

United States Bankruptcy Court Southern District of New York				Voluntary Petition											
Name of Debtor (if individual, enter Last, First, Middle): Cornell Industries, Inc.			Name of Joint Debtor (Spouse) (Last, First, Middle):												
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):												
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 13-3943221			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)												
Street Address of Debtor (No. and Street, City, and State): 25 Ramland Road Orangeburg, NY			Street Address of Joint Debtor (No. and Street, City, and State):												
ZIP Code 10962			ZIP Code												
County of Residence or of the Principal Place of Business: Rockland			County of Residence or of the Principal Place of Business:												
Mailing Address of Debtor (if different from street address):			Mailing Address of Joint Debtor (if different from street address):												
ZIP Code			ZIP Code												
Location of Principal Assets of Business Debtor (if different from street address above):															
Type of Debtor (Form of Organization) (Check one box)		Nature of Business (Check one box)		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)											
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.											
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			Check one box: Chapter 11 Debtors <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).												
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY										
Estimated Number of Creditors <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/> 1-49</td> <td><input checked="" type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> OVER 100,000</td> </tr> </table>					<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000	
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Estimated Assets <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input checked="" type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>					<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input checked="" type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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Estimated Liabilities <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input checked="" type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>					<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input checked="" type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Cornell Industries, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="margin-left: 40px;"> _____ (Name of landlord that obtained judgment) </div> <div style="margin-left: 40px;"> _____ (Address of landlord) </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition*(This page must be completed and filed in every case)*Name of Debtor(s):
Comell Industries, Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____

Signature of Debtor

X _____

Signature of Joint Debtor

Telephone Number (If not represented by attorney)_____
Date**Signature of Attorney***X /s/ Rosemarie E. Matera _____

Signature of Attorney for Debtor(s)

Rosemarie E. Matera REM-0999

Printed Name of Attorney for Debtor(s)

Kurtzman Matera, P.C.

Firm Name

664 Chestnut Ridge Road
Spring Valley, NY 10977_____
AddressEmail: law@kmpclaw.com(845) 352-8800 Fax: (845) 352-8865

Telephone Number

January 4, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ G. Robert Webb _____

Signature of Authorized Individual

G. Robert Webb

Printed Name of Authorized Individual

President

Title of Authorized Individual

January 4, 2010

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____

Signature of Foreign Representative

Printed Name of Foreign Representative_____
Date**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

RESOLUTION

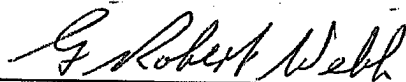
THE UNDERSIGNED, being the President of Cornell Industries, Inc., a corporation, organized under the laws of the State of New York, does hereby certify that at a Special Meeting of the member of said company duly held on December 29, 2009 at which the sole board member was present and acting the following resolution was duly adopted:

"WHEREAS, this company is unable to meet its debts as they mature, be it

RESOLVED, that the company, through its President G. Robert Webb, be and it hereby is authorized to take such steps as may be necessary in the best interests of the company and the creditors, including, but not limited to, the filing of a petition for relief under Chapter 11 of U.S. Bankruptcy Code; to sign such petitions and affidavits as may be required in said proceedings; and it is hereby authorized and empowered to retain the firm of Kurtzman Matara, P.C. 664 Chestnut Ridge Road, Spring Valley, New York 10977, as its attorneys in this matter.

IN WITNESS WHEREOF, I have signed the certificate by Order of said members this 4th day of January 2010.

Cornell Industries, Inc.



G. Robert Webb
President

United States Bankruptcy Court
Southern District of New York

In re Cornell Industries, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Admiral Metal Service Center 11 Forbes Road Woburn, MA 01801	Admiral Metal Service Center 11 Forbes Road Woburn, MA 01801			60,900.00
ADT Security Services 14200 E Exposition Ave Aurora, CO 80012	ADT Security Services 14200 E Exposition Ave Aurora, CO 80012			5,214.00
Aetna/US Healthcare PO Box 9610 Cranbury, NJ 08512	Aetna/US Healthcare PO Box 9610 Cranbury, NJ 08512			8,814.00
Cambridge-Lee Industries 475 Jersey Ave New Brunswick, NJ 08903	Cambridge-Lee Industries 475 Jersey Ave New Brunswick, NJ 08903			11,072.00
Carr Dailey Sullivan etc 220 South Orange Ave Suite 100 Livingston, NJ 07039	Carr Dailey Sullivan etc 220 South Orange Ave Suite 100 Livingston, NJ 07039			8,350.00
Chase Brass & Copper Co, Inc. PO Box 152 Montpelier, OH 43543	Chase Brass & Copper Co, Inc. PO Box 152 Montpelier, OH 43543			77,855.00
Chase Card Services PO Box 15298 Wilmington, DE 19850-5298	Chase Card Services PO Box 15298 Wilmington, DE 19850-5298			1,900.00
Copper & Brass Sales 414 McDade Blvd Collingdale, PA 19023	Copper & Brass Sales 414 McDade Blvd Collingdale, PA 19023			29,429.00
Frieze Advertising, Inc. 223 Route 18 East Brunswick, NJ 08816	Frieze Advertising, Inc. 223 Route 18 East Brunswick, NJ 08816			1,765.00
Jarvis Cutting Tools 100 Jarvis Ave Rochester, NH 03868	Jarvis Cutting Tools 100 Jarvis Ave Rochester, NH 03868			1,734.00
John T Sacco 110 18th Street Union City, NJ 07087	John T Sacco 110 18th Street Union City, NJ 07087			67,000.00
Mueller Brass Co 2199 LaPeer Ave Port Huron, MI 48060	Mueller Brass Co 2199 LaPeer Ave Port Huron, MI 48060			177,419.00

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Orange & Rockland 390 West Route 59 Spring Valley, NY 10977	Orange & Rockland 390 West Route 59 Spring Valley, NY 10977			3,243.00
Rock Tenn 115 Engineer Road Hauppauge, NY 11788	Rock Tenn 115 Engineer Road Hauppauge, NY 11788			3,158.00
Suffern Plating Company 210 Garibaldi Ave Lodi, NJ 07644	Suffern Plating Company 210 Garibaldi Ave Lodi, NJ 07644			17,773.00
Super Software 58 E. Route 59 Nanuet, NY 10954	Super Software 58 E. Route 59 Nanuet, NY 10954			2,060.00
Tappan landscaping, Inc. PO Box 296 Orangeburg, NY 10962	Tappan landscaping, Inc. PO Box 296 Orangeburg, NY 10962			3,145.00
ThomasNet 5 Penn Plaza New York, NY 10001	ThomasNet 5 Penn Plaza New York, NY 10001			11,752.00
Tri-Tech Environmental Enginee 18 West Blackwell Street Dover, NJ 07801	Tri-Tech Environmental Enginee 18 West Blackwell Street Dover, NJ 07801			2,800.00
Yarde Metals Inc. 45 Newell Street Southington, CT 06489	Yarde Metals Inc. 45 Newell Street Southington, CT 06489			36,245.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 4, 2010

Signature /s/ G. Robert Webb
G. Robert Webb
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re Cornell Industries, Inc.

Debtor(s)

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>20,000.00</u>
Prior to the filing of this statement I have received	\$	<u>20,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: January 4, 2010

/s/ Rosemarie E. Matera

Rosemarie E. Matera REM-0999

Kurtzman Matera, P.C.

664 Chestnut Ridge Road

Spring Valley, NY 10977

(845) 352-8800 Fax: (845) 352-8865

law@kmpclaw.com

**United States Bankruptcy Court
Southern District of New York**

In re Cornell Industries, Inc.

Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
G. Robert Webb 110 18th Street Union City, NJ 07087	Common	100	
John T. Sacco 110 18th Street Union City, NJ 07087	Preferred	1	\$5,000.00
Leslie Stewart 311 High Gables Drive, #406 Gaithersburg, MD 20878	Preferred	1	\$5,000.00
Margo and Matthew Gugliomali 111 19th Street Union City, NJ 07087	Preferred	1	\$5,000.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 4, 2010

Signature /s/ G. Robert Webb

G. Robert Webb
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re Cornell Industries, Inc.

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: January 4, 2010

/s/ G. Robert Webb

G. Robert Webb/President
Signer/Title

ADMIRAL METAL SERVICE CENTER
11 FORBES ROAD
WOBURN, MA 01801

ADT SECURITY SERVICES
14200 E EXPOSITION AVE
AURORA, CO 80012

AETNA/US HEALTHCARE
PO BOX 9610
CRANBURY, NJ 08512

AIRMONT BUSINESS SYSTEMS
20F ROBERT PITT DRIVE
MONSEY, NY 10952

ALL WELD PRODUCTS
15 HAYES STREET
ELMSFORD, NY 10523

AMAL ENGINEERING, LLC
18 WEST BLACKWELL STREET
DOVER, NJ 07801

BMW BANK OF NO. AMERICA
CUSTOMER SERVICE CENTER
PO BOX 3608
DUBLIN, OH 43016-0306

BUG RUNNER EXTERMINATING
680 N MAIN STREET
SPRING VALLEY, NY 10977

CAMBRIDGE-LEE INDUSTRIES
475 JERSEY AVE
NEW BRUNSWICK, NJ 08903

CAMPBELL FIRE PROTECTION INC
PO BOX 389
SUFFERN, NY 10901

CARR DAILEY SULLIVAN ETC
220 SOUTH ORANGE AVE
SUITE 100
LIVINGSTON, NJ 07039

CHASE
PO BOX 9001022
LOUISVILLE, KY 40290-1022

CHASE AUTO FINANCE
PO BOX 78068
PHOENIX, AZ 85062-8068

CHASE BRASS & COPPER CO, INC.
PO BOX 152
MONTPELIER, OH 43543

CHASE CARD SERVICES
PO BOX 15298
WILMINGTON, DE 19850-5298

CINTAS CORP #616
138 BRACKEN ROAD
MONTGOMERY, NY 12549

COPPER & BRASS SALES
414 MCDADE BLVD
COLLINGDALE, PA 19023

CORNELL HOLDINGS
ATT: MONTALBANO, CORDON, FRANK
67 NORTH MAIN STREET, 3RD FL.
NEW CITY, NY 10956

EMPIRE FORKLIFT, INC
PETICOATE LANE
BLOOMINGBURG, NY 12721

ENVIRONMENTAL PROD & SERVICES
PO BOX 315
SYRACUSE, NY 13209

FEDEX
3875 AIRWAYS MODULE H3
MEMPHIS, TN 38116

FRIEZE ADVERTISING, INC.
223 ROUTE 18
EAST BRUNSWICK, NJ 08816

G. ROBERT WEBB
110 18TH STREET
UNION CITY, NJ 07087

GOLDMAN & PEASE
160 GOULD STREET
SUITE 320
NEEDHAM HEIGHTS, MA 02494

HYE-TECH MACHINE ENT. INC.
192 HAMPTON ROAD
SOUTHAMPTON, NY 11968

JARVIS CUTTING TOOLS
100 JARVIS AVE
ROCHESTER, NH 03868

JOHN T SACCO
110 18TH STREET
UNION CITY, NJ 07087

KONICA MINOLTA BUSINESS SOL
ONE DEERWOOD
10201 CENTURION PKWY N STE 100
JACKSONVILLE, FL 32256

LABOR LAW POSTER SERVICE
5859 W. SAGINAW HGHWY #343
LANSING, MI 48917

LASER TOOL COMPANY INC
98 NORTH MAIN STREET
THOMASTON, CT 06787

MIELE SANITATION CO
PO BOX 321
NEW CITY, NY 10956

MSC INDUSTRIAL SUPPLY CO
20921 LAHSER ROAD
SOUTHFIELD, MI 48033

MUELLER BRASS CO
2199 LAPEER AVE
PORT HURON, MI 48060

NATIONAL DISTRIBUTION, INC.
130 SCHMIDT BLVD
FARMINGDALE, NY 11735

ORANGE & ROCKLAND
390 WEST ROUTE 59
SPRING VALLEY, NY 10977

PITNEY BOWES GLOBAL FINANCIAL
2225 AMERICAN DR
NEENAH, WI 54956

PITNEY BOWES GLOBAL FINANCIAL
PO BOX 856460
LOUISVILLE, KY 40285

QUAD MACHINE & SUPPLY
650 HUYLER ST
SOUTH HACKENSACK, NJ 07606

QUILL
PO BOX 37600
PHILADELPHIA, PA 19101

RHM/WAYNE STEEL
PO BOX 650
NEW BRITAIN, CT 06051

ROCK TENN
115 ENGINEER ROAD
HAUPPAUGE, NY 11788

SACCO CAMEX
460 DOMENIC CT
FRANKLIN PARK, IL 60131

STAR STAINLESS SCREW CO
PO BOX 288
TOTOWA, NJ 07511

SUFFERN PLATING COMPANY
210 GARIBALDI AVE
LODI, NJ 07644

SUPER SOFTWARE
58 E. ROUTE 59
NANUET, NY 10954

TAPPAN LANDSCAPING, INC.
PO BOX 296
ORANGEBURG, NY 10962

THOMASNET
5 PENN PLAZA
NEW YORK, NY 10001

TRAVERS TOOL COMPANY
PO BOX 541550
FLUSHING, NY 11354

TRI-TECH ENVIRONMENTAL ENGINEER
18 WEST BLACKWELL STREET
DOVER, NJ 07801

UNITED PARCEL SERVICE
PO BOX 650580
DOVER, NJ 07801

US LUBES
PO BOX 3015
BLUE BELL, PA 19422

VERIZON
PO BOX 1001
SAN ANGELO, TX 76902

WELLS FARGO
PO BOX 6426
CAROL STREAM, IL 60197

YARDE METALS INC.
45 NEWELL STREET
SOUTHINGTON, CT 06489

**United States Bankruptcy Court
Southern District of New York**

In re Cornell Industries, Inc.

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Cornell Industries, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

January 4, 2010

Date

/s/ Rosemarie E. Matera

Rosemarie E. Matera REM-0999

Signature of Attorney or Litigant

Counsel for Cornell Industries, Inc.

Kurtzman Matera, P.C.

664 Chestnut Ridge Road

Spring Valley, NY 10977

(845) 352-8800 Fax: (845) 352-8865

law@kmpclaw.com

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: _____ x

CORNELL INDUSTRIES, INC.,

Chapter 11

Debtor. _____ x

Case No:

AFFIDAVIT PURSUANT TO LOCAL RULE 1007-2

State of New York)
)
County of Rockland) ss.:

Robert Webb, being duly sworn, deposes and says:

1. I am the President of the Debtor, and as such am fully familiar with the facts and circumstances herein, and have been given full authority to act on behalf of the Debtor.

2. The Debtor is a Corporation with offices located at 25 Ramland Road, Orangeburg, New York 10962.

3. The Debtor filed this petition due to its limited cash flow.

4. Upon information and belief, no creditors committee has been organized prior to the filing herein.

5. A list of the Debtor's twenty (20) largest unsecured creditors is contained within the petition.

6. There are 8 secured creditors as set forth at Schedule D of the petition.

7. There are no shares of stock publicly held. The Debtor has issued 100 shares of common stock and 3 shares of preferred stock.

8. There is no property in the possession or custody of any custodian, public officer, mortgage, pledgee, assignee of rents, or secured creditor, or agent for any such

entity.

9. A summary of the Debtor's assets and liabilities are set forth in the petition.
10. The Debtor's assets and books and records are located at 25 Ramland Road, Orangeburg, New York 10962.
11. There is one lawsuit pending.
12. The Debtor has a payroll of approximately \$8,500.00 per month. The officer shall receive a salary in the amount of \$7,700.00 in the 30-days following the filing of this petition.
13. The Debtor anticipates operation of its business with an orderly sale and liquidation of assets in accordance with the provisions of Chapter 11 of the Bankruptcy Code.

Cornell Industries, Inc.



G. Robert Webb
President

Sworn to before me this
4th day of January, 2010


(Notary Public)

Sherry Kramer
Notary Public, State of New York
No. 4709437
Residing in Rockland county
Commission Expires August 31, 2010

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re

Case No.:

Cornell Industries, Inc.

Chapter 11

Debtor(s)

-----X

DECLARATION RE: ELECTRONIC FILING

PART I - - DECLARATION OF PETITIONER[S]:

I [We] G. Robert Webb [and _____] the undersigned debtor[s], hereby declare under penalty of perjury, that the information I [we] have given my [our] attorney and the information provided in the electronically filed petition is true and correct. I [We] consent to my [our] attorney sending my [our] petition, and the accompanying statements and schedules to the United States Bankruptcy Court, the trustee appointed in my [our] case and the United States Trustee. I [We] understand that failure to provide the trustee with the signed original of this Declaration Re: Electronic Filing within 15 days following the date the petition was electronically filed will cause my [our] case to be dismissed pursuant to 11 U.S.C § 707(a)(3) without further notice.

Dated: January 4, 2010

Signed: /s/ G. Robert Webb

PART II - - DECLARATION OF ATTORNEY:

I declare under penalty of perjury that I have reviewed the above debtor's(s') petition, schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. The debtor(s) will have signed this form before I file the petition, schedules and statements. I will give the debtor(s) a copy of all forms and information to be filed with the United States Bankruptcy Court, and I will send copies of this declaration, the petition, schedules and statements to the trustee appointed in this case and to the United States Trustee. This declaration is based upon all information of which I have knowledge.

Dated: January 4, 2010

Signed: /s/ Rosemarie E. Matera
Rosemarie E. Matera REM-0999
Attorney for Debtor[s]
Kurtzman Matera, P.C.
664 Chestnut Ridge Road
Spring Valley, NY 10977
(845) 352-8800