B1 (Official I	Form 1)(4/	10)											
United States Bankruptcy Co Eastern District of Virginia									Vol	untary	Petition		
Name of Debtor (if individual, enter Last, First, Middle):  Opensided MRI of Cincinnati, LLC					Name	of Joint De	ebtor (Spouse	e) (Last, First	, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  DBA Opensided MRI of Cincinnati							used by the . maiden, and			years			
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)  54-1834761						Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)							
Street Addres 2060 Rea Cincinna	ading Ro	or (No. and ) oad, Suite	•	and State)	):	ZID C- I-	Street	Street Address of Joint Debtor (No. and Street, City, and State):					
					Г	ZIP Code 45202							ZIP Code
County of Re	esidence or	of the Princ	cipal Place o	f Busines		<del>1</del> 3202	Count	y of Reside	ence or of the	Principal Pla	ace of Busin	ness:	
Hamiltor	า												
Mailing Add 301 Con Glen Alle	course E	otor (if diffe Boulevard		eet addres	ss):		Mailir	ng Address	of Joint Debt	tor (if differe	nt from stre	et address):	
	J.1., V.A.				_	ZIP Code							ZIP Code
T CT	2: : 14	, CD	. D.L.			23059							
Location of I (if different f				r									
		f Debtor			Nature (	of Business			Chapter	r of Bankrup	tcy Code U	J <b>nder Whic</b>	h
		organization)			(Check one box)  Health Care Business Single Asset Real Estate as def			the Petition is Filed (Check one box)					
	Спеск	one box)		_			defined	Chapt		ПС	hantar 15 Da	atition for De	ecognition
☐ Individua	*				1 U.S.C. §		derined	Chapter 9 ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding					
	•	ge 2 of this	-	☐ Railroad ☐ Stockbroker			☐ Chapt		☐ C1	hapter 15 Pe	etition for Re	ecognition	
Corporati		es LLC and	LLP)		ckbroker nmodity Bro	oker		Chapt		of	a Foreign N	Nonmain Pro	ceeding
☐ Partnersh	•			☐ Clea	aring Bank								
Other (If check this		one of the all e type of enti		Oth							e of Debts k one box)		
					Tax-Exempt Entity (Check box, if applicable)		•)	Debts a	are primarily co	,		Debts	are primarily
				Debtor is a tax-exempt organizunder Title 26 of the United St		anization d States	defined "incurr	d in 11 U.S.C. and the state of	§ 101(8) as idual primarily	for		ss debts.	
	Fi	ling Fee (C	heck one bo	x)		Check	one box:	<u> </u>	Chap	ter 11 Debt	ors		
Full Filing		-		,		l —		nall business	debtor as defi	ned in 11 U.S.	C. § 101(51D	).	
☐ Filing Fee			s (applicable to	individual	s only). Must			a small busi	ness debtor as	defined in 11 U	J.S.C. § 101(	51D).	
attach sign	ed application	on for the cou	urt's considera	tion certifyi	ng that the	Check		regate nonco	ntingent liquid	ated debts (exc	cluding debts	owed to inside	ers or affiliates)
Form 3A.	nable to pay	fee except ir	n installments.	Rule 1006(	(b). See Offic								years thereafter).
☐ Filing Fee	waiver requ	ested (applica	able to chapter	7 individu	als only) Mu		all applicable		ar ee				
			urt's considera			D   1 1 1			this petition. were solicited p	repetition from	one or more	classes of cre	ditors,
						n accordance	e with 11 U.S	S.C. § 1126(b).					
Statistical/A				** Robe	rt S. Wes	stermann	43294 *	**		THIS	SPACE IS F	FOR COURT U	JSE ONLY
■ Debtor es	<ul> <li>□ Debtor estimates that funds will be available for distribution to unsecured creditors.</li> <li>□ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</li> </ul>												
Estimated Nu			_	_	_	_	_	_	_				
1- 49	□ 50- 99	100- 199	□ 200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000				
Estimated As	ssets												
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion					
Estimated Li		_	_	_	_	_	_	_	_				
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion					

B1 (Official Form 1)(4/10) Page 2

Voluntary	<b>Petition</b>	Name of Debtor(s):  Opensided MRI of Cincinnati, LLC			
(This page mus	st be completed and filed in every case)	Opensided with or Cincillian, LLC			
(1775) P480 7775	All Prior Bankruptcy Cases Filed Within Last	<b>8 Years</b> (If more than two, attach ad	ditional sheet)		
Location Where Filed:		Case Number:	Date Filed:		
Location Where Filed:		Case Number:	Date Filed:		
Per	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than	one, attach additional sheet)		
Name of Debto	or:	Case Number:	Date Filed:		
District:		Relationship:	Judge:		
	Exhibit A		hibit B		
forms 10K ar pursuant to S and is reques	teted if debtor is required to file periodic reports (e.g., ad 10Q) with the Securities and Exchange Commission ection 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.)  A is attached and made a part of this petition.	(To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).			
L'Allion 1	r is attached and made a part of ans pention.	Signature of Attorney for Debtor(s)	(Date)		
Yes, and I	er own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.  Exheted by every individual debtor. If a joint petition is filed, ear	ibit D ch spouse must complete and attach a			
If this is a joir	O completed and signed by the debtor is attached and made and petition:  O also completed and signed by the joint debtor is attached a				
L Exmort					
	Information Regardin (Check any ap	=			
	Debtor has been domiciled or has had a residence, principal days immediately preceding the date of this petition or for	al place of business, or principal asset			
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partnership pending	in this District.		
	Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.				
	Certification by a Debtor Who Reside (Check all app		ty		
	Landlord has a judgment against the debtor for possession		complete the following.)		
	(Name of landlord that obtained judgment)				
	(Address of landlord)				
	Debtor claims that under applicable nonbankruptcy law, th				
	the entire monetary default that gave rise to the judgment f Debtor has included in this petition the deposit with the co after the filing of the petition.				

B1 (Official Form 1)(4/10) Page 3

## **Voluntary Petition**

(This page must be completed and filed in every case)

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 $\mathbf{X}$ 

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

#### X /s/ Robert S. Westermann

Signature of Attorney for Debtor(s)

#### Robert S. Westermann 43294

Printed Name of Attorney for Debtor(s)

#### Hirschler Fleischer A Professional Corporation

Firm Name

The Edgeworth Building P.O. Box 500 Richmond, VA 23218-0500

Address

#### Email: abowers@hf-law.com

804-771-9500 Fax: 804-644-0957

Telephone Number

April 14, 2010

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

### x /s/ Neil R. Burgess

Signature of Authorized Individual

#### Neil R. Burgess

Printed Name of Authorized Individual

#### Chairman, President, and CEO

Title of Authorized Individual

April 14, 2010

Date

Name of Debtor(s):

#### Opensided MRI of Cincinnati, LLC

#### Signatures

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

 $\mathbf{X}$ 

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

## OPENSIDED MRI OF CINCINNATI, LLC

## Consent Of Manager and Majority Member

The undersigned Manager ("Manager") of OpenSided MRI of Cincinnati, LLC, a Virginia limited liability company ("Company"), pursuant to its authority provided for in the Company's Operating Agreement, hereby approves and adopts the following actions by written consent, all of which actions shall be deemed to have been approved and adopted by the undersigned both as Manager and as the holder of at least a majority of the membership interests of the Company:

WHEREAS, the Manager has determined based on the information presented to it that the Company is eligible to file a voluntary petition under Chapter 11 of the United States Bankruptcy Code (a "Petition"); and

WHEREAS, in the judgment of the Manager, it is desirable and in the best interests of the Company that the Company file a Petition;

NOW, THEREFORE, BE IT RESOLVED that Neil Burgess, the Chief Executive Officer of the Manager (the "Authorized Officer") is authorized and directed, after consultation with counsel, to prepare, execute, verify, and cause to be filed an appropriate petition under Chapter 11 of the United States Bankruptcy Code in the Richmond Division of the United States Bankruptcy Court for the Eastern District of Virginia, and that the Authorized Officer is designated as the Company's official representative for appearances in the Chapter 11 proceeding, and authorized to execute and cause to be filed such documents as are necessary to effectuate such designation; and it is

**RESOLVED** that the Authorized Officer is authorized to retain and employ the law firm of Hirschler Fleischer, P.C. of Richmond, Virginia, at its customary hourly rates and charges as they now exist and as they may hereafter change, to advise and represent the Company on all matters relating to or arising in the Chapter 11 proceeding, including, without limitation, the preparation and filing of the voluntary petition and all lists, schedules, pleadings, and other necessary documents; and it is

**RESOLVED** that the Authorized Officer is authorized to prepare, with the assistance of others where necessary, execute, and cause to be filed all schedules, lists, pleadings, and other papers, and to take any and all actions, which may be necessary or desirable in connection with the Chapter 11 proceeding; and it is

**RESOLVED** that in connection with the filing of the Petition, the Authorized Officer is authorized to negotiate and enter into a new or amended credit facility with Bank of America ("Bank") under which Bank will serve as a debtor in possession lender to the Company's affiliate, MMR Holdings Inc., to provide liquidity for the Company's continued operations (the "Credit Facility"), and to enter into such security and other arrangements and take any and all actions and execute and deliver on behalf of the Company any and all agreements which the Authorized Officer may deem appropriate in connection therewith; and it is

**RESOLVED**, that all prior actions taken by any officer or other authorized agent of the Company relating to the foregoing resolutions are ratified and approved.

No further action is taken or consented to. EFFECTIVE DATE: April 12, 2010

## MMR HOLDINGS INC., Manager

By:\_

Neil Burgess, Chief Executive Officer

#3066423 v1 030124.00007

# DECLARATION REGARDING THE LIST OF CREDITORS HOLDING THE TWENTY LARGEST UNSECURED CLAIMS AGAINST THE DEBTOR

I, Neil R. Burgess, of the debtor, MMR Holdings, Inc., and its related debtor affiliates in these Chapter 11 cases, declare under the penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my knowledge, information, and belief.

Dated: 4/12/10

Neil R. Burgess

Chairman, President, and Chief Executive Officer **B4** (Official Form 4) (12/07)

## United States Bankruptcy Court Eastern District of Virginia

In re	Opensided MRI of Cincinnati, LLC	Case No.		
		Debtor(s)	Chapter	11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
ADP Inc.	ADP Inc.	Payroll Services		170.00
P.O. Box 9001006 Louisville, KY 40290-1006	P.O. Box 9001006 Louisville, KY 40290-1006			
Amerpride	Amerpride	Laundry Services		60.00
7360 Industrial Road	7360 Industrial Road	Lauriury Gervices		00.00
Florence, KY 41042	Florence, KY 41042			
Anthem Blue Cross and Blue Shield P.O Box 37180 Louisville, KY 40233	Anthem Blue Cross and Blue Shield P.O Box 37180 Louisville, KY 40233	Patient Refund		308.00
AT&T Long Distance	AT&T Long Distance	Long Distance		30.00
P.O. Box 5017	P.O. Box 5017	Services		30.00
Carol Stream, IL 60197	Carol Stream, IL 60197	Oct vices		
Bracco Diagnostics	Bracco Diagnostics	Medical Supplies		741.00
P.O. Box 532411	P.O. Box 532411	moulour oupplies		141100
Charlotte, NC 28290-2411	Charlotte, NC 28290-2411			
Brian Kuhn	Brian Kuhn	Services		100.00
4064 Waterford Way	4064 Waterford Way			
Cincinnati, OH 45245	Cincinnati, OH 45245			
CIT Credit Corporation	CIT Credit Corporation	Equipment Loan	Unliquidated	207,421.00
305 Fellowship Road, Suite	305 Fellowship Road, Suite 300	• •	•	,
300	Marlton, NJ 08053			
Marlton, NJ 08053				
City of Cincinnati	City of Cincinnati	2008 Payroll Taxes		121.83
Income Tax Division	Income Tax Division			
805 Central Avenue, Suite 600	805 Central Avenue, Suite 600			
Cincinnati, OH 45202	Cincinnati, OH 45202			
Dr. Brian Revis	Dr. Brian Revis	Services		100.00
3139 Pickbury Drive	3139 Pickbury Drive			
Cincinnati, OH 45211	Cincinnati, OH 45211			
Dr. Phillip Littmann	Dr. Phillip Littmann	Services		150.00
11028 Allenhurst Boulevard	11028 Allenhurst Boulevard East			
East	Cincinnati, OH 45241			
Cincinnati, OH 45241				
Hehman & Bramiage	Hehman & Bramiage	Radiology Fees		11,594.00
2943 Riverside Drive	2943 Riverside Drive			
Cincinnati, OH 45226	Cincinnati, OH 45226			

B4 (Offi	icial Form 4) (12/07) - Cont.
In re	Opensided MRI of Cincinnati, LLC

Case No.	

Debtor(s)

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Hitachi Medical Systems	Hitachi Medical Systems	Maintenance for		6,745.00
1959 Summit Commerce Park Twinsburg, OH 44087	1959 Summit Commerce Park Twinsburg, OH 44087	MRI		
Mill Valley Three, Ltd.	Mill Valley Three, Ltd.	Rent for Office		6,603.00
2055 Reading Road, Suite 220	2055 Reading Road, Suite 220	Space		
Cincinnati, OH 45202	Cincinnati, OH 45202			
Professional Express	Professional Express	Courier Services		17.00
P.O. Box 33091	P.O. Box 33091			
Cincinnati, OH 45233	Cincinnati, OH 45233			
Verizon Business	Verizon Business	Local Phone		223.00
P.O. Box 371873	P.O. Box 371873	Service		
Pittsburgh, PA 15250	Pittsburgh, PA 15250			
Worldwide Express	Worldwide Express	Overnight Delivery		8.00
P.O. Box 1932	P.O. Box 1932	Service		
Brookfield, WI 53008-1932	Brookfield, WI 53008-1932			

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chairman, President, and CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	April 14, 2010	Signature	/s/ Neil R. Burgess	
			Neil R. Burgess	
			Chairman, President, and CEO	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

ADP Inc. P.O. Box 9001006 Louisville, KY 40290-1006

Amerpride 7360 Industrial Road Florence, KY 41042

Anthem Blue Cross and Blue Shield P.O Box 37180 Louisville, KY 40233

AT&T Long Distance P.O. Box 5017 Carol Stream, IL 60197

Bracco Diagnostics P.O. Box 532411 Charlotte, NC 28290-2411

Brian Kuhn 4064 Waterford Way Cincinnati, OH 45245

CIT Credit Corporation 305 Fellowship Road, Suite 300 Marlton, NJ 08053

City of Cincinnati Income Tax Division 805 Central Avenue, Suite 600 Cincinnati, OH 45202

Dr. Brian Revis 3139 Pickbury Drive Cincinnati, OH 45211

Dr. Phillip Littmann 11028 Allenhurst Boulevard East Cincinnati, OH 45241

Hehman & Bramiage 2943 Riverside Drive Cincinnati, OH 45226 Hitachi Medical Systems 1959 Summit Commerce Park Twinsburg, OH 44087

Mill Valley Three, Ltd. 2055 Reading Road, Suite 220 Cincinnati, OH 45202

Professional Express P.O. Box 33091 Cincinnati, OH 45233

Verizon Business P.O. Box 371873 Pittsburgh, PA 15250

Worldwide Express P.O. Box 1932 Brookfield, WI 53008-1932