga Drive Mobile, AL 36693

Threaded Fasteners, Inc. Dept. 1020 Post Office Box 2847 Mobile, AL 36652 Tool-Smith, Inc.
Dept. 3422
Post Office Box 2153
Birmingham, AL 35287

Total Safety US, Inc. Post Office Box 974686 Dallas, TX 75397

UA Political Education Fund 2458 Old Shell Road Mobile, AL 36607

United Rentals 6298 Park South Drive Bessemer, AL 35020

WADE Post Office Box 16244 Mobile, AL 36616

Wal-Tech Valve, Inc. 826 S. Conception Street Mobile, AL 36603

WB Shedd & Co. 4123-C Government Blvd. Mobile, AL 36670

WB Shedd & Co. Post Office Box 7745 Mobile, AL 36670

Zook Enterprises, LLC Post Office Box 73968 Cleveland, OH 44193