Case 10-31739 Doc 1 Filed 06/10/10 Entered 06/10/10 14:22:34 Desc Main 6/10/10 2:19PM Document Page 1 of 10

United States Bankruptcy Court District of Connecticut Voluntary Petitio					y Petition			
Name of Debtor (if individual, enter Last, First, MICROspecialties, Inc.	Middle):		Name	of Joint De	btor (Spouse	e) (Last, First, N	Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 06-1500128				Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)				
Street Address of Debtor (No. and Street, City, a 430 Smith Street Middletown, CT		ZIP Code	Street	Street Address of Joint Debtor (No. and Street, City, and State):ZIP Code				
County of Residence or of the Principal Place of Middlesex		6457	Count	County of Residence or of the Principal Place of Business:				
Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP Code ZIP Code): ZIP Code			
Location of Principal Assets of Business Debtor (if different from street address above): 430 Smith Street Middletown, CT 06457								
Type of Debtor (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership		al Estate as c 01 (51B)	lefined	 Chapte Chapte Chapte Chapte Chapte Chapte 	the I er 7 er 9 er 11 er 12	Petition is File Cha of a Cha	ey Code Under Wh d (Check one box) pter 15 Petition for Foreign Main Proce pter 15 Petition for Foreign Nonmain F	Recognition eeding Recognition
☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Cther Tax-Exen	f the United	e) Debts are primarily consumer debts, anization defined in 11 U.S.C. § 101(8) as business debts. "incurred by an individual primarily for		1 2			
 Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. 				a small busin regate noncos \$2,343,300 (a boxes: ng filed with of the plan w	debtor as defin ness debtor as o ntingent liquid: <i>amount subject</i> this petition.	t to adjustment or repetition from o	§ 101(51D).	ree years thereafter).
Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. THIS SPACE IS FOR COURT USE ONLY Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. THIS SPACE IS FOR COURT USE ONLY Estimated Number of Creditors Estimated Number of Creditors THIS SPACE IS FOR COURT USE ONLY					Γ USE ONLY			
1- 50- 100- 200- 100- 49 99 199 999 199 Estimated Assets □ □ □ □ □ \$50 to \$50,000 to \$100,000 to \$500,000 to \$500,000 to \$100,000	to \$10 to \$50	10,001- 25,000	o \$500	50,001- 100,000				
Estimated Liabilities □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □	nillion million 51,000,001 \$10,000,001 o \$10 to \$50 nillion million	\$50,000,001 \$ to \$100 t	nillion 100,000,001 \$100,000,001 o \$500 nillion	5500,000,001 to \$1 billion		-		

Case 10-31739 Doc 1

File	ed ()6/1	0/1
	`		

B1 (Official Fo	Case 10-31739 Doc	1 Filed 06/10/10 Document	Entered 06/10/1 Page 2 of 10	10 14:22:34 Desc Main 6/10/10 2:19P Page 2
· · · · · · · · · · · · · · · · · · ·	v Petition		Name of Debtor(s):	
	ust be completed and filed in every	case)	MICROspecialties,	Inc.
(y Cases Filed Within Last	8 Years (If more than tw	o, attach additional sheet)
Location Where Filed:	- None -	•	Case Number:	Date Filed:
Location Where Filed:			Case Number:	Date Filed:
Ре	ending Bankruptcy Case Filed by	y any Spouse, Partner, or	Affiliate of this Debtor ()	If more than one, attach additional sheet)
Name of Debt - None -	tor:		Case Number:	Date Filed:
District:			Relationship:	Judge:
forms 10K a pursuant to 5 and is reque	Exhibit A pleted if debtor is required to file p and 10Q) with the Securities and E Section 13 or 15(d) of the Securities sting relief under chapter 11.) A is attached and made a part of t	Exchange Commission es Exchange Act of 1934 this petition. Exh	I, the attorney for the peti have informed the petition 12, or 13 of title 11, Unite under each such chapter. required by 11 U.S.C. §34 X Signature of Attorney	
■ No.(To be comp□ ExhibitIf this is a jo	Exhibit C is attached and made a part oleted by every individual debtor. I D completed and signed by the de int petition: D also completed and signed by t	Exh f a joint petition is filed, ea ebtor is attached and made	a part of this petition.	
		Information Regardin	g the Debtor - Venue	
	days immediately preceding the There is a bankruptcy case con	e date of this petition or for cerning debtor's affiliate, go proceeding and has its princ	al place of business, or pri a longer part of such 180 eneral partner, or partnersh cipal place of business or p	ip pending in this District. principal assets in the United States in
				vill be served in regard to the relief
	Certification	by a Debtor Who Reside		tial Property
	Landlord has a judgment again	(Check all app) st the debtor for possession		ox checked, complete the following.)
		rd that obtained judgment)		
_	(Address of land	,		
	the entire monetary default that	gave rise to the judgment	for possession, after the ju	er which the debtor would be permitted to cure dgment for possession was entered, and become due during the 30-day period
	after the filing of the petition.	-	-	
	Debtor certifies that he/she has	served the Landford with the	ins cerunication. (11 U.S.C	. § 302(1)).

B1 (Official Form 1)(4/10)	Document	Page 3 of 10	Page 3
Voluntary Petition		Name of Debtor(s):	
		MICROspecialties, Inc.	
(This page must be completed and filed in every case)			
	0	natures	
Signature(s) of Debtor(s) (Individual/Jo I declare under penalty of perjury that the information prov petition is true and correct. [If petitioner is an individual whose debts are primarily cor has chosen to file under chapter 7] I am aware that I may p chapter 7, 11, 12, or 13 of title 11, United States Code, und available under each such chapter, and choose to proceed to [If no attorney represents me and no bankruptcy petition pu petition] I have obtained and read the notice required by 11	vided in this nsumer debts and proceed under lerstand the relief inder chapter 7. reparer signs the	Signature of a Foreign F I declare under penalty of perjury that the infi is true and correct, that I am the foreign repre proceeding, and that I am authorized to file the (Check only one box.) ☐ I request relief in accordance with chapter Certified copies of the documents required	Formation provided in this petition esentative of a debtor in a foreign his petition. 15 of title 11. United States Code. d by 11 U.S.C. §1515 are attached.
I request relief in accordance with the chapter of title 11, U specified in this petition.		Pursuant to 11 U.S.C. §1511, I request rel of title 11 specified in this petition. A cert recognition of the foreign main proceeding	ified copy of the order granting g is attached.
V		X	
X		Signature of Foreign Representative	
X		Printed Name of Foreign Representativ	/е
Signature of Joint Debtor			
		Date	
Telephone Number (If not represented by attorney)		Signature of Non-Attorney Bank	ruptcy Petition Preparer
Date		I declare under penalty of perjury that: (1) I preparer as defined in 11 U.S.C. § 110; (2) compensation and have provided the debtor	I prepared this document for
Signature of Attorney*		and the notices and information required un 110(h), and 342(b); and, (3) if rules or guid	nder 11 U.S.C. §§ 110(b), elines have been promulgated
X /s/ Heidi J. Alexander		pursuant to 11 U.S.C. § 110(h) setting a ma chargeable by bankruptcy petition preparer	
Signature of Attorney for Debtor(s)		of the maximum amount before preparing a	iny document for filing for a
Heidi J. Alexander CT09575		debtor or accepting any fee from the debtor Official Form 19 is attached.	, as required in that section.
Printed Name of Attorney for Debtor(s)		official Form Ty is attached.	
Alexander Law Offices, LLC		Printed Name and title, if any, of Bank	runtar Datition Proparar
Firm Name 62 Washington Street, 3rd Floor Middletown, CT 06457		Social-Security number (If the bankrut an individual, state the Social Security principal, responsible person or partne preparer.)(Required by 11 U.S.C. § 11)	pcy petition preparer is not number of the officer, r of the bankruptcy petition
Email: alexanderlaw@sbc	alobal not	propuler. (Required by 11 0.5.c. § 11	
860-346-2888 Fax: 860-346-2877	giobalinet		
Telephone Number			
		Address	
Date *In a case in which § 707(b)(4)(D) applies, this signature a certification that the attorney has no knowledge after an ind information in the schedules is incorrect.	lso constitutes a quiry that the	X	
Signature of Debtor (Corporation/Partn	ership)	Date	
I declare under penalty of perjury that the information prov petition is true and correct, and that I have been authorized on behalf of the debtor. The debtor requests relief in accordance with the chapter of States Code, specified in this petition.	to file this petition	Signature of Bankruptcy Petition Preparer of person, or partner whose Social Security nu Names and Social-Security numbers of all assisted in preparing this document unless not an individual:	mber is provided above. other individuals who prepared or
X /s/ Gaston J. Levesque			
Signature of Authorized Individual			
Gaston J. Levesque		If more than one person prepared this docu	ment, attach additional sheets
Printed Name of Authorized Individual		conforming to the appropriate official form	
President		A bankruptcy petition preparer's failure to	comply with the provisions of
Title of Authorized Individual		fines or imprisonment or both 11 U.S.C. §1	ry Procedure may result in
Data			

Case 10-31739 Doc 1 Filed 06/10/10	Entered 06/10/10 14:22:34 Desc Main
BI (Official Form 1)(1/08) Document	Page 4 of 10
Voluntary Petition	Name of Debtor(s): Microspecialties, Inc.
(This page must be completed and filed in every case)	
	latures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
 I declare under penalty of perjury that the information provided in this petition is true and currect. [If petitioner is an individual whose debis are primarily consumer debis and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. If no attorney represents me and no bankruptcy petition preparer signs the petition) I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition 	 I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request rehef in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
v	X Signature of Foreign Representative
X	Signature of Foreign Representative
X	Printed Name of Foreign Representative
	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
	Signature of Non-Attorney Dankrupity remon richarer
Date Signature of Attorney* X Signature of Attorney* Signature of Attorney* Signature of Attorney for Debtor(s) Heidi J. Alexander CT09575 Printed Name of Attorney for Debtor(s) Alexander Law Offices, LLC Firm Name 62 Washington Street, 3rd Floor Middletown, CT 06457 Address Email: Alexanderlaw@sbcglobal.net 860-346-2888 Fax: 860-346-2877 Telephone Number TUric Og 2010	 I declare under penalty of perjury that: (1) I am a bankruptcy petition preparet as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(b), and 343(b); and. (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers. I have given the debtor nonce of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer is not an individual, state the Social Security number of the bankruptcy petition preparer (Required by 11 U.S.C. § 110.)
Date	Adarss
•In a case in which § 707(b)(4)(1) applies, this signature also constitutes a certification that the anorney has no knowledge after an inquiry that the	X
information in the schedules is incorrect.	
Signature of Debtor (Corporation/Partnership)	Date
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests rehef in accordance with the chapter of title 11. United States Code, specified in this peritor. X <u>Contraction</u> Signature of Authorized Individual Gaston J. Levesque	Signature of Bankrupicy Patition Preparer or officer, principal, responsible person, or pariner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document utiless the bankrupicy petition preparer is not an individual.
Printed Name of Authorized Individual President	
Title of Authonized Individual <u>JWP 9, 2010</u> Date	A bankruptey pention preparer's failure to comply with the provisions of tule 11 and the Federal Rules of Bankruptey Procedure may result in fines or imprisonment or both 11 US.C. §110; 13 US C. §156.

Case 10-31739 Doc 1

Document

Filed 06/10/10 Entered 06/10/10 14:22:34 Desc Main Page 5 of 10

6/10/10 2:19PM

B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of Connecticut

MICROspecialties, Inc. In re

Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Bienvenue Foster Ryan & O'Bann 1010 Common Street Suite 2200 New Orleans, LA 70112-2455	Bienvenue Foster Ryan & O'Bann 1010 Common Street Suite 2200 New Orleans, LA 70112-2455	GS2818409, GS2818409 RH and GS2818409-001		6,296.83
Cantor, Brian S., Attorney 1220 Post Road Fairfield, CT 06824	Cantor, Brian S., Attorney 1220 Post Road Fairfield, CT 06824			4,899.77
Capital One F.S.B. P.O. Box 85184 Richmond, VA 23285-5184	Capital One F.S.B. P.O. Box 85184 Richmond, VA 23285-5184	Also acct #s 4388-6470-8132-92 53, 5291-1514-0593-74 65, and 4115-0716-0090-96 47 (credit cards)		11,467.76
Chase Automotive Financial P.O. Box 15607 Wilmington, DE 19850	Chase Automotive Financial P.O. Box 15607 Wilmington, DE 19850			39,325.72
Chase Bank P.O. Box 15153 Wilmington, DE 19850-5153	Chase Bank P.O. Box 15153 Wilmington, DE 19850-5153			5,016.93
CT Wire E.D.M. 140 Research Parkway Meriden, CT 06450	CT Wire E.D.M. 140 Research Parkway Meriden, CT 06450			14,272.35
Dey Smith, LLC 9 Depot Street Milford, CT 06460	Dey Smith, LLC 9 Depot Street Milford, CT 06460	legal services		28,700.76
Eagle Laboratories 10201-A Trademark Street Rancho Cucamonga, CA 91730-5850	Eagle Laboratories 10201-A Trademark Street Rancho Cucamonga, CA 91730-5850			7,992.68
ESCRS Temple House Temple, Road, Blackrock Dublin, IRELAND	ESCRS Temple House Temple, Road, Blackrock Dublin, IRELAND			8,438.18

Case 10-31739 Doc 1

Document

Debtor(s)

Filed 06/10/10 Entered 06/10/10 14:22:34 Desc Main Page 6 of 10

6/10/10 2:19PM

B4 (Official Form 4) (12/07) - Cont. **MICROspecialties**, Inc. In re

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Fin. Solutions of.America, LLC 7777 Glades Road, Suite 100 Boca Raton, FL 33434	Fin. Solutions of.America, LLC 7777 Glades Road, Suite 100 Boca Raton, FL 33434			96,474.61
Friedberg,Smith & Co., P.C. 855 Main Street Bridgeport, CT 06604-4982	Friedberg,Smith & Co., P.C. 855 Main Street Bridgeport, CT 06604-4982	CPA services		50,150.00
Patrick Moynihan, StateMarshal PO Box 83 Portland, CT 06480	Patrick Moynihan, StateMarshal PO Box 83 Portland, CT 06480			27,552.21
Quarry Road SAM, LLC 4 Willowbrook Road White Plains, NY 10605	Quarry Road SAM, LLC 4 Willowbrook Road White Plains, NY 10605	f/k/a SK Properties, LLC and prior lessors		183,681.46
Shoff Darby 401 Merritt 7 Plaza Level Norwalk, CT 06851	Shoff Darby 401 Merritt 7 Plaza Level Norwalk, CT 06851			13,150.00
Tax Collector, City of Milford P.O. Box 3025 Milford, CT 06460-0825	Tax Collector, City of Milford P.O. Box 3025 Milford, CT 06460-0825			13,817.50
The Hartford FSG, Inc. One Hartford Plaza Hartford, CT 06155	The Hartford FSG, Inc. One Hartford Plaza Hartford, CT 06155			5,553.91
Travelers Insurance One Tower Square Hartford, CT 06183	Ms. Donna Cummings The Travelers PO Box 3022 Fall River, MA 02722 508-324-8352	deductibles for policy on claim		7,983.70
Twin City Insurance Company 4500 Park Road, Suite 400 Minneapolis, MN 55416	Twin City Insurance Company 4500 Park Road, Suite 400 Minneapolis, MN 55416			5,114.05
Vassallo, Charles 17 Old Country Road Oxford, CT 06478-1715	Vassallo, Charles	Consulting Engineer		10,788.57
Yoshida, Nobutoshi Ono Sokki Co. Ltd. 1-16-1 Hukusan Midori -Ku, 226-8507 Yokohama, JAPAN	Yoshida, Nobutoshi Ono Sokki Co. Ltd. 1-16-1 Hukusan Yokohama, JAPAN	Loan of \$50,000.00; Judgment in AAN-CV09-5009471 -S	Unliquidated	65,000.00

Software Copyright (c) 1996-2010 Best Case Solutions - Evanston, IL - bestcase.com

Filed 06/10/10 Entered 06/10/10 14:22:34 Desc Main Page 7 of 10 Document

6/10/10 2:19PM

B4 (Official Form 4) (12/07) - Cont. MICROspecialties, Inc. In re

Date

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

> Signature /s/ Gaston J. Levesque Gaston J. Levesque President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case No.

Case 10-31739 Doc 1 Case 10-31739 Doc 1

Filed 06/10/10 Entered 06/10/10 14:22:34 Desc Main Document Page 8 of 10

B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of Connecticut

In re Microspecialties, Inc.

Deblor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date June 9, 2010

Signature Levesque Gaston J.

President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court District of Connecticut

In re MICROspecialties, Inc.

Debtor(s)

Case No. Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to

the best of my knowledge.

Date:

/s/ Gaston J. Levesque

Gaston J. Levesque/President Signer/Title

Software Copyright (c) 1996-2010 Best Case Solutions - Evanision, IL - besidase com

Case 10-31739 Filed 06/10/10 Entered 06/10/10 14:22:34 Desc Main Doc 1 Page 10 of 10 Document

United States Bankruptcy Court District of Connecticut

Microspecialties, Inc. în re

Debtor(s)

Case No. Chapter

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: June 9, 2010

Gaston J. Levesque/President Signer/Title

11