14795 Doc 1 Filed 04/03/10 Entered 04/03/10 12:49:16 Desc Main United States BankruptcyrCentr Page 1 of 4 B 1 (Official F@ as (1/08) 14795 Doc 1 Voluntary Petition Northern District of Illinois Eastern Division Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): PPM Technologies, Inc. All Other Names used by the Joint Debtor in the last 8 years All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN(if Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN(if more more than one, state all): 26-0207122 than one, state all): Street Address of Debtor (No. & Street, City, and State): Street Address of Joint Debtor (No. & Street, City, and State): 875 North Michigan **Suite 2540** Chicago, Il ZIP CODE ZIP CODE 60611 County of Residence or of the Principal Place of Business. County of Residence or of the Principal Place of Business: Cook Mailing Address of Joint Debtor (if different from street address): Mailing Address of Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE 97132 500 East Illinois Street, Newburg OR Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) the Petition is Filed (Check one box) (Check one box) (Check one box.) ☐ Health Care Business ☐ Chapter 15 Petition for Chapter 7 Single Asset Real Estate as defined in 11 Recognition of a Foreign Individual (includes Joint Debtors) Chapter 9 U.S.C. § 101(51B) Main Proceeding See Exhibit D on page 2 of this form. Chapter 11 Railroad ☐ Chapter 15 Petition for \square Corporation (includes LLC and LLP) ☐ Stockbroker Chapter 12 Recognition of a Foreign Partnership Commodity Broker Nonmain Proceeding Other (If debtor is not one of the above entities, Chapter 13 Clearing Bank check this box and state type of entity below.) Nature of Debts ✓ Other (Check one box) Tax-Exempt Entity Debts are primarily consumer Debts are primarily $\mathbf{\Delta}$ (Check box, if applicable) debts, defined in 11 U.S.C. business debts. § 101(8) as "incurred by an Debtor is a tax-exempt organization individual primarily for a under Title 26 of the United States personal, family, or house-Code (the Internal Revenue Code.) hold purpose. Chapter 11 Debtors Filing Fee (Check one box) Check one box: ☑ Full Filing Fee attached Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). ☑ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Check all applicable boxes attach signed application for the court's consideration. See Official Form 3B. A plan is being filed with this petition Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). THIS SPACE IS FOR Statistical/Administrative Information COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors \Box П 50-100-200-1.000-5.001-10.001-25.001-50.001-Over 100,000 49 199 999 5,000 10.000 25,000 50.000 100,000 99 Estimated Assets M \$50,000,001 \$100,000,001 \$0 to \$50,001 to \$100,001 to \$500,001 to \$1,000,001 \$10,000,001 \$500,000,001 More than \$1 to \$100 to \$500 to \$1 billion billion \$50,000 \$100,000 \$500,000 to \$10 to \$50 \$1 million million million million million Estimated Liabilities П A \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,001 to \$50,001 to \$100,001 to \$0 to More than \$1 \$500,000,001 to \$10 to \$50 to \$100 to \$500 \$50,000 \$100,000 \$1 \$500,000 billion to \$1 billion million million million million million

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Voluntary Petit		Na Rage Roof).4			
(This page must	be completed and filed in every case)	PPM Technologies, Inc.			
	All Prior Bankruptcy Cases Filed Within La	st 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: N	IONE	Case Number:	Date Filed:		
Location Where Filed:		Case Number:	Date Filed:		
	Pending Bankruptcy Case Filed by any Spouse, Partner o	r Affiliate of this Debtor (If more than one, attach add	ditional sheet)		
Name of Debtor:		Case Number:	Date Filed:		
PPM Technolog District:	ries Holding, Inc.	10-14788 Relationship:	April 3, 2010 Judge:		
N.D. III		Affiliate	Schmetterer		
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X Not Applicable Signature of Attorney for Debtor(s) Date			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No					
	Exh	aibit D			
(To be completed by	every individual debtor. If a joint petition is filed, each spouse mus	t complete and attach a separate Exhibit D.)			
Exhibit D	completed and signed by the debtor is attached and made a part of the	his petition.			
If this is a joint petiti	ion:				
☐ Exhibit D	also completed and signed by the joint debtor is attached and made	a part of this petition.			
Information Regarding the Debtor - Venue					
(Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.					
Ø	There is a bankruptcy case concerning debtor's affiliate. general partner, or partnership pending in this District.				
Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.					
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)					
Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).					
(Name of landlord that obtained judgment)					
		(Address of landlord)			
	Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and				
٥	Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.				

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

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Voluntary Petition Document	Name age 3.0 Rs):4				
(This page must be completed and filed in every case)	PPM Technologies, Inc.				
Sign	atures				
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative				
I declare under penalty of perjury that the information provided in this petition is true	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding,				
and correct.					
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12	and that I am authorized to file this petition. (Check only one box.)				
or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.					
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I	I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.				
have obtained and read the notice required by 11 U.S.C. § 342(b).	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.				
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.					
X Not Applicable	X Not Applicable				
Signature of Debtor	(Signature of Foreign Representative)				
X Not Applicable					
Signature of Joint Debtor	(Printed Name of Foreign Representative)				
Telephone Number (If not represented by attorney)					
Telephone Number (i. het represented by unionsy)	Date				
Date					
Signature of Attorney	Signature of Non-Attorney Petition Preparer				
X /s/Karen J. Porter Signature of Attorney for Debtor(s)	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined				
Karen J. Porter Bar No. 6188626	in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11				
Printed Name of Attorney for Debtor(s) / Bar No.	U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable				
·	by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor,				
Porter Law Network Firm Name	as required in that section. Official Form 19 is attached.				
230 West Monroe Suite 240					
Address	Not Applicable				
Chicago IL 60606	Printed Name and title, if any, of Bankruptcy Petition Preparer				
312-372-4400 312-372-4160 Telephone Number	Social-Security number (If the bankruptcy petition preparer is not an individual, state				
4/3/2010	the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)				
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a	Address				
certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Addiess				
into interest in the consequence of interest.	X Not Applicable				
Signature of Debtor (Corporation/Partnership)	A Not Applicable				
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the	Date				
debtor.	Signature of bankruptcy petition preparer or officer, principal, responsible person, or				
The debtor requests the relief in accordance with the chapter of title 11, United States	partner whose Social-Security number is provided above.				
Code, specified in this petition.	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an				
X s/ Leroy J. Wright Signature of Authorized Individual	individual.				
•	If more than one person prepared this document, attach to the appropriate official form for each person.				
Leroy J. Wright Printed Name of Authorized Individual	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and				
Chairman and CEO	the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.				
Title of Authorized Individual	Doin 11 O.D.O. § 110, 10 O.D.O. § 100.				
4/3/2010					
Date					

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B 203 (12/94)

UNITED STATES BANKRUPTCY COURT Northern District of Illinois Eastern Division

ln r	e:	PPM Technologies, Inc.			Case No.		
		Debtor			Chapter	11	
		DISCLOSURE	E 0	F COMPENSATION OF ATT	ORNE	Y	
	and that paid to	at compensation paid to me within one year	oefor	016(b), I certify that I am the attorney for the above- te the filing of the petition in bankruptcy, or agreed to behalf of the debtor(s) in contemplation of or in	-named debto b be	or(s)	
	Fo	r legal services, I have agreed to accept			;	\$	0.00
	Pri	ior to the filing of this statement I have recei	ved		;	\$	0.00
	Ва	lance Due				\$	0.00
2.	The so	urce of compensation paid to me was:					
		☐ Debtor		Other (specify)			
3.	The so	ource of compensation to be paid to me is:					
		☐ Debtor		Other (specify)			
4.		I have not agreed to share the above-discle of my law firm.	sed (compensation with any other person unless they are	e members a	nd associates	
5.	 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including: 						
	a)	Analysis of the debtor's financial situation, a petition in bankruptcy;	and r	endering advice to the debtor in determining whethe	er to file		
	b)	Preparation and filing of any petition, sched	lules	, statement of affairs, and plan which may be require	ed;		
	c)	Representation of the debtor at the meeting	of c	reditors and confirmation hearing, and any adjourne	ed hearings th	nereof;	
	d)	Representation of the debtor in adversary p	roce	edings and other contested bankruptcy matters;			
	e) _	[Other provisions as needed]					
				ffiliate PPM Technologies Holding, Inc.			
6.	By ag	reement with the debtor(s) the above disclo	sed f	ee does not include the following services:			
		None					·
				CERTIFICATION			
		ify that the foregoing is a complete statemen intation of the debtor(s) in this bankruptcy p		any agreement or arrangement for payment to me for	or		
	Dated:	4/3/2010					
				/s/Karen J. Porter Karen J. Porter, Bar No. 6188626			
				Porter Law Network Attorney for Debtor(s)			

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

In re:) Chapter 11	
PPM Technologies, Inc.) Case No. 10-1479	5
Debtor.) Judge Jack B. Schr	netterer

LIST OF TWENTY LARGEST CREDITORS

BEAVER STATE PLASTICS 4052 STATE HWY. 38 DRAIN OR 97435 Claim Amount: \$40,901.04

CRESCENT SYSTEMS INC 19328 SW MOHAVE COURT TUALATIN OR 97062-8554 Claim Amount: \$40,000.00

ELPACK PACKAGING SYSTEMS LTD 37 HAELA ST INDUSTRIAL ZONE EVEN-YEHUDA 40500 ISRAEL Claim Amount: \$49,306.03

FMC TECHNOLOGIES, INC - TUPELO MATERIAL HANDLING SOLUTIONS 2730 HIGHWAY 145 SOUTH SALTILLO MS 38866 Claim Amount: \$71,138.95

HEALTH NET HEALTH PLAN OF OREGON PO BOX 3017 PORTLAND OR 97208-3017 Claim Amount: \$43,793.29 IEA INC
C/O TOWN CENTER BANK
10735 NE HALSEY
PORTLAND OR 97220
Claim Amount: \$130,200.00

IMCO INC 15812 N.E. 10th STREET RIDGEFIELD WA 98642 Claim Amount: \$103,477.24

INFOR GLOBAL SOLUTIONS LOCKBOX 933774 PO BOX 933774 ATLANTA GA 31139-3774 Claim Amount: \$85,310.00

IRC ALUMINUM & STAINLESS 9038 N SEVER ROAD PORTLAND OR 97203 Claim Amount: \$52,264.77

JOSEPH T. RYERSON & SON, INC PO BOX 100097 PASADENA CA 91189-0097 Claim Amount: \$56,862.85

KELLOGG DE MEXICO SDE RL DE CV KELLOGG COMPANY MEXICO KM 1 CARR CAMPO MILITAR SN QUERETARO, QRO C.P. 76135 Claim Amount: \$57,516.95

KUEHNE & NAGEL, INC PO BOX 894252 LOS ANGELES CA 90189-4252 Claim Amount: \$92,828.71

MILL SUPPLY CORP.
PO BOX 12216
SALEM OR 97309
Claim Amount: \$74,010.92

PERKINS AND COMPANY, P.C.

1211 S.W. FIFTH A VENUE SUITE 1000 PORTLAND OR 97204-3710 Claim Amount: \$66,538.09

RED SEAL ELECTRIC
3835 W 150 STREET
CLEVELAND OH 44111
Claim Amount: \$44,729.20

REMCIS LLC 9121 SW EXCALIBUR PLACE PORTLAND OR 97219 Claim Amount: \$39,000.00

SMOKEY POINT DISTRIBUTING PO BOX 677311 DALLAS TX 75267-7311 Claim Amount: \$66,723.50

SPECIALTY FABRICATION AND MANUFACTURING LLC 500 E ILLINOIS ST NEWBERG OR 97132 Claim Amount: \$128,720.13

TOOH DINEH INDUSTRIES INC PO BOX 62434 PHOENIX AZ 85082-2434 Claim Amount: \$127,500.11 YAMHILL COUNTY TAX COLLECTOR 535 NE 5TH MCMINNVILLE OR 97128 Claim Amount: \$48,985.30

Karen J. Porter Attorney No 6188626 PORTER LAW NETWORK 230 West Monroe Suite 240 Chicago, Illinois 60606 312-372-4400 312-372-4160

/s/Ernesto Borges (Atty No. 6189298) LAW OFFICES OF ERNESTO D. BORGES 105 West Madison, 23rd Floor Chicago, IL 60602 312-853-0200 Fax: 312-853-3130

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

In re:)	Chapter 11
PPM Technologies, Inc.))	Case No. 10-14795
Debtor.)	Judge Jack B. Schmetterer

LIST OF CREDITORS

HILLARY RICHARD BRUNE & RICHARD, LLP 80 BROAD STREET, 30TH FLOOR NEW YORK, NEW YORK 10004

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AMICK ASSOCIATES INC 11 SYCAMORE STREET P O BOX 529 CARNEGIE PA 15106-0529

APEX INDUSTRIES 12670 SW HALL BLVD TIGARD OR 97223

AQ ELAUTOMATIK AB KALKSTENSVAGEN 25 SWEDEN

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HEALTH NET HEALTH PLAN OF OREGON PO BOX 3017 PORTLAND OR 97208-3017

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TOOH DINEH INDUSTRIES INC PO BOX 62434 PHOENIX AZ 85082-2434

US BEARINGS & DRIVES 7739 NE 21ST AVE PORTLAND OR 97211 WEST COAST METALS 2555 NW NICOLAI STREET PORTLAND OR 97210

WESTERN IND FAB & MACH PO BOX 310 ST PAUL OR 97137

WIT MACHINERY & SUPPLY CO LTD 60 MU 6 SOI PINNAKORN 4 PINKLAO-MAKOMCHAISRI ROAD TALINGCHAN, BANGKOK 17170

WRIGHT MACHINERY LTD STONEFIELD WAY SOUTH RUISLIP HA4 0JU

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INTERNAL REVENUE SERVICE P.O. BOX 21126 PHILADELPHIA PA 19114

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/s/Ernesto Borges (Atty No. 6189298) LAW OFFICES OF ERNESTO D. BORGES 105 West Madison, 23rd Floor Chicago, IL 60602 312-853-0200 Fax: 312-853-3130