

United States Bankruptcy Court Northern District of Ohio		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Schwab Materials, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): dba Schoebrun Farms		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): EIN: 31-1668957		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State) P.O. Box 400 Dover, OH		Street Address of Joint Debtor (No. and Street, City, and State)
ZIPCODE 44622		ZIPCODE
County of Residence or of the Principal Place of Business: Tuscarawas		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): See Attached Exhibit A		Mailing Address of Joint Debtor (if different from street address):
ZIPCODE		ZIPCODE
Location of Principal Assets of Business Debtor (if different from street address above):		ZIPCODE
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) 	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <div style="text-align: center;"> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code) </div>	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. §101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check one box: Chapter 11 Debtors <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D) <input checked="" type="checkbox"/> Debtor is not a small business as defined in 11 U.S.C. § 101(51D) Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000 <hr/> Check all applicable boxes <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1000-5000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input checked="" type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input checked="" type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Schwab Materials, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed:	NONE	Case Number:	Date Filed:
Location Where Filed:	N.A.	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor:	See Exhibit A Attached	Case Number:	Date Filed:
District:	Northern District of Ohio	Relationship:	Date Hereof
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts)		
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.	I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b). <div style="display: flex; justify-content: space-between;"> X _____ _____ </div> <div style="display: flex; justify-content: space-between;"> Signature of Attorney for Debtor(s) Date </div>		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment for possession of debtor's residence. (If box checked, complete the following.)			
<div style="text-align: center;">_____</div> (Name of landlord that obtained judgment)			
<div style="text-align: center;">_____</div> (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable non bankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).			

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Schwab Materials, Inc.

Signatures**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)☐

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached.

☐

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

(Date)

Signature of Attorney***X**

/s/ Lawrence E. Oscar

Signature of Attorney for Debtor(s)

LAWRENCE E. OSCAR 0022696

Printed Name of Attorney for Debtor(s)

Hahn Loeser + Parks LLP

Firm Name

200 Public Square, Suite 2800

Address

Cleveland, Ohio 44114

216.621.0150

Telephone Number

February 28, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

/s/ David R. Exley

Signature of Authorized Individual

DAVID R. EXLEY

Printed Name of Authorized Individual

Vice President of Administration

Title of Authorized Individual

February 28, 2010

Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, 2) I prepared this document for compensation, and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

EXHIBIT A

Mailing Addresses of Debtor (if different from street address):

The Debtors identified operate its business at the following locations:

Schwab Industries, Inc.

Description of Property	Address
Corporate Office	2301 Progress Street Dover, OH 44622
FCC Tower	Ridge Road New Philadelphia, OH 44663
QBS New Philadelphia Yard	358 Stonecreek Road, N.W. New Philadelphia, OH 44663
O.I.S. Tire Non-Operating Retread Plant	2351 Brightwood Road Midvale, OH 44653

Twin Cities Concrete Co.

Description of Property	Address
Ready-Mix Plant	141 Tuscarawas Avenue Dover, OH 44622
Ready-Mix Plant	1031 Kensington Road, NE Carrollton, OH 44615
Ready-Mix Plant	82700 Toot Road Cadiz, OH 43907

Medina Supply Company

Description of Property	Address
Block Plant	661 Front Street Berea, OH 44017
Vacant Land	1151 West Bagley Road Berea, OH 44017
Ready-Mix Plant	1501 Industrial Parkway Brunswick, OH 44212
Ready-Mix Plant	340 Steels Corner Road Cuyahoga Falls, OH 44221
Ready-Mix Plant	1817 Riverside Drive Massillon, OH 44647

Ready-Mix Plant & Stoneyard	820 West Smith Street Medina, OH 44256
Warehouse	400 State Street Medina, OH 44256
Maintenance Facility	800 Progress Drive Medina, OH 442456
Office & Maintenance Facility	230 East Smith Road Medina, OH 44256
Non-Operating Block Plant	300 State Road Medina, OH 44256
Ready-Mix Plant	7725 Race Road North Ridgeville, OH 44035
Ready-Mix Plant	12523 Prospect Road Strongsville, OH 44136
Ready-Mix Plant	1516 Highland Road Twinsburg, OH 44087
Non-Operating Ready-Mix Plant	10232 Pifer Road Wadsworth, OH 44281

Quality Block & Supply, Inc.

Description of Property	Address
Block Plant & Ready-Mix Plant	18413 Dover Road Mt. Eaton, OH 44659
Ready-Mix Plant	1550 Timken Road Wooster, OH 444691

Schwab Industries, Inc.

Description of Property	Address
Corporate Office	2301 Progress Street Dover, OH 44622

Schwab Ready-Mix, Inc.

Description of Property	Address
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Ready-Mix Plant	7290 Alico Road Fort Myers, FL 33902
Ready-Mix Plant	6300 Shirley Street Naples, FL 33950
Ready-Mix Plant	2110 Pondella Road North Fort Myers, FL 33903
Ready-Mix Plant	4200 Linwood Road Placida, FL 34225
Ready-Mix Plant	3333 Acline Road Punta Gorda, FL 33950
Ready-Mix Plant	123 S. Jackson Venice, FL 34292
Ready-Mix Plant	1923 63 rd Avenue E. Bradenton, FL 34203
Storage Building	1102 Alchua Street Immokalee, FL 34142
Vacant Land Beside Port	13250 Eastern Avenue Palmetto, FL 34221
Vacant Land	14040 Harlee Road Palmetto, FL 34221

Eastern Cement Corp.

Description of Property	Address
Port Cement Terminal	13250 Eastern Avenue Palmetto, FL 34221

Schwab Materials, Inc.

Description of Property	Address
Farm	Orange Grove (Lee County) Estero, FL 33928

Pending Bankruptcy Cases Filed by Affiliates of the Debtor:

On the date hereof, each of the affiliated entities listed below, including the debtor in this chapter 11 case (collectively, the “Debtors”), filed a petition in this Court for relief under chapter 11 of title 11 of the United States Code. Contemporaneously with the filing of their petitions, the Debtors filed a motion requesting that the Court jointly administer their chapter 11 cases.

Debtors	Tax I.D. Nos.
Eastern Cement Corp.	59-1167232
Medina Cartage Co.	34-0869373
Medina Supply Company	34-0693995
O.I.S. Tire, Inc.	34-1517525
Quality Block & Supply, Inc.	34-1542186
Schwab Industries, Inc.	34-0782467
Schwab Materials, Inc.	31-1668957
Schwab Ready-Mix, Inc.	59-1039196
Twin Cities Concrete Company	34-0698801

**ACTION BY WRITTEN CONSENT OF THE DIRECTORS
OF SCHWAB MATERIALS, INC.**

The undersigned, being all of the Directors of Schwab Materials, Inc., a Florida corporation (the "Corporation"), do hereby, in writing and without a meeting, pursuant to Florida Statute, Section 607.0821, make the following recitals and adopt the following resolutions:

Authority for Corporation and Affiliates to File for Bankruptcy

WHEREAS, the Corporation and each of its affiliates have entered a period of extreme financial distress and lack financial liquidity; and

WHEREAS, the Corporation is the Sole Shareholder of Eastern Cement Corp., a Florida corporation ("ECC"); and

WHEREAS, the Corporation has determined that it is presently in the best interests of the Corporation, its creditors, employees, and other interested parties that a petition be filed by the Corporation seeking relief pursuant to the provisions of chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code").

NOW, THEREFORE, BE IT:

RESOLVED, that it is presently in the best interests of the Corporation, its creditors, employees, and other interested parties that a petition be filed by the Corporation seeking relief pursuant to the provisions of the Bankruptcy Code; and

RESOLVED, that David A. Schwab, President; David L. Moreland, Executive Vice President; David R. Exley, Vice President of Administration, or any other officer of the Corporation, be, and they hereby are, authorized, empowered and directed, in the name and on behalf of the Corporation in its capacity as Sole Shareholder of ECC, to execute, verify and file a petition for relief for ECC pursuant to chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the District of Ohio at such time as said officer executing the same shall determine; and

RESOLVED, that David A. Schwab, President; David L. Moreland, Executive Vice President; David R. Exley, Vice President of Administration, or any other officer of the Corporation, be, and he hereby are, authorized, empowered and directed, in the name and on behalf of the Corporation, to execute, verify and file a petition for relief pursuant to chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the District of Ohio at such time as said officer executing the same shall determine; and

RESOLVED, that David A. Schwab, President; David L. Moreland, Executive Vice President; David R. Exley, Vice President of Administration, or any other officer of the Corporation be, and they hereby are, and the corporation in its capacity as Sole Shareholder of ECC acting through its officers, be and hereby are, authorized, empowered and directed to execute and file all petitions, schedules, statements, motions, declarations, affidavits, lists, applications, pleadings and other papers, and, in connection therewith, to employ and retain all assistance needed by legal counsel, accountants, financial advisors and other professionals, and

to take and perform any and all further acts and deeds which are deemed necessary, proper or desirable in connection with the chapter 11 case of the Corporation; and

RESOLVED, that David A. Schwab, President; David L. Moreland, Executive Vice President; David R. Exley, Vice President of Administration, or any other officer of the Corporation are hereby authorized, empowered and directed, in the name and on behalf of the Corporation, to cause the Corporation to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, waivers and releases, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents, and to take such other action, as in the judgment of such officer shall be or become necessary, proper and desirable to prosecute to a successful completion the Corporation's chapter 11 case; to effectuate the restructuring of debt, other obligations, organizational form and structure and ownership of the Corporation consistent with the foregoing resolutions and to carry out and put into effect the purposes of the foregoing resolutions and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions.

Retention of Chapter 11 Professionals

WHEREAS, to guide the Corporation through the Chapter 11 process, Corporation has determined to retain and employ certain professionals and consultants, including Hahn Loeser & Parks LLP as bankruptcy counsel; Brouse McDowell as special counsel; Bruner-Cox LLP as accountants; The Parkland Group, Inc. as restructuring professionals, designating Laurence V. Goddard as Chief Restructuring Officer; Western Reserve Partners, LLC as investment banker and The Garden City Group, Inc. as claims and noticing agent.

NOW, THEREFORE, BE IT:

RESOLVED, that the law firm of Hahn Loeser & Parks LLP, located at 200 Public Square, Suite 2800, Cleveland, Ohio 44114, is hereby employed as general bankruptcy counsel for the Corporation to, among other things, file the Corporation's chapter 11 case and represent the Corporation in its chapter 11 case; and

RESOLVED, that the law firm of Brouse McDowell, located at 388 South Main Street, Suite 500, Akron, Ohio 44311, is hereby employed as conflicts and special counsel relating to the Corporation's chapter 11 case; and

RESOLVED, that the accounting firm of Bruner-Cox LLP, located at 4505 Stephen Circle NW, Suite 200, Canton, Ohio 44718, is hereby employed as accountants for the Corporation in the Corporation's chapter 11 case; and

RESOLVED, that the business turnaround firm of The Parkland Group, Inc. ("Parkland") located at 1375 East 9th Street, Suite 1350, Cleveland, Ohio 44114, is hereby employed as restructuring professionals for the Corporation in the Corporation's chapter 11 case; and

RESOLVED, that Laurence V. Goddard, President of Parkland shall be appointed as Chief Restructuring Officer of the Corporation; and

RESOLVED, that the financial advisory firm of Western Reserve Partners, LLC, located at 200 Public Square, Suite 3750, Cleveland, Ohio 44114, is employed as investment banker for the Corporation in the Corporation's chapter 11 case; and

RESOLVED, that the information management firm of The Garden City Group, Inc., located at 190 LaSalle Street, Suite 1520, Chicago, IL 60603, is employed as claims and noticing agent for the Corporation in the Corporation's chapter 11 case; and

Debtor-In-Possession Financing

WHEREAS, the Corporation, and certain of its affiliates (collectively, the "Debtors") intend to enter into a debtor-in-possession financing in the amount of up to \$18,389,178 (the "DIP Financing") with EFO Financial Group, LLC, and/or its participants and assigns (the "DIP Lender"); and

WHEREAS, the DIP Financing is to be documented pursuant to a Commitment Letter dated February __, 2010 among the Debtors and the DIP Lender (the "Commitment Letter"), and secured by the liens granted to the DIP Lender as described therein and the Loan Agreement and other ancillary documents described therein (collectively, the "DIP Loan Documents"); and

WHEREAS, the undersigned believe that it is in the best interests of the Company to enter into the DIP Loan Documents and consummate the DIP Financing.

NOW, THEREFORE, BE IT:

RESOLVED, that the Debtors borrow debtor-in-possession financing upon the terms and subject to the conditions set forth in the DIP Loan Documents, and grant to the DIP Lender such mortgages on, and security interests in, the property of the Debtors and of the bankruptcy estate of the Debtors, upon the terms and subject to conditions substantially as set forth in the DIP Loan Documents and upon such other or additional terms and conditions as the officers of this Corporation, or any one of them may deem necessary, advisable or appropriate; and that any of the officers of this Corporation be, and hereby are, authorized and directed on behalf of this Corporation to execute and deliver to the lenders of such debtor-in-possession financing such loan documents and related documents, instruments and other papers and to make such filings and take such other measures as may be necessary or required by such lenders to obtain and secure such debtor-in-possession financing;

RESOLVED, that the form, terms and provisions of each of the DIP Loan Documents, to be in substantially the same form as presented to this Board of Directors or otherwise, upon the terms and subject to conditions consistent with the provisions previously negotiated by the officers of the Corporation and customary for transactions of this type, with such changes as the officers of the Corporation or any of them may deem to be in the best interests of the Corporation, the granting of security interests thereunder and any other transactions contemplated by the DIP Loan Documents, be, and they hereby are, authorized and approved in all respects; and the execution and delivery of such DIP Loan Documents shall be deemed conclusive evidence that the same are in all respects authorized and approved;

RESOLVED, that pursuant to the DIP Loan Documents, the officers of the Corporation be, and each of them hereby is, authorized and empowered to take any and all other actions to create and perfect a security interest, pledge, lien, mortgage or other similar encumbrance in or on all assets of the Corporation in favor of the DIP Lender with respect to the DIP Loan Documents;

RESOLVED, that all of the officers of the Corporation, and each of them acting alone, be, and each such officer hereby is, authorized and empowered for and on behalf of the Corporation to execute and deliver the DIP Loan Documents, and any other documents and to do such acts and things and to execute and deliver such agreements, notes, instruments, waivers, consents, documents and certificates as he or they in their sole discretion shall deem necessary or advisable to cause the Corporation to perform the obligations under the DIP Loan Documents, and the ancillary agreements contemplated by such agreements, to make borrowings under the DIP Loan Documents, and otherwise to carry out and effect the purposes and intents of the foregoing resolutions, the taking of such actions and the execution and delivery of such agreements, instruments, certificates, waivers, consents and documents by any such officer to be conclusive evidence of his having made such determination.

Ratification; Modification; Limitation; Revocation

WHEREAS, the Corporation has taken and will take actions in furtherance of and examination of the bankruptcy filing contemplated herein.

NOW, THEREFORE, BE IT:

RESOLVED, that David A. Schwab, President; David L. Moreland, Executive Vice President; David R. Exley, Vice President of Administration, or any other officer of the Corporation are hereby authorized, empowered and directed, in the name and on behalf of the Corporation in its capacity as Sole Shareholder of ECC, to cause the Corporation in its capacity as Sole Shareholder of ECC to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, waivers and releases, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents, and to take such other action, as in the judgment of such officer shall be or become necessary, proper and desirable to prosecute to a successful completion the Corporation's chapter 11 case; to effectuate the restructuring of debt, other obligations, organizational form and structure and ownership of the Corporation consistent with the foregoing resolutions and to carry out and put into effect the purposes of the foregoing resolutions and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions; and


RESOLVED, that any and all past actions heretofore taken by any officers or directors the Corporation in the name and on behalf of the Corporation in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed and approved; and

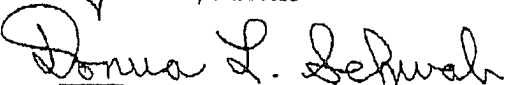
RESOLVED, that any third party may rely upon these resolutions without further act or action by the Corporation and that these resolutions shall remain in full force and effect notwithstanding the subsequent death or incapacitation of any signatory hereto; and

RESOLVED, that David A. Schwab, President of the Corporation, for the Corporation and/or in the name and on behalf of the Corporation in its capacity as Sole Shareholder of ECC, in his sole discretion, if circumstances render such action(s) to be an act of reasoned business judgment of the Corporation, may, until any petition for relief pursuant to the Bankruptcy Code has been filed, decide to cease pursuit of the filing of a petition for relief pursuant to the Bankruptcy Code for the Corporation by notifying, in writing, the directors of the Corporation and the Corporation's professionals employed pursuant to this resolution.

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IN WITNESS WHEREOF, the undersigned have set their hands this 26th day of February 2010.


J. A. Schwab, Director


Donna L. Schwab, Director

Mary Lynn Schwab, Director


David A. Schwab, Director

IN WITNESS WHEREOF, the undersigned have set their hands this 26th day of February 2010.

J. A. Schwab, Director

Donna L. Schwab, Director

Mary Lynn Schwab
Mary Lynn Schwab, Director

David A. Schwab, Director

UNITED STATES BANKRUPTCY COURT
Northern District of Ohio

In re Schwab Materials, Inc. Debtor Case No. 10-60709
Chapter 11

List of Equity Security Holders

Holder of Security	Number Registered	Type of Interest
Schwab Ready-Mix, Inc. PO Box 400 Dover, OH 44622	100	Shares

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF OHIO
AT CANTON**

-----	X	
	:	Chapter 11
In re:	:	
	:	Case No. 10-60702
SCHWAB INDUSTRIES, INC., ¹	:	
	:	Judge Russ Kendig
Debtor.	:	
	:	Joint Administration Pending
-----	X	
	:	Chapter 11
In re:	:	
	:	Case No. 10-60703
MEDINA CARTAGE CO.,	:	
	:	Judge Russ Kendig
Debtor.	:	
	:	Joint Administration Pending
-----	X	
	:	Chapter 11
In re:	:	
	:	Case No. 10-60704
MEDINA SUPPLY COMPANY,	:	
	:	Judge Russ Kendig
Debtor.	:	
	:	Joint Administration Pending
-----	X	
	:	Chapter 11
In re:	:	
	:	Case No. 10-60705
QUALITY BLOCK & SUPPLY, INC.,	:	
	:	Judge Russ Kendig
Debtor.	:	
	:	Joint Administration Pending
-----	X	

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number are: Schwab Industries, Inc. (2467); Medina Cartage Co. (9373); Medina Supply Company (3995); Quality Block & Supply, Inc. (2186); O.I.S. Tire, Inc. (7525); Twin Cities Concrete Company (9196); Schwab Ready-Mix, Inc. (8801); Schwab Materials, Inc. (8957); and Eastern Cement Corp. (7232).

In re:	:	Chapter 11
	:	
O.I.S. TIRE, INC.,	:	Case No. 10-60706
	:	
Debtor.	:	Judge Russ Kendig
	:	Joint Administration Pending
-----	X	
In re:	:	Chapter 11
	:	
TWIN CITIES CONCRETE COMPANY,	:	Case No. 10-60707
	:	
Debtor.	:	Judge Russ Kendig
	:	Joint Administration Pending
-----	X	
In re:	:	Chapter 11
	:	
SCHWAB READY-MIX, INC.,	:	Case No. 10-60708
	:	
Debtor.	:	Judge Russ Kendig
	:	Joint Administration Pending
-----	X	
In re:	:	Chapter 11
	:	
SCHWAB MATERIALS, INC.,	:	Case No. 10-60709
	:	
Debtor.	:	Judge Russ Kendig
	:	Joint Administration Pending
-----	X	
In re:	:	Chapter 11
	:	
EASTERN CEMENT CORP.,	:	Case No. 10-60710
	:	
Debtor.	:	Judge Russ Kendig
	:	Joint Administration Pending
-----	X	

**CONSOLIDATED LIST OF CREDITORS HOLDING
30 LARGEST UNSECURED CLAIMS**

Following is the list of the debtors' creditors holding the 30 largest unsecured claims.
The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11.

The list does not include (1) persons who come within the definition of “insider” set forth in 11 U.S.C. §101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 30 largest unsecured claims.

<i>(1) Name of creditor and complete mailing address including zip code</i>	<i>(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>(3) Nature of claim [trade debt, bank loan, government contract, etc.]</i>	<i>(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>(5) Amount of claim [if secured also state value of security]</i>
Holcim (US) 75 Remittance Drive Suite 6430 Chicago, IL 60675 And Holcim (US) Inc. PO Box 75562 Charlotte, NC 28275	1-800-854-4656	Trade		\$3,046,024.00
Cemex PO Box 73261 Chicago, IL 60673	1-800-245-1705	Trade		\$2,074,873.00
National Lime & Stone Company PO Box 120 Findlay, OH 45839	1-419-422-4341	Trade		\$1,799,905.00
St. Mary's Cement PO Box 67000 Dept. 270401 Detroit, MI 48267	1-800-622-7707	Trade		\$1,281,795.00
Wells Fargo TPA PO Box 535100 Atlanta, GA 30353	1-216-902-5152	Service Provider		\$597,756.00
Quicken Loans Arena Accounting Dept. PO Box 5758 Cleveland, OH 44101	1-216-420-2000	Entertainment Services		\$418,252.00
Euclid Chemical Co. PO Box 931111 Cleveland, OH 44193	1-216-531-9222	Trade		\$349,654.00
Express Scripts Sheryl Simpson 1 Express Way St. Louis, MO 63121	1-800-332-5545	Trade		\$202,442.00
Haydite Digeronim 5531 Canal Road Valley View, OH 44125	1-216-524-0999	Trade		\$138,252.00
Palmdale Oil Co. 911 North 2 nd Street Ft. Pierce, FL 34950	1-800-785-7114	Trade		\$137,988.00

<i>(1) Name of creditor and complete mailing address including zip code</i>	<i>(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>(3) Nature of claim [trade debt, bank loan, government contract, etc.]</i>	<i>(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>(5) Amount of claim [if secured also state value of security]</i>
Brugmann Sand & Gravel, Inc. 3828 Dudley Road Mantua, OH 44255	1-330-274-8224	Trade		\$133,092.00
Oster Sand & Gravel 5947 Whipple Avenue NW North Canton, OH 44720	1-816-833-2649	Trade		\$129,340.00
Martin Marietta Materials PO Box 75328 Charlotte, NC 28275		Trade		\$113,256.00
Stewart Mining Industries PO Box 4338 Fort Pierce, FL 34948		Trade		\$112,533.00
LaFarge Corp. PO Box 13682 Newark, NJ 07188	1-800-284-9050	Trade		\$102,096.00
ICard Merrill Cullis Timm Fu Ginsburg, P A 2033 Main Street Sarasota, FL 34237	1-941-366-8100	Legal Services		\$98,923.00
Westfield Group-KY PO Box 9001566 Louisville, KY 40290	1-330-364-6641	Service Provider		\$97,653.00
Bonita Grande Mining 25501 Bonita Grande Drive Bonita Springs, FL 34135	1-239-947-6411	Trade		\$85,051.00
Hanson Aggregates 15620 Collections Cent Chicago, IL 60693	1-502-244-7550	Trade		\$83,428.00
Headwaters Resources PO Box 974157 Dallas, TX 75397	1-989-671-1500	Trade		\$80,093.00
Lakeside Sand & Gravel 3498 Frost Road Mantua, OH 44255	1-330-274-2569	Trade		\$77,882.00
Dealers Supply Co. 163 Center Street PO Box C Callery, PA 16024	1-800-472-2483	Trade		\$63,331.00
Florida Rock Industries Inc. PO Box 620000 Stop 9927 Orlando, FL 32891	1-800-874-8382 x560	Trade		\$60,048.00
Berner Trucking Inc. PO Box 660 Dover, OH 44622	1-330-343-5812	Trade		\$58,157.00

<i>(1) Name of creditor and complete mailing address including zip code</i>	<i>(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>(3) Nature of claim [trade debt, bank loan, government contract, etc.]</i>	<i>(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>(5) Amount of claim [if secured also state value of security]</i>
P G Bulk Inc. 12164 Tamiami Trail Punta Gorda, FL 33955		Trade		\$57,728.00
Victory Capital Management Trust Revenue ME-01-0B-0160 100 Gannett Drive Suite 101 South Portland, Maine 04106-5900		Service Provider		\$53,428.00
BWC State Insurance Fund Corporate Processing Dept. Columbus, OH 43271	1-800-644-6292	Employee Obligation		\$53,011.00
Professional Bulk Transfer 925 Callendar Blvd., Suite B Painesville, OH 44077	1-440-354-9849	Trade		\$49,017.00
Bessemer Supply, Inc. PO Box 6 Bessemer, PA 15112-9999	1-724 667-7031	Trade		\$40,919.00
Pension Benefit Guaranty Corporation 1200 K Street, NW Washington, D.C. 20005-4026		Pension	Unliquidated Disputed	Unknown

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Dated: February 28, 2010
Cleveland, Ohio

Respectfully submitted,

/s/ David R. Exley

David R. Exley
Vice President of Administration, and Authorized
Officer on behalf of, each Debtor

Submitted By,

/s/ Lawrence E. Oscar

Lawrence E. Oscar (0022696)
Daniel A. DeMarco (0038920)
Christopher B. Wick (0073126)
Christopher W. Peer (0076257)
HAHN LOESER & PARKS LLP
200 Public Square, Suite 2800
Cleveland, Ohio 44114
Telephone: (216) 621-0150
Facsimile: (216) 241-2824
E-mail: leoscar@hahnlaw.com
dademarco@hahnlaw.com
cwick@hahnlaw.com
cpeer@hahnlaw.com

Proposed Counsel to the Debtors