

United States Bankruptcy Court Eastern District of New York				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Display Group Inc.			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): 20-3241734			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):		
Street Address of Debtor (No. & Street, City, and State): 40-4 Aero Rd. Bohemia, NY			Street Address of Joint Debtor (No. & Street, City, and State):		
ZIP CODE 11716			ZIP CODE		
County of Residence or of the Principal Place of Business: Suffolk			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address):			Mailing Address of Joint Debtor (if different from street address):		
ZIP CODE			ZIP CODE		
Location of Principal Assets of Business Debtor (if different from street address above): 40-4 Aero Rd. Bohemia, NY					ZIP CODE 11716
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other _____ Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 </div> <div> <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding </div> </div> Nature of Debts (Check one box) <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." </div> <div> <input checked="" type="checkbox"/> Debts are primarily business debts. </div> </div>	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). _____ Check all applicable boxes <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <div style="display: flex; justify-content: space-between;"> <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000 </div>					
Estimated Assets <div style="display: flex; justify-content: space-between;"> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion </div>					
Estimated Liabilities <div style="display: flex; justify-content: space-between;"> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion </div>					

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Display Group Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: NONE	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: NONE	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X Not Applicable Signature of Attorney for Debtor(s) _____ Date _____	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following). <div style="text-align: right; margin-right: 100px;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: right; margin-right: 100px;"> _____ (Address of landlord) </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Display Group Inc.
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X Not Applicable Signature of Debtor</p> <p>X Not Applicable Signature of Joint Debtor</p> <p>Telephone Number (If not represented by attorney)</p> <p>Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X Not Applicable (Signature of Foreign Representative)</p> <p>(Printed Name of Foreign Representative)</p> <p>Date</p>
<p style="text-align: center;">Signature of Attorney</p> <p>X s/ Michael J. Macco Signature of Attorney for Debtor(s)</p> <p>Michael J. Macco, Esq. Bar No. 11-2671938 Printed Name of Attorney for Debtor(s) / Bar No.</p> <p>Macco & Stern, LLP Firm Name</p> <p>135 Pinelawn Road Suite 120 South Address</p> <p>Melville, NY 11747</p> <p>(631) 549-7900 Telephone Number</p> <p>7/15/2010 Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>Not Applicable Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>Address</p> <p>X Not Applicable</p> <p>Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X s/ James Ruffe Signature of Authorized Individual</p> <p>James Ruffe Printed Name of Authorized Individual</p> <p>President Title of Authorized Individual</p> <p>7/15/2010 Date</p>	

**UNITED STATES BANKRUPTCY COURT
Eastern District of New York**

In re: **Display Group Inc.**

Debtor

Case No.

Chapter **11**

Exhibit "A" to Voluntary Petition

1. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is .

2. The following financial data is the latest available information and refers to debtor's condition on .

a. Total assets \$ 141,600.00

b. Total debts (including debts listed in 2.c., below) \$ 349,866.03

Approximate
number of
holders

c. Debt securities held by more than 500 holders.

secured	unsecured	subordinated	_____	_____
---------	-----------	--------------	-------	-------

d.	Number of shares of preferred stock		_____	_____
----	-------------------------------------	--	-------	-------

e.	Number of shares of common stock		<u>2</u>	<u>1</u>
----	----------------------------------	--	----------	----------

Comments, if any:

3. Brief description of debtor's business:

Manufacture point of purchase displays

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

**James Ruffle
Glenn Fujii**

United States Bankruptcy Court
Eastern District of New York

In re:

Case No. _____
Chapter **11**

Display Group Inc.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **James Rufle**, declare under penalty of perjury that I am the **President of Display Group Inc.**, a **New York** Corporation and that on the following resolution was duly adopted by the of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **James Rufle, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **James Rufle, President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **James Rufle, President** of this Corporation, is authorized and directed to employ **Michael J. Macco, Esq.**, attorney and the law firm of **Macco & Stern, LLP** to represent the Corporation in such bankruptcy case."

Executed on: **7/15/2010**

Signed: **s/ James Rufle**
James Rufle

**United States Bankruptcy Court
Eastern District of New York**

In re **Display Group Inc.**

Debtor

Case No. _____

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Internal Revenue Service 11601 Roosevelt Blvd. PO Box 21126 Philadelphia, PA 19114				\$183,111.00
Yukio Fujii 213 Street Hollis Hills, NY				\$32,000.00
United Parcel Service PO Box 7247 Philadelphia, PA 19170				\$24,443.03
Sterling Moulded Products 9-17 Oliver Ave. Middletown, NY 10904				\$18,727.09
NYS Dept. of Taxation & Finance Bankruptcy Unit Building 8, Room 455 WA HArriman Stste Campus Albany, NY 12227				\$11,401.35

In re Display Group Inc.

Debtor

Case No. _____

Chapter 11**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Exclusive Design 84 Albany Ave. Freeport, NY 11520				\$10,855.00
Covatl & Jahnsen, CPA 128 Old Country Rd. Suite A Setauket, NY 11733				\$8,140.19
Vincent J. Trimarco 1040 West Jericho Tpke. Smithtown, NY 11787				\$5,595.00
McLoon 15 Summer Ave. Middletown, NY 10940				\$5,545.00
E. Anna Hays 16 Station Rd. Suite 1 Bellport, NY 11713				\$4,107.35
Levine Industries PO Box 736 South Patterson Station Patterson, NJ 07053				\$3,690.64

In re Display Group Inc.

Debtor

Case No. _____

Chapter 11**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Innovative Packaging 34 Birchwood Park Dr. Jericho, NY 11753				\$3,636.58
The Hartford OP Box 2907 Hartford, CT 06104				\$3,634.50
Prinston Display 732 Sunrise Hwy. Suite 205 Baldwin, NY 11510				\$3,439.05
Delta Corrugated Paper Foot of Ruby Ave. at Railroad Ave. Palisades, NJ 07650				\$3,264.29
Ain Plastic PO Box 7247 Philadelphia, PA 19170				\$2,523.97
Sava Industries 4 North Corporate Drive. Riverdale, NJ 07457				\$1,961.44

In re Display Group Inc.

Debtor

Case No. _____

Chapter 11**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
S.M. Cristall 1865 Kenmore Ave. Buffalo, NY 14217				\$1,933.43
Sil-Kraft 153 River Ave. Patchogue, NY 11772				\$1,645.00
Dans Pallets 543 Durham Rd. Sayville, NY 11782				\$1,629.50
Detail Carting PO Box 458 Bohemia, NY 11716				\$1,582.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, James Rufle, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 7/15/2010Signature: s/ James RufleJames Rufle ,President

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Glenn Fujii

James Ruffle

Ain Plastic
PO Box 7247
Philadelphia, PA 19170

All Island Courier
73 Oser Ave.
Hauppauge, NY 11788

All-Tech Security
15 Wohseepee Drive
Brightwaters, NY 11718

Atlas Graphics
567 Main Street
Westbury, NY 11590

Braverman Die Cutters
49 Wyckoff Ave.
Brooklyn, NY 11237

Brookhaven Memorial Hospi
Patchogue, NY 11772

Cablevision
1111 Stewart Ave.
Bethpage, NY 11714

Career Builders, LLC
200 N LaSalle Street
Suite 1100
Chichago, IL 60607

Cornell Robbins
162 Van Dyke Street
Brooklyn, NY 11231

Covati & Jahnsen, CPA
128 Old Country Rd.
Suite A
Setauket, NY 11733

Creative Magazine
31 Merrick Ave.
Merrick, NY 11566

Crown Roll Leaf
91 Illinois Ave.
Patterson, NJ 07503

Dans Pallets
543 Durham Rd.
Sayville, NY 11782

Delta Corrugated Paper
Foot of Ruby Ave.
at Railroad Ave.
Palisades, NJ 07650

Detail Carting
PO Box 458
Bohemia, NY 11716

E. Anna Hays
16 Station Rd.
Suite 1
Bellport, NY 11713

Exclusive Design
84 Albany Ave.
Freeport, NY 11520

Farber Plastic
162 Hense Ave.
Freeport, NY 11520

General Welding Supply
PO Box 1820
Westbury, NY 11575

Grace Supply Company
3 Ceder Court
East Northport, NY 11731

Home Depot
PO Box 6029
The Lakes, NV 88901

Hunter Display
14 Hewlett Ave.
East Patchogue, NY 11772

Innovative Packaging
34 Birchwood Park Dr.
Jericho, NY 11753

Internal Revenue Service
11601 Roosevelt Blvd.
PO Box 21126
Philadelphia, PA 19114

Jomark Graphic Solution
485 South Broadway
Hicksville, NY 11801

Kwik Step
48 Riverdale Ave.
Oakdale, NY 11759

Lee Philips Packaging
750 Union Parkway
Ronkonkoma, NY 11779

Levine Industries
PO Box 736
South Patterson Station
Patterson, NJ 07053

Linli Color
15 Kean Street
Wast Babylon, NY 11704

Main Freight
560-596 Bercik Street
Elizabeth, NJ 07201

Matthew Bender & Co.
PO Box 7247-0178
Philadelphia, PA 19170

McLoon
15 Summer Ave.
Middletown, NY 10940

Mocap
13100 Manchester Rd.
St. Louis, MO 63131

Nazdar
1279 Paysphere Circle
Chicago, IL 60674

NYS Dept. of Taxation & F
Bankruptcy Unit
PO Box 5300
Albany, NY 12205

NYS Dept. of Taxation & F
Bankruptcy Unit
Building 8, Room 455
WA Harriman Stste Campus
Albany, NY 12227

Princeton Display
732 Sunrise Hwy.
Suite 205
Baldwin, NY 11510

Quality Saw & Knife Co.
115 Otis Street
West Babylon, NY 11704

S.M. Cristall
1865 Kenmore Ave.
Buffalo, NY 14217

Sava Industries
4 North Corporate Drive.
Riverdale, NJ 07457

Screen Tech Inc.
130 East Jefryn Blvd.
Deer Park, NY 11726

Selby Furniture
321 Rider Ave.
Bronx, NY 10451

Sil-Kraft
153 River Ave.
Patchogue, NY 11772

Southern Imperial Inc.
23484 Network Place
Chicago, IL 60673

Sterling Moulded Products
9-17 Oliver Ave.
Middletown, NY 10904

The Hartford
OP Box 2907
Hartford, CT 06104

United Parcel Service
PO Box 7247
Philadelphia, PA 19170

United States Attorney's
Eastern District of NY
Attn: Bankruptcy Dept.
610 Federal Plaza 5th Flo
Central Islip, NY 11722

Vincent J. Trimarco
1040 West Jericho Tpke.
Smithtown, NY 11787

W.B. Mason
76 Progress Drive
Stamford, CT 06902

Waterboy, Inc.
PO Box 11235
Hauppauge, NY 11788

Wedson Fasteners
60-D South 2nd Street
Deer Park, NY 11729

William Penn Life Insuran
100 Quentin Roosevelt
Garden City, NY 11530

Yukio Fujii
213 Street
Hollis Hills, NY

**United States Bankruptcy Court
Eastern District of New York**

In re: **Display Group Inc.**

Case No.

List of Equity Security Holders

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED
Glenn Fugii			50%
James Rufle			50%

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, **James Rufle, President** of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: 7/15/2010

s/ James Rufle

James Rufle, President, Display Group Inc.
Debtor

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18
U.S.C §§ 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

In Re

BANKRUPTCY NO.

Display Group Inc.

Debtor.

**DECLARATION RE: ELECTRONIC FILING OF
PETITION, SCHEDULES & STATEMENTS**

PART I - DECLARATION OF PETITIONER

I James Rufle

the undersigned debtor(s), *hereby declare under penalty of perjury* that the information I have given my attorney and the information provided in the electronically filed petition, statements, schedules is true and correct. I consent to my attorney sending my petition, this declaration, statements and schedules to the United States Bankruptcy Court. I understand that this DECLARATION RE: ELECTRONIC FILING is to be filed with the Clerk once all schedules have been filed electronically but, in no event, no later than 15 days following the date the petition was electronically filed. I understand that failure to file the signed original of this DECLARATION will cause my case to be dismissed pursuant to 11 U.S.C. § 707(a)(3) without further notice.

☐ [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of 11 United States Code, understand the relief available under each such chapter, and choose to proceed under Chapter 7. I request relief in accordance with the chapter specified in this petition.

☒ [If petitioner is a corporation or partnership] I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter specified in this petition.

Dated: **7/15/2010**

Signed: **s/ James Rufle**

James Rufle

(Applicant)

PART II - DECLARATION OF ATTORNEY

I *declare under penalty of perjury* that I have reviewed the above debtor's petition and that the information is complete and correct to the best of my knowledge. The debtor(s) will have signed this form before I submit the petition, schedules, and statements. I will give the debtor(s) a copy of all forms and information to be filed with the United States Bankruptcy Court, and have followed all other requirements in the most recent attachment to G.O. #162. I further declare that I have examined the above debtor's petition, schedules, and statements and, to the best of my knowledge and belief, they are true, correct, and complete. If an individual, I further declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of Title 11, United States Code, and have explained the relief available under each such chapter. This declaration is based on all information of which I have knowledge.

Dated: **7/15/2010**

/s/ Michael J. Macco

Michael J. Macco, Esq.
Attorney for Debtor(s)

**United States Bankruptcy Court
Eastern District of New York**

In re **Display Group Inc.**

Case No.

Debtor.

Chapter **11**

STATEMENT OF CORPORATE OWNERSHIP

Comes now **Display Group Inc.** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

 X All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

Owner
None

% of Shares Owned

OR,

 There are no entities to report.

By **/s/ Michael J. Macco**

Michael J. Macco, Esq.

Signature of Attorney

Counsel for **Display Group Inc.**

Bar no.: **11-2671938**

Address.: **Macco & Stern, LLP
135 Pinelawn Road
Suite 120 South
Melville, NY 11747**

Telephone No.: **(631) 549-7900**

Fax No.:

E-mail address: