

B1 (Official Form 1)(4/10)

United States Bankruptcy Court District of South Carolina		Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): It's Greek to Me, Inc. also trading as AJ's Burgers		Name of Joint Debtor (Spouse) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 57-1057389		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)	
Street Address of Debtor (No. and Street, City, and State): 11 Lagoon Road Hilton Head Island, SC ZIP Code 29928		Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code	
County of Residence or of the Principal Place of Business: Beaufort		County of Residence or of the Principal Place of Business:	
Mailing Address of Debtor (if different from street address): ZIP Code		Mailing Address of Joint Debtor (if different from street address): ZIP Code	
Location of Principal Assets of Business Debtor (if different from street address above):			
Type of Debtor (Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> ☒ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) ☐ Health Care Business ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank ☒ Other Tax-Exempt Entity (Check box, if applicable) ☐ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	
Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) ☐ Chapter 7 ☐ Chapter 9 ☒ Chapter 11 ☐ Chapter 12 ☐ Chapter 13 ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding		Nature of Debts (Check one box) ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." ☒ Debts are primarily business debts.	
Filing Fee (Check one box) ☒ Full Filing Fee attached ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). ☒ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: ☐ A plan is being filed with this petition. ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information ☒ Debtor estimates that funds will be available for distribution to unsecured creditors. ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors ☒ 1-49 ☐ 50-99 ☐ 100-199 ☐ 200-999 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 10,001-25,000 ☐ 25,001-50,000 ☐ 50,001-100,000 ☐ OVER 100,000			
Estimated Assets ☒ \$0 to \$50,000 ☐ \$50,001 to \$100,000 ☐ \$100,001 to \$500,000 ☐ \$500,001 to \$1 million ☐ \$1,000,001 to \$10 million ☐ \$10,000,001 to \$50 million ☐ \$50,000,001 to \$100 million ☐ \$100,000,001 to \$500 million ☐ \$500,000,001 to \$1 billion ☐ More than \$1 billion			
Estimated Liabilities ☐ \$0 to \$50,000 ☐ \$50,001 to \$100,000 ☐ \$100,001 to \$500,000 ☐ \$500,001 to \$1 million ☒ \$1,000,001 to \$10 million ☐ \$10,000,001 to \$50 million ☐ \$50,000,001 to \$100 million ☐ \$100,000,001 to \$500 million ☐ \$500,000,001 to \$1 billion ☐ More than \$1 billion			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

It's Greek to Me, Inc. also trading as AJ's Burgers**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

Case Number:

Date Filed:

See Attachment

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.☒ No.**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐
- Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)_____
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

It's Greek to Me, Inc. also trading as AJ's Burgers

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X **/s/ Robert G. Sable** _____
Signature of Attorney for Debtor(s)

Robert G. Sable 10647 _____
Printed Name of Attorney for Debtor(s)

Law Office of Michael W. Mogil, P.A. _____
Firm Name

2 Corpus Christie Place, Suite 303
Hilton Head Island, SC 29928

Address

Email: **mmogil@mogillaw.com**

(843) 785-8110 Fax: (843) 785-9676 _____
Telephone Number

September 13, 2011 _____
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **/s/ Barbara Jean Maniotis** _____
Signature of Authorized Individual

Barbara Jean Maniotis _____
Printed Name of Authorized Individual

Vice President _____
Title of Authorized Individual

September 13, 2011 _____
Date

In re It's Greek to Me, Inc. also trading as AJ's Burgers, Case No. _____
Debtor

FORM 1. VOLUNTARY PETITION
Pending Bankruptcy Cases Filed Attachment

<u>Name of Debtor / District</u>	<u>Case No. / Relationship</u>	<u>Date Filed / Judge</u>
Lagoon Road Associates, LLC South Carolina	Filed simultaneously Affiliate	09/13/11
Maniotis, Vassilios and Maniotis, Barbara Jean South Carolina	Filed simultaneously Affiliate	09/13/11

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
District of South Carolina

In re **It's Greek to Me, Inc. also trading as AJ's Burgers**

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Capital Source Bank 5404 Wisconsin Avenue 2nd Floor Chevy Chase, MD 20815	Capital Source Bank 5404 Wisconsin Avenue 2nd Floor Chevy Chase, MD 20815	Guaranty of debt of Lagoon Road Associates, LLC		1,189,278.95
Colson Services Corporation for The Small Business Corporation PO Box 1289 Bowling Green Station New York, NY 10274	Colson Services Corporation for The Small Business Corporation PO Box 1289 New York, NY 10274	Guaranty of debt of Lagoon Road Associates, LLC		1,001,681.58
IRS 1836 Assembly St. Rm. 653 Columbia, SC 29201	IRS 1836 Assembly St. Rm. 653 Columbia, SC 29201	Federal employment and unemployment taxes due 9/15/11.		9,047.63
SC Department of Revenue Sales Tax Return Columbia, SC 29214	SC Department of Revenue Sales Tax Return Columbia, SC 29214	Sales and liquor tax due		6,439.00
Insight Enterprises P.O. Box 6836 Hilton Head Island, SC 29938	Insight Enterprises P.O. Box 6836 Hilton Head Island, SC 29938	Trade debt		5,000.00
JB Broadcasting Company 2 Corpus Christi, Suite 100, Unit A Hilton Head Island, SC 29926	JB Broadcasting Company 2 Corpus Christi, Suite 100, Unit A Hilton Head Island, SC 29926	Trade debt		3,605.00
Suburban Propane P.O. Box 1237 Branford, FL 32008	Suburban Propane P.O. Box 1237 Branford, FL 32008	Trade debt		2,300.13
Shipyard Galleria Shopping Center, LLC P.O. Box 518 Cedar Grove, NJ 07009	Shipyard Galleria Shopping Center, LLC P.O. Box 518 Cedar Grove, NJ 07009	Rent - AJ's Burgers		1,992.00
Town of Hilton Head 1 Town Center Court Hilton Head Island, SC 29928	Town of Hilton Head 1 Town Center Court Hilton Head Island, SC 29928	Hospitality tax through 8/31/11		1,899.00
Hargray P.O. Box 2000 Hilton Head Island, SC 29938	Hargray P.O. Box 2000 Hilton Head Island, SC 29938	Trade debt .		1,783.00

B4 (Official Form 4) (12/07) - Cont.

In re **It's Greek to Me, Inc. also trading as AJ's Burgers**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
SC Department of Revenue PO Box 125 Columbia, SC 29214-0101	SC Department of Revenue PO Box 125 Columbia, SC 29214-0101	State employment taxes		1,575.34
Island Communications PO Box 5511 114 Arrow Road Hilton Head Island, SC 29938	Island Communications PO Box 5511 114 Arrow Road Hilton Head Island, SC 29938	Trade debt		1,100.00
SC Department of Revenue Sales Tax Return Columbia, SC 29214	SC Department of Revenue Sales Tax Return Columbia, SC 29214	Sales taxes due 9/20/11		856.00
Employers Preferred Insurance 14120 Ballantyne Corporate Place Suite 100 Charlotte, NC 28277-2685	Employers Preferred Insurance 14120 Ballantyne Corporate Place Suite 100 Charlotte, NC 28277-2685	Workers compensation		595.00
Town of Hilton Head 1 Town Center Court Hilton Head Island, SC 29928	Town of Hilton Head 1 Town Center Court Hilton Head Island, SC 29928	Hospitality tax due 10/20/11.		592.00
Blue Cross/Blue Shield I-20 at Alpine Road Columbia, SC 29219-0001	Blue Cross/Blue Shield I-20 at Alpine Road Columbia, SC 29219-0001	Insurance		438.99
Main Street America Group P.O. Box 2004 Keene, NH 03431	Main Street America Group P.O. Box 2004 Keene, NH 03431	Insurance		437.00
ADT Security Services, Inc. PO Box 371967 Pittsburgh, PA 15250-7967	ADT Security Services, Inc. PO Box 371967 Pittsburgh, PA 15250-7967	Trade debt		338.00
Blue Cross/Blue Shield I-20 at Alpine Road Columbia, SC 29219-0001	Blue Cross/Blue Shield I-20 at Alpine Road Columbia, SC 29219-0001	Insurance		282.96
South Island PSD P.O.Box 5148 Hilton Head Island, SC 29938-5148	South Island PSD P.O.Box 5148 Hilton Head Island, SC 29938-5148	Trade debt		220.00

B4 (Official Form 4) (12/07) - Cont.

In re It's Greek to Me, Inc. also trading as AJ's Burgers
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Vice President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 13, 2011

Signature /s/ Barbara Jean Maniotis
Barbara Jean Maniotis
Vice President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

ADT SECURITY SERVICES, INC.
PO BOX 371967
PITTSBURGH PA 15250-7967

BLUE CROSS/BLUE SHIELD
I-20 AT ALPINE ROAD
COLUMBIA SC 29219-0001

CAPITAL SOURCE BANK
5404 WISCONSIN AVENUE
2ND FLOOR
CHEVY CHASE MD 20815

COLSON SERVICES CORPORATION
FOR THE SMALL BUSINESS CORPORATION
PO BOX 1289
BOWLING GREEN STATION
NEW YORK NY 10274

EMPLOYERS PREFERRED INSURANCE
14120 BALLANTYNE CORPORATE PLACE
SUITE 100
CHARLOTTE NC 28277-2685

HARGRAY
P.O. BOX 2000
HILTON HEAD ISLAND SC 29938

HHI/BLUFFTON CHAMBER OF COMMERCE
P.O. BOX 5647
HILTON HEAD ISLAND SC 29938

INSIGHT ENTERPRISES
P.O. BOX 6836
HILTON HEAD ISLAND SC 29938

IRS
1836 ASSEMBLY ST. RM. 653
COLUMBIA SC 29201

ISLAND COMMUNICATIONS
PO BOX 5511
114 ARROW ROAD
HILTON HEAD ISLAND SC 29938

JB BROADCASTING COMPANY
2 CORPUS CHRISTI, SUITE 100, UNIT A
HILTON HEAD ISLAND SC 29926

MAIN STREET AMERICA GROUP
P.O. BOX 2004
KEENE NH 03431

MARLIN LEASING
PO BOX 637
MOUNT LAUREL NJ 08054

ORKIN PEST CONTROL
38B SHERIDAN PARK CIRCLE
BLUFFTON SC 29910

PALMETTO ELECTRIC
P.O. BOX 23619
HILTON HEAD ISLAND SC 29925

PALMETTO PUBLISHING
8 BUCKINGHAM PLANTATION DRIVE
BLUFFTON SC 29910

SC DEPARTMENT OF REVENUE
PO BOX 125
COLUMBIA SC 29214-0101

SC DEPARTMENT OF REVENUE
SALES TAX RETURN
COLUMBIA SC 29214

SC EMPLOYMENT SECURITY COMMISSION
PO BOX 995
COLUMBIA SC 29211-2265

SHIPYARD GALLERIA SHOPPING CENTER, LLC
P.O. BOX 518
CEDAR GROVE NJ 07009

SOUTH ISLAND PSD
P.O.BOX 5148
HILTON HEAD ISLAND SC 29938-5148

SUBURBAN PROPANE
P.O. BOX 1237
BRANFORD FL 32008

TOWN OF HILTON HEAD
1 TOWN CENTER COURT
HILTON HEAD ISLAND SC 29928