

B1 (Official Form 1)(4/10)

United States Bankruptcy Court District of Maryland				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): <b>PJCOMM Acquisition Corporation</b>			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA Papa John's</b>			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>20-3323709</b>			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)		
Street Address of Debtor (No. and Street, City, and State): <b>1050 Hull Street, Suite 100 Baltimore, MD</b>			Street Address of Joint Debtor (No. and Street, City, and State):		
ZIP Code <b>21230</b>			ZIP Code		
County of Residence or of the Principal Place of Business: <b>Baltimore City</b>			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address):			Mailing Address of Joint Debtor (if different from street address):		
ZIP Code			ZIP Code		
Location of Principal Assets of Business Debtor (if different from street address above): <b>hard assets in Colorado and Minnesota; financial records and accounting in Maryland</b>					
<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 ( <i>amount subject to adjustment on 4/01/13 and every three years thereafter</i> ). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).			
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input checked="" type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000					
<b>Estimated Assets</b> <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					

B1 (Official Form 1)(4/10)

Page 2

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**PJCOMN Acquisition Corporation****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor:

**- None -**

Case Number:

Date Filed:

District:

Relationship:

Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X**

Signature of Attorney for Debtor(s)

(Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(4/10)

Page 3

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**PJCOMN Acquisition Corporation****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Attorney\***

**X** /s/ Lawrence J. Yumkas  
Signature of Attorney for Debtor(s)

Lawrence J. Yumkas 06357

Printed Name of Attorney for Debtor(s)

Logan, Yumkas, Vidmar & Sweeney, LLC

Firm Name

2530 Riva Road, Suite 400  
Annapolis, MD 21401

\_\_\_\_\_  
Address

Email: lyumkas@loganyumkas.com

443-569-0758 Fax: 410-571-2798

Telephone Number

September 27, 2011

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ H. Clifford Harris  
Signature of Authorized Individual

H. Clifford Harris

Printed Name of Authorized Individual

President

Title of Authorized Individual

September 27, 2011

Date

B4 (Official Form 4) (12/07)

# United States Bankruptcy Court District of Maryland

In re **PJCOMN Acquisition Corporation**

Debtor(s)

Case No.

Chapter

**11**

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>GECPAC Investment I, Inc. c/o Jennifer Blunt, Esquire Kutak Rock LLP 1101 Connecticut Ave, N.W. Washington, DC 20036-4374</b>	<b>GECPAC Investment I, Inc. c/o Jennifer Blunt, Esquire Kutak Rock LLP Washington, DC 20036-4374</b>			<b>7,699,000.00  (secured)</b>
<b>Papa John's Internation Promissory Note 2002 Papa Johns Boulevard Louisville, KY 40229</b>	<b>Papa John's Internation Promissory Note 2002 Papa Johns Boulevard Louisville, KY 40229</b>			<b>1,107,384.74</b>
<b>Papa John's Royalties□ 2002 Papa Johns Boulevard Louisville, KY 40229</b>	<b>Papa John's Royalties□ 2002 Papa Johns Boulevard Louisville, KY 40229</b>			<b>529,049.66</b>
<b>Papa John's Nat'l Ad Fund 2002 Papa Johns Boulevard Louisville, KY 40229</b>	<b>Papa John's Nat'l Ad Fund 2002 Papa Johns Boulevard Louisville, KY 40229</b>			<b>305,767.73</b>
<b>Risk Services Corporation 1078 Solutions Center Chicago, IL 60677-1000</b>	<b>Risk Services Corporation 1078 Solutions Center Chicago, IL 60677-1000</b>			<b>205,858.85</b>
<b>Papa John's Food Service 2002 Papa Johns Boulevard Louisville, KY 40229</b>	<b>Papa John's Food Service 2002 Papa Johns Boulevard Louisville, KY 40229</b>			<b>146,014.64</b>
<b>Colorado Department of Revenue 1375 Sherman Street Denver, CO 80261-0013</b>	<b>Colorado Department of Revenue 1375 Sherman Street Denver, CO 80261-0013</b>	<b>sales tax</b>		<b>103,485.00</b>
<b>Blockbuster Inc. P. O. Box 972664 Dallas, TX 75397</b>	<b>Blockbuster Inc. P. O. Box 972664 Dallas, TX 75397</b>			<b>84,239.42</b>
<b>Paymentech (Chase) Credit Card Fees P. O. Box 809001□ Dallas, TX 75380-9001</b>	<b>Paymentech (Chase) Credit Card Fees P. O. Box 809001□ Dallas, TX 75380-9001</b>			<b>69,000.00</b>
<b>Hall &amp; Evans, LLC 1125 17th Street Denver, CO 80202</b>	<b>Hall &amp; Evans, LLC 1125 17th Street Denver, CO 80202</b>			<b>67,218.93</b>

B4 (Official Form 4) (12/07) - Cont.

In re **PJCOMN Acquisition Corporation**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Papa John's Marketing Co-Ops</b> 1050 Hull Street, Suite 100 Baltimore, MD 21230	<b>Papa John's Marketing Co-Ops</b> 1050 Hull Street, Suite 100 Baltimore, MD 21230			<b>64,800.70</b>
<b>Colorado Rockies Baseball Club Limited</b> 2001 Blake Street Denver, CO 80205-2000	<b>Colorado Rockies Baseball Club Limited</b> 2001 Blake Street Denver, CO 80205-2000			<b>63,750.00</b>
<b>Drake Crossing Retail Center, LLC</b> 4950 South Yosemite Street Englewood, CO 80111	<b>Drake Crossing Retail Center, LLC</b> 4950 South Yosemite Street Englewood, CO 80111			<b>50,784.09</b>
<b>Central Colorado Management</b> 2325 Rand Avenue Colorado Springs, CO 80905	<b>Central Colorado Management</b> 2325 Rand Avenue Colorado Springs, CO 80905			<b>46,323.55</b>
<b>Cbeyond Communications</b> P. O. Box 848432 TX 75824-8432	<b>Cbeyond Communications</b> P. O. Box 848432 TX 75824-8432			<b>44,157.78</b>
<b>Valassis Direct Mail, Inc.</b> P. O. Box 33341 Hartford, CT 06150-3341	<b>Valassis Direct Mail, Inc.</b> P. O. Box 33341 Hartford, CT 06150-3341			<b>44,001.82</b>
<b>Dial Realty Cheyenne Mtn LLC</b> 102 North Cascade Colorado Springs, CO 80903	<b>Dial Realty Cheyenne Mtn LLC</b> 102 North Cascade Colorado Springs, CO 80903			<b>43,616.09</b>
<b>KEEY-FM AMFM Broadcasting, Inc.</b> 5824 Collections Center Drive Chicago, IL 60693	<b>KEEY-FM AMFM Broadcasting, Inc.</b> 5824 Collections Center Drive Chicago, IL 60693			<b>38,867.25</b>
<b>KALC-FM Entercom Denver LLC</b> 4700 South Syracuse Street, Suite 1050 Denver, CO 80237	<b>KALC-FM Entercom Denver LLC</b> 4700 South Syracuse Street, Suite 1050 Denver, CO 80237			<b>36,860.00</b>
<b>KDWB-FM AMFM Broadcasting, Inc.</b> 5824 Collections Center Drive Chicago, IL 60693	<b>KDWB-FM AMFM Broadcasting, Inc.</b> 5824 Collections Center Drive Chicago, IL 60693			<b>36,721.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re PJCOMN Acquisition Corporation  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 27, 2011Signature /s/ H. Clifford Harris  
H. Clifford Harris  
President

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
District of Maryland**

In re **PJCOMN Acquisition Corporation**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **September 27, 2011****/s/ H. Clifford Harris****H. Clifford Harris/President**

Signer/Title

1545 No. Bronson Co.  
dba Sheridan Crossing  
c/o Westwood Financial Management  
11440 San Vicente Boulevard  
Los Angeles, CA 90049-6217

720 University LLC  
1801 Oakland Boulevard  
Walnut Creek, CA 94596

A-Team Media, Inc.  
11706 Creek Bluff Drive  
Poway, CA 92064

Addison Cheyenne, LLC  
4419 Van Nuys Boulevard  
Sherman Oaks, CA 91403

ADT Security Services Inc.  
P. O. Box 650485  
Dallas, TX 75265-0485

Aero Inc. dba Arrow Fence Company  
13735 Aberdeen Street NE  
Andover, MN 55304

AllPoints Foodservice Parts & Supplies  
200 International Way  
Winsted, CT 06098

Anoka County  
2100 3rd Avenue  
Anoka, MN 55303-2281

Archdiocese of Denver  
Office of Real Estate  
1300 South Steele Street  
Denver, CO 80210



Arrowhead Septic Inc.  
2275 Twilight Canyon Trail  
Colorado Springs, CO 80926

Arvada West 04, LLC  
12411 Ventura Boulevard  
Studio City, CA 91604

AT&T  
P. O. Box 105068  
Atlanta, GA 30348-5068

AT&T Mobility  
P. O. Box 6463  
Carol Stream, IL 60197-6463

ATMOS energy  
P. O. Box 790311  
Saint Louis, MO 63179-0311

Avocet Communications, Inc.  
1501 South Sunset Street  
Longmont, CO 80501

Backflow Tech/Water Services Company  
610 Garrison Street  
Denver, CO 80215

Bancroft-Clover Water & Sanitation Dist.  
900 South Wadsworth Boulevard  
Denver, CO 80226-4306

BIM, LLC  
221 Walton Street  
Syracuse, NY 13202

Blockbuster Inc.  
P. O. Box 972664  
Dallas, TX 75397

Boxelder Sanitation District  
P. O. Box 1518  
Fort Collins, CO 80522-1518

Bredahl Plumbing Inc.  
7916 73rd Avenue North  
MN 55428

Bridges at Smokey Hill Centennial LLC  
1333 West 120th Avenue  
Denver, CO 80234

Brooks Publishing Co. Inc.  
dba College Coupons  
9018 Rosehill Road  
Lenexa, KS 66215

Brownson & Ballou Attorneys and  
Counselors, PLLP  
225 South 6th Street, Suite 4800  
Minneapolis, MN 55402

Bruce, Beverly J. & Bradley K. Waddle  
c/o Vintage Corporation  
4631 West 20th Street Road, Suite 100  
Greeley, CO 80634

Buckingham West-Federal Plaza, LLC  
6795 East Tennessee Avenue  
Denver, CO 80224

Bulbs Plus, Denver  
2901 Sheridan Boulevard  
Denver, CO 80214

Carlisle's Yosemite Springs LLC  
6140 Tutt Boulevard, Suite 230  
Colorado Springs, CO 80923

Cbeyond Communications  
P. O. Box 848432  
TX 75824-8432

CBS Radio dba KZJK-FM Jack 104.1  
P. O. Box 73760  
Chicago, IL 60673-7760

Centerpoint Energy□□  
P. O. Box 4671□□  
Houston, TX 77210-4671

Central Colorado Management  
2325 Rand Avenue  
Colorado Springs, CO 80905

Centro Bradley SPE 8 LLC  
P. O. Box 74600  
Cleveland, OH 44194-4600

Century Link  
P. O. Box 91154  
Seattle, WA 98111-9254

Centurylink  
P. O. Box 660068  
Dallas, TX 75266

City Center Marketplace, LLC  
299 Milwaukee Street  
Denver, CO 80206

City of Columbia Heights  
590 40th Avenue NE  
Minneapolis, MN 55421-3878

City of Fort Collins Utilities  
P. O. Box 1580  
Fort Collins, CO 80522-1580

City of Fountain Utilities  
P. O. Box 5260  
Denver, CO 80217-5260

City of Lakewood  
Stormwater Management Utility  
480 South Allison Parkway  
Denver, CO 80226

City of Longmont□□  
Utility Billing Division  
350 Kimbark Street  
Longmont, CO 80501

City of Loveland - Utility  
500 East Third Street, Suite 100  
Loveland, CO 80537

City of Thornton - Utility  
9500 Civic Center Drive  
Denver, CO 80229-4326

Clear Channel Broadcasting Inc.  
P. O. Box 847655  
Dallas, TX 75284-7655

Cleo Constantin  
6132 Franciscan Court  
San Jose, CA 95120-4415

Coca Cola Bottling Company  
Lockbox 100712  
Atlanta, GA 30349

Colorado Department of Revenue  
1375 Sherman Street  
Denver, CO 80261-0013

Colorado Rockies Baseball Club Limited  
2001 Blake Street  
Denver, CO 80205-2000

Connexus Energy  
P. O. Box 1808  
Minneapolis, MN 55480-1808

Convenience Center Partners  
P. O. Box 86, SDS 12 2659  
Minneapolis, MN 55486

Creekside Realty Associates, LLC  
1625 Energy Park Drive  
Saint Paul, MN 55108

Crestview Water & Sanitation District  
P. O. Box 21299  
IA 50221

Cub Square Centre, LLC  
c/o RRI Management, LLC  
Attention: Charles W. Bess, RA  
1560 Broadway, Suite 1400  
Denver, CO 80202

Dakota Electric Association  
P. O. Box 64427  
Saint Paul, MN 55164-0427

Davis & Kuelthau  
111 East Kilbourn Avenue  
Milwaukee, WI 53202

Daymark Food Safety Systems  
12830 South Dixie Highway  
Bowling Green, OH 43402-9697

Della Cava Fox Creek Associates LLC  
2595 Canyon Boulevard  
Boulder, CO 80302

Denver Dept of Environmental Health  
Public Health Inspection Division  
200 West 14th Avenue  
Denver, CO 80204

Denver Water  
P. O. Box 173343  
Denver, CO 80217-3343

Dial Realty Cheyenne Mtn LLC  
102 North Cascade  
Colorado Springs, CO 80903

Dial Realty-Cheyenne Mountain II, LLC  
102 North Cascade Avenue  
Colorado Springs, CO 80903

Drake Crossing Retail Center, LLC  
4950 South Yosemite Street  
Englewood, CO 80111

East 29th Street Holdings, LLC  
1630 A 30th Street, #129  
Boulder, CO 80301

Federal Express  
P. O. Box 371461  
Pittsburgh, PA 15250-7461

FedEx Kinko's  
P.O.Box 672085  
Dallas, TX 75267-2085

FFF Enterprises, Inc.□□  
311 Graefe Avenue  
Ault, CO 80610-1032

Fidelity Communications Corp.  
41252 Vincenti Court  
Novi, MI 48375

Fireman's Fund Insurance Company  
P. O. Box 99900  
Louisville, KY 40269

Fisher Bren & Sheridan LLP  
701 Fourth Avenue South  
Minneapolis, MN 55415

Flink Supply Co. LLC  
58 South Galapago Street  
Denver, CO 80223

Fortuna Capital LLC  
NCB, FSB  
Attention 530134314  
Hillsboro, OH 45133

Franklin Property Lighting Inc.  
15630 East 6th Avenue  
Aurora, CO 80011

Frontier Communications  
P. O. Box 92833  
Rochester, NY 14692

Gallegos Sanitation Inc.  
P. O. Box 1986  
Fort Collins, CO 80522-1986

GCS Service Inc.□□  
24673 Network Place  
Chicago, IL 60673-1246

GE Capital  
P. O. Box 642555  
Pittsburgh, PA 15264-2555

GECPAC Investment I, Inc.  
c/o Jennifer Blunt, Esquire  
Kutak Rock LLP  
1101 Connecticut Ave, N.W.  
Washington, DC 20036-4374

General Parts Inc.  
P. O. Box 9201  
Minneapolis, MN 55480-9201

Global Fire and Safety  
10975 East 47th Avenue  
Denver, CO 80239

Global Investigative Services Inc.  
1109 Spring Street  
Silver Spring, MD 20910

Hall & Evans, LLC  
1125 17th Street  
Denver, CO 80202



Hawkins Commercial Appliance□□  
3000 South Wyandot  
Englewood, CO 80110

Hein Thimong Tran  
815 Washington Avenue S.E.  
Minneapolis, MN 55414

Highlands Ranch & Broadway Associate  
11440 San Vicente Boulevard  
Los Angeles, CA 90049

Hopkins Mainstreet Inc.  
750 2nd Street NE  
Hopkins, MN 55343

Huynh Investment LLC  
P. O. Box 697  
Wayzata, MN 55391

Integra Telecom  
P. O. Box 2966  
Milwaukee, WI 53201-2966

Intermountain Rural Electric Association  
5496 North Highway 85  
Sedalia, CO 80135-0220

iProcess Online, Inc.□□  
1050 Hull Street, Suite 100  
Baltimore, MD 21230

Johnstone Supply  
3720 Pikes Peak Avenue  
Colorado Springs, CO 80909

K.C.'s Services Inc.  
P. O. Box 280217  
Denver, CO 80228

KALC-FM Entercom Denver LLC□□  
4700 South Syracuse Street, Suite 1050  
Denver, CO 80237

KATC-FM Citadel Broadcasting Company  
6805 Corporate Drive, Suite 130  
Colorado Springs, CO 80919

KBIQ-FM Bison Media, Inc.  
7150 Campus Drive, Suite 150  
Colorado Springs, CO 80920

KDHT-FM Max Radio of Denver LLC  
3033 South Parker Road Suite 700  
Aurora, CO 80014

KDWB-FM AMFM Broadcasting, Inc.  
5824 Collections Center Drive  
Chicago, IL 60693

KEEY-FM AMFM Broadcasting, Inc.  
5824 Collections Center Drive  
Chicago, IL 60693

Kenwood Center LLC  
4210 West Old Shakopee Road  
Minneapolis, MN 55437

KIMN-FM Wilks Broadcast Denver LLC  
720 South Colorado Boulevard  
Denver, CO 80246

KKFN FM/Lincoln Financial Media Company  
of Colorado  
7800 East Orchard Road  
Englewood, CO 80111

KKMG-FM Citadel Broadcasting Company  
6805 Corporate Drive, Suite 130  
Colorado Springs, CO 80919

KKPK-FM Citadel Broadcasting Company  
6805 Corporate Drive, Suite 130  
Colorado Springs, CO 80919

KPTT-FM Citicasters Company  
3936 Collections Center Drive  
Chicago, IL 60693

KQMT-FM Entercom Denver LLC  
4700 South Syracuse Street, Suite 1050  
Denver, CO 80237

KSTP-FM, LLC  
SDS 12-2428, P. O. Box 86  
Minneapolis, MN 55486-2428

KTCZ-FM AMFM Broadcasting, Inc.  
5824 Collections Center Drive  
Chicago, IL 60693

KVUU-FM Clear Channel Broadcasting  
P. O. Box 847655  
Dallas, TX 75284-7655

KWOF-FM Wilks Broadcast Denver LLC  
720 South Colorado Boulevard  
Denver, CO 80246

Littler Mendelson PC  
650 California Street, 20th Floor  
San Francisco, CA 94108

Lon Investments, LLC  
P. O. Box 631582  
Littleton, CO 80163

Mainstreet Crossing LLC  
P. O. Box 555  
Wayzata, MN 55391

Master Security Center  
45 Kalamath Street  
Denver, CO 80209

Meadows Investors, LLC  
6025 South Quebec Street  
Englewood, CO 80111

Megapath Networks Inc.  
P. O. Box 120324  
Dallas, TX 75312

Meleyco Partnership No. 2  
189 Longmeadow Drive  
Los Gatos, CA 95032

Minnesota Energy Resources Corporation  
P. O. Box 659795  
San Antonio, TX 78265-9795

Minnesota Valley Electric Corporation  
P. O. Box 77024  
Minneapolis, MN 55480-7724

Mission Plaza Aurora  
11150 Santa Monica Boulevard  
Los Angeles, CA 90025

Moore Asset Protection Systems LLC  
P. O. Box 2664  
Jeffersonville, IN 47131-2664

MTS Brookridge LLC  
155 South Madison Street  
Denver, CO 80209

National Disposal Com  
P. O. Box 25847  
Rochester, NY 14625

Northland Fire & Security Inc.  
4445 West 77th Street  
Minneapolis, MN 55435

Northwest Lakewood Sanitation  
141 Union Boulevard  
Denver, CO 80228-1898

Office Depot Inc.  
P. O. Box 630813  
Cincinnati, OH 45263-0813

Papa John's Food Service  
2002 Papa Johns Boulevard  
Louisville, KY 40229

Papa John's Info Systems  
2002 Papa Johns Boulevard  
Louisville, KY 40229

Papa John's Internation Promissory Note  
2002 Papa Johns Boulevard  
Louisville, KY 40229

Papa John's Marketing Co-Ops  
1050 Hull Street, Suite 100  
Baltimore, MD 21230

Papa John's Nat'l Ad Fund  
2002 Papa Johns Boulevard  
Louisville, KY 40229

Papa John's Royalties□□  
2002 Papa Johns Boulevard  
Louisville, KY 40229

Parker Water & Sanitation District  
19801 East Main Street  
Parker, CO 80138-7386

Paymentech (Chase) Credit Card Fees  
P. O. Box 809001□□  
Dallas, TX 75380-9001

Plunketts Pest Contol Inc.  
40 NE 52nd Way  
Fridley, MN 55421-1014

Precision Cleaning Inc.  
P. O. Box 48009  
Minneapolis, MN 55448

Preferred Marketing Solution  
1108 Solutions Center Drive  
Department 771108  
Chicago, IL 60677-1001

Presto X Company  
24427 Network Place  
Chicago, IL 60673-1244

Quebec Square SPE LLC  
1011 Paysphere Circle  
Chicago, IL 60674

Rackspace Hosting  
Mailtrust Lockbox  
Dallas, TX 75373-1214

Risk Services Corporation  
1078 Solutions Center  
Chicago, IL 60677-1000

Riverdale 2005 LLC  
P. O. Box 333  
Loretto, MN 55357

Rocky Mountain Sewer-Jet, Inc.  
454 Old Stone Drive  
Littleton, CO 80126

Roto Rooter Plumbing & Drain Service  
5672 Collections Center  
Chicago, IL 60693

Safety Sam Inc. dba Safety Services Co.  
P. O. Box 6408  
Yuma, AZ 85366-6408

Samuel Freeman, Trustee  
743 South Oneida Way  
Denver, CO 80224

Security Check, LLC  
2623 West Oxford Loop  
Oxford, MS 38655

Security Water & Sanitation Districts  
231 Security Boulevard  
Colorado Springs, CO 80911-1947

Seiller Waterman LLC  
462 South 4th Street  
Louisville, KY 40202

Sentry Fire & Safety  
1294 South Inca Street  
Denver, CO 80223

Shoppes at Castle Pines  
50 South Steele Street  
Denver, CO 80209

Shops at Lyndale II (CSM Shops Inc.)  
500 Washington Avenue South, Suite 3000  
Minneapolis, MN 55415

Sid Harvey Industries, Inc.  
605 Locust Street  
Garden City, NY 11530-6531

Standard Restaurant Equipment Co.  
P. O. Box 65189  
Salt Lake City, UT 84165

TALX Corporation  
3065 Paysphere Circle  
Chicago, IL 60674



TCAG  
9956 West Remington Place  
Littleton, CO 80128

Teachers Insurance & Annuity Association  
14835 Collections Center Drive  
Chicago, IL 60693

Transource  
P. O. Box 60005  
Charlotte, NC 28260-0005

Triple One Investments LLC  
13221 Wild Basin Way  
Broomfield, CO 80020

Universal Atlantic Systems Inc.  
700 Abbott Drive  
Broomall, PA 19008

University Directories, LLC  
P. O. Box 8830  
Chapel Hill, NC 27515

US Retail Partners, LLC  
P. O. Box 676143  
Dallas, TX 75267

Valassis Direct Mail, Inc.  
P. O. Box 33341  
Hartford, CT 06150-3341

VanTassel Painting  
Attention: Todd N. VanTasse  
4467 161st Lane NE  
Andover, MN 55304

Veterans Lawn Service  
Attention: Jared Patrick Nelson  
341 Ely Street NE□□  
Minneapolis, MN 55432

Walters Recycling and Refuse Inc.  
P. O. Box 67  
Circle Pines, MN 55014

Wasserstrom Company  
477 South Front Street  
Columbus, OH 43215

Xerox Corporation  
P. O. Box 802555  
Chicago, IL 60680-2555

**United States Bankruptcy Court  
District of Maryland**

In re **PJCOMN Acquisition Corporation**,  
Debtor

Case No. \_\_\_\_\_

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Essential Pizza, Inc.</b>			<b>100% owner</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **September 27, 2011**

Signature **/s/ H. Clifford Harris**  
**H. Clifford Harris**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
District of Maryland**

In re **PJCOMN Acquisition Corporation**

Debtor(s)

Case No.  
Chapter**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **PJCOMN Acquisition Corporation** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Essential Pizza, Inc.**

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☐ None [*Check if applicable*]

**September 27, 2011**

Date

**/s/ Lawrence J. Yumkas****Lawrence J. Yumkas 06357**

Signature of Attorney or Litigant

Counsel for **PJCOMN Acquisition Corporation****Logan, Yumkas, Vidmar & Sweeney, LLC****2530 Riva Road, Suite 400****Annapolis, MD 21401****443-569-0758 Fax: 410-571-2798****lyumkas@loganyumkas.com**

**United States Bankruptcy Court  
District of Maryland**

In re PJCOMN Acquisition Corporation

Debtor(s)

Case No.  
Chapter11

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **H. Clifford Harris**, declare under penalty of perjury that I am the **President** of **PJCOMN Acquisition Corporation**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 27th day of September 2011.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **H. Clifford Harris, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **H. Clifford Harris, President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **H. Clifford Harris, President** of this Corporation, is authorized and directed to employ **Lawrence J. Yumkas** and the law firm of **Logan, Yumkas, Vidmar & Sweeney, LLC** to represent the corporation in such bankruptcy case."

Date September 27, 2011Signed /s/ H. Clifford Harris  
**H. Clifford Harris**

Resolution of Board of Directors  
of  
**PJCOMN Acquisition Corporation**

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **H. Clifford Harris, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **H. Clifford Harris, President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **H. Clifford Harris, President** of this Corporation is authorized and directed to employ **Lawrence J. Yumkas** and the law firm of **Logan, Yumkas, Vidmar & Sweeney, LLC** to represent the corporation in such bankruptcy case.

Date September 27, 2011

Signed /s/ H. Clifford Harris  
**H. Clifford Harris**

Date September 27, 2011

Signed /s/ Brian Q. Mills  
**Brian Q. Mills**