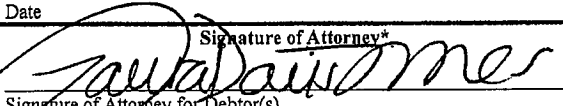
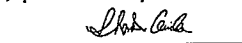


| United States Bankruptcy Court<br>District of Delaware  |  |   |  | Voluntary Petition  |                                     |
|---|--|---|--|---|-------------------------------------|
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>Protective Apparel Corporation of America</b>  |  |   | Name of Joint Debtor (Spouse) (Last, First, Middle):   |   |                                     |
| All Other Names used by the Debtor in the last 8 years<br>(include married, maiden, and trade names):   |  |   | All Other Names used by the Joint Debtor in the last 8 years<br>(include married, maiden, and trade names):  |   |                                     |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN<br>(if more than one, state all):<br><b>22-2059051</b>  |  |   | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN<br>(if more than one, state all):  |   |                                     |
| Street Address of Debtor (No. and Street, City, and State):<br><b>179 Mine Lane<br/>Jacksboro, TN</b><br><div style="text-align: right;">ZIP CODE <b>37757</b></div>  |  |   | Street Address of Joint Debtor (No. and Street, City, and State):<br><div style="text-align: right;">ZIP CODE</div>  |   |                                     |
| County of Residence or of the Principal Place of Business:<br><b>Campbell</b>   |  |   | County of Residence or of the Principal Place of Business:   |   |                                     |
| Mailing Address of Debtor (if different from street address):<br><div style="text-align: right;">ZIP CODE</div>   |  |   | Mailing Address of Joint Debtor (if different from street address):<br><div style="text-align: right;">ZIP CODE</div>  |   |                                     |
| Location of Principal Assets of Business Debtor (if different from street address above):<br><div style="text-align: right;">ZIP CODE</div>   |  |   |  |   |                                     |
| <b>Type of Debtor</b><br>(Form of Organization)<br>(Check one box.)<br><br><input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities,<br>check this box and state type of entity below.)   |  | <b>Nature of Business</b><br>(Check one box.)<br><br><input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined in<br>11 U.S.C. § 101(51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other<br><br><b>Tax-Exempt Entity</b><br>(Check box, if applicable.)<br><br><input type="checkbox"/> Debtor is a tax-exempt organization<br>under Title 26 of the United States<br>Code (the Internal Revenue Code). |  | <b>Chapter of Bankruptcy Code Under Which<br/>the Petition is Filed (Check one box.)</b><br><br><input type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input checked="" type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13<br><br><input type="checkbox"/> Chapter 15 Petition for<br>Recognition of a Foreign<br>Main Proceeding<br><input type="checkbox"/> Chapter 15 Petition for<br>Recognition of a Foreign<br>Nonmain Proceeding<br><br><b>Nature of Debts</b><br>(Check one box.)<br><br><input type="checkbox"/> Debts are primarily consumer<br>debts, defined in 11 U.S.C.<br>§ 101(8) as "incurred by an<br>individual primarily for a<br>personal, family, or house-<br>hold purpose."<br><input checked="" type="checkbox"/> Debts are primarily<br>business debts. |                                     |
| <b>Filing Fee (Check one box.)</b><br><br><input checked="" type="checkbox"/> Full Filing Fee attached.<br><br><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach<br>signed application for the court's consideration certifying that the debtor is<br>unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.<br><br><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must<br>attach signed application for the court's consideration. See Official Form 3B. |  |   | <b>Chapter 11 Debtors</b><br><br><b>Check one box:</b><br><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br><br><b>Check if:</b><br><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to<br>insiders or affiliates) are less than \$2,190,000.<br><hr style="border-top: 1px dashed black;"/><br><b>Check all applicable boxes:</b><br><input type="checkbox"/> A plan is being filed with this petition.<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes<br>of creditors, in accordance with 11 U.S.C. § 1126(b). |   |                                     |
| <b>Statistical/Administrative Information</b><br><br><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.<br><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for<br>distribution to unsecured creditors.   |  |   |  |   | THIS SPACE IS FOR<br>COURT USE ONLY |
| <b>Estimated Number of Creditors</b><br><input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input checked="" type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000  |  |   |  |   |                                     |
| <b>Estimated Assets</b><br><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion                                |  |   |  |   |                                     |
| <b>Estimated Liabilities</b><br><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion                           |  |   |  |   |                                     |

|   |               |   |  |
|---|---------------|---|--|
| <b>Voluntary Petition</b><br><i>(This page must be completed and filed in every case.)</i>  |               | Name of Debtor(s):<br><b>Protective Apparel Corporation of America</b>  |  |
| <b>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)</b>  |               |   |  |
| Location<br>Where Filed:  | Case Number:  | Date Filed:   |  |
| Location<br>Where Filed:  | Case Number:  | Date Filed:   |  |
| <b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)</b>   |               |   |  |
| Name of Debtor:<br><b>See attached Schedule 1</b>   | Case Number:  | Date Filed:   |  |
| District:<br><b>District of Delaware</b>  | Relationship: | Judge:  |  |
| <b>Exhibit A</b><br><br>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)<br><br><input type="checkbox"/> Exhibit A is attached and made a part of this petition.  |               | <b>Exhibit B</b><br>(To be completed if debtor is an individual whose debts are primarily consumer debts.)<br><br>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).<br><br>X _____<br>Signature of Attorney for Debtor(s) (Date) |  |
| <b>Exhibit C</b>  |               |   |  |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  |               |   |  |
| <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.   |               |   |  |
| <input checked="" type="checkbox"/> No.   |               |   |  |
| <b>Exhibit D</b>  |               |   |  |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  |               |   |  |
| <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.   |               |   |  |
| If this is a joint petition:  |               |   |  |
| <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.  |               |   |  |
| <b>Information Regarding the Debtor - Venue</b><br>(Check any applicable box.)  |               |   |  |
| <input type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.   |               |   |  |
| <input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.   |               |   |  |
| <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. |               |   |  |
| <b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b><br>(Check all applicable boxes.)   |               |   |  |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)   |               |   |  |
| _____<br>(Name of landlord that obtained judgment)  |               |   |  |
| _____<br>(Address of landlord)  |               |   |  |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and   |               |   |  |
| <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.   |               |   |  |
| <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).  |               |   |  |

| B 1 (Official Form) 1 (1/08)   |  | Page 3  |
|--|--|---|
| <b>Voluntary Petition</b><br>(This page must be completed and filed in every case.)  |  | Name of Debtor(s):<br>Protective Apparel Corporation of America |
| <b>Signatures</b>  |  |   |
| <b>Signature(s) of Debtor(s) (Individual/Joint)</b><br><br>I declare under penalty of perjury that the information provided in this petition is true and correct.<br>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.<br>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).<br><br>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.<br><br>X _____<br>Signature of Debtor<br><br>X _____<br>Signature of Joint Debtor<br><br>_____<br>Telephone Number (if not represented by attorney)<br><br>_____<br>Date | <b>Signature of a Foreign Representative</b><br><br>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.<br><br>(Check only one box.)<br><br><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.<br><br><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.<br><br>X _____<br>(Signature of Foreign Representative)<br><br>_____<br>(Printed Name of Foreign Representative)<br><br>_____<br>Date  |   |
| <b>Signature of Attorney*</b><br><br>X <br>_____<br>Signature of Attorney for Debtor(s)<br>Laura Davis Jones (Bar No. 2436)<br>_____<br>Printed Name of Attorney for Debtor(s)<br>Pachulski Stang Ziehl & Jones LLP<br>_____<br>Firm Name<br>919 North Market Street<br>_____<br>Address 17th Floor<br>_____<br>Wilmington, DE 19801<br>_____<br>(302) 652-4100<br>_____<br>Telephone Number<br>4/14/10<br>_____<br>Date<br><br>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.   | <b>Signature of Non-Attorney Bankruptcy Petition Preparer</b><br><br>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.<br><br>_____<br>Printed Name and title, if any, of Bankruptcy Petition Preparer<br><br>_____<br>Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)<br><br>_____<br>Address<br><br>X _____<br><br>_____<br>Date<br><br>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.<br><br>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.<br><br>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.<br><br><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i> |   |
| <b>Signature of Debtor (Corporation/Partnership)</b><br><br>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.<br><br>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.<br><br>X <br>_____<br>Signature of Authorized Individual<br>T. Scott Avila<br>_____<br>Printed Name of Authorized Individual<br>Chief Restructuring Officer<br>_____<br>Title of Authorized Individual<br>4/14/10<br>_____<br>Date  |  |   |

## **SCHEDULE 1**

Pending Bankruptcy Cases Concurrently Filed by this Debtor and Affiliated Debtors:

Point Blank Solutions, Inc,  
Point Blank Body Armor Inc.  
PBSS, LLC  
Protective Apparel Corporation of America

**RESOLUTIONS OF THE BOARD OF**  
**PROTECTIVE APPAREL CORPORATION OF AMERICA**

WHEREAS, the Board of Directors (the "**Board**") of the Protective Apparel Corporation of America (the "**Company**"), a New York corporation, acting pursuant to the laws of the State of New York, has considered the financial and operational aspects of the Company's business;

WHEREAS, the Board has reviewed the historical performance of the Company, the market for the Company's products and services, and the current and long-term liabilities of the Company;

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, employees, stockholders and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**");

RESOLVED, that the executive officers of the Company (each, an "**Authorized Officer**") be, and each of them hereby is, authorized on behalf of the Company to execute, verify and file all petitions, schedules, lists, and other papers or documents, and to take and perform any and all further actions and steps that any such Authorized Officer deems necessary, desirable and proper in connection with the Company's chapter 11 case, with a view to the successful prosecution of such case;

RESOLVED, that T. Scott Avila of CRG, appointed Chief Restructuring Officer of the Company effective as of March 21, 2010, shall be an Authorized Officer (as defined in these resolutions), and is hereby authorized to appear and represent the Company in the bankruptcy case and make decisions with respect to all aspects of the prosecution of the Company's bankruptcy case, including, but not limited to, bankruptcy-related reporting requirements, filing of Statement of Financial Affairs, Schedule of Assets and Liabilities, a chapter 11 plan and related disclosure statement, claims management, managing outside professionals and such other aspects as he may identify, in such manner as he deems necessary or appropriate in his reasonable discretion subject to further appropriate governance by the Board, and in accordance with the Company's bylaws, applicable corporate law, applicable bankruptcy law and orders of the bankruptcy court;

RESOLVED, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the law firm of Pachulski Stang Ziehl & Jones LLP ("**PSZ&J**") as bankruptcy counsel to represent and assist the Company in carrying out its duties under chapter 11 of the Bankruptcy Code, and to take any and all actions to advance the Company's rights in connection therewith, and the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of PSZ&J;

RESOLVED, that the Authorized Officers (except for the Chief Restructuring Officer), on behalf of the Company, are authorized, empowered and directed to retain the services of CRG Partners Group LLC ("CRG") to provide financial advisory and consulting services for the Company in the Company's chapter 11 case and assist in the negotiation and documentation of a going concern sale transaction with one or more parties, effective as of the date the petition is filed, and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of CRG;

RESOLVED, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the law firm of Olshan Grundman Frome Rosenweig & Wolosky LLP ("Olshan") as special corporate counsel, and the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of Olshan;

RESOLVED, that the Authorized Officers of the Company be, and hereby are, authorized and directed to employ any other professionals necessary to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the officers of the Company are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the chapter 11 case and cause to be filed appropriate applications with the bankruptcy court for authority to retain the services of any other professionals, as necessary, and on such terms as are deemed necessary, desirable and proper;

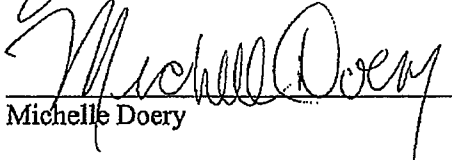
RESOLVED, that the Authorized Officers of the Company be, and each of them hereby is, authorized and empowered to obtain post-petition financing according to terms which may be negotiated by the management of the Company, including under debtor-in-possession credit facilities or the use of cash collateral; and to enter into any guaranties and to pledge and grant liens on its assets as may be contemplated by or required under the terms of such post-petition financing or cash collateral agreement; and in connection therewith, the Authorized Officers of the Company are hereby authorized and directed to execute appropriate loan agreements, cash collateral agreements and related ancillary documents;

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized on behalf of the Company to take any and all actions, to execute, deliver, certify, file and/or record and perform any and all documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates and to take any and all actions and steps deemed by any such Authorized Officer to be necessary or desirable to carry out the purpose and intent of each of the foregoing resolutions and to effectuate a successful chapter 11 case;

RESOLVED, that any and all actions heretofore taken by any Authorized Officer or the directors of the Company in the name and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing resolutions be, and hereby are, ratified, confirmed, and approved in all respects.

**PROTECTIVE APPAREL CORPORATION OF AMERICA  
DIRECTORS**

  
\_\_\_\_\_  
James R. Henderson

  
\_\_\_\_\_  
Michelle Doery

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

|                                |   |                        |
|--------------------------------|---|------------------------|
| In re:                         | ) | Chapter 11             |
|                                | ) |                        |
| PROTECTIVE APPAREL CORPORATION | ) |                        |
| OF AMERICA,                    | ) | Case No. 10- _____ ( ) |
|                                | ) |                        |
| Debtor.                        | ) |                        |

**CONSOLIDATED LIST OF CREDITORS HOLDING  
35 LARGEST UNSECURED CLAIMS**

Following is a consolidated list of the Debtor's creditors holding the 35 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007 d) for filing in this chapter 11 case. The list does not include 1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or 2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 35 largest unsecured claims.

| Name of creditor and complete mailing address including zip code                          | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Contingent, unliquidated, disputed or subject to set off | Amount of claim (if secured also state value of security) |
|---|---|--|--|---|
| LINCOLN FABRICS INC<br>63 Lakeport Road<br>St. Catharines, Ontario,<br>Canada             | LINCOLN FABRICS INC.<br>ATTN: KAREN SEEKINS<br>63 Lakeport Road<br>St. Catharines, Ontario,<br>Canada<br>Tel: 905-934-3391 EXT 229<br>Fax: 905-934-9325         | Trade Debt   |  | \$8,500,346.42  |
| JPS COMPOSITE MATERIALS<br>3585 ATLANTA AVENUE,<br>P. O. BOX 934242<br>HAPEVILLE GA 30354 | JPS COMPOSITE MATERIALS<br>ATTN: DALE KISTLER<br>3585 ATLANTA AVENUE<br>P. O. BOX 934242<br>HAPEVILLE GA 30354<br>Tel: 864-260-3234<br>Fax: 864-260-6581        | Trade Debt   |  | \$4,209,204.40  |

| Name of creditor and complete mailing address including zip code                    | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted    | Nature of claim (trade debt, bank loan, government contract, etc.) | Contingent, unliquidated, disputed or subject to set off | Amount of claim (if secured also state value of security) |
|---|--|--|--|---|
| DUPONT ADVANCED FIBER<br>5401 JEFFERSON DAVIS HIGHWAY<br>RICHMOND VA 23234          | DUPONT ADVANCED FIBER<br>ATTN: SUSAN KNIGHT<br>5401 JEFFERSON DAVIS HIGHWAY<br>RICHMOND, VA 23234<br>Tel: 1-800-441-2767<br>Fax: 877-894-1707                      | Trade Debt   |  | \$1,848,176.00  |
| MINTZ LEVIN COHN FERRIS Glovsky & Popeo PC<br>1 FINANCIAL CENTER<br>BOSTON MA 02111 | MINTZ LEVIN COHN FERRIS Glovsky & Popeo PC<br>ATTN: WANDA PIERCE<br>1 FINANCIAL CENTER<br>BOSTON MA 02111<br>Tel: 617-542-6000<br>Fax: 617-542-2241                | Trade Debt   |  | \$798,744.90  |
| SERCARZ & RIOPELLE, LLP<br>152 WEST 57TH STREET<br>24TH FLOOR<br>NEW YORK NY 10019  | SERCARZ & RIOPELLE, LLP<br>ATTN: ACCOUNTS RECEIVABLE MANAGER<br>152 WEST 57TH STREET<br>24TH FLOOR<br>NEW YORK, NY 10019<br>Tel: 212-586-4900<br>Fax: 212-586-1234 | Legal Judgment   |  | \$743,523.04  |
| BAKER BOTTS LLP<br>One Shell Plaza<br>910 Louisiana St.,<br>HOUSTON TX 77002-4990   | BAKER BOTTS LLP<br>ATTN: ACCOUNTS RECEIVABLE MANAGER<br>One Shell Plaza, 910 Louisiana St.<br>HOUSTON TX 77002-4990<br>Tel: 713-229-1234<br>Fax: 713-229-1522      | Trade Debt   |  | \$692,586.87  |

| Name of creditor and complete mailing address including zip code                    | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Contingent, unliquidated, disputed or subject to set off | Amount of claim (if secured also state value of security) |
|---|---|--|--|---|
| DURO TEXTILES LLC 1<br>P.O. BOX A<br>FALL RIVER MA 02724-1496                       | DURO TEXTILES LLC 1<br>ATTN: JEN BARLOW<br>P.O. BOX A<br>FALL RIVER MA 02724-1496<br>Tel: 508-689-1706<br>Fax: 508-689-1690                                     | Trade Debt   |  | \$558,062.97  |
| MCDERMOTT, WILL & EMERY<br>340 MADISON AVENUE,<br>NEW YORK NY 10173-1922            | MCDERMOTT, WILL & EMERY<br>ATTN: ACCOUNTS RECEIVABLE MANAGER<br>340 MADISON AVENUE<br>NEW YORK, NY 10173-1922<br>Tel: 212-547-5400<br>Fax: 212-547-5444         | Trade Debt   |  | \$300,761.59  |
| COVINGTON & BURLING LLP<br>1201 PENNSYLVANIA AVE, N.W.,<br>WASHINGTON DC 20004-2494 | COVINGTON & BURLING LLP<br>ATTN: ALAN VINEGARD<br>1201 PENNSYLVANIA AVE, N.W.,<br>WASHINGTON, DC 20004-2494<br>Tel: 212-841-1000<br>Fax: 212-841-1010           | Trade Debt   |  | \$286,443.62  |
| BRYAN CAVE LLP<br>1290 Avenue of the Americas<br>NEW YORK NY 10087-0491             | BRYAN CAVE LLP<br>ATTN: ACCOUNTS RECEIVABLE MANAGER<br>1290 Avenue of the Americas<br>NEW YORK NY 10087-0491<br>Tel: 212-541-2000<br>Fax: 212-541-4630          | Trade Debt   |  | \$236,243.00  |

| Name of creditor and complete mailing address including zip code                                 | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted   | Nature of claim (trade debt, bank loan, government contract, etc.) | Contingent, unliquidated, disputed or subject to set off | Amount of claim (if secured also state value of security) |
|--|---|--|--|---|
| CROWE HORWATH LLP<br>350 East Las Olas Boulevard<br>Suite 1420<br>Fort Lauderdale, FL 33301-4216 | CROWE HORWATH LLP<br>ATTN: GLEN BEANLAND<br>350 East Las Olas Boulevard<br>Suite 1420<br>Fort Lauderdale, FL 33301-4216<br>Tel: 954-202-8565<br>Fax: 954-202-8639 | Trade Debt   |  | \$200,765.00  |
| RICHARD KIBBE & ORBE LLP<br>ONE WORLD FINANCIAL CENTER<br>NEW YORK NY 10281-1003                 | RICHARD KIBBE & ORBE LLP<br>ATTN: ACCOUNTS RECEIVABLE MANAGER<br>ONE WORLD FINANCIAL CENTER<br>NEW YORK NY 10281-1003<br>Tel: 212-530-1800<br>Fax: 212-530-1801   | Trade Debt   |  | \$186,110.00  |
| CRAMER LLC<br>1222 QUEBEC ST.<br>KANSAS CITY, MO 64116   | CRAMER LLC<br>1222 QUEBEC ST.<br>ATTN: ACCOUNTS RECEIVABLE MANAGER<br>KANSAS CITY, MO 64116<br>TEL: 800-366-6700<br>FAX: 800-6007-2821                            | Trade Debt   |  | \$178,702.00  |
| BETHEL INDUSTRIES INC<br>3423 KENNEDY BLVD<br>JERSEY CITY, NJ 07307                              | BETHEL INDUSTRIES INC<br>ATTN: SUNKIM<br>3423 KENNEDY BLVD,<br>JERSEY CITY NJ 07307<br>Tel: 201-656-8222<br>Fax: 201-656-9964                                     | Trade Debt   |  | \$173,350.00  |
| KOBRE & KIM LLP<br>800 THIRD AVENUE<br>NEW YORK, NY 10022  | KOBRE & KIM LLP<br>ATTN: ACCOUNTS RECEIVABLE MANAGER<br>800 THIRD AVENUE<br>NEW YORK, NY 10022<br>TEL: 212-488-1200<br>FAX: 212-488-1220                          | Trade Debt   |  | \$158,259.00  |

| Name of creditor and complete mailing address including zip code  | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted      | Nature of claim (trade debt, bank loan, government contract, etc.) | Contingent, unliquidated, disputed or subject to set off | Amount of claim (if secured also state value of security) |
|---|--|--|--|---|
| DSM DYNEEMA B.V.<br>2189 COLLECTION<br>CENTER DR<br>CHICAGO IL 60693  | DSM DYNEEMA B.V.<br>ATTN: ANEES KHAN<br>2189 COLLECTION<br>CENTER DR CHICAGO IL<br>60693<br>Tel: 973-257-8151<br>Fax: 973-257-8412                                   | Trade Debt   |  | \$147,312.00  |
| TEXCEL, INC.<br>P. O. BOX 201<br>CUMBERLAND RI 02864  | TEXCEL, INC.<br>ATTN: JOHN PINKOS<br>P. O. BOX 201<br>CUMBERLAND RI 02864<br>Tel: 401-727-2113<br>Fax: 401-727-3116  | Trade Debt   |  | \$138,761.04  |
| JL KAYA INC.<br>7284 N.W 54TH ST<br>MIAMI FL 33166  | JL KAYA INC.<br>ATTN: MONICA RAMOS<br>7284 N.W 54TH ST<br>MIAMI, FL 33166<br>Tel: 305-888-3962<br>Fax: 305-888-3952  | Trade Debt   |  | \$126,513.00  |
| SMX SERVICES &<br>CONSULTING<br>1000 Brickell Ave.<br>Suite 410<br>Miami L 33131                            | SMX SERVICES &<br>CONSULTING<br>ATTN: JENNIFER<br>GONZALEZ<br>1000 Brickell Ave.<br>Suite 410<br>Miami FL 33131<br>Tel: 305-463-7191 EXT 103<br>Fax: 877-461-7190    | Trade Debt   |  | \$99,106.00   |
| SCOVILL FASTENERS<br>P.O. BOX 44<br>1802 Scoville Dr.<br>Clarkesville, GA<br>30523ATLANTA GA 30384-<br>9312 | SCOVILL FASTENERS<br>ATTN: ACCOUNTS<br>RECEIVABLE MANAGER<br>P.O. BOX 44<br>1802 Scoville Dr.<br>Clarkesville, GA<br>30523<br>Tel: 888-726-8455<br>Fax: 706-754-2826 | Trade Debt   |  | \$97,002.00   |

| Name of creditor and complete mailing address including zip code                | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Contingent, unliquidated, disputed or subject to set off | Amount of claim (if secured also state value of security) |
|---|---|--|--|---|
| LOOS AND CO INC<br>PO BOX 98 ROUTE 101,<br>POMFRET CT 06258                     | LOOS AND CO INC<br>ATTN: ACCOUNTS<br>RECEIVABLE MANAGER<br>PO BOX 98 ROUTE 101,<br>POMFRET, CT 06258<br>Tel: 860-928-7981<br>Fax: 860-928-6167                  | Trade Debt   |  | \$92,449.77   |
| WACHOVIA SECURITIES<br>P O BOX 601601<br>CHARLOTTE NC 28260                     | WACHOVIA SECURITIES<br>ATTN: TERESA WRINN<br>P O BOX 601601,<br>CHARLOTTE NC 28260<br>Tel: 704-383-7306<br>Fax: 704-383-3097                                    | Trade Debt   |  | \$89,147.91   |
| ASCENDO RESOURCES<br>LLC<br>3350 SW 148TH AVE<br>SUITE 110<br>MIRAMAR, FL 33027 | ASCENDO RESOURCES<br>LLC<br>ATTN: EUGENE HOLZER<br>3350 SW 148TH AVE<br>SUITE 110<br>MIRAMAR, FL 33027<br>Tel: 954-378-0001<br>Fax: 888-758-5936                | Trade Debt   |  | \$87,678.13   |
| SERVICE BY AIR<br>P.O. BOX 777<br>OLD BETHPAGE, NY<br>11804-0060                | SERVICE BY AIR<br>ATTN: ACCOUNTS<br>RECEIVABLE MANAGER<br>Karen<br>P.O. BOX 777<br>OLD BETHPAGE, NY<br>11804-0060<br>Tel: 516-921-4121<br>Fax: 516-921-4304     | Trade Debt   |  | \$87,325.00   |
| LEADING TECH.<br>COMPOSITES, INC.<br>2626 West MAY Street<br>WICHITA KS 67213   | LEADING TECH.<br>COMPOSITES, INC.<br>ATTN: ACCOUNTS<br>RECEIVABLE<br>2626 West MAY Street<br>WICHITA KS 67213<br>Tel: 316-267-0277<br>Fax: 316-944-0927         | Trade Debt   |  | \$86,581.00   |

| Name of creditor and complete mailing address including zip code                       | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Contingent, unliquidated, disputed or subject to set off | Amount of claim (if secured also state value of security) |
|--|---|--|--|---|
| INTERNATIONAL TEXTILE GRP<br>804 Green Valley<br>Greensboro, NC 27408                  | INTERNATIONAL TEXTILE GRP<br>ATTN: DAN MARKS<br>804 Green Valley<br>Greensboro, NC 27408<br>TEL: 336-379-6491<br>FAX: 336-379-6287                              | Trade Debt   |  | \$82,401.20   |
| DALLCO INDUSTRIES INC.<br>P.O. BOX 2727<br>463 S. ALBEMARLE ST.<br>YORK, PA 17405-2727 | DALLCO INDUSTRIES INC.<br>ATTN: KATHY REED<br>P.O. BOX 2727<br>463 S. ALBEMARLE ST<br>YORK, PA 17405-2727<br>TEL: 717-854-7875<br>FAX: 717-845-5283             | Trade Debt   |  | \$73,248.94   |
| GOODWIN PROCTOR LLP<br>EXCHANGE PLACE<br>53 STATE ST.<br>BOSTON, MA 02109              | GOODWIN PROCTOR LLP<br>ATTN: ACCOUNTS RECEIVABLE MANAGER<br>EXCHANGE PLACE<br>53 STATE ST.<br>BOSTON, MA 02109<br>TEL: 617-570-1000<br>FAX: 617-523-1231        | Trade Debt   |  | \$62,764.64   |
| ARMOR DESIGNS, INC.<br>4645 South 36TH STREET<br>PHOENIX, AZ 85040                     | ARMOR DESIGNS, INC.<br>ATTN: ACCOUNTS RECEIVABLE MANAGER<br>4645 South 35TH STREET<br>PHOENIX, AZ 85040<br>TEL: 602-275-4633<br>FAX: 602-273-6503               | Trade Debt   |  | \$62,318.80   |

| Name of creditor and complete mailing address including zip code  | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted                        | Nature of claim (trade debt, bank loan, government contract, etc.) | Contingent, unliquidated, disputed or subject to set off | Amount of claim (if secured also state value of security) |
|---|--|--|--|---|
| MARCUM RACHLIN<br>SUNTRUST<br>INTERNATIONAL CENTER<br>ONE SE THIRD AVENUE<br>TENTH FLOOR<br>MIAMI, FL 33131 | MARCUM RACHLIN<br>ATTN: KIM LAMPLOUGH<br>SUNTRUST<br>INTERNATIONAL<br>CENTER<br>ONE SE THIRD AVENUE<br>TENTH FLOOR<br>MIAMI, FL 33131<br>TEL: 305-377-4228<br>FAX: 305-377-8331        | Trade Debt   |  | \$61,780.00   |
| PTI Machine<br>23 McCall Rd<br>Delta, PA 17314  | PTI Machine<br>Attn: Eve Gordon<br>23 McCall Rd<br>Delta, PA 17314<br>Tel: 717 456-9324<br>Fax: 866 872-7310   | Trade Debt   |  | \$61,000.00   |
| Margolin, Winer & Evens<br>LLP<br>370 Lexington Avenue<br>New York, NY 10017-5001                           | Margolin, Winer & Evens<br>LLP<br>Attn: Accounts Receivable<br>Manager<br>370 Lexington Avenue<br>New York, NY 10017-5001<br>Tel: 212-973-1000<br>Fax: 212-973-1004                    | Trade Debt   |  | \$59,123.00   |
| Morris, Nichols, Arsht &<br>Tunnell LLP<br>1201 North Market Street<br>Wilmington, DE 19899-1347            | Morris, Nichols, Arsht &<br>Tunnell LLP<br>Attn: Accounts Receivable<br>Manager<br>1201 North Market Street<br>Wilmington, DE 19899-1347<br>TEL: (302) 658-9200<br>FAX: (302) 658-3989 | Trade Debt   |  | \$54,233.00   |

| Name of creditor and complete mailing address including zip code                | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Contingent, unliquidated, disputed or subject to set off | Amount of claim (if secured also state value of security) |
|---|---|--|--|---|
| <i>ITW</i> Waterbury Buckle Co.<br>952 South Main Street<br>Waterbury, CT 06706 | <i>ITW</i> Waterbury Buckle Co.<br>Attn: Jim Watt<br>952 South Main Street<br>Waterbury, CT 06706<br>Tel: (203) 753-11641<br>Fax: (203) 578-3211                | Trade Debt   |  | 53,918.00   |
| Sergeant Major Associates, Inc.<br>915 L Street Suite 1140<br>Sacramento, CA    | Sergeant Major Associates, Inc.<br>Attn. Jerry Haleva<br>915 L Street Suite 1140<br>Sacramento, CA<br>Tel: (916) 446-6060<br>Fax: (916) 446-6066                | Trade Debt   |  | 48,575.00   |

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
PROTECTIVE APPAREL CORPORATION )  
OF AMERICA, ) Case No. 10-\_\_\_\_ ( )  
)  
Debtor. )

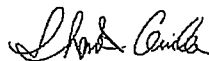
**CERTIFICATION CONCERNING CONSOLIDATED LIST OF  
CREDITORS HOLDING THE 35 LARGEST UNSECURED CLAIMS**

The debtor and debtor in possession (the "Debtor") in the above-captioned case hereby certifies under penalty of perjury that the *Consolidated List of Creditors Holding the 35 Largest Unsecured Claims*, submitted herewith, is complete and to the best of the Debtor's knowledge correct and consistent with Debtor's books and records.

The information contained herein is based upon a review of the Debtor's books and records. However, no comprehensive legal and/or factual investigations with regard to possible defenses to any claims set forth in the *Consolidated List of Creditors Holding the 35 Largest Unsecured Claims* have been completed. Therefore, the listing does not and should not be deemed to constitute: 1) a waiver of any defense to any listed claims; 2) an acknowledgement of the allowability of any list claims; and/or 3) a waiver of any other right or legal position of the Debtor.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: April 14, 2010



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T. Scott Avila  
Chief Restructuring Officer

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

|                                |   |                       |
|--------------------------------|---|-----------------------|
| In re:                         | ) | Chapter 11            |
|                                | ) |                       |
| PROTECTIVE APPAREL CORPORATION | ) |                       |
| OF AMERICA,                    | ) | Case No. 10-_____ ( ) |
|                                | ) |                       |
| Debtor.                        | ) |                       |

**LIST OF EQUITY SECURITY HOLDERS**

| SHAREHOLDER                 | ADDRESS   | INTEREST |
|-----------------------------|---|----------|
| Point Blank Solutions, Inc. | 2102 S.W. 2nd Street<br>Pompano Beach, FL 33069 | 100%     |

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

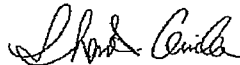
|                                |   |                       |
|--------------------------------|---|-----------------------|
| In re:                         | ) | Chapter 11            |
|                                | ) |                       |
| PROTECTIVE APPAREL CORPORATION | ) |                       |
| OF AMERICA,                    | ) | Case No. 10-_____ ( ) |
|                                | ) |                       |
| Debtor.                        | ) |                       |

**CERTIFICATION CONCERNING EQUITY SECURITY HOLDERS**

The debtor and debtor in possession (the "Debtor") in the above-captioned case, hereby certifies under penalty of perjury that the *List of Equity Security Holders* of the Debtor submitted herewith, pursuant to Local Rule 1007-1 (a) of the Bankruptcy Court for the District of Delaware, is complete and to the best of the Debtor's knowledge correct and consistent with Debtor's books and records.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: April 14, 2010



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T. Scott Avila  
Chief Restructuring Officer