

B1 (Official Form 1)(1/08)

| United States Bankruptcy Court<br>Central District of California  |  |  |  | Voluntary Petition  |  |
|---|--|--|--|---|--|
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>Visible Graphics, Inc.</b>   |  |  | Name of Joint Debtor (Spouse) (Last, First, Middle):   |   |  |
| All Other Names used by the Debtor in the last 8 years<br>(include married, maiden, and trade names):   |  |  | All Other Names used by the Joint Debtor in the last 8 years<br>(include married, maiden, and trade names):  |   |  |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN<br>(if more than one, state all)<br><b>57-1143551</b>   |  |  | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN<br>(if more than one, state all)   |   |  |
| Street Address of Debtor (No. and Street, City, and State):<br><b>8943 Fullbright Ave.<br/>Chatsworth, CA</b>   |  |  | Street Address of Joint Debtor (No. and Street, City, and State):  |   |  |
| ZIP Code<br><b>91311</b>  |  |  | ZIP Code   |   |  |
| County of Residence or of the Principal Place of Business:<br><b>Los Angeles</b>  |  |  | County of Residence or of the Principal Place of Business:   |   |  |
| Mailing Address of Debtor (if different from street address):   |  |  | Mailing Address of Joint Debtor (if different from street address):  |   |  |
| ZIP Code  |  |  | ZIP Code   |   |  |
| Location of Principal Assets of Business Debtor<br>(if different from street address above):  |  |  |  |   |  |
| <b>Type of Debtor</b><br>(Form of Organization)<br>(Check one box)<br><br><input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities,<br>check this box and state type of entity below.)  |  | <b>Nature of Business</b><br>(Check one box)<br><br><input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined<br>in 11 U.S.C. § 101 (51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other<br><br><b>Tax-Exempt Entity</b><br>(Check box, if applicable)<br><input type="checkbox"/> Debtor is a tax-exempt organization<br>under Title 26 of the United States<br>Code (the Internal Revenue Code). |  | <b>Chapter of Bankruptcy Code Under Which<br/>the Petition is Filed (Check one box)</b><br><br><input type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input checked="" type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13<br><br><input type="checkbox"/> Chapter 15 Petition for Recognition<br>of a Foreign Main Proceeding<br><input type="checkbox"/> Chapter 15 Petition for Recognition<br>of a Foreign Nonmain Proceeding<br><br><b>Nature of Debts</b><br>(Check one box)<br><br><input type="checkbox"/> Debts are primarily consumer debts,<br>defined in 11 U.S.C. § 101(8) as<br>"incurred by an individual primarily for<br>a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily<br>business debts. |  |
| <b>Filing Fee (Check one box)</b><br><br><input checked="" type="checkbox"/> Full Filing Fee attached<br><br><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must<br>attach signed application for the court's consideration certifying that the debtor<br>is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.<br><br><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must<br>attach signed application for the court's consideration. See Official Form 3B. |  |  | <b>Chapter 11 Debtors</b><br><br><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br><br><b>Check if:</b><br><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed<br>to insiders or affiliates) are less than \$2,190,000.<br><br><b>Check all applicable boxes:</b><br><input type="checkbox"/> A plan is being filed with this petition.<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more<br>classes of creditors, in accordance with 11 U.S.C. § 1126(b). |   |  |
| <b>Statistical/Administrative Information</b><br><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.<br><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid,<br>there will be no funds available for distribution to unsecured creditors.   |  |  |  | THIS SPACE IS FOR COURT USE ONLY  |  |
| <b>Estimated Number of Creditors</b><br><input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000  |  |  |  |   |  |
| <b>Estimated Assets</b><br><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion                              |  |  |  |   |  |
| <b>Estimated Liabilities</b><br><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion                         |  |  |  |   |  |

|   |               |  |  |
|---|---------------|--|--|
| <b>Voluntary Petition</b><br><i>(This page must be completed and filed in every case)</i>   |               | Name of Debtor(s):<br><b>Visible Graphics, Inc.</b>  |  |
| <b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)   |               |  |  |
| Location Where Filed:   | Case Number:  | Date Filed:<br><b>11/16/01</b>   |  |
| Location Where Filed:   | Case Number:  | Date Filed:  |  |
| <b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)  |               |  |  |
| Name of Debtor:<br><b>See Attachment</b>  | Case Number:  | Date Filed:  |  |
| District:   | Relationship: | Judge:   |  |
| <b>Exhibit A</b><br><br>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)<br><br><input type="checkbox"/> Exhibit A is attached and made a part of this petition.  |               | <b>Exhibit B</b><br>(To be completed if debtor is an individual whose debts are primarily consumer debts.)<br>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).<br><br><b>X</b> _____<br>Signature of Attorney for Debtor(s) (Date) |  |
| <b>Exhibit C</b><br>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?<br><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.<br><input checked="" type="checkbox"/> No.  |               |  |  |
| <b>Exhibit D</b><br>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)<br><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.<br>If this is a joint petition:<br><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. |               |  |  |
| <b>Information Regarding the Debtor - Venue</b><br>(Check any applicable box)   |               |  |  |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.  |               |  |  |
| <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.  |               |  |  |
| <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.           |               |  |  |
| <b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b><br>(Check all applicable boxes)  |               |  |  |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)<br><br>_____<br>(Name of landlord that obtained judgment)   |               |  |  |
| _____<br>(Address of landlord)  |               |  |  |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and   |               |  |  |
| <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.   |               |  |  |
| <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).  |               |  |  |

## Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):  
**Visible Graphics, Inc.**

### Signatures

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Debtor

X \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

#### Signature of Attorney\*

X /s/ Steven R. Fox  
Signature of Attorney for Debtor(s)

Steven R. Fox 138808  
Printed Name of Attorney for Debtor(s)

Law Offices of Steven R. Fox  
Firm Name  
17835 Ventura Blvd.  
Suite 306  
Encino, CA 91316

\_\_\_\_\_  
Address

Email: emails@foxlaw.com  
(818) 774-3545 Fax: (818) 774-3707  
Telephone Number

February 4, 2010 138808  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Ken Kendall  
Signature of Authorized Individual

Ken Kendall  
Printed Name of Authorized Individual

CEO  
Title of Authorized Individual

February 4, 2010  
Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

X \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

In re **Visible Graphics, Inc.**

Case No. \_\_\_\_\_

Debtor

**Form 1. Voluntary Petition**  
**Pending Bankruptcy Cases Filed Attachment**

Name of Debtor / District

Case No. / Relationship

Date Filed / Judge

**Ken Kendall**  
**Central District of California, San Fernando Valley**

**1:01-bk-21727-KT**  
**Owner**

**12/17/01**  
**KT**

**Strictly Wholesale**  
**Central District of California, San Fernando Division**

**SV 01 - 20761 KL**  
**Affiliated Corporation**

**11/16/01**  
**Kathleen Lax/Thompson**

|   |  |
|---|--|
| Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number<br><b>Steven R. Fox</b><br><b>Law Offices of Steven R. Fox</b><br><b>17835 Ventura Blvd.</b><br><b>Suite 306</b><br><b>Encino, CA 91316</b><br><b>(818) 774-3545 Fax: (818) 774-3707</b><br><b>138808</b><br><input type="checkbox"/> Attorney for. | FOR COURT USE ONLY                           |
| <b>UNITED STATES BANKRUPTCY COURT</b><br><b>CENTRAL DISTRICT OF CALIFORNIA</b>  |  |
| In re:<br><br><b>Visible Graphics, Inc.</b><br><br>Debtor(s).   | CASE NO.:<br>CHAPTER: <b>11</b><br>ADV. NO.: |

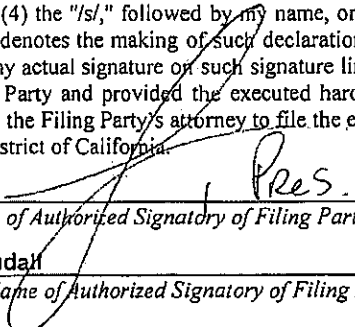
**ELECTRONIC FILING DECLARATION**  
**(CORPORATION/PARTNERSHIP)**

☒ Petition, statement of affairs, schedules or lists  
☐ Amendments to the petition, statement of affairs, schedules or lists  
☐ Other: \_\_\_\_\_

Date Filed: \_\_\_\_\_  
Date Filed: \_\_\_\_\_  
Date Filed: \_\_\_\_\_

**PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY**

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.

  
\_\_\_\_\_  
Signature of Authorized Signatory of Filing Party

2/4/10  
\_\_\_\_\_  
Date

**Ken Kendall**

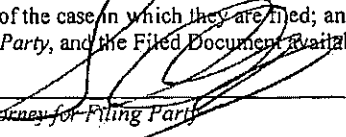
\_\_\_\_\_  
Printed Name of Authorized Signatory of Filing Party

**CEO**

\_\_\_\_\_  
Title of Authorized Signatory of Filing Party

**PART II - DECLARATION OF ATTORNEY FOR FILING PARTY**

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review upon request of the Court or other parties.

  
\_\_\_\_\_  
Signature of Attorney for Filing Party

2/4/10  
\_\_\_\_\_  
Date

**Steven R. Fox 138808**

\_\_\_\_\_  
Printed Name of Attorney for Filing Party

This form is mandatory by Order of the United States Bankruptcy Court for the Central District of California.

**Visible Graphics, Inc.  
a California Corporation**

A special meeting of the Shareholder was held on February, 4, 2010, at 17835 Ventura Blvd. Suite 306; Encino, CA 91316.

Present at the meeting was Kenneth Kendall, the sole shareholder.

The shareholder reviewed various financial and operational issues affecting the company. It was his opinion that a Bankruptcy Case should be instituted under Chapter 11 of the U. S. Bankruptcy Code.

Thereupon, upon motion, duly made, seconded and passed, the following resolution were adopted:

Resolved: That Visible Graphics, Inc., institute a case under Chapter 11 of the United States Bankruptcy Code, and that Steven R. Fox be and hereby is authorized and directed to prepare any and all documents required for this purpose on behalf of the company, and that Kenneth Kendall be authorized to sign any and all documents to effect this decision.

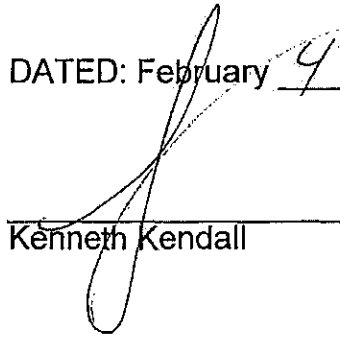
Resolved: That Visible Graphics, Inc., retain the services of Steven R. Fox as its attorney to represent the company in the Bankruptcy Case.

Resolved: That Kenneth Kendall shall be authorized to direct Steven R. Fox and other professionals for the corporation in the chapter 11 case.

Resolved: That Kenneth Kendall shall be the person authorized by the corporation to provide evidence as may be required in connection with this bankruptcy case.

There being no further business to come before the meeting, upon motion, duly made and seconded, the same was adjourned.

DATED: February 4, 2010

  
\_\_\_\_\_  
Kenneth Kendall

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Central District of California**

In re **Visible Graphics, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)<br><i>Name of creditor and complete mailing address including zip code</i>                                      | (2)<br><i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3)<br><i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>           | (4)<br><i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5)<br><i>Amount of claim [if secured, also state value of security]</i> |
|---|---|--|---|--|
| ACCENT AWNINGS, INC.<br>P.O. BOX 671984<br>MARIETTA, GA 30006   | ACCENT AWNINGS, INC.<br>P.O. BOX 671984<br>MARIETTA, GA 30006   | Vendor   |   | 13,129.00  |
| BELTWAY SIGN SERVICE, INC.<br>7917 MARLBORO PIKE<br>FORESTVILLE, MD 20747   | BELTWAY SIGN SERVICE, INC.<br>7917 MARLBORO PIKE<br>FORESTVILLE, MD 20747   | Vendor   |   | 9,837.41   |
| Charles Dunn RES inc Trst Acct<br>KOB Lynwood/Midvale (111)<br>800 W. Sixth St.<br>Ste 600<br>Los Angeles, CA 90017 | Charles Dunn RES inc Trst Acct<br>KOB Lynwood/Midvale (111)<br>800 W. Sixth St.<br>Los Angeles, CA 90017  | Deposit on<br>Executory Contract   |   | 32,103.00  |
| Fedex Freight West, Inc.<br>Dept LA<br>P.O. Box 21415<br>Pasadena, CA 91185-1415                                    | Fedex Freight West, Inc.<br>Dept LA<br>P.O. Box 21415<br>Pasadena, CA 91185-1415  | Vendor   |   | 17,267.00  |
| Golden Eagle Insurance<br>P. O. Box 85834<br>San Diego, CA 92186-5834   | Golden Eagle Insurance<br>P. O. Box 85834<br>San Diego, CA 92186-5834   | Vendor   |   | 15,644.68  |
| Harsch Investment Properties<br>3111 S. Valley View Blvd<br>Ste K-101<br>Las Vegas, NV 89102                        | Harsch Investment Properties<br>3111 S. Valley View Blvd<br>Ste K-101<br>Las Vegas, NV 89102  | Lease on current location:<br><br>6180 N. Hollywood Blvd, Stes 104-106                     |   | 16,486.10  |
| Harsch Investment Properties<br>3111 S. Valley View Blvd<br>Ste k-101<br>Las Vegas, NV 89102                        | Harsch Investment Properties<br>3111 S. Valley View Blvd<br>Ste k-101<br>Las Vegas, NV 89102  | No longer at this location:<br><br>6955 Speedway Blvd, Ste T103-T104, Las Vegas, NV, 89115 |   | 26,503.25  |
| HOME DEPOT<br>PO Box 6029<br>The Lakes, NV 88901  | HOME DEPOT<br>PO Box 6029<br>The Lakes, NV 88901  | Vendor   |   | 9,099.44   |

B4 (Official Form 4) (12/07) - Cont.  
In re **Visible Graphics, Inc.**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

| (1)<br><i>Name of creditor and complete mailing address including zip code</i>                          | (2)<br><i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3)<br><i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>          | (4)<br><i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5)<br><i>Amount of claim [if secured, also state value of security]</i> |
|---|---|---|---|--|
| Just Wholesale<br>8946 Fullbright Ave.<br>Chatsworth, CA 91311  | Just Wholesale<br>8946 Fullbright Ave.<br>Chatsworth, CA 91311  | Vendor  |   | 37,584.61  |
| Ken Kendall<br>302 N. Fredreick Street<br>Burbank, CA 91505   | Ken Kendall<br>302 N. Fredreick Street<br>Burbank, CA 91505   | Personal Loan   |   | 164,050.31   |
| Ken Kendall, Inc.<br>8943 Fullbright Avenue<br>Chatsworth, CA 91311                                     | Ken Kendall, Inc.<br>8943 Fullbright Avenue<br>Chatsworth, CA 91311   | Personal Loan   |   | 66,320.00  |
| MEDARDO GONZALEZ<br>5331 Cahuenga Blvd., #26<br>N Hollywood, CA 91601                                   | MEDARDO GONZALEZ<br>5331 Cahuenga Blvd., #26<br>N Hollywood, CA 91601   | Vendor  |   | 14,185.00  |
| PALADIN PROJECTS<br>2331 S 6TH AVE.<br>ARCADIA, CA 91006  | PALADIN PROJECTS<br>2331 S 6TH AVE.<br>ARCADIA, CA 91006  | Vendor  |   | 15,250.00  |
| PLVTZ, Inc.<br>ONE PENN PLAZA<br>NEW YORK, NY 10119   | PLVTZ, Inc.<br>ONE PENN PLAZA<br>NEW YORK, NY 10119   | Customer who filed bankruptcy - Preferential Treatment payment request from U.S. Trustee. |   | 108,699.60   |
| REED EXHIBITIONS<br>383 Main Ave.<br>Norwalk, CT 06851  | REED EXHIBITIONS<br>383 Main Ave.<br>Norwalk, CT 06851  | Vendor  |   | 17,041.35  |
| Sign Tech of North Carolina, Inc.<br>311 Berkley St.<br>High Point, NC 27261                            | Sign Tech of North Carolina, Inc.<br>311 Berkley St.<br>High Point, NC 27261  | Vendor  |   | 13,540.00  |
| Summit Financial Resources<br>2455 E Parley's Way<br>Suite 200<br>Salt Lake City, UT 84109              | Summit Financial Resources<br>2455 E Parley's Way<br>Suite 200<br>Salt Lake City, UT 84109  | Loan against Account Rcvble   |   | 185,068.15<br>(0.00 secured)   |
| SUNSET LIGHTING & SIGN<br>5380 S. CAMERON<br>#5<br>LAS VEGAS, NV 89118                                  | SUNSET LIGHTING & SIGN<br>5380 S. CAMERON<br>#5<br>LAS VEGAS, NV 89118  | Vendor  |   | 12,496.40  |
| The Business Legal Group<br>225 South Lake Ave.<br>Suite 300<br>Pasadena, CA 91101                      | The Business Legal Group<br>225 South Lake Ave.<br>Suite 300<br>Pasadena, CA 91101  | Legal Services  |   | 25,000.00  |
| Theodora Oringher Miller & Richman<br>2029 Century Park East<br>6th Floor<br>Los Angeles, CA 90067-2009 | Theodora Oringher Miller & Richman<br>2029 Century Park East<br>6th Floor<br>Los Angeles, CA 90067-2009   | Legal Services  |   | 30,248.92  |



B4 (Official Form 4) (12/07) - Cont.  
In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date February 4, 2010

Signature /s/ Ken Kendall  
Ken Kendall  
CEO

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court**  
**Central District of California**

In re Visible Graphics, Inc.

Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Name and last known address<br>or place of business of holder | Security<br>Class | Number<br>of Securities | Kind of<br>Interest            |
|---|-------------------|-------------------------|--------------------------------|
| Kenneth Kendall<br>302 N. Fredrick St.<br>Burbank, CA 91505   |                   |                         | 100% Ownership<br>of all Stock |

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 4, 2010

Signature /s/ Ken Kendall

**Ken Kendall**  
**CEO**

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.*



|  |             |
|--|-------------|
| In re<br><b>Visible Graphics, Inc.</b> | CHAPTER 11  |
| Debtor.                                | CASE NUMBER |

5. List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor's most recent balance sheet:

8643 Fullbright Ave., Chatsworth, CA, 91311

6. Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state the reasons for the change in address(es):

7. State the name and address of the officer signing this Statement and the relationship of such person to the Debtor (specify):

Kenneth Kendall, Owner and President

8. Total number of attached pages of supporting documentation: 0

9. I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct.

Executed on the 4 day of February, 2010, at \_\_\_\_\_, California.

\_\_\_\_\_  
Kenneth Kendall

Pres  
Position or Title of Officer

Pres  
Signature of Declarant

**STATEMENT OF RELATED CASES**  
**INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2**  
**UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None.**

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None.**

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**Strictly Wholesale - SV 01-20761-KL - 11/16/01**

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**Kenneth Kendall - 1:01-bk-21727-KT - 12/17/01**

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Encino, CA, California.

/s/ Ken Kendall

Ken Kendall

Dated February 4, 2010

Debtor

Joint Debtor

Form B203 - Disclosure of Compensation of Attorney for Debtor - (1/88)

1998 USBC, Central District of California

| UNITED STATES BANKRUPTCY COURT<br>CENTRAL DISTRICT OF CALIFORNIA |  |
|--|--|
| In re<br><br><b>Visible Graphics, Inc.</b>                       | Case No.:  |
| Debtor.  | <b>DISCLOSURE OF COMPENSATION<br/>OF ATTORNEY FOR DEBTOR</b> |

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

|   |                     |
|---|---------------------|
| For legal services, I have agreed to accept .....           | \$ <u>30,000.00</u> |
| Prior to the filing of this statement I have received ..... | \$ <u>30,000.00</u> |
| Balance Due .....   | \$ <u>0.00</u>      |

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 4, 2010

Date

/s/ Steven R. Fox

Steven R. Fox 138808

Signature of Attorney

Law Offices of Steven R. Fox

Name of Law Firm

17835 Ventura Blvd.

Suite 306

Encino, CA 91316

(818) 774-3545 Fax: (818) 774-3707

**MASTER MAILING LIST**  
**Verification Pursuant to Local Bankruptcy Rule 1007-2(d)**

Name Steven R. Fox 138808

Address 17835 Ventura Blvd. Suite 306 Encino, CA 91316

Telephone (818) 774-3545 Fax: (818) 774-3707

- ☒ Attorney for Debtor(s)  
☐ Debtor in Pro Per

| UNITED STATES BANKRUPTCY COURT<br>CENTRAL DISTRICT OF CALIFORNIA  |                    |
|---|--------------------|
| List all names including trade names used by Debtor(s)<br>within last 8 years:<br><b>Visible Graphics, Inc.</b> | Case No.:          |
|   | Chapter: <b>11</b> |
|   |                    |

**VERIFICATION OF CREDITOR MAILING LIST**

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 22 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: February 4, 2010

/s/ Ken Kendall  
**Ken Kendall/CEO**  
Signer/Title

Visible Graphics, Inc.  
8943 Fullbright Ave.  
Chatsworth, CA 91311

Steven R. Fox  
Law Offices of Steven R. Fox  
17835 Ventura Blvd.  
Suite 306  
Encino, CA 91316

A M Tile Co.  
18634 Kipton Place  
Tarzana, CA 91356

A-1 ELECTRIC  
8200 W. DOE AVENUE  
VISALIA, CA 93291

A.D.S. INTERNATIONAL, INC  
CACHE VALLEY SIGNS  
252 E 760 S  
WELLSVILLE, UT 84339

AC SIGNS, LLC  
11609 S. ORANGE BLOSSOM TRAIL  
ORLANDO, FL 32837

ACCENT AWNINGS, INC.  
P.O. BOX 671984  
MARIETTA, GA 30006

ACTION SIGN & LIGHTING  
PO BOX 1330  
QUEEN CREEK, AZ 85242



AHERN RENTALS  
ACCOUNTS RECEIVABLES  
4241 ARVILLE STREET  
LAS VEGAS, NV 89103-3713

ALL QUALITY SIGNS  
7970 Main Street  
Frisco, TX 75034

ALLEN SIGNS & LIGHTING SERVICE  
1115-1/2 E. HARRY  
WICHITA, KS 67211

ALPHA DESIGN SIGNS  
1813 MEADOW GROVE.  
FREDERICK, MD 21702

ANDERSON'S SIGNS & LIGHTING  
1240 N. FILBERT  
STOCKTON, CA 95205

ARIZONA AWNINGS  
1409 S. 21ST DRIVE  
PHOENIX, AZ 85009

Arrowhead  
P.O. BOX 856158  
LOUISVILLE, KY 40285-5158

BAY SIGNS, INC.  
16375 EAST 14TH STREET  
SAN LEANDRO, CA 94578

BELTWAY SIGN SERVICE, INC.  
7917 MARLBORO PIKE  
FORESTVILLE, MD 20747

BRANHAM SIGN COMPANY INC.  
127 CYPRESS ST.  
REYNOLDSBURG, OH 43068

Bright Light Sign Co.  
310 Telser Rd.  
Lake Zurich, IL 60047

BROOKLYN BULLETIN SIGNS  
105 INDUSTRIAL DRIVE, UNIT 1  
Whitby, Ontario, Canada, L1N 5Z9

Byrum Crane & Sign Services, Inc.  
4721 Bryson Lane  
Midlothian, TX 76065

Caesarstone US  
6840 Hayvenhurst Ave  
Van Nuys, CA 91406

CALLTOWER  
2270 CORPORATE CIRCLE  
SUITE 110  
HENDERSON, NV 89074

Capitol Signs  
PO Box 8106  
Lacey, WA 98509

CBS SIGN CO.  
21920 PLATTEVIEW ROAD  
GRETNA, NE 68028

CDW  
PO BOX 75723  
CHICAGO, IL 60675-5723

CEI ELECTRICAL & MECHANICAL  
SWIFT CONSTRUCTION, INC.  
2900 E. 13TH STREET  
KANSAS CITY, MO 64127

Charles Dunn RES inc Trst Acct  
KOB Lynwood/Midvale (111)  
800 W. Sixth St.  
Ste 600  
Los Angeles, CA 90017

City of Los Angeles  
Office of Finance  
200 N. Spring Street Rm 1225  
Los Angeles, CA 90051

City of Vacaville  
650 Merchant Street  
Vacaville, CA 95688

COMMERCIAL NEON INC.  
5547 North Golden State Blvd.  
Fresno, CA 93722

CONNELLY SIGNS & SVC LTD.  
61 HEATON AVE  
Winnipeg, MB, Canada, R3B 0J4

County of Los Angeles  
Department of Treasurer and Tax Col  
POB 514818  
Los Angeles, CA 90051-4818

County of Los Angeles  
Department of Treasurer and Tax Col  
255 North Hill St.  
Room 122  
Los Angeles, CA 90051-4818

Creative Financial Partners, Inc.  
8943 Fullbright Ave.  
Chatsworth, CA 91311

CROSSTOWN SIGN INC.  
16307 ABERDEEN ST. N.E.  
MINNEAPOLIS, MN 55304

CSG  
3922 COCONUT PALM DRIVE  
TAMPA, FL 33619

CUSTOM COFFEE PLAN  
FILE #55172  
LOS ANGELES, CA 90074-5172

CUSTOM GRAPH SIGNS & DES, INC.  
2501 3 AVE N  
PO BOX 9734  
FARGO, ND 58106

DARRELL'S SIGN COMPANY  
10965 HWY 242  
CONROE, TX 77385

DELTA SIGNS, INC.  
2100 SANGUINETTI LANE  
STOCKTON, CA 95025

DISCOUNT SIGN CO.  
4165 N. BANK STREET  
SUITE A  
KINGMAN, AZ 86409

DISH NETWORK  
DEPT 0063  
PALATINE, IL 60055-0063

Doyle Signs Inc.  
232 Interstate Rd.  
Addison, IL 60101

DWINELL'S VISUAL SYSTEMS LLC.  
7400 W. ARROWHEAD  
KENNEWICK, WA 99336

East West Bank  
9300 Flair Drive  
6th Floor  
El Monte, CA 91731

EDWARDS SIGNS & OUTDOOR  
2208 AIRPORT ROAD  
HOT SPRINGS, AR 71913

EL DORADO PLASTERING, INC.  
3420 E. DOUBLETREE RANCH ROAD  
#C104  
SCOTTSDALE, AZ 85258

ESCO PACIFIC SIGNS, INC.  
327 NW MIDDLE STREET  
CHEHALIS, WA 98532

Evenhirsch, LLC  
6840 Hayvenhurst Ave  
Van Nuys, CA 91406

EXCALIBUR SIGNS  
300 N. COIT ROAD  
SUITE 135  
RICHARDSON, TX 75080

FACILITY SOLUTIONS GROUP  
P.O. BOX 971492  
DALLAS, TX 75397-1492

FEDEX  
P. O. Box 7221  
Pasadena, CA 91109-7321

Fedex Freight West, Inc.  
Dept LA  
P.O. Box 21415  
Pasadena, CA 91185-1415

FedEx National TL  
P.O. BOX 95001  
LAKELAND, FL 33804-5001

FLASCO & VINYL SYSTEMS  
38330 N 40TH AVENUE  
PHOENIX, AZ 85019

FLASHTRIC, INC  
3434 N CICERO AVE  
CHICAGO, IL 60641-3720

FLUORESCO LIGHTING & SIGNS, INC.  
3131 E. 46TH. ST.  
PO BOX 27042  
TUCSON, AZ 85726-7042

Fresno Neon Sign Co., Inc.  
5901 S. Clinton Ave.  
Fresno, CA 93727

Full Bright Sign & Lighting  
2301 Ponderosa Drive  
Lawrence, KS 66046

GELBERG SIGNS  
6511 CHILLUM PLACE  
WASHINGTON, DC 20012

Golden Eagle Insurance  
P. O. Box 85834  
San Diego, CA 92186-5834

GOLDEN WEST  
114 EAST 37TH ST  
BOISE, ID 83714

GRAHAMS NEON  
456 N. COUNTRY CLUB DRIVE  
MESA, AZ 85201

Greg Beck  
11813 Nightingale Street  
Moorpark, CA 93021

GULF COAST SIGNS  
1713 NORTHGATE BLVD.  
SARASOTA, FL 34234

HARRELL SIGN CO., INC.  
512 PERSHING RD.  
RALEIGH, NC 27608

Harsch Investment Properties  
3111 S. Valley View Blvd  
Ste K-101  
Las Vegas, NV 89102

HIGHLIGHT SIGN  
PO BOX 1911  
HAYDEN, ID 83835

HOME DEPOT  
PO Box 6029  
The Lakes, NV 88901

ICSC  
P.O. BOX 26958  
NEW YORK, NY 10087-6958

ID Graphics Group, Inc.  
PO Box 506  
9 Bristol Drive  
S. Easton, MA 02375



INFINITY SIGN SYSTEMS  
1551 N. COURTNEY ROAD  
UNIT B-4  
INDEPENDENCE, MO 64050

INTEGRATED SIGN ASSOCIATES  
1160 PIONEER WAY  
SUITE M  
EL CAJON, CA 92090

INTEGRITY SIGN, INC.  
3601 19 STREET N.E.  
Calgary, Alberta, Cananda, T2E 6S8

Internal Revenue Service  
Fresno IRS Center  
5045 E. Butler Ave.  
Fresno, CA 93888-0021

Internal Revenue Service  
Ogden, UT 84201-0038

Jacqueline N. Anker  
27 West Anapamu Street, Suite 325  
Santa Barbara, CA 93101

JB Signs  
2837A WHIPPLE ROAD  
UNION CITY, CA 94587

Just Wholesale  
8946 Fullbright Ave.  
Chatsworth, CA 91311

Katy Signs  
3622 Pinemont Dr.  
Houston, TX 77018

Ken Kendall  
302 N. Fredreick Street  
Burbank, CA 91505

Ken Kendall, Inc.  
8943 Fullbright Avenue  
Chatsworth, CA 91311

KERLEY SINGS, INC.  
7650 PRESTON DRIVE  
LANDOVER, MD 20785

KNG Holdings  
8943 Fullbright Ave.  
Chatsworth, CA 91311

Kraus Electric, LLC  
16456 S Morrill Road  
Scranton, KS 66537

LEWIS SIGN  
8811 s. FIRST STREET  
AUSTIN, TX 78748

Lite Brite Signs, Inc.  
51 Montgomery Street  
Middletown, NY 10940

M & J Sign Company  
5900 2nd St. NW  
PO BOX 30205  
ALBUQUERQUE, NM 87190

M Tech Exterminator Co  
12599 TELFAIR AVE.  
SYLMAR, CA 91342

MasterCare Building Services  
7701 Garden Grove Blvd.  
Garden Grove, CA 92841

MEDARDO GONZALEZ  
5331 Cahuenga Blvd., #26  
N Hollywood, CA 91601

MEYER SIGN CO. OF OREGON INC.  
15205 SW 74TH AVE.  
TIGARD, OR 97224

Micro Systems Concepts  
16625 Arminia St.  
Van Nuys, CA 91406

MID-AMERICA SIGN WORKS INC  
P.O. BOX 105138  
JEFFERSON CITY, MO 65110-5138

Midwest Sign Company  
6914 West 101 St.  
Overland Park, KS 66212

MINI BRUTE SERVICE CO, INC.  
1025 ORCA ST  
SUITE S4  
ANCHORAGE, AK 99501

MJ SIGNS  
PO BOX 30205  
ALBUQUERQUE, NM 87190

MODERN NEON & PLASTICS, CO.  
1520 N. COMMERCIAL ROAD.  
NIXA, MO 65714

MOUNTAIN STATES SIGNS LLC  
711 E FOX FARM RD UNIT 3  
CHEYENNE, WY 82007

NATIONAL SIGNS LLC  
3830 ROCKBOTTOM ST.  
N. LAS VEGAS, NV 89030

NATIVE SIGNS  
8203 US HWY 65  
BRANDSON, MO 65616

NATURALITE NEON  
2520 W. HOLLY STREET  
PHOENIX, AZ 85009

NIX SIGNS  
5025 WEST YELLOWSTONE HWY  
CASPER, WY 82604

NORTHSTAR SIGN & LIGHTING, LTD.  
12763 - 60 AVE.  
Surrey, BC, Canada, V3X 2K9

NU-LINE SIGNS  
3310 W CENTRAL  
WICHITA, KS 67203

NUSSO SIGN SERVICE  
P.O. BOX 518  
CYPRESS, CA 90630

OFFICE DEPOT  
PO BOX 70025  
LOS ANGELES, CA 90074-0025

PACIFIC COAST NEON  
1411 West 15th Street  
Los Angeles, CA 90813

PACIFIC CREST ELECTRIC  
PO BOX 1551  
SNOHOMISH, WA 98291

PACIFIC SIGN ERECTORS INC.  
9792 EDMONDS WAY #172  
EDMONDS, WA 98020

PALADIN PROJECTS  
2331 S 6TH AVE.  
ARCADIA, CA 91006

PALO VERDE SIGNS INC  
3302 S PALO VERDE RD  
TUCSON, AZ 85713

Paradise Signs  
8573 Canoga Ave.  
Canoga Park, CA 91304

PARVIN-CLAUSS SIGN COMPANY INC.  
165 TUBEWAY DRIVE.  
CAROL STREAM, IL 60188

PHSI PURE WATER FINANCE  
PO BOX 404582  
ATLANTA, GA 30384-4582

Plasti-Lite Signs  
9915 Gravias Road  
St. Louis, MO 63123

PLVTZ, Inc.  
ONE PENN PLAZA  
NEW YORK, NY 10119

PRETORIUS ELECTRIC  
267A S. MAIN STREET  
W. BRIDGEWATER, MA 22379

QRS SIGNS LLC  
P.O. BOX 5404  
HELENA, MT 59604

QUILL  
P.O. BOX 37600  
PHILADELPHIA, PA 19101-0600

Rainbow Neon Sign Company  
257 W 3300 South  
Salt Lake City, UT 84115

RAMSAY SIGNS  
9160 SE 74TH AVENUE  
PORTLAND, OR 97206

Redmond Sign Company  
124 S.E. Railroad Blvd  
Redmond, OR 97756

REED EXHIBITIONS  
383 Main Ave.  
Norwalk, CT 06851

REGENCY FIRE & SECURITY SERVICES  
6925 FARMDALE AVE.  
NORTH HOLLYWOOD, CA 91605

REGENCY TESTING, INC.  
6925 FARMDALE AVE  
NORTH HOLLYWOOD, CA 91605

RICOH AMERICAS CORP.  
PO BOX 4245  
CAROL STREAM, IL 60197-4245

ROLANDAS CONSTRUCTION  
300 California Ave.  
#12A  
Santa Monica, CA 90406

ROYAL OFFICE PRODUCTS  
P.O. BOX 2403  
BEDFORD PARK, IL 60499-2403

SCANLIN SIGN SERVICE, INC.  
13123 Mulad Ct.  
STAFFORD, TX 77477

SCHLOSSER SIGNS, INC  
3597 DRAFT HORSE CT  
LOVELAND, CO 80538

SEIZ SIGN COMPANY  
1231 CENTRAL AVE  
HOT SPRINGS, AR 71901

SHANE'S SIGNS  
8280 RUGBY ROAD  
MANASSAS, VA 20111

Sign Art  
4453 Laukini Rd.  
Lihue, HI 96766

SIGN DESIGN & JC AWNING  
501 WILLETT AVENUE  
PORT CHESTER, NY 10573



SIGN SHOP ILLUMINATED, LLC  
3505 E. PLATTE AVENUE  
COLORADO SPRINGS, CO 80909

Sign Tech of North Carolina, Inc.  
311 Berkley St.  
High Point, NC 27261

SIGN WORKS - MONTEREY, CA  
2320 DEL MONTE AVE.  
#2A  
MONTEREY, CA 93940

SIGN WORKS BULLHEAD CITY  
2921 FRIENDLY PL  
#12  
BULLHEAD CITY, AZ 86442

SIGN WORLD, INC.  
200 FOSTER AVENUE  
CHARLOTTE, NC 28203

SIGN-A-RAMA- DALLAS  
6110 GREENVILLE AVE.  
STE 300  
DALLAS, TX 75206

SIGN-A-RAMA-CHATSWORTH  
20952 NORDHOFF ST.  
CHATSWORTH, CA 91311

SIGN-A-RAMA-OCEANSIDE  
2216 S El Camino Real  
SUITE 201  
OCEANSIDE, CA 92054

SIGN-A-RAMA-ROSEVILLE, CA  
1120 DOUGLAS BLVD  
SUITE B  
ROSEVILLE, CA 95678

SIGNART OF NEW MEXICO, INC.  
117 VERANDA RD NW  
ALBUQUERQUE, NM 87107

SignGraphx  
9091 Euclid Ave.  
Manassas, VA 20110

SIGNMEDIA, INC  
2109 MINGEE DR  
HAMPTON, VA 23661

SIGNS OF ALL KINDS  
11573 BODEGA HWY.  
SEBASTOPOL, CA 95472

SIGNS UNLIMITED  
P.O. BOX 7364  
CHARLOTTE, NC 28241

SIGNSATIONS  
5425 N. DIXIE HWY  
BOCA RATON, FL 33487

SJ Lighting, Inc.  
2138 Monifieth Way  
Sacramento, CA 95822

Southwest Signs & Graphics  
7970 Main Street  
Frisco, TX 75034

Spectrum Signs  
P.O. Box GB  
Los Gatos, CA 95031

STAPLES  
500 STAPLES DRIVE.  
FRAMHINGHAM, MA 01702

State Board of Equalization  
P.O. Box 942879  
Sacramento, CA 94279

STEVE PETERSON SIGNS & SERVICES  
652 LOCKHAVEN DRIVE  
PACIFICA, CA 94044

STRONGHOLD SIGNS, INC  
4661 N. COMMERCE DR  
SIERRA VISTA, AZ 85635

Summit Financial Resources  
2455 E Parley's Way  
Suite 200  
Salt Lake City, UT 84109

SUNSET LIGHTING & SIGN  
5380 S. CAMERON  
#5  
LAS VEGAS, NV 89118

The Business Legal Group  
225 South Lake Ave.  
Suite 300  
Pasadena, CA 91101

THE CHISM COMPANY  
111 RAMBLE LANE  
#110  
AUSTIN, TX 78745

Theodora Oringher Miller & Richman  
2029 Century Park East  
6th Floor  
Los Angeles, CA 90067-2009

To Follow

TOPS LIGHTING  
8750 HEATHER ST.  
Vancouver, BC, Canada, V6P 3S9

TUBE ART DISPLAYS, INC.  
1705 4TH AVENUE SOUTH  
SEATTLE, WA 98134

VAN NUYS AWNING, INC  
5661 SEPULVEDA BLVD.  
VAN NUYS, CA 91411

VitalSigns  
111 Babcock Blvd W  
Delano, MN 55328

WARREN SIGN  
2955 ARNOLD TENBROOK ROAD  
ARNOLD, MO 63010

YRC  
P.O. Box 100129  
Pasadena, CA 91189-0129

ZIGLIN SIGNS  
540 VOSSBRINK DRIVE  
WASHINGTON, MO 63090

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|---|--|
| Attorney or Party Name, Address, Telephone & FAX Number, and California State Bar Number<br><b>Steven R. Fox</b><br>17835 Ventura Blvd.<br>Suite 306<br>Encino, CA 91316<br>(818) 774-3545 Fax: (818) 774-3707<br>California State Bar Number: 138808<br><br><i>Attorney for Debtor</i> | FOR COURT USE ONLY                           |
| <b>UNITED STATES BANKRUPTCY COURT<br/>CENTRAL DISTRICT OF CALIFORNIA</b>  |  |
| In re:<br><br><b>Visible Graphics, Inc.</b><br><br><div style="text-align: right;">Debtor(s),<br/>Plaintiff(s),<br/>Defendant(s).</div>   | CASE NO.:<br>ADV. NO.:<br>CHAPTER: <b>11</b> |

**Corporate Ownership Statement Pursuant to  
F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5**

*Pursuant to F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.*

I, **Steven R. Fox 138808**, the undersigned in the above-captioned case, hereby declare  
(Print Name of Attorney or Declarant)

under penalty of perjury under the laws of the United States of America that the following is true and correct:

**[Check the appropriate boxes and, if applicable, provide the required information.]**

1. I have personal knowledge of the matters set forth in this Statement because:
- ☐ I am the president or other officer or an authorized agent of the debtor corporation
- ☐ I am a party to an adversary proceeding
- ☐ I am a party to a contested matter
- ☒ I am the attorney for the debtor corporation
- 2.a. ☐ The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
- [For additional names, attach an addendum to this form.]*
- b. ☒ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

/s/ Steven R. Fox  
Signature of Attorney or Declarant

**February 4, 2010**  
Date

**Steven R. Fox 138808**  
Printed Name of Attorney or Declarant

This form is optional. It has been approved for use by the United States Bankruptcy Court for the Central District of California.