

## Case Detail

Red indicates public company

Debtor Name: **Molycorp, Inc.**  
SEC Filing Number: 001-34827  
Petition Date: 6/25/2015  
Jurisdiction: United States Bankruptcy Court / District of Delaware  
Asset Size: Over 1 Billion, but less than 5 Billion  
Case Number: 15-11357  
Industry: Manufacturing ,  
Metals/Mining  
Liability Size: Over 1 Billion, but less than 5 Billion  
Debtor Location: COLORADO  
Number of Creditors: 1000 to 5000  
Signing Counsel: Jones Day  
Counsel Phone: 212-326-3939  
Filing Judge: Sontchi  
Document: [View Petition](#)

## Extended Case Detail

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Exact Street Address 5619 DTC Parkway, Suite 1000 Greenwood Village, Colorado

Website <http://www.molycorp.com/>

Tax ID 27-2301797

Industry Description Rare earth and metal producer.

Organizational Chart [View Chart](#)

Reason Cited for Filing Cash flow negative with capital expenditures over recent years; lower than anticipated production levels and delays; volatile rare earth pricing.

Number of Employees 2530

## Case Status

Fourth Amended Plan as modified effective on 8/31/2016

## Financial Information

Assets

\$2,494,784,000.00

Revenue

\$475,600,000.00

Notes

As of December 31, 2014, the Debtor reported negative cash flow from operations of \$222.2 million. On June 25, 2015, the Debtor had approximately \$74 million in cash.

## Affiliate Debtors

Affiliate Name	Case Number	Date Filed	Notes
Industrial Minerals, LLC	15-11358	6/25/2015	
Neo International Corp.	15-11374	6/25/2015	
Magnequench International, Inc.	15-11360	6/25/2015	
Magnequench Inc.	15-11359	6/25/2015	
Magnequench Limited	15-11361	6/25/2015	
MCP Calco ULC	15-11363	6/25/2015	
MCP Canada Holdings ULC	15-11364	6/25/2015	
MCP Canada Limited Partnership	15-11365	6/25/2015	
MCP Exchangeco Inc.	15-11366	6/25/2015	
Molycorp Advanced Water Technologies, LLC	15-11362	6/25/2015	
Molycorp Chemicals & Oxides, Inc.	15-11367	6/25/2015	
Moldycorp Luxembourg Holdings S.à r.l.	15-11368	6/25/2015	
Molycorp Metals & Alloys, Inc.	15-11369	6/25/2015	
Molycorp Minerals Canada ULC	15-11370	6/25/2015	
Molycorp Minerals, LLC	15-11371	6/25/2015	

Molycorp Rare Metals (Utah), Inc.	15-11373	6/25/2015	
Molycorp Rare Metals Holdings, Inc.	15-11372	6/25/2015	
PP IV Mountain Pass II, Inc.	15-11376	6/25/2015	
PP IV Mountain Pass Inc.	15-11375	6/25/2015	
RCF IV Speedwagon Inc.	15-11377	6/25/2015	

## Debtor Retention

Firm	Role	Rate Description	Rate	Notes
Jones Day	Counsel	Partners	\$575.00 - \$1,200.00 per hour	
Jones Day	Counsel	Counsel	\$575.00 - \$1,050.00 per hour	
Jones Day	Counsel	Associates	\$300.00 - \$850.00 per hour	
Jones Day	Counsel	Paralegals	\$200.00 - \$375.00 per hour	
Young Conaway Stargatt & Taylor, LLP	Counsel	Partners	\$465.00 - \$1,050.00 per hour	Co-Counsel
Young Conaway Stargatt & Taylor, LLP	Counsel	Counsel	\$465.00 - \$560.00 per hour	Co-Counsel
Young Conaway Stargatt & Taylor, LLP	Counsel	Associates	\$290.00 - \$460.00 per hour	Co-Counsel
Young Conaway Stargatt & Taylor, LLP	Counsel	Paralegals	\$175.00 - \$255.00 per hour	Co-Counsel
Prime Clerk LLC	Claims Administrator	Director of Solicitation	\$205.00 per hour	
Prime Clerk LLC	Claims Administrator	Solicitation Consultant	\$185.00 per hour	
Prime Clerk LLC	Claims Administrator	Director	\$170.00 - \$190.00 per hour	
Prime Clerk LLC	Claims Administrator	Senior Consultant	\$140.00 - \$165.00 per hour	
Prime Clerk LLC	Claims Administrator	Consultant	\$95.00 - \$135.00 per hour	
Prime Clerk LLC	Claims Administrator	Technology Consultant	\$80.00 - \$100.00 per hour	
Prime Clerk LLC	Claims Administrator	Analyst	\$30.00 - \$45.00 per hour	
Miller Buckfire & Co., LLC	Investment Banker	Monthly Fee	\$175,000.00 per month	
Miller Buckfire & Co., LLC	Investment Banker	Restructuring Transaction Fee		Upon a Restructuring, a fee of the lesser of \$7 million and 0.5% of restructured principal amount of indebtedness and related accrued and unpaid interest avoided.
Miller Buckfire & Co., LLC	Investment Banker	Sale Transaction Fee		Upon a Sale, a fee equal of the lesser of \$7 million and 1% of Aggregate Consideration (as such term is defined in the Engagement Letter)
Miller Buckfire & Co., LLC	Investment Banker	Financing Fee		Upon a Financing, a fee as follows: (1) 1% of the gross proceeds of any DIP or first-lien secured Financing, (2) 3% of the gross proceeds of any other indebtedness Financing, and (3) 5% of the gross proceeds of any other Financing, including equity and equity-linked securities and other obligations
	Financial		\$915.00 -	

AlixPartners LLC	Advisor	Managing Director	\$1,055.00 per hour	
AlixPartners LLC	Financial Advisor	Director	\$695.00 - \$850.00 per hour	
AlixPartners LLC	Financial Advisor	Vice President	\$510.00 - \$615.00 per hour	
AlixPartners LLC	Financial Advisor	Associate	\$350.00 - \$455.00 per hour	
AlixPartners LLC	Financial Advisor	Analyst	\$305.00 - \$335.00 per hour	
AlixPartners LLC	Financial Advisor	Paraprofessional	\$230.00 - \$250.00 per hour	
KPMG LLP	Consultant	Partner/Director	\$718.00 per hour	Tax Consultant
KPMG LLP	Consultant	Senior Manager	\$630.00 per hour	Tax Consultant
KPMG LLP	Consultant	Manager	\$455.00 per hour	Tax Consultant
KPMG LLP	Consultant	Senior Tax Associate	\$368.00 per hour	Tax Consultant
KPMG LLP	Consultant	Tax Associate	\$242.00 per hour	Tax Consultant
KPMG LLP	Consultant	Tax Associate (Record Retrieval Services)	\$155.00 per hour	Tax Consultant
KPMG LLP	Consultant	Base Fee	2150000	KPMG LLP (Canada) / For the 2015 audit services to be provided to Molycorp, Inc., the Debtors and KPMG (Canada) have agreed to a base fee of \$2,150,000 (the "2015 Base Fee") <sup>14</sup> for inscope services (i.e., services specifically described in the engagement letter), of which \$2,095,000 remains to be paid.
KPMG LLP	Consultant	Partners	\$595.00 - \$710.00 per hour	KPMG LLP (Canada) / Audit Services
KPMG LLP	Consultant	Senior Managers	\$450.00 - \$600.00 per hour	KPMG LLP (Canada) / Audit Services
KPMG LLP	Consultant	Managers	\$320.00 - \$500.00 per hour	KPMG LLP (Canada) / Audit Services
KPMG LLP	Consultant	Senior Accountant	\$200.00 - \$350.00 per hour	KPMG LLP (Canada) / Audit Services
KPMG LLP	Consultant	Staff Accountant	\$150.00 - \$295.00 per hour	KPMG LLP (Canada) / Audit Services

## Top Unsecured Creditors

Creditor Name	Nature of Claim	Amount of Claim	Phone	Fax	Email	Address	Notes
Wells Fargo, National Association	2017 Notes	\$383,000,000.00	312-845-4575			Attn: Corporate Trust Services 230 West Monroe Street, Suite 2900 Chicago, IL 60606	
Wells Fargo, National Association	2016 Notes	\$206,500,000.00	312-845-4575			Attn: Corporate Trust Services 230 West Monroe Street, Suite 2900 Chicago, IL 60606	
Wells Fargo, National Association	2018 Notes	\$148,900,000.00	312-845-4575			Attn: Corporate Trust 230 West Monroe Street, Suite 2900 Chicago, IL 60606	

MP Environmental Services	Trade	\$2,015,729.00	602-727-7254	fisk747@frontiernet.net	Attn: Mark Fisk 3400 Manor Street Bakersfield, CA 93380
Computershare Trust Company of Canada	2017 Debentures	\$1,750,000.00	416-263-9311		Attn: Manager, Corporate Trust 100 University Avenue, 9th Floor Toronto, Ontario M5J 2Y1
Veolia Water North America	Trade	\$827,968.40	832-300-5744	Gregory.wilber@veolia.com	Attn: Gregory Wilber 4760 WORLD HOUSTON PKWY Houston, TX 77032
The Industrial Company	Trade	\$446,975.00		wes.dearmore@ticus.com	Attn: Wes Dearmore & Greg Bullock P.O. Box 842556 Dallas, TX 75284
CR Meyer and Sons Co.	Trade	\$392,749.76	906-280-4169	alabar@crmeyer.com	Attn: Andy LaBar 1717 North 26th Street Escanaba, MI 49829
EDF, Inc.	Trade	\$387,502.49	281-921-9742	Kelly.yang@edftrading.com	Attn: Kelly Yang 4700 W. Sam Houston Parkway N. Suite 250 Houston, TX 77047
Thrope Plant Services, Inc.	Trade	\$283,400.00	870-391-4779	Keith.wilson@thorpepme.com	Attn: Keith Wilson 228 W. Industrial Park Road Harrison, AR 72601
Total Western, Inc.	Trade	\$274,787.00	702-632-2988	Bret.druesne@twimail.com	Attn: Bret Druesne 8049 Somerset Blvd. Paramount, CA 90723
The Penta Building Group, LP	Trade	\$273,681.00	702-499-3769	slobel@pentabldggroup.com	Attn: Steve Lobel 181 E Warm Springs Rd. Las Vegas, NV 89119
CH2M Hill Engineers, Inc.	Trade	\$268,093.00	702-95-1221	Bruce.johnson@ch2mhill.com	Attn: Bruce Johnson 9193 S. Jamaica Street Englewood, CO 80112
Pronto Constructors	Trade	\$229,811.23	702-294-4142	gyoungs@pronto1.com	Attn: Glenn Youngs P.O. Box 60848 Boulder City, CO 89006
Tronox Alkali Wyoming Corporation	Trade	\$217,764.84	720-320-9132	Lance.adelsberger@tronox.com	Attn: Lance Adelsberger 1735 Market Street Philadelphia, PA 19103
Goodwest Linings & Coatings, I	Trade	\$199,775.00	951-236-7576	psears@goodwestlining.com	Attn: Patricia Sears 8814 Industrial Lane Rancho Cucamonga, CA 91730
Brand Energy & Infrastructure	Trade	\$186,701.20	707-558-1810	andrea.miller@beis.com	Attn: Andrea Miller, Curtis McDonald 222 Gateway Road Napa, CA 94558
NNR Global Logistics USA Inc.	Trade	\$141,448.39	310-357-2100	calzada@nnrusa.com	Attn: Eddie Calzada 22023 S. Main Street Unit D Carson, CA 90745
Solar Turbines Inc.	Trade Debt	\$134,304.61	949-450-0870	ericr@solturbines.com	Attn: Eric Reasons 600 East Crescent Avenue, Suite 305 Upper Saddle River, NJ 07458
Goodspeed Distributing Inc.	Trade	\$134,146.85	760-949-3356	molycorp@goodspeednet.com	Attn: Customer Service 11211 G Avenue Hesperia, CA 92340
Lignotech USA Inc.	Trade	\$133,759.12	800-654-4646	customer@ltus.com	Attn: Customer Service 100 Grand Avenue Rothschild, WI 54474
Komatsu Equipment Co.	Trade	\$97,674.09	801-952-4717	kennethn@komatsueq.com	Attn: Ken Nelson 1486 Distribution Drive Salt Lake City, UT 84104-4751
Blue Line Corporation	Trade	\$94,654.37	210-225-0400	briggs@bluelinecorp.com	Attn: Belinda Riggs 3443 E. Commerce Street San Antonio, TX 78220
Core-Rosion Products	Trade	\$93,442.20	949-633-9499	doug@cor-rosion.com	Attn: Doug Roughen 3300 East 19th Street Signal Hill, CA 90755
			212-		Attn: Anna Zubets-

Moody's Investor Service, Inc.	Financial Services	\$92,500.00	553-4617	anna.zubets-anderson@moodys.com	Anderson P. O. BOX 102597 Atlanta, GA 30368-0597
Instrument & Value Services Co.	Trade	\$92,427.98	952-906-8569	Norine.quick@emerson.com	Attn: Norine Quick 22737 Network Place Chicago, IL 60637
Royal Wholesale Electric	Trade	\$85,566.68	951-683-6625	sexonm@royalriv.com	Attn: Marie Sexon 320 Russel Street Riverside, CA 92501
Standard & Poor's	Financial Services	\$82,000.00	212-438-6861	Michael.Silverberg@standardandpoors.com	Attn: Michael Silverberg, Chiza Vitta 130 King Street West Suite 1100 Toronto ON MSW 2B1
GoodFellow Corp.	Trade	\$80,674.89	702-293-7504	bgubler@goodfellowcrushers.com	Attn: Brent Gubler 12451 Old Highway 95 Boulder City, NV 89005
SNF Holding Company	Trade	\$74,699.78	912-880-2022	latishaa@snf-hc.com	Attn: Latisha Anderson 1 Chemical Plant Road P.O. Box 250 Riceboro, GA 31323
Evoqua Water Technologies LLC	Trade	\$74,127.73	800-394-7570	Kevin.jean@evoqua.com	Attn: Kevin Jean P.O. BOX 360766 Pittsburgh, PA 15251-6766
Brenntag Pacific, Inc.	Trade	\$72,598.28	562-777-9312	pmendoza@brenntag.com	Attn: Pat Mendoza 10747 Patterson Place Santa Fe Springs, CA 90670
Alpha Explosives	Trade	\$71,545.36	916-645-3377	dunderhill@alphaexplosives.com	Attn: Denise Underhill 3400 Nader Road P.O. Box 310 Lincoln, CA 95648
National Filter Media	Trade	\$71,095.93	800-777-4248	mrydalch@nfm-filter.com	Attn: Mark Rydalch 691 North 400 West Salt Lake City, UT 84103
Thermo Systems LLC	Trade	\$69,749.00	609-371-3300	cory.notaro@thermosystems.com	Attn: Cory Notaro 84 Twin Rivers Drive East Windsor, NJ 08520
RAM Enterprise Inc.	Trade	\$64,813.03	775-738-3997	customerservice@ram-enterprise.com	Attn: Customer Service 1225 West Main Street Elko, NV 89891
Abatix Corp.	Trade	\$62,655.37	702-795-1018	kellybagley@abatix.com	Attn: Kelly Bagley 5530 Arville Street Suite D Las Vegas, NV 89118
Weir Slurry Group, Inc.	Trade	\$60,273.08	608-221-5816	Raedawn.lawrence@weirminerals.com	Attn: Rae Dawn Lawrence 1550 Airport Road Gallatin, TN 37066
Jacobs Engineering Group, Inc.	Trade	\$60,164.95	520-917-5458	Herbert.west@jacobs.com	333 East Wetmore Road Suite 600 Tucson, AZ 85705
Rosemount Inc.	Trade	\$59,901.68	952-906-8581	Steve.meloche@emerson.com	Attn: Steve Meloche 8200 Market Boulevard Chanhassen, MN 55317

## Committees - Committee of Unsecured Creditors

### Committee Members:

Name	Phone	Email	Fax	Address	Notes
Wilmington Savings Fund Society, FSB	302-888-7420		302-421-9137	Attn: Patrick Healy, 500 Delaware Ave., Wilmington, DE 19801	
MP Environmental Services, Inc.	661-393-1151		661-392-1726	Attn: Richard Turner, 3400 Manor St., Bakersfield, CA 93308	
Computershare Trust Company of Canada	212-238-3148			Attn: Shelley Bloomberg, 100 University Ave., 11th Floor, Toronto, Ontario, M5J 2Y1	
Veolia Water North America Operating Services LLC	813-983-2804		813-983-2821	Attn: Van A. Cates, 14055 Riveredge Dr., Ste. 240, Tampa, FL 33637	
Delaware Trust Company, as Indenture Trustee	877-374-6010		302-636-8666	Attn: Sandra E. Horwitz, 2711 Centerville Rd., Wilmington, DE 19808	Phone: 877-374-6010 x 62412
Wazee Street Capital	303-217-		303-843-	Attn: Michael Collins, 7900 E. Union Ave., Ste. 1100,	

Management	4506		9111	Denver, CO 80237
Plymouth Lane Partners (Master), LP	212-235-2275			Attn: Mark Kronfeld, 717 5th Ave., 11th Floor, New York, NY 10022
United Steelworkers	412-562-2545		412-562-2574	Attn: David Jury, Associate General Counsel, 60 Boulevard of the Allies, Room 807, Pittsburgh, PA 15222

Committee Retention:

Firm	Role	Rate	Rate Description	Notes
Paul Hastings LLP	Counsel	\$850.00 - \$1,250.00 per hour	Partners	
Paul Hastings LLP	Counsel	\$750.00 - \$1,250.00 per hour	Of Counsel	
Paul Hastings LLP	Counsel	\$365.00 - \$865.00 per hour	Associates	
Paul Hastings LLP	Counsel	\$185.00 - \$410.00 per hour	Paraprofessionals	
Ashby & Geddes, P.A.	Counsel	\$540.00 - \$685.00 per hour	Members	Co-Counsel
Ashby & Geddes, P.A.	Counsel	\$390.00 per hour	Counsel	Co-Counsel
Ashby & Geddes, P.A.	Counsel	\$380.00 per hour	Associate	Co-Counsel
Ashby & Geddes, P.A.	Counsel	\$195.00 per hour	Paralegal	Co-Counsel
Berkeley Research Group, LLC	Financial Advisor	\$625.00 - \$895.00 per hour	Managing Director	
Berkeley Research Group, LLC	Financial Advisor	\$200.00 - \$640.00 per hour	Staff	
Berkeley Research Group, LLC	Financial Advisor	\$120.00 - \$200.00 per hour	Support Staff	
Blackstone Advisory Partners L.P.	Investment Banker	\$150,000.00 per month	Monthly Fee	A monthly advisory fee (the "Monthly Fee") in the amount of \$150,000 in cash, with the first Monthly Fee payable upon the execution of this Agreement by the Parties and additional installments of such Monthly Fee payable in advance on each monthly anniversary of the Effective Date.
Blackstone Advisory Partners L.P.	Investment Banker	\$2,000,000.00	Restructuring Fee	An additional fee (the "Restructuring Fee") equal to \$2,000,000. Fifty (50%) of all Monthly Fees beginning after the fourth Monthly Fee paid shall be credited against the Restructuring Fee. Except as otherwise provided herein, the Restructuring Fee shall be earned and payable, in cash, on either (a) emergence from chapter 11 pursuant to a plan of reorganization confirmed in connection with any case or cases commenced by the Company under the Bankruptcy Code, or (b) in the case of a Sale, upon the closing date of such Sale.
Boies, Schiller & Flexner LLP	Counsel	\$780.00 - \$1,500.00 per hour	Partners	Special Conflicts Counsel
Boies, Schiller & Flexner LLP	Counsel	\$720.00 - \$1,180.00 per hour	Counsel	Special Conflicts Counsel
Boies, Schiller & Flexner LLP	Counsel	\$490.00 - \$790.00 per hour	Associates	Special Conflicts Counsel
Boies, Schiller & Flexner LLP	Counsel	\$200.00 - \$330.00 per hour	Paraprofessionals	Special Conflicts Counsel

Notes

Claim Transfers

Seller	Buyer	Claim	Amount of	Date of	Notes
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		#	Claim	Transfer	
ChemTreat, Inc.	Liquidity Solutions, Inc.		\$14,140.61	9/3/2015	
Rockwell Engineering	Sierra Liquidity Fund, LLC		\$20,269.52	9/14/2015	This claim has been partially transferred in the amount of \$18,160.00.
GFS Chemicals	Liquidity Solutions, Inc.	126	\$1,270.59	9/16/2015	
Benson Chemicals Ltd.	Liquidity Solutions, Inc.		\$17,852.75	9/17/2015	
Howard E. Hutching Co, Inc	Claims Recovery Group LLC	125	\$4,680.66	9/18/2015	
Rockwell Engineering	Sierra Liquidity Fund, LLC		\$20,269.52	9/14/2015	This claim has been partially transferred in the amount of \$18,160.00.
GFS Chemicals	Liquidity Solutions, Inc.	126	\$1,270.59	9/16/2015	
Benson Chemicals Ltd.	Liquidity Solutions, Inc.		\$17,852.75	9/17/2015	
Howard E. Hutching Co, Inc.	Claims Recovery Group LLC	125	\$4,680.66	9/18/2015	
Tigg Corporation	Claims Recovery Group LLC		\$15,948.40	9/29/2015	This claim has been partially transferred in the amount of \$7,028.10.
Wilson Industries	Sierra Liquidity Fund, LLC		\$4,100.29	10/8/2015	This claim has been partially transferred in the amount of \$2,150.00.
Bearing Belt Chain Co., Inc.	Liquidity Solutions, Inc.		\$22,502.47	10/13/2015	
TCR Industries	Atradius Trade Credit Insurance Inc.		\$23,639.04	11/4/2015	

Last Updated: 9/1/2016

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