B1 (Official Form 1) (1/08)

UNITED STATES BANKRUPTCY CO NORTHERN DISTRICT OF TEXAS WICHITA FALLS DIVISION							ry Petition		
Name of Debtor (if individual, enter Last, First, Middle): Farmers Milling Company of Graham, Inc.				Name of Joint Debtor (Spouse) (Last, First, Middle):					
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):					
Last four digits of Soc. Sec. or Individual-Taxp than one, state all): 75-1478906		Complete EIN (if	f more	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):					
Street Address of Debtor (No. and Street, City 406 Sixth Street Graham, TX	, and State):			Street Address of Joint Debtor (No. and Street, City, and State):					
		ZIP CODE 76450		ZIP CODE					
County of Residence or of the Principal Place Young	of Business:			County of Residence or of the Principal Place of Business:					
Mailing Address of Debtor (if different from str P.O. Box 89 Graham, TX	eet address):			Mailing Address of Joint Debtor (if different from street address):					
ZIP CODE 76450								ZIP CODE	
Location of Principal Assets of Business Debt	or (if different from str	reet address ab	ove):						ZIP CODE
Type of Debtor (Form of Organization) (Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership	Nature of Business (Check one box.) Health Care Business Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker Clearing Bank Other Tax-Exempt Entity (Check box, if applicable.) Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).					f Bankruptcy etition is Filed	I (Check ☐ Ch of: ☐ Ch	one box.) apter 15 Pe a Foreign Mapter 15 Pe	
Other (If debtor is not one of the above entities, check this box and state type of entity below.)				Nature of Debts (Check one box.) □ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or house- hold purpose."					
Filing Fee (Check one box.)				Check one box: Chapter 11 Debtors					
Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must				Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: Debtor's aggregate noncontigent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes:					
attach signed application for the court's consideration. See Official Form 3B.				A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).					
Statistical/Administrative Information ☑ Debtor estimates that funds will be available for distribution to unsecured creditors. ☐ Debtor estimates that, after any exempt property is excluded and administrative expens there will be no funds available for distribution to unsecured creditors.						. Same with 11 C	3 112	T	HIS SPACE IS FOR OURT USE ONLY
Estimated Number of Creditors 1-49 50-99 100-199 200-999	1,000- 5,000	5,001- 10,000	10,001- 25,000			50,001- 100,000	Over 100,000		
Estimated Assets		\$10,000,001 to \$50 million	\$50,000 to \$100		\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		
Estimated Liabilities		\$10,000,001 to \$50 million	\$50,000 to \$100		\$100,000,001 to \$500 million		More than		

Voluntary Petition	Name of Debtor(s): Farm	ers Milling Company of Graham, Inc.
(This page must be completed and filed in every case.)	·	
All Prior Bankruptcy Cases Filed Within Last	: 8 Years (If more than two	, attach additional sheet.)
ocation Where Filed:	Case Number:	Date Filed:
None		
ocation Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner o	r Affiliate of this Debtor	(If more than one, attach additional sheet.)
ame of Debtor:	Case Number:	Date Filed:
None pistrict:	D-1-P	
isu ict.	Relationship:	Judge:
Exhibit A To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.	whose I, the attorney for the petition informed the petitioner that [I of title 11, United States Cod	Exhibit B e completed if debtor is an individual e debts are primarily consumer debts.) er named in the foregoing petition, declare that I have ne or shel may proceed under chapter 7, 11, 12, or 13 e, and have explained the relief available under each that I have delivered to the debtor the notice (b).
	X	
		Date
☑ No.	hibit D	
(To be completed by every individual debtor. If a joint petition is filed, eac Exhibit D completed and signed by the debtor is attached and m		d attach a separate Exhibit D.)
If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attack	ned and made a part of this	petition.
	ling the Debtor - Venue	
Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 day		ts in this District for 180 days immediately
There is a bankruptcy case concerning debtor's affiliate, general part	ner, or partnership pending	in this District.
Debtor is a debtor in a foreign proceeding and has its principal place principal place of business or assets in the United States but is a def or the interests of the parties will be served in regard to the relief sou	endant in an action or proce	
Certification by a Debtor Who Resi (Check all a	des as a Tenant of Reside	ntial Property
Landlord has a judgment against the debtor for possession of debtor	•	d, complete the following.)
	(Name of landlord that obtain	ned judgment)
·	(Address of landlord)	

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filling of the

monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(I)).

Voluntary Petition	Name of Debtor(s): Farmers Milling Company of Graham, Inc.			
(This page must be completed and filed in every case)	·			
Signatures				
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7]. I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition]. I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Telephone Number (If not represented by attorney)	Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X (Signature of Foreign Representative)			
Date	Date			
Signature of Attorney* X	Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filling for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer			
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)			
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Address			
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	V V			
Farmers Milling Company of Graham, Inc.	Date			
Isl Michael Bryant Signature of Authorized Individual	Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.			
Michael Bryant Printed Name of Authorized Individual President	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.			
Title of Authorized Individual	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.			
02/11/2010 Date	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.			

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS WICHITA FALLS DIVISION

IN RE: Farmers Milling Company of Graham, Inc.

CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

Debtor's employer identification number is	75-1478906			
If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is				
The following financial data is the latest available information and refers to the debtor's condition on				
a. Total Assets \$5	88,802.71			
b. Total Liabilities \$1,8	62,350.47			
Secured debt	Amounts	Approximate number of holders		
Fixed, liquidated secured debt	\$939,325.00	3		
Contingent secured debt	\$0.00	0		
Disputed secured debt	\$0.00	0		
Unliquidated secured debt	\$0.00	0		
Unsecured debt	Amounts	Approximate number of holders		
Fixed, liquidated unsecured debt	\$923,025.47	110		
Contingent unsecured debt	\$0.00	0		
Disputed unsecured debt	\$0.00	0		
Unliquidated unsecured debt	\$0.00	0		
Stock	Amounts	Approximate number of holders		
Number of shares of preferred stock				
Number of shares of common stock				
Comments, if any				
Brief description of debtor's business:				

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS WICHITA FALLS DIVISION

IN RE: Farmers Milling Company of Graham, Inc.

CASE NO

CHAPTER 1

EXHIBIT "A" TO VOLUNTARY PETITION

Continuation Sheet No. 1

5.	List the name of any person who divoting securities of the debtor:	lirectly or indirectly owns, co	ntrols, or holds, with power t	o vote, 20% or more of the
	Michael Bryant, 50% Kelley Adair, 50%			
	Noney Maan, 60%			
6.	List the name of all corporations 2 owned, controlled, or held, with po		ng voting securities of which	are directly or indirectly
I,_	Michael Bryant	, the	President	of the corporation
	l as the debtor in this case, declare und s true and correct to the best of my info		e read the foregoing Exhibit "A'	
Date:_	02/11/2010	Signature: /s/ Michae	el Bryant	
_		Michael B	ryant	
		President		

CORPORATE RESOLUTION

OF AND AND

FARMERS MILLING COMPANY OF GRAHAM, INC.

KNOW ALL MEN BY THESE PRESENTS THAT:

WHEREAS, FARMERS MILLING COMPANY OF GRAHAM, INC., a Texas corporation, has suffered business reversals and the inability to pay for some of its major assets being in Young County, Texas;

AND WHEREAS, the shareholders of FARMERS MILLING COMPANY OF GRAHAM, INC., believe that said business is unable to pay its debts as they accrue; and

whereas, farmers milling company of graham, inc. desires to employ counsel for purpose of filing bankruptcy under 11 U.S.C. (the Bankruptcy Code);

NOW THEREFORE, BE IT RESOLVED, that FARMERS MILLING COMPANY OF GRAHAM, INC., acting through Michael Bryant, its President and 50% stockholder, agrees to employ the services of Ron L. Yandell, Attorney at Law, 705 Eighth Street, Suite 720, Wichita Falls, Texas 76301 for the purposes of placing said corporation into a voluntary Chapter 11 proceeding and pursuing such rights and remedies as may be afforded thereunder.

IT IS FURTHER RESOLVED that Michael Bryant is authorized to execute all documents and instruments necessary to effect the filing of such petition.

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SIGNED this With day of February 2010.

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FARMERS MILLING COMPANY OF GRAHAM, INC.

Michael Bryant, 50% Stockholder

ATTEST:

Kelley Mair,

Secretary and 50% Stockholder

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS WICHITA FALLS DIVISION

IN RE: Farmers Milling Company of Graham, Inc.

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

	The above named Debtor hereby verifies that the attached	list of creditors is true and correct to the best of his/her
knowle	edge.	
		· ·
Date _	02/11/2010 Signature	/s/ Michael Bryant
	•	Michael Bryant
		President
Date	Signature	2

ADM Grain 131 E. Exchange Ave., Suite 106 Fort Worth, TX 76164

Alex and Jeff Dooley HC74, Box 745 Graham, TX 76450

Alex Dooley HC74, Box 745 Graham, TX 76450

Allen Gameson Rt. 1, Box 766 Olney, TX 76374

Alliance Sports Group 602 Fountain Parkway Grand Prairie, TX 75050

Asa Smith Oil Company 1113 4th Street Graham, TX 76450

AT&T P.O. Box 650661 Dallas, TX 75265-0661

Attorney in Charge Office of the U.S. Attorney 3rd Floor, 1100 Commerce Street Dallas, TX 75242

Bill Hamman 695 U.S. Hwy 281 N Jacksboro, TX 76458 Bill Mills 1056 FM 1285 Seymour, TX 76380-7707

Bill White P.O. Box 575 Breckenridge, TX 76424

Bottlinger Grain 460 CR 932 Hamilton, TX 76531

Brazos Telecommunications, Inc. 109 N. Avenue D Olney, TX 76374-1897

Brico Oil, Inc. P.O. Box 890 Breckenridge, TX 76424

Brown Bag Co., LLC 24925 Lawson Road Little Rock, AR 72210

Bryant Grain Drawer 596 Aledo, TX 76008

Buchanan Building Supply 1200 Packing House Road Graham, TX 76450

Buffalo Business Products P.O. Box 185399 Fort Worth, TX 76181-0399 Burch Ranch 10025 Padin Road Needville, TX 77461

Burkett Enterprises P.O. Box 40 Graham, TX 76450

Butch Ernst P.O. Box 123 Palo Pinto, TX 76484

C Ranch 261 CR 150 Breckenridge, TX 76424

Carl Corlee 3404 Glenmont Drive Fort Worth, TX 76133

Cecil Birdwell Fm Rd 2652 Graham, TX 76450

Charlie Clay 147 Quail Run Jacksboro, TX 76458

Circle S HC74, Box 745 Graham, TX 76450

City of Graham P.O. Drawer 1449 Graham, TX 76450 City of Newcastle P.O. Box 66 Newcastle, TX 76372

City of Olney P.O. Box 548 Olney, TX 76374-0549

Clayton Ranch P.O. Box 127 Bryson, TX 76427

Conner Birdwell 109 N. Summit Graham, TX 76450

Danny Hardin P.O. Box 273 Newcastle, TX 76372

David Phillips P.O. Box 898 Graham, TX 76450

Dealer Products P.O. Box 5527 Arlington, TX 76005

Don Lyons P.O. Box 1412 Graham, TX 76450

Don's Butaine Rt. 2, Box 8 Olney, TX 76374 Dorothy Bryant 405 6th Street Graham, TX 76450

Drumheller Packaging Inc. P.O. Box 716 Clardsdale, MS 38614-0716

E.A. Leach 15706 Hwy. 281 Jacksboro, TX 76458

Easterling Ranch 805 Elm Street Graham, TX 76450

Farmers Coop Gin and Elevator P.O. Box 1431 Vernon, TX 76385

Fay J Packaging P.O. Box 6043 Texarkana, TX 75505-6043

First Choice Power P.O. Box 659603 San Antonio, TX 78265-9603

First Choice Power 102 West Elm St. Olney, TX 76374

Frontier Trading, Inc.
Heartland Trading Co.
P.O. Box 460
Roff, OK 74865

Glyn Loftin HC74, Box 919 Graham, TX 76450

GMG 4746 FM 1769 Loving, TX 76460

GO Land and Cattle P.O. Box 232 Breckenridge, TX 76424

Graham Leader P.O. Box 600 Graham, TX 76450

Graham National Bank P.O. Box 450 Graham, TX 76450

Hamman Bros. 695 U.S. Hwy 281 N Jacksboro, TX 76458

Hardeman County Grain P.O. Box 610 Chillicothe, TX 79225

Harley Portwood 944 Babe Road Seymour, TX 76380

Harry Carner Megargel, TX 76370 Hawkins Family LP P.O. Box 61 Graham, TX 76450

Hi-Plains Hull Company P.O. Box 750 Perryton, TX 79070-0750

Holy Cow Beef 2491 Finis Road Graham, TX 76450

Internal Revenue Service
Austin, TX 73301

J & J Agri Services, Inc. P.O. Box 1181 Sherman, TX 75091-1181

Jack Loftin
Route 1
Windthorst, TX 76289-9401

James Reid 502 FM 576 W Breckenridge, TX 76424

John Clarke 1551 Lower Tank Valley Rd. Graham, TX 76450

John Purlsey 3014 U.S. Hwy 281 N Jacksboro, TX 76458-3511 Johnny Cuba Megargel, TX 76370

Jon Garvey 4746 FM 1769 Loving, TX 76460

Ken Babock Sales, Inc.
1858 220th Street
Hiawatha, KS 66434

Kerwin Stephens 515 Fourth Street Graham, TX 76450

Kirk Shepard
P.O. Box 87
Loving, TX 76460

L.D. Thetford 722 Indiana Graham, TX 76450

LS Cattle Co. 5012 Stephens Cty Rd. 104 Strawn, TX 76475

Matthews Cattle Co. 2672 Jones Rd. Woodson, TX 76491

Max Roberts 911 Fairview Graham, TX 76450 Mike Campbell Star Route, Box 54 Olney, TX 76374

Nathan Segal & Company | P.O. Box 272189 | Houston, TX 77277-2189

O'Reilly Auto Parts
P.O. Box 790098
St. Louis, MO 63179-0098

Oil City Supplies P.O. Box 240 Graham, TX 76450

Ozelle Devenport 14025 CR 181 Caddo, TX 76429

P Bar Ranch 2844 Vista Del Arroyo San Angelo, TX 76904

Pitcock, Inc. P.O. Box 747 Graham, TX 76450

Producers Cooperative Elevator P.O. Box 69 Floydada, TX 79235

Production Plus P.O. Box 1106 Plainview, TX 79073-1106 Rancho De Paz HC60, Box 111 Graham, TX 76450

RAS Trucking 10106 County Rd. 6012 Munday, TX 76374

Ricky Wade 1244 FM 1191 N Bryson, TX 76427

Rowe Electric 415 Pennsylvania St. Graham, TX 76450

Rumors Fertilizer Service P.O. Box 247 Loving, TX 76460

Rusty's Weigh Scales and Service 408 N. Interstate 27 Lubbock, TX 79403-3220

S.O.O. Trucking P.O. Box 528 Okeene, OK 73763

Sevin M. Ranch 405 W. Belknap Jacksboro, TX 76458

Shamburger Building Center 339 4th Street Graham, TX 76450

Skidmore's Graham Auto Rebuilders 415 Tennessee Graham, TX 76450

Slow Rolling Trucking
301 Doak
O'Donnell, TX 79351

Small Business Administration 4300 Amon Carter Blvd. Ste 114 Fort Worth, TX 76155

Special Procedures Staff Internal Revenue Service Mail Code 5020DAL 1100 Commerce Street Dallas, TX 75242

Stacy Rogers Rt. 3, Box 21 Olney, TX 76374

Star Supply & Tire P.O. Box 899
Graham, TX 76450

Stewart Heighten P.O. Box 686 Graham, TX 76450

Strategic Energy P.O. Box 676863 Dallas, TX 75267-6863

SureGrow AG Products 250 CR 416 Comanche, TX 76442 TCF Equipment Financing 11100 Wayzata Blvd. Ste. 801 Minnetonka, MN 55305

Texas Gas Company P.O. Box 269042 Oklahoma City, OK 73126-9042

TXU Energy P.O. Box 100001 Dallas, TX 75310-0001

TXU Energy
P.O. Box 660161
Dallas, TX 75288-0161

United States Attorney General Department of Justice 717 N. Harwood Street, Suite 400 Dallas, TX 75202

Verizon Wireless Bankruptcy Admin. P.O. Box 3397 Bloomington, IL 61702

W.G. Boyle Family Ltd P.O. Box 657 Graham, TX 76450

W.K. McCluer Est. Trust 1406 Crescent Drive Graham, TX 76450

Westway Feed Products 23623 Network Place Chicago, IL 60673-1236 Wheat Hill Commodities 2299 Wheathill Road Sanger, TX 76266

Wilson Oatman P.O. Box 247 Loving, TX 76460

Windjammer Communications P.O. Box 2273
Omaha, NE 68103-2273

Young CAD 101 Courthouse 516 Fourth Street Graham, TX 76450