

B1 (Official Form 1)(4/10)

United States Bankruptcy Court District of New Jersey				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): <b>Xavier K LLC</b>			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA General Floorcraft</b>			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>223-953-164</b>			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)		
Street Address of Debtor (No. and Street, City, and State): <b>101 Thomas Street Paterson, NJ</b> <div style="text-align: right;">ZIP Code <b>07503</b></div>			Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>		
County of Residence or of the Principal Place of Business: <b>Passaic</b>			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address): <b>4 Heights Terrace Little Silver, NJ</b> <div style="text-align: right;">ZIP Code <b>07739</b></div>			Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		
Location of Principal Assets of Business Debtor (if different from street address above): <b>Rogers Rentals 139 Route 46 Hackettstown, NJ 07840</b>					
<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			<b>Chapter 11 Debtors</b>  <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
<b>Statistical/Administrative Information</b>  <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000					
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Xavier K LLC</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>- None -</b>		Case Number:	Date Filed:
District:		Relationship:	Judge:
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b>  (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <b>X</b> _____ Signature of Attorney for Debtor(s) (Date)	
<b>Exhibit C</b>  Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>  (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)  <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)  <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  _____ (Name of landlord that obtained judgment)  _____ (Address of landlord)  <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**Xavier K LLC****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
 Signature of Debtor

**X** \_\_\_\_\_  
 Signature of Joint Debtor

\_\_\_\_\_  
 Telephone Number (If not represented by attorney)

\_\_\_\_\_  
 Date

**Signature of Attorney\***

**X** /s/ Eric R. Perkins  
 Signature of Attorney for Debtor(s)

Eric R. Perkins  
 Printed Name of Attorney for Debtor(s)

McElroy, Deutsch, Mulvaney & Carpenter, LLP  
 Firm Name  
1300 Mt. Kemble Avenue  
Morristown, NJ 07962-2075

\_\_\_\_\_  
 Address

Email: info@mdmc-law.com

973.993.8100 Fax: 973.425.0161  
 Telephone Number

June 24, 2010  
 Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Francis J. Kane  
 Signature of Authorized Individual

Francis J. Kane  
 Printed Name of Authorized Individual

President  
 Title of Authorized Individual

June 24, 2010  
 Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
 Signature of Foreign Representative

\_\_\_\_\_  
 Printed Name of Foreign Representative

\_\_\_\_\_  
 Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
 Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
 Address

**X** \_\_\_\_\_  
 Date

\_\_\_\_\_  
 Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**District of New Jersey**

In re Xavier K LLC

Debtor(s)

Case No.

Chapter

11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
American Express PO Box 1270 Newark, NJ 07101-1270	American Express PO Box 1270 Newark, NJ 07101-1270	Credit Card		14,614.41
Boose Aluminum P.O. Box 261 Reamstown, PA 17567	Boose Aluminum P.O. Box 261 Reamstown, PA 17567	Unpaid Invoices		39,730.48
Chase Bank USA Cardmember Service PO Box 15153 Wilmington, DE 19886-5153	Chase Bank USA Cardmember Service PO Box 15153 Wilmington, DE 19886-5153	Credit Card		19,302.72
China Foundry The 3rd Floor A-32 Zizhuyuan Road Haidan District Beijing 10048 CHINA P.R	China Foundry The 3rd Floor A-32 Zizhuyuan Road Haidan District Beijing 10048 CHINA P.R	Unpaid Invoices		46,000.00
Cleanfix USA, LLC 4 Heights Terrace Little Silver, NJ 07739	Cleanfix USA, LLC 4 Heights Terrace Little Silver, NJ 07739			177,000.00
Con-Way Freight, Inc. 2211 Earnhart Road Suite 100 Ann Arbor, MI 48105	Con-Way Freight, Inc. 2211 Earnhart Road Suite 100 Ann Arbor, MI 48105	Unpaid Invoices		60,316.78
David M. Williams 8 Carriage House Lane Little Silver, NJ 07739	David M. Williams 8 Carriage House Lane Little Silver, NJ 07739	Subordinated to First Lien of UPS		225,000.00 (177,000.00 secured)
Dubrow Management Corp. 45 Academy Street, Suite 200 Newark, NJ 07102	Dubrow Management Corp. 45 Academy Street, Suite 200 Newark, NJ 07102	Deposit held by Landlord		104,500.00 (9,000.00 secured)
Emerson Motor Company 8100 West Florissant Avenue Saint Louis, MO 63136	Emerson Motor Company 8100 West Florissant Avenue Saint Louis, MO 63136	Unpaid Invoices		23,772.00
Francis Kane 4 Heights Terrace Little Silver, NJ 07739	Francis Kane 4 Heights Terrace Little Silver, NJ 07739	Unreimbursed Expenses		59,279.99

B4 (Official Form 4) (12/07) - Cont.

In re **Xavier K LLC**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Francis Kane 4 Heights Terrace Little Silver, NJ 07739	Francis Kane 4 Heights Terrace Little Silver, NJ 07739	Unpaid Wages		47,500.00
George S. May International Company 615 Rene Levesque Blvd, West Suite 1250 Montreal Quebec, H3R 2J8 CANADA	George S. May International Company 615 Rene Levesque Blvd, West Suite 1250 CANADA	Unpaid Invoices		26,309.60
Imperial Electric 4175 Paysphere Circle Chicago, IL 60674	Imperial Electric 4175 Paysphere Circle Chicago, IL 60674	Unpaid Invoices		659,645.00
Lou Marks & Sons, Inc. c/o Craner, Satkin, Scheer & Schwartz 320 Park Avenue P.O. Box 367 Scotch Plains, NJ 07076	Lou Marks & Sons, Inc. c/o Craner, Satkin, Scheer & Schwartz 320 Park Avenue Scotch Plains, NJ 07076	Unpaid Invoices		14,316.15
Pitt-Ohio Express, LLC 15 27th Street Pittsburgh, PA 15222	Pitt-Ohio Express, LLC 15 27th Street Pittsburgh, PA 15222	Unpaid Invoices		19,650.07
Schwartz Simon Edelstein Celso & Zitomer 44 Whippany Road Morristown, NJ 07962	Schwartz Simon Edelstein Celso & Zitomer 44 Whippany Road Morristown, NJ 07962	Legal Fees		15,068.07
The Imperial Electric Company 1503 Exeter Road Akron, OH 44301	The Imperial Electric Company 1503 Exeter Road Akron, OH 44301	Unpaid Invoices		652,538.28
Tru Mfg Corp. 46 Oak Street Norwood, NJ 07648	Tru Mfg Corp. 46 Oak Street Norwood, NJ 07648	Unpaid Invoices		12,295.00
UPS Capital Business Credit of NJ, Inc. 425 Pay Hill Road Windsor, CT 06095	UPS Capital Business Credit of NJ, Inc. 425 Pay Hill Road Windsor, CT 06095	Lien against all business assets		1,577,698.56 (177,000.00 secured)
Weiss-Rohlig USA, LLC 20 Commerce Drive Suite 226 Cranford, NJ 07016	Weiss-Rohlig USA, LLC 20 Commerce Drive Suite 226 Cranford, NJ 07016	Unpaid Invoices		14,797.35

B4 (Official Form 4) (12/07) - Cont.

In re **Xavier K LLC**

Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **June 24, 2010**

Signature **/s/ Francis J. Kane**

**Francis J. Kane**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court  
District of New Jersey

In re Xavier K LLC

Debtor(s)

Case No.

Chapter

11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>5,551.80</u>
Prior to the filing of this statement I have received .....	\$	<u>5,551.80</u>
Balance Due .....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- [Other provisions as needed]

**Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: June 24, 2010

/s/ Eric R. Perkins

Eric R. Perkins

McElroy, Deutsch, Mulvaney & Carpenter, LLP

1300 Mt. Kemble Avenue

Morristown, NJ 07962-2075

973.993.8100 Fax: 973.425.0161

info@mdmc-law.com

**United States Bankruptcy Court  
District of New Jersey**

In re Xavier K LLC  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Francis Kane 4 Heights Terrace Little Silver, NJ 07739	Common Stock		99%
Robert J. Kane	Common Stock		1%

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date June 24, 2010

Signature /s/ Francis J. Kane  
**Francis J. Kane**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.



**United States Bankruptcy Court  
District of New Jersey**

In re **Xavier K LLC**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **June 24, 2010**

**/s/ Francis J. Kane**

**Francis J. Kane/President**  
Signer/Title

ABC Amega Inc.  
1100 Main Street  
Buffalo, NY 14209-2356

Advance Bronze, Inc.  
139 Ohio Street  
Lodi, OH 44254

AGL Welding  
P.O. Box 1707  
Clifton, NJ 07015

Alba Wheels Up  
150-30 132nd Street  
Suite 208  
Jamaica, NY 11434

Aluminum Alloys  
4601 W. Penn Avenue  
Sinking Springs, PA 19608

American Express  
PO Box 1270  
Newark, NJ 07101-1270

Americord  
290 W. 300 S  
Logan, UT 84321

AMETEK, Inc.  
Lamb Electric  
627 Lake Street  
Kent, OH 44240

Atlantic Spring Co.  
1516 Momentum Place  
Chicago, IL 60689-5315

Attorney General's Office  
Division of Law  
Richard J. Hughes Justice Complex  
25 West Market St., PO Box 080  
Trenton, NJ 08625

Baldor Electric Company  
P.O. Box 802738  
Kansas City, MO 64180

Bel-Bee Products, Inc.  
100 Snake Hill Road  
West Nyack, NY 10994

Bestorq  
5800 Kennelley Court  
Lincoln, NE 68516

BMW Financial Services  
PO Box 3608  
Dublin, OH 43016-0306

Boose Aluminum  
P.O. Box 261  
Reamstown, PA 17567

Botwinick & Co.  
201 West Passaic Street  
Rochelle Park, NJ 07662-3100

Brennan International  
857 East 230th Street  
Carson, CA 90745

Cablevision of Paterson  
77 Ellison Street  
Paterson, NJ 07509

Canadian Standards Association  
5060 Spectrum Way  
Suite 100  
Mississauga Ontario, L4W 5N6  
CANADA

CBHV, Inc.  
P.O. Box 831  
Newburgh, NY 12551-0831

Chase Bank USA  
Cardmember Service  
PO Box 15153  
Wilmington, DE 19886-5153

China Foundry  
The 3rd Floor A-32 Zizhuyuan Road  
Haidan District Beijing  
10048 CHINA P.R

Circle Caster  
10706 West Grand Avenue  
Franklin Park, IL 60131

Cleanfix USA, LLC  
4 Heights Terrace  
Little Silver, NJ 07739

Con-Way Freight, Inc.  
2211 Earnhart Road  
Suite 100  
Ann Arbor, MI 48105

Craig Rothenberg, Esq.  
2444 Morris Avenue  
Union, NJ 07083

Crusader Manufacturing  
2955 Lone Oak Circle, Unit #9  
Saint Paul, MN 55121

Crydom Corp.  
23368 Network Place  
Chicago, IL 60673

CSA International  
P.O. Box 66512  
Chicago, IL 60666-0512

CST Co.  
CST Bldg  
P.O. Box 331327  
Louisville, KY 40232-3127

Curry Printers  
16 Market Street  
Clifton, NJ 07012

David M. Williams  
8 Carriage House Lane  
Little Silver, NJ 07739

Design and Manufacturing  
P.O. Box 340  
Fisher, IL 61843

Direct Coast to Coast, LLC  
19 Crows Mill Road  
Keasbey, NJ 08832

Direct Shippers  
516 Sylvan Avenue  
Englewood Cliffs, NJ 07632

Dubrow Management Corp.  
45 Academy Street, Suite 200  
Newark, NJ 07102

Dubrow Management Corp.  
45 Academy Street  
Newark, NJ 07102

EDI Express, Inc.  
P.O. Box 2149  
Gardena, CA 90247

Emerson Motor Company  
8100 West Florissant Avenue  
Saint Louis, MO 63136

Empire Fasteners  
12-10 30th Avenue  
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**United States Bankruptcy Court  
District of New Jersey**

In re Xavier K LLC

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Xavier K LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

June 24, 2010

Date

/s/ Eric R. Perkins

Eric R. Perkins

Signature of Attorney or Litigant

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